



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

DIVISION OF
CORPORATION FINANCE

August 2, 2023

Alisa A. Wood
Co-Chief Executive Officer
KKR Private Equity Conglomerate LLC
30 Hudson Yards
New York, NY 10001

Re: KKR Private Equity Conglomerate LLC
Registration Statement on Form 10-12G
Filed April 14, 2023
File No. 000-56540

Dear Alisa A. Wood:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance
Office of Finance

cc: Mark Brod, Esq.