

## By Electronic Mail

April 30, 2024

U.S. Securities and Exchange Commission Division of Corporation Finance 100 F Street, NE Washington, D.C. 20549

RE: PGIM Rock ETF Trust Issuer CIK: 0001992104 Issuer File Number: 333-274664 / 811-23901 Form Type: 8-A12B Filing Date: April 30, 2024

To Whom It May Concern:

Please be advised that Cboe BZX Exchange, Inc. has received an application dated January 24, 2024, from the above-referenced issuer and has approved the following securities for listing on Cboe BZX Exchange, Inc. ("Exchange"):

- PGIM US Large-Cap Buffer 12 ETF May (MAYP)
- PGIM US Large-Cap Buffer 20 ETF May (PBMY)

In order to facilitate timely listing, the Exchange requests acceleration of registration of these securities under Rule 12d1-2 of the Securities Exchange Act of 1934, as amended. If there are any questions, please call me at (646) 856-8722. Your assistance is greatly appreciated.

Sincerely,

Charles Sullivan Senior Analyst, Listing Qualifications