

I, Leslie H Peters, certify that:

(1) the financial statements of O2Boost LLC included in this Form are true and complete in all material respects; and

(2) the tax return information of O2boost LLC included in this Form reflects accurately the information reported on the tax return for O2Boost LLC filed for the fiscal year ended 12/31/2023.

A handwritten signature in cursive script, appearing to read "Leslie H Peters".

Leslie H Peters, President

O2Boost LLC

Financial Statements

December 31, 2023

(Unaudited)

O2Boost LLC
STATEMENT OF OPERATIONS AND COMPREHENSIVE INCOME (LOSS)
(Unaudited)

	Jan - Dec 2023	Jan - Dec 2022
Revenues	\$ 150,571	\$ 214,315
Cost of Revenues	46,328	42,022
Gross Profit	<u>104,243</u>	<u>172,293</u>
Operating Expenses:		
Administrative Shared Services	22,670	0
Traveling Expenses	1,224	536
Insurance	5,924	0
Facilities (Rents & Utilities)	14,888	73
Legal and Professional	15,747	29,403
Depreciation & Amortization	0	0
Advertising Expense	7,004	67,049
Research & Development	0	4,750
Sales Support	10,943	20,436
Commissions to Hemotek	29,665	45,545
Samples	3,475	13,929
Other Operative Expenses	22,582	648
Total Operating Expenses	<u>134,122</u>	<u>182,368</u>
Net Operating Income	<u>(29,879)</u>	<u>(10,075)</u>
Comprehensive income (loss)	<u>\$ (29,879)</u>	<u>\$ (10,075)</u>

O2Boost LLC
Balance Sheet
(Unaudited)

	Jan - Dec 2023	Jan - Dec 2022
ASSETS		
Current Assets		
Cash	\$ 3,611	\$ 2,707
Accounts Receivable	0	0
Other Current Assets	106,085	52,817
Total Current Assets	<u>109,696</u>	<u>55,524</u>
TOTAL ASSETS	<u>109,696</u>	<u>55,524</u>
LIABILITIES AND EQUITY		
Liabilities		
Current Liabilities		
Accounts Payable	<u>5,239</u>	<u>2,280</u>
Total Accounts Payable	<u>5,239</u>	<u>2,280</u>
Other Current Liabilities	<u>6,841</u>	<u>0</u>
Total Current Liabilities	<u>12,080</u>	<u>2,280</u>
Total Liabilities	12,080	2,280
Equity		
Retained Earnings	(10,075)	0
Partner Contributions	137,570	63,320
Net Income	<u>(29,879)</u>	<u>(10,075)</u>
Total Equity	<u>97,616</u>	<u>53,245</u>
TOTAL LIABILITIES AND EQUITY	<u>\$ 109,695.77</u>	<u>\$ 55,524</u>

O2Boost LLC
Statement of Cash Flows
(Unaudited)
January - December 2023

	Total
OPERATING ACTIVITIES	
Net Income	\$ (29,879)
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accounts Receivable	0
Finished Ox66 Powder	(98,619)
O2Boost Finished Product	45,892
O2SkinCare	(1,163)
Receivables from Hemotek	0
Channel Clearing Account:Shopify	623
Accounts Payable	9,800
 Total Adjustments to reconcile Net Income to Net Cash provided by operations:	 (43,467)
 Net cash provided by operating activities	 (73,346)
 FINANCING ACTIVITIES	
Partner Contributions	74,250
 Net cash provided by financing activities	 74,250
 Net cash increase for period	 904
Cash at beginning of period	2,707
Cash at end of period	\$ 3,611

O2Boost, LLC
Notes to 2023 Financial Statements

General Notes

These financial statements have been prepared by O2Boost LLC management and staff. They have not been reviewed or audited by independent accountants. Management and Staff believe that the financial statements and notes are materially accurate to the best of their knowledge.

These financial statements have been prepared using the accrual basis of accounting.

Financial Statement Notes

Current Assets include \$98,619.40 of raw ingredients (Ox66 powder), \$6,974.18 in finished product, and \$491.19 in undeposited funds.

\$29,665.20 in Commissions to Hemotek represent royalty payments made per licensing agreement.