



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

DIVISION OF
CORPORATION FINANCE

July 14, 2010

Anna T. Chew
Chief Financial Officer
Monmouth Real Estate Investment Corporation
Juniper Business Plaza
3499 Route 9 North
Suite 3-C
Freehold, NJ 07728

**Re: Monmouth Real Estate Investment Corporation
Form 10-K for Fiscal Year Ended
September 30, 2009
Filed December 10, 2009
Form 10-Q for Quarterly Period Ended
December 31, 2009
Filed February 8, 2010
File No. 001-33177**

Dear Ms. Chew:

We have completed our review of your filings and do not have any further comments at this time.

Sincerely,

Kevin Woody
Branch Chief