



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

June 11, 2024

J. Heath Deneke  
President, Chief Executive Officer  
Summit Midstream Corporation  
910 Louisiana Street, Suite 4200  
Houston, TX 77002

**Re: Summit Midstream Corporation  
Registration Statement on Form S-4  
Filed June 3, 2024  
File No. 333-279903**

Dear J. Heath Deneke:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Michael Purcell at 202-551-5351 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Energy & Transportation

cc: Anthony Sanderson