



Paul Scanlan <paul@legionm.com>

# [Legion M Team] - My Dead Friend Zoe has wrapped! Plus an opportunity to invest

Legion M <customer@groovehq.com>  
Reply-To: Legion M Team <team@legionm.com>  
To: brandi@legionm.com, paul@thelegionm.com

Fri, Aug 18, 2023 at 10:14 AM

Legion M - [team@legionm.com](mailto:team@legionm.com)



*(Oops we forgot to include the SEC legend with our email yesterday. Resending again with the proper legend this time.)*

Rob,

Lots of updates from the front lines on *My Dead Friend Zoe* plus an invitation to make a reservation to invest directly into this project.

But before we get to that, let's get into the updates!

We are totally wrapped with filming! High fives all around. The footage looks absolutely incredible. It's filled with so much raw power, relatable humor, and what we feel are some emotional, Oscar worthy performances. We were extremely fortunate to complete filming just before the Screen Actors Guild (SAG) strike commenced. Plus we added Morgan Freeman and came in on schedule and on budget.

We're pivoting straight into post-production where we are happy to report that we have attached an Emmy Award-winning editor of one of the most popular shows out there and will be announcing details in the coming weeks. Kyle and our editor are already vibing and hard at work in the edit bay.

And there is another fun update that might resonate with some of you NFL fans. Travis Kelce, yes, the Travis Kelce from the Kansas City Chiefs (and arguably the top tight end in the NFL) is joining the team as an investor and executive producer on the project. His advocacy for the veteran community resonates so well with our film's purpose and we are incredibly excited to have his support.

In response to your requests, we are excited to offer up early access to our newest direct Reg CF investment opportunity for *My Dead Friend Zoe*. While we are still preparing to fully launch the offering, we are now accepting non-binding reservations. As an investor in Legion M, you already have a stake in this film, but if you are interested in making a direct investment —the minimum to invest will be just \$100. With a non-binding reservation, once the offering goes live, you'll be able to fully review all terms before confirming your investment.

This investment opportunity is a response to the strong interest shown by many of our community to make direct investments into our projects. The capital we raise in this Reg CF will help pay back some bridge loans we took out to make the film and cut down on interest payments.

**Reserve Your Spot**

We will continue to keep you in the loop with more updates. For now, thank you again for being part of this incredible journey.

Onward & Upward,

-Paul, Jeff and the Legion M Team


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**\*\*\*We are testing the waters to evaluate investor interest. No money or other consideration is being solicited; if sent, it will not be accepted. No offer to buy securities will be accepted. No part of the purchase price will be received until a Form C is filed and, then, only through Wefunder. Any indication of interest has no obligation or commitment of any kind.**



*Legion M Entertainment Inc.*  
1801 Century Park East  
24th Floor  
Los Angeles, CA 90067

Too many emails, not enough time? We understand.  
Use this link to [update your preferences](#). We recommend **NOT** [unsubscribing](#) completely, but rather checking "*critical updates only*" if you only want to receive emails about your investment.

 **Review on mobile or desktop**  
<https://legionm.groovehq.com/tickets/65567>

... or simply reply to this email to answer your customer. Tip: Use a special keyword like @tag to add tags to this ticket. See all you can do in our knowledge base. Too many emails? [Click here to edit your notification settings](#).

LEGION M

# "My Dead Friend Zoe" Lands Emmy-Winning Editor



Paul Scanlan

2 days ago

Emmy Winning Tech and Media Entrepreneur, Investor, Advisor



Now that *My Dead Friend Zoe* (starring Ed Harris, Morgan Freeman, Sonequa Martin-Green, and Natalie Morales) has wrapped and is in post-production, we are excited to share that we are working with Ali Greer, the Emmy Award-winning editor of the hit HBO show *Barry*. She's also edited *Hacks* (HBO), *Black Monday* (Showtime) and feature films including a Sterling K. Brown film that premiered at Sundance last year. Ali is a huge get for our project and we couldn't be happier to have her on board.

As we announced last week, we are currently getting ready to launch a Fan-First-Financing offering for *My Dead Friend Zoe*, and are now accepting non-binding reservations. As an investor in Legion M, you already have a stake in this film, but if you are interested in making a direct investment — the minimum to invest will be just \$100. With a non-binding reservation, once the offering goes live, you'll be able to fully review all terms before confirming your investment.

#### VIEW OFFERING

Thank you so much for taking this amazing journey with us! We can't wait to share more updates with you as we progress through post-production.

Onward & Upward,

-Legion M team

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Liked by [Jeffrey Jerome Hogan](#), [Phillip Hogan Jr](#), [Marilyn Oakley](#), and 9 others

SUBMIT

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Sort by recent



Ken Manni

Investor

Aug 24

1 Reservation made!!!! Exciting!

REPLY



Robert Labelle

Investor

Aug 23

1 Thanks for sharing this amazing news. Welcome aboard, Ali Greer.

REPLY



George Simons

Follower

Aug 23

3 Kool

REPLY



George Simons

Follower

Aug 23

2 Awesomeness

REPLY



[Travis Paulson](#)

Investor

Aug 23

3 This is awesome news.

REPLY



[Raffaele Marraffa](#)

Investor

Aug 23

3 Congrats to one of the best editors of film

REPLY

## NEW UPDATES

08.24.23

### "My Dead Friend Zoe lands Emmy-Winning Editor"



Now that *My Dead Friend Zoe* (starring Ed Harris, Morgan Freeman, Sonequa Martin-Green, and Natalie Morales) has wrapped and is in post-production, we are excited to share that we are working with Ali Greer, the Emmy Award-winning editor of the hit HBO show *Barry*. She's also edited *Hacks* (HBO), *Black Monday* (Showtime) and feature films including a Sterling K. Brown film that premiered at Sundance last year. Ali is a huge get for our project and we couldn't be happier to have her on board.

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-Legion M team

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# "MY DEAD FRIEND ZOE" LANDS EMMY-WINNING EDITOR!

AUGUST 22, 2023 • LEGION M TEAM

Now that *My Dead Friend Zoe* (starring Ed Harris, Morgan Freeman, Sonequa Martin-Green, and Natalie Morales) has wrapped and is in post-production, we are excited to share that we are working with Ali Greer, the Emmy Award-winning editor of the hit HBO show *Barry*. She's also edited *Hacks* (HBO), *Black Monday* (Showtime)

and feature films including a Sterling K. Brown

**INVEST**  
x

### Round 9 is NOW OPEN on StartEngine

happier to have her on board.

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### VIEW OFFERING

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*purchase price will be received until a Form C is filed and, then, only through Wefunder. Any indication of interest has no obligation or commitment of any kind.*



NEXT



"MY DEAD FRIEND ZOE" HAS WRAPPED!

[HOME](#) [CONTACT](#) [TERMS](#) [SUBSCRIPTIONS](#) [CONDITIONS](#) [PRIVACY POLICY](#)

LEGION M CURRENTLY HAS AN **OFFERING OPEN AT STARTENGINE.COM**. PLEASE READ THE **OFFERING CIRCULAR** AND **RISKS RELATED TO THIS OFFERING** BEFORE INVESTING. THIS REG A+ OFFERING IS MADE AVAILABLE THROUGH STARTENGINE PRIMARY, LLC, MEMBER FINRA/SIPC. THIS INVESTMENT IS SPECULATIVE, ILLIQUID, AND INVOLVES A HIGH DEGREE OF RISK, INCLUDING THE POSSIBLE LOSS OF YOUR ENTIRE INVESTMENT. YOU SHOULD NEVER INVEST MORE THAN YOU CAN AFFORD TO LOSE IN LEGION M (OR ANY STARTUP).

THIS WEBSITE MAY CONTAIN FORWARD-LOOKING STATEMENTS AND INFORMATION RELATING TO, AMONG

OTHER THINGS, THE COMPANY, ITS BUSINESS PLAN AND STRATEGY, AND ITS INDUSTRY. THESE FORWARD-LOOKING STATEMENTS ARE BASED ON THE BELIEFS OF, ASSUMPTIONS MADE BY, AND INFORMATION CURRENTLY AVAILABLE TO THE COMPANY'S MANAGEMENT. WHEN USED IN THE WEBSITE, THE WORDS "ESTIMATE," "PROJECT," "BELIEVE," "ANTICIPATE," "INTEND," "EXPECT" AND SIMILAR EXPRESSIONS ARE INTENDED TO IDENTIFY FORWARD-LOOKING STATEMENTS. THESE STATEMENTS REFLECT MANAGEMENT'S CURRENT VIEWS WITH RESPECT TO FUTURE EVENTS AND ARE SUBJECT TO RISKS AND UNCERTAINTIES THAT COULD CAUSE THE COMPANY'S ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE CONTAINED IN THE FORWARD-LOOKING STATEMENTS. INVESTORS ARE CAUTIONED NOT TO PLACE UNDUE RELIANCE ON THESE FORWARD-LOOKING STATEMENTS, WHICH SPEAK ONLY AS OF THE DATE ON WHICH THEY ARE MADE. THE COMPANY DOES NOT UNDERTAKE ANY OBLIGATION TO REVISE OR UPDATE THESE FORWARD-LOOKING STATEMENTS TO REFLECT EVENTS OR CIRCUMSTANCES AFTER SUCH DATE OR TO REFLECT THE OCCURRENCE OF UNANTICIPATED EVENTS.

**[Test] My Dead Friend Zoe-Last call for reservations**

Legion M <team@legionm.com>  
Reply-To: Legion M <team@legionm.com>  
To: Legion <orders@thelegionm.com>

Mon, Aug 28, 2023 at 12:30 PM

 LEGION M

Legion,

ICYMI: *My Dead Friend Zoe* featuring Ed Harris, Morgan Freeman, Sonequa Martin-Green, and Natalie Morales has finished shooting and is in post-production. We're thrilled to announce the addition of Emmy Award-winning editor Ali Greer to our team, known for her work on HBO's *Barry*, *Hacks*, Showtime's *Black Monday*.

As we gear up toward the opening of the project-specific Fan-First-Financing offering, we're making a LAST CALL for reservations. Legion M investors already have a stake in this film as Legion M is the production company, but if you wish to further your investment directly, the minimum is just \$100. Secure your non-binding reservation now and you'll be first in line when we open the round this week.

## Reserve Your Spot To Invest

Thanks again for taking this amazing journey with us! We can't wait to share more updates with you as we progress through post-production.

Onward & Upward,

-Legion M team

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Legion M Entertainment Inc.  
1801 Century Park East  
24th Floor  
Los Angeles, CA 90067

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