

\$0 Price per share \$1,309
Target offering

\$31,867
Maximum amount

\$31,867 Money raised to-date \$12.86
Minimum investment

THE PROBLEM

## Global Food Security Is in Jeopardy

With the global population expected to soar to 9.8 billion by 2050<sup>1</sup>, feeding the world is becoming an increasingly daunting challenge. The devastating effects of climate change combined with an alarming dependence on a fragile and ecologically-damaging global supply chain leaves the future of our food hanging in the balance.

- Competition for land and water between industrial and farming sectors is at an all-time high.
- One third of all land is now classified as highly or moderately degraded and unsuitable for sustainable farming.<sup>2</sup>

Decentralized food networks offset many practical elements of the food crisis challenge and help remedy the ravages of carbon emissions from farming and industry.

<sup>&</sup>lt;sup>1</sup> Source: UN Department of Economic and Social Affairs Article <sup>2</sup> Source: Yale Climate Connections



#### THE MARKET

## **Growing Demand for Grow Solutions**



## Gardening and Individual Farming Stats

Growing produce at home is steadily growing in popularity. 55% of American households engage in gardening activities. 67% are growing or planning to grow edible plants, including vegetables (52%), herbs (33%), and fruits (31%).

Source: Ruby Home 2022



#### **Grow Systems Demand**

The global smart indoor garden market size is expected to reach \$243.3M by 2030 and register a revenue CAGR of 8.2% during the forecast period.

Source: Emergen Research 2022



#### We're Satisfying the Market Demand

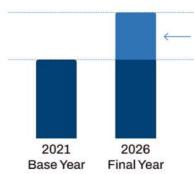
Our grow towers can grow anything from leafy greens to cannabis and have incredible results. We see a 143% increase in annual output as compared to other hydroponic systems due to our advanced aeroponic technology.

#### GLOBAL MARKET FOR INDOOR GARDEN SYSTEMS

CAGR of (2021-2026)



8.15%



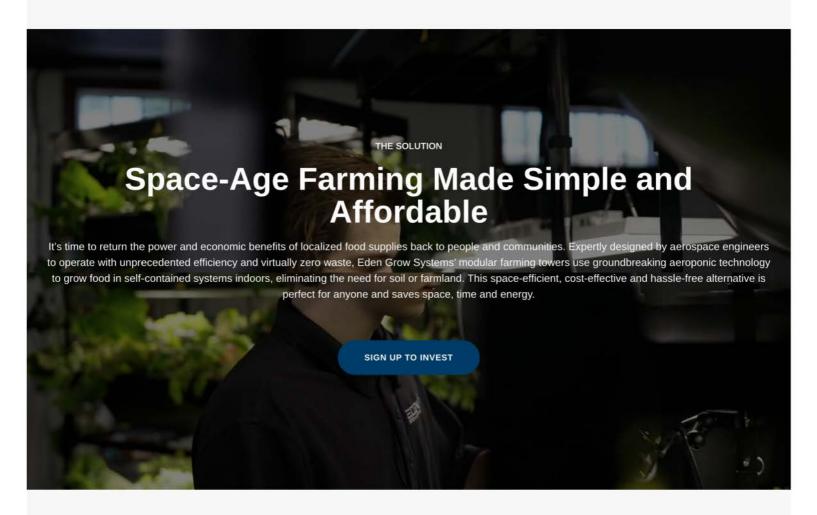
Growth in Dollars (base year - final year)

\$899.39



41%

of the growth will originate from **North America** 



## **Major Collaborations**

These are just a few of our major collaborators that are helping ensure we have the latest technology to facilitate food independence.











Invest in helping grow the best plants for the

hattarmant of humanity

### betterment of numarity.



#### Rooted in Science

Our aeroponic technology allows plants to grow up to twice as fast as hydroponics, while using less water, less fertilizer, and zero pesticides. All this is driven and validated by a team of plant scientists in our world leading aeroponic research center.



#### **Grounded by Ethics**

Eden Grow Systems exists to make positive and lasting change that leaves no one behind. This is reflected in every choice we make, from the products we build and the partnerships we foster, to how we engage with people and our planet.



#### Trusted by the Best

Don't take our word for it. The Kennedy Space Center, U.S. Air Force, Harvest for the Hungry, and a number of leading agricultural universities, such as Texas A&M and New Mexico State, are using our towers.

## **Advanced Aeroponic Technology**

Compared to other growing systems, our advanced aeroponic technology puts us ahead by reducing time, water, energy, and nutrient needs. Eden Grow Systems are versatile, scalable, efficient, environmentally-conscious, cost-effective, and intuitively designed using NASA-derived science to make growing accessible and successful for anyone.



### Grow Anything

Most extensive variety of grow options, including integrated protein generation for holistic food production



#### **Grow More, Faster**

22% accelerated growth 35% higher yields 143% increase in annual output



#### **Grow Healthier**

No pesticides, herbicides, or land degradation



98% less water compared to traditional agriculture 30% more efficient with nutrients



#### **Save Time**

Requires only five minutes a day Decreases human labor by 75%



#### Save Money

\$0.85 cost per harvested plant



THE FUTURE

## The EGS Future

Built to last over 10 years, Eden Grow Systems is ready to meet the demands of the growing market with a sustainable solution.

- · A robust product roadmap that encompasses a family of solutions, including a smaller grow wall, a Software-as-a-Service (SaaS) monitoring and control system, a digital farmers market, and a patent-pending, fully integrated mobile and stationary food and energy production system for both terrestrial and non-terrestrial use.
- Eden is positioned to begin worldwide operation with projects in Ukraine, Mexico and
- Chosen for the US Air Force and Space Force for deployment at their most remote bases on earth and the Air-Force Academy, including a phase-1 award of \$50k and \$1M direct-to-phase-1 award.

\*Vegetable growth from an Eden Grow Tower System SIGN UP TO INVEST



Better Food, Better World



#### Invest in the Environment

- Our efficient approach makes us carbon negative, leaving a positive impact
- Our systems reduce agricultural water by 98% compared to traditional agriculture



#### **Invest in Communities**

- Empower disadvantaged communities to be food independent, no matter where they are
- · Access to quality, nutritious, and affordable food



#### Invest in the Future

- Enable government support programs to assist communities
- Support the farm-tech of the future powered by NASA
- Creating a pro-human future

## **Meet the Executive Team**



L. Barton Womack CEO

in



Jeff Raymond



CTO / COO



Ivan Garcia

CFO

in



Mike Sayler VP Manufacturing

in

## **Eden Grow Media**









## **Frequently Asked Questions**

Why invest in startups?	+
What types of securities can I buy on this site?	+
How much can I invest?	+
How do I calculate my net worth?	8) <b>+</b> 3
What are the implications of an equity crowdfunding investment?	±.
Who can invest in Regulation CF Offering?	e <b>+</b> /
What do I need to know about early-stage investing? Are these investments risky?	+
When will I get my investment back?	0 <b>+</b> a
Can I sell my shares?	n <b>∯</b> s
What information does Dalmore collect relating to their offering?	v <u>‡</u> v
What happens if a company doesn't reach their funding goal?	1+1
How can I learn more about a company offering?	×+:
Can I cancel my investment?	+
How can I contact someone at Eden Grow Systems?	v <b>.</b>

# Invest in the Growing Need for Food Independence

With a growing market and increased demand for better quality food, Eden Grow Systems knows that food supply doesn't have to be tied to a supply chain any longer. With the EGS towers, anyone, anywhere, can grow their own food and control the quality without depending on corporations, government, or even the weather. The market is hungry, and EGS is ready to meet them.





Providing sustainable food and energy independence to local communities around the world.

1-877-EDENGRO (1-877-333-6476) invest@edengrowsystems.com Quick Links

**Our Product** 

**Tower Comparison** 

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