

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

**American Public House**  
**Income Statement - unaudited**  
**For the periods ended 12-31-23**

	<u>Current Period</u>
	<u>31-Dec-23</u>
<b>REVENUES</b>	
Sales	\$ -
Other Revenue	-
<b>TOTAL REVENUES</b>	<u>-</u>
<b>COST OF GOODS SOLD</b>	
Cost of Sales	-
Supplies	-
Other Direct Costs	-
<b>TOTAL COST OF GOODS SOLD</b>	<u>-</u>
<b>GROSS PROFIT (LOSS)</b>	-
<b>OPERATING EXPENSES</b>	
Advertising and Promotion	-
Bank Service Charges	-
Business Licenses and Permits	-
Computer and Internet	-
Depreciation	-
Dues and Subscriptions	-
Insurance	-
Meals and Entertainment	-
Miscellaneous Expense	-
Office Supplies	-
Payroll Processing	-
Professional Services - Legal, Accounting	-
Occupancy	-
Rental Payments	-
Salaries	-
Payroll Taxes and Benefits	-
Travel	-
Utilities	-
Website Development	-
<b>TOTAL OPERATING EXPENSES</b>	<u>-</u>

<b>OPERATING PROFIT (LOSS)</b>	-
<b>INTEREST (INCOME), EXPENSE &amp; TAXES</b>	
Interest (Income)	-
Interest Expense	-
Income Tax Expense	-
<b>TOTAL INTEREST (INCOME), EXPENSE &amp; TAXES</b>	<hr/> -
<b>NET INCOME (LOSS)</b>	<hr/> <b>\$</b> - <hr/>

**American Public House, Inc.**  
**Balance Sheet - unaudited**  
**December 31, 2023**

	<b>Current Period</b>
	<b>12-31-2023</b>
<b>REVENUES</b>	
Sales	\$ -
Other Revenue	-
<b>TOTAL REVENUES</b>	<b>-</b>
 <b>COST OF GOODS SOLD</b>	
Cost of Sales	-
Supplies	-
Other Direct Costs	-
<b>TOTAL COST OF GOODS SOLD</b>	<b>-</b>
 <b>GROSS PROFIT (LOSS)</b>	 <b>-</b>
 <b>OPERATING EXPENSES</b>	
Advertising and Promotion	350.00
Bank Service Charges	-
Business Licenses and Permits	100.00
Computer and Internet	-
Depreciation	-
Dues and Subscriptions	-
Insurance	-
Meals and Entertainment	-
Miscellaneous Expense	1,000.00
Office Supplies	-
Payroll Processing	-
Professional Services - Legal, Accounting	600.00
Occupancy	-
Rental Payments	-
Salaries	-
Payroll Taxes and Benefits	-
Travel	-
Utilities	-
Website Development	500.00
<b>TOTAL OPERATING EXPENSES</b>	<b>2,550.00</b>

**OPERATING PROFIT (LOSS)** (2,550.00)

**INTEREST (INCOME), EXPENSE & TAXES**

Interest (Income) -  
Interest Expense -  
Income Tax Expense -

**TOTAL INTEREST (INCOME), EXPENSE & TAXES** -

**NET INCOME (LOSS)** \$ (2,550.00)

**American Public House**  
**Statement of Cash Flow - unaudited**  
**December 31, 2023**

	<u>Current Period</u>
	<u>12-31-2023</u>
<b>CASH FLOWS FROM OPERATING ACTIVITIES:</b>	
Net Income	-
Adjustments to Reconcile Net Income to Net Cash Flows From Operating Activities:	
Depreciation	-
Decrease (Increase) in Operating Assets:	
Trade Accounts Receivable	-
Inventory	-
Prepaid Income Taxes	-
Increase (Decrease) in Operating Liabilities:	
Accounts Payable	-
Credit Cards Payable	-
Total Adjustments	-
<b>Net Cash Flows From Operating Activities</b>	-
<b>CASH FLOWS FROM INVESTING ACTIVITIES:</b>	
Purchase of Property and Equipment	-
<b>Net Cash Flows From Investing Activities</b>	-
<b>CASH FLOWS FROM FINANCING ACTIVITIES:</b>	
Repayment of Debt	-
Member's Withdrawals	-
<b>Net Cash Flows From Financing Activities</b>	-
<b>NET INCREASE (DECREASE) IN CASH</b>	-
<b>CASH - BEGINNING</b>	-
<b>CASH - ENDING</b>	-

I, Dana H Atkins, certify that:

1. The financial statements of American Public House, Inc. included in this Form are true and complete in all material respects; and
2. The tax return information of American Public House, Inc. has not been included in this Form as American Public House, Inc. was formed on 04/25/2023 and has not filed a tax return to date.

Signature     *Dana H Atkins*    

Name:     Dana H Atkins    

Title:     President & CEO