Nasdaq Regulation



Arnold Golub Vice President

Deputy General Counsel

May 15, 2024

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on May 15, 2024 The Nasdaq Stock Market LLC (the "Exchange") received from RF Acquisition Corp II (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Units, each consisting of one ordinary share and one right

Ordinary shares, par value \$0.0001 per share

Rights, each entitling the holder thereof to receive one-twentieth of one ordinary share upon the completion of an initial business combination

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

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