Contact

www.linkedin.com/in/michael-loveless-57906716 (LinkedIn)

Top Skills

Asset Managment
Wealth Management
Portfolio Management

Michael Loveless

President at First Security Fund Advisers, Inc

Little Rock, Arkansas, United States

Summary

Wealth management executive with broad experience in:
1)investment consulting to institutional clients including 401(k), profit sharing and defined benefit plans, foundations, non profit entities; and 2) wealth management for affluent families.

Experience

First Security Fund Advisers, Inc President January 2015 - Present (8 years 5 months)

Crews & Associates
Director
October 2014 - January 2015 (4 months)
Little Rock, Arkansas

BKD Wealth Advisors LLC Principal May 2000 - August 2014 (14 years 4 months) Dallas, Texas

Wealth management executive with broad expereince in: 1)investment consulting to institutional clients including 401(k), profit sharing and defined benefit plans, foundations, and non profit organizations and 2) wealth management for affluent families.

Myers Loveless Inc Owner January 1995 - April 2000 (5 years 4 months)

Private owned Registered Investment Advisor to affluent individuals and families. Also, providing Third Party Administrator and Actuary services to Qualified Retirement Plans.

Paine Webber Vice President Institutional Sales

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January 1990 - January 1995 (5 years 1 month)

Stephens Inc.
Institutional Sales
January 1980 - February 1990 (10 years 2 months)
Little Rock, Arkansas

Institutional Sales

Education

University of Central Arkansas BS, Business · (1971 - 1976)