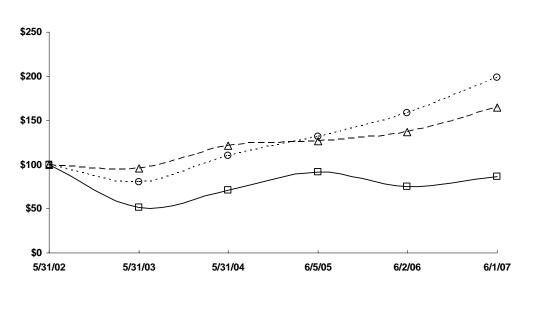
COMPARISON OF 5 YEAR CUMULATIVE TOTAL RETURN*



Among Golden Enterprises, Inc., The NASDAQ Composite Index And A Peer Group

 * \$100 invested on 5/31/02 in stock or index-including reinvestment of dividends. Index calculated on month-end basis.