

DESIGN TO BUILD

C O O P E R A T I V E

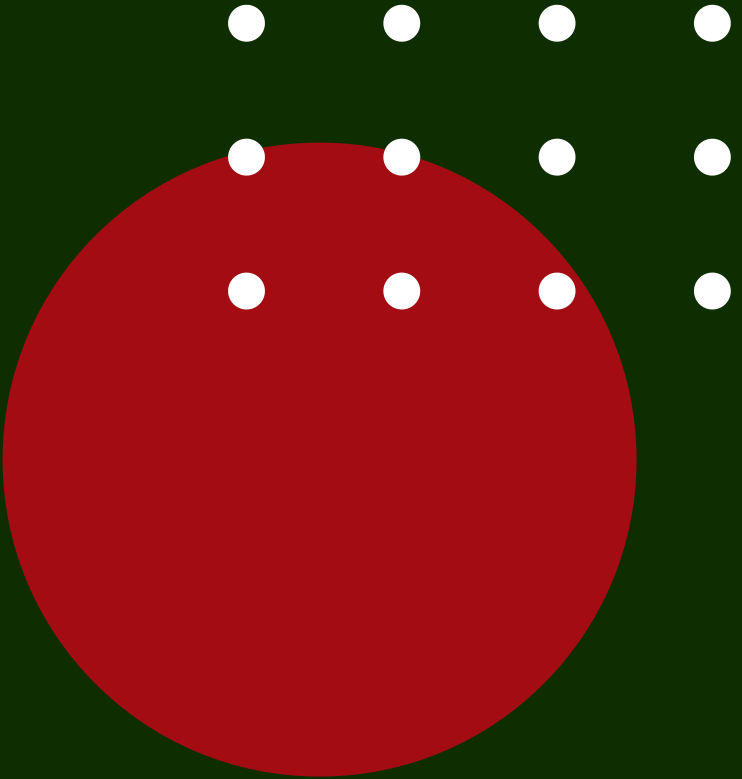
**Thinking Outside the Box to
Build Better Communities**

Presentation by Kemo A'akhutera

The *Design to Build Cooperative* is a modular construction and real estate development firm, operating as a for-profit cooperative, that converts shipping containers into prefabricated, sustainable spaces for persons in underdeveloped communities to live with dignity, work efficiently and enjoy life.

About Us

Who Are We and What We Do Best



Mission & Vision

The overarching mission of *Design To Build* is to provide a practical and scalable approach to developing and constructing sustainable and affordable real estate to realize social, commercial and environmental paradigm shift.

Our vision is to be the leader in factory built housing for disadvantaged communities the world over, in urban environments, rural areas, any terrain, climatically and fiscally alike.



Objective

REPURPOSING CONTAINERS FOR HOUSING,
HOSPITALITY & (ERADICATING) HOMELESSNESS

BUILD AWARENESS

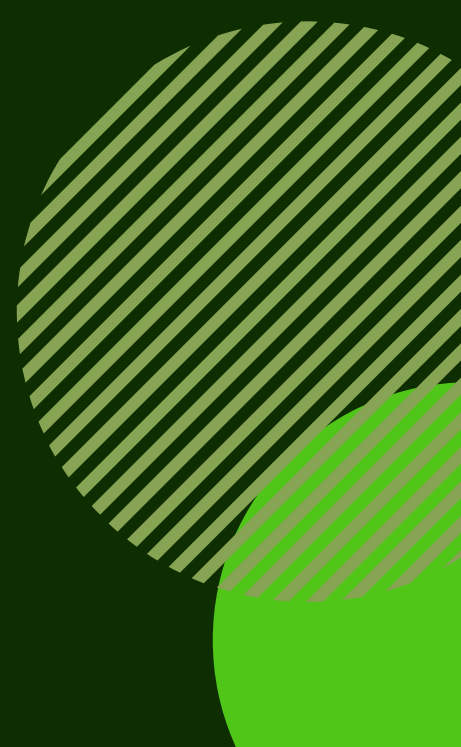
Cultivate community engagement to build awareness of housing related problems & to build urgency around finding a solution

PRESENT SOLUTIONS

Demonstrate the flexibility of the design & application of DTB products as affordable and sustainable solutions to traditional live/work/play spaces

PROVIDE LABOR SUPPORT

Address contributors to wealth inequality like unemployment, underemployment & recidivism thru training, utilizing & empowering skilled labor.



Feasibility
Analysis

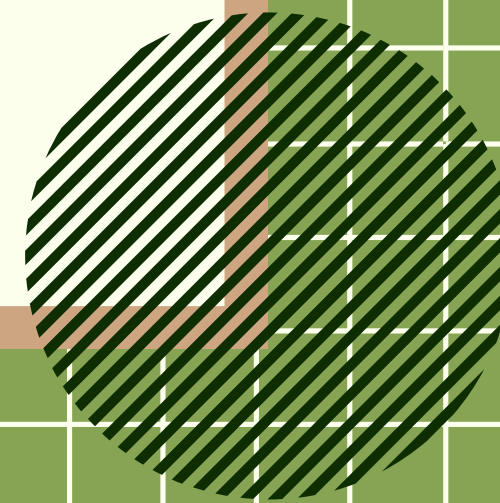
Development:
Design, Plans &
Permits

Production

Factory
Completion &
Delivery

Our Processes

By focusing design and logistics on the end user, DTB provides more than a housing solution. For displaced and homeless persons, we provide stability, self dignity, and the means to return to living a quality life.

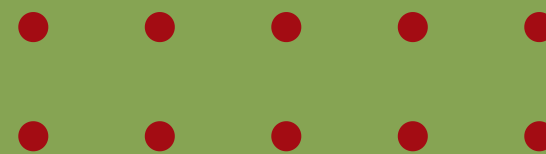




By the Numbers

Most of us have heard about the 3 R's – Reduce, Reuse, Recycle...but did you know that these actions are part of a basic zero waste hierarchy?

The waste hierarchy is a framework that outlines the guidelines we can use to improve systems and work towards ZERO waste. The levels illustrate the progressive order of actions to take to reduce waste. The ultimate goal of the waste hierarchy is to generate the minimum amount of waste and extract the maximum benefits from products.



The Problems

43% of Black Americans can afford to buy the typical home compared to 63% of White Americans.

Dilapidated and subpar public housing options can expose residents to toxins like lead, asbestos and mold. Studies also show that poor housing conditions can harm mental health, which impacts quality of life and ability to provide

Annually, 4 million people experience discrimination in the rental housing market

homes in Black neighborhoods regardless of their quality, receive lower valuations (23% lower than homes in white neighborhoods, or \$48,000 less per home on average).

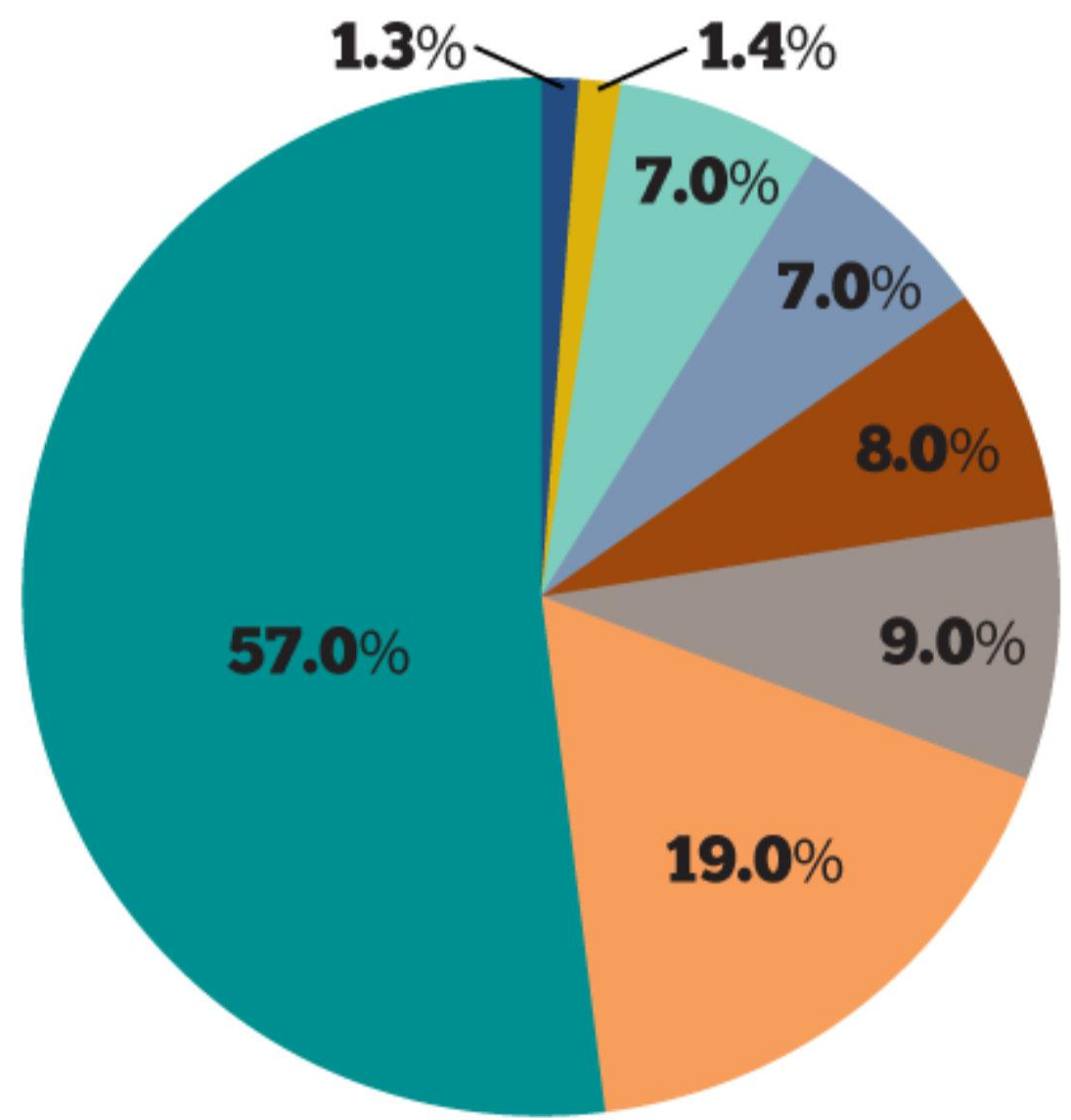
Affordable & Sustainable Housing Demand

Freddie Mac estimates **1.62 million** homes are needed to meet current demand, 300,000 of which are to replace current stock.

Lack of Access & Equitable Opportunity

Systemic racism in the housing ecosystem still disproportionately impacts Black families, both through the actions of individual appraisers as well as the broader industry's devaluation of majority-Black communities. When underserved communities are denied equitable access to loans, omitted from decision making, and strategically cycled through poverty, it doesn't leave many foreseeable paths toward home ownership

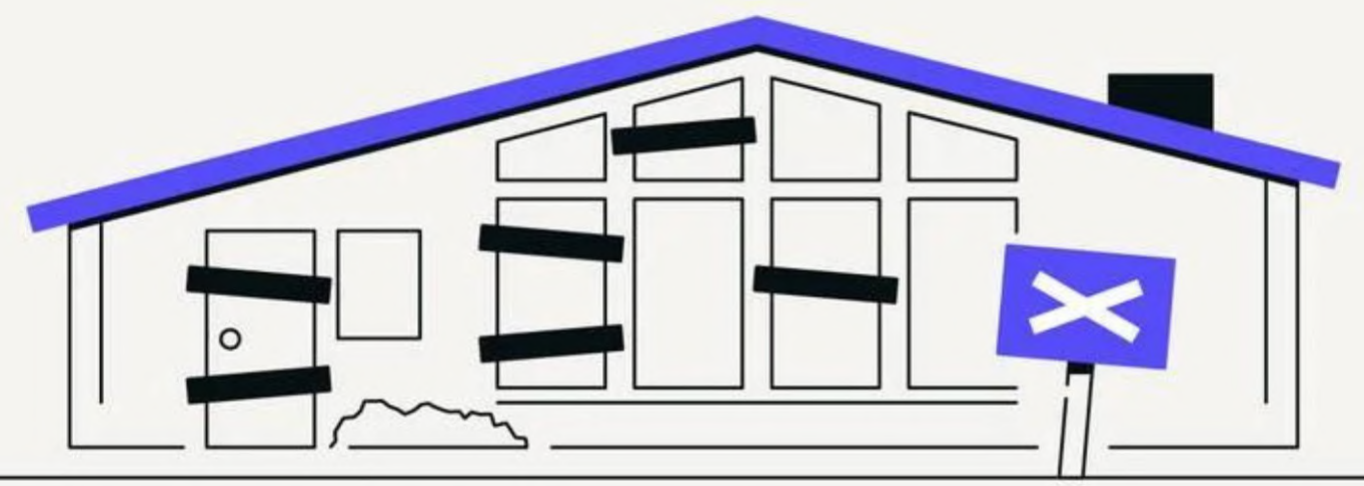
HOUSING DISCRIMINATION COMPLAINTS BY PROTECTED CLASS IN 2017



Religion Color Sex National Origin Other Familial Status Race Disability

By the Numbers

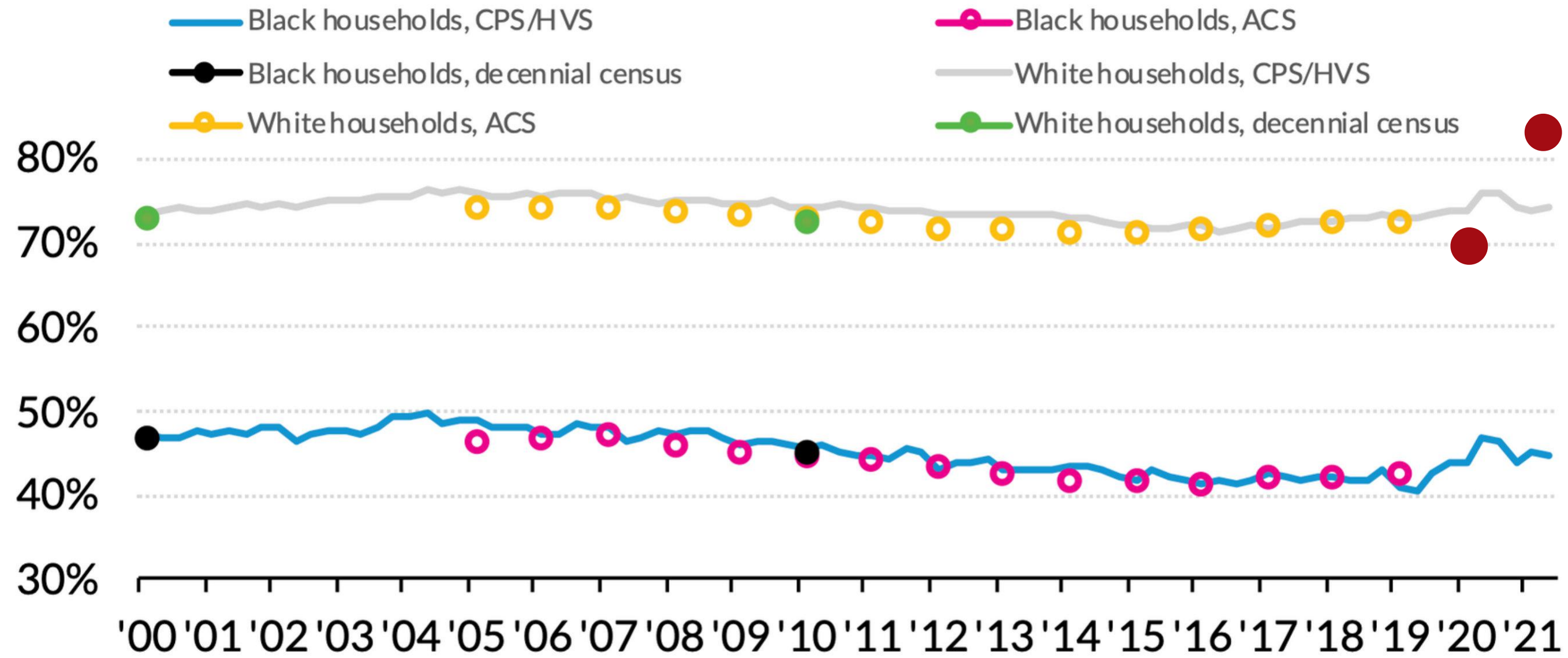
A towering housing crisis



More than **40 million renters** and **3 million homeowners** are at risk of losing their housing in 2021.

Source: National Low Income Housing Coalition

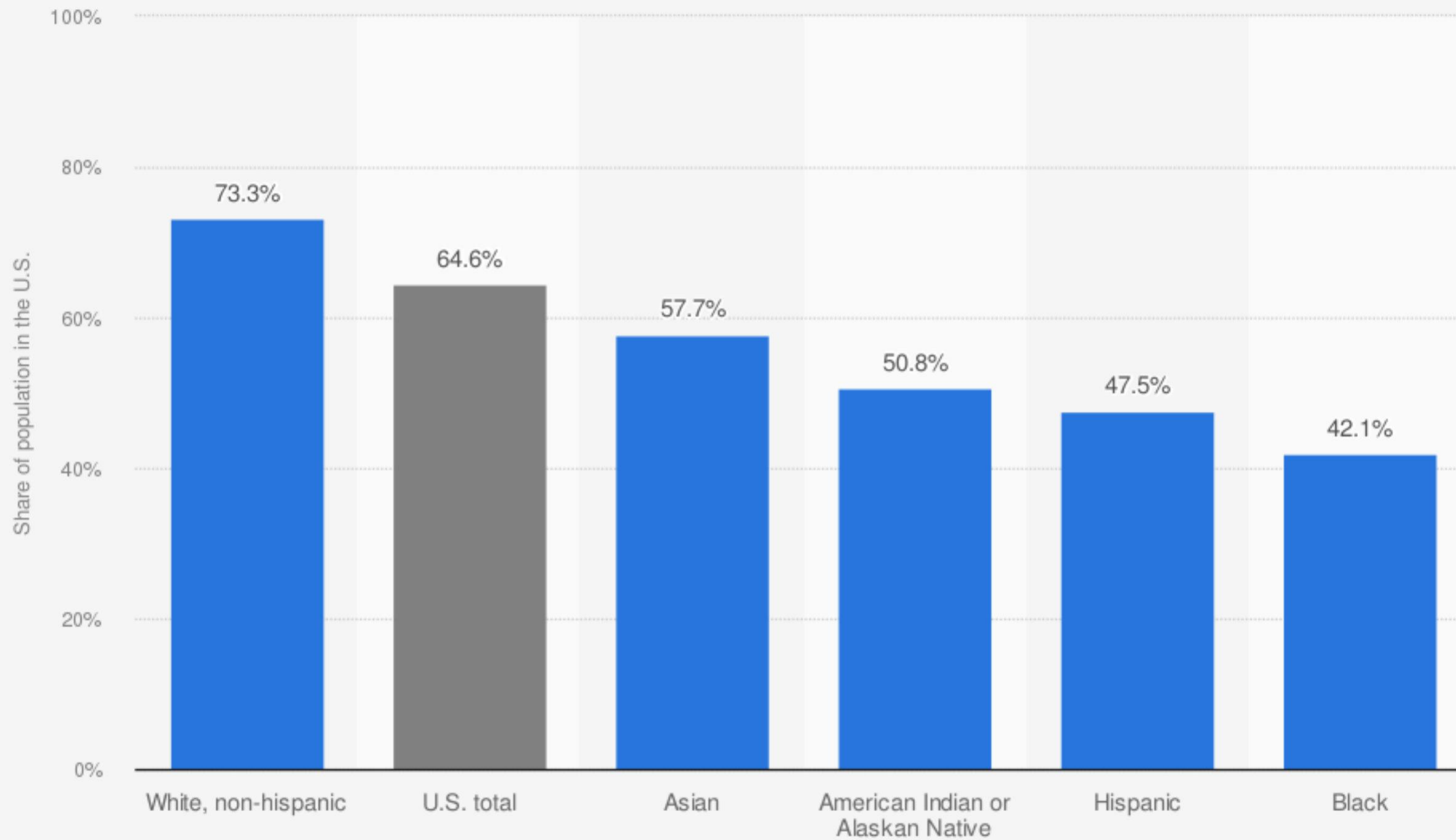
Black and White Homeownership Rates Vary across the Most Commonly Cited Datasets



Sources: The Current Population Survey/Housing Vacancies and Homeownership (CPS/HVS) dataset, the American Community Survey (ACS), and the decennial census.

URBAN INSTITUTE

Rate of home ownership in the United States in 2019, by race



Source
US Census Bureau
© Statista 2021

Additional Information:
United States; 2019

Our Solutions

Affordable & Sustainable Housing Demand

Lack of Access & Equitable Opportunity

We can't prevent natural disasters, but we can minimize their impact, decrease death toll and displacement and help to speed up recovery efforts.

Similarly, we won't eradicate homelessness overnight, or on our own at all for that matter, but we know we can do our part to lessen the load and help communities come back stronger where tragedy does strike.

Affordable & Sustainable Housing Demand

The Ford F-150 factory in Michigan builds **ONE** truck every 53 seconds.

A single family home takes an average of 7 months to be built.

DTB production typically takes 30-60 days depending on options and complexity of your project.

The Problems

89,210 structures destroyed in US wildfires from 2005–2020

135,000 homes affected by Hurricane Harvey 2017

Dayton's 2019 Memorial Day tornadoes destroyed 663 homes and 54 businesses

The monsoon flooding in India, was the deadliest natural disaster of 2020, killing an estimated 1,922 people.

About 2% (nearly 154 million people) of the world's population is homeless – living on the street, in temporary dwellings, at refugee camps, and in other transitory and often dangerous conditions

Natural Disasters & Emergency Services

Tenfold increase in natural disasters since 1960, driving a need for temporary, emergency, and mobile shelters.

Widespread Poverty & Homelessness

The U.S. Department of Housing and Urban Development (HUD) 2021 Annual Homeless Assessment Report found that more than 326,000 people experienced sheltered homelessness in the United States on a single night in 2021

By the Numbers

The world was hammered by record 50 billion-dollar weather disasters in 2020, and a whopping 205 total billion-dollar disasters in the past 20 years. That's an average of 10.25 disasters per year causing upwards of a \$1 billion price tag.



**SEVERE
STORM**
111

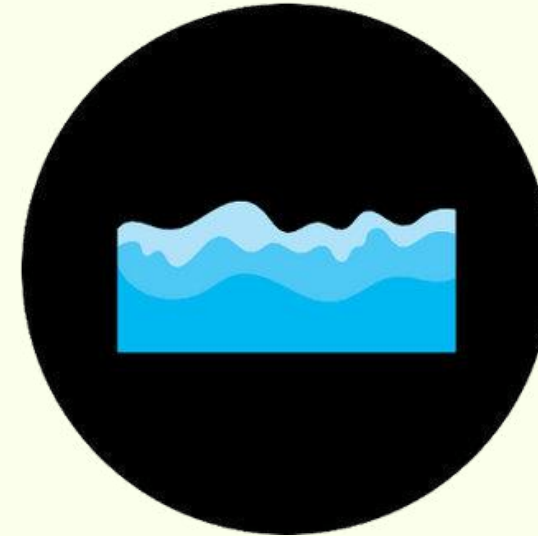


**TROPICAL
CYCLONE**
34

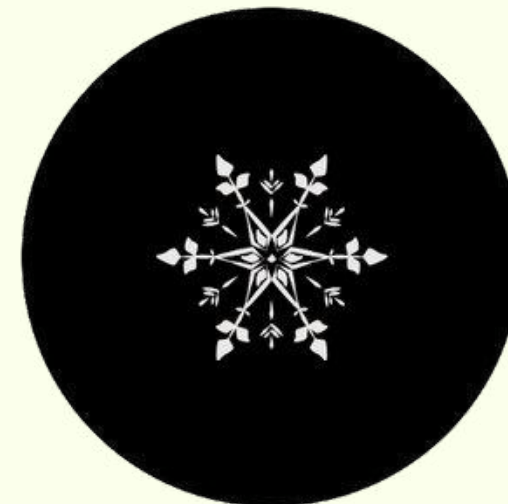


FREEZING
21

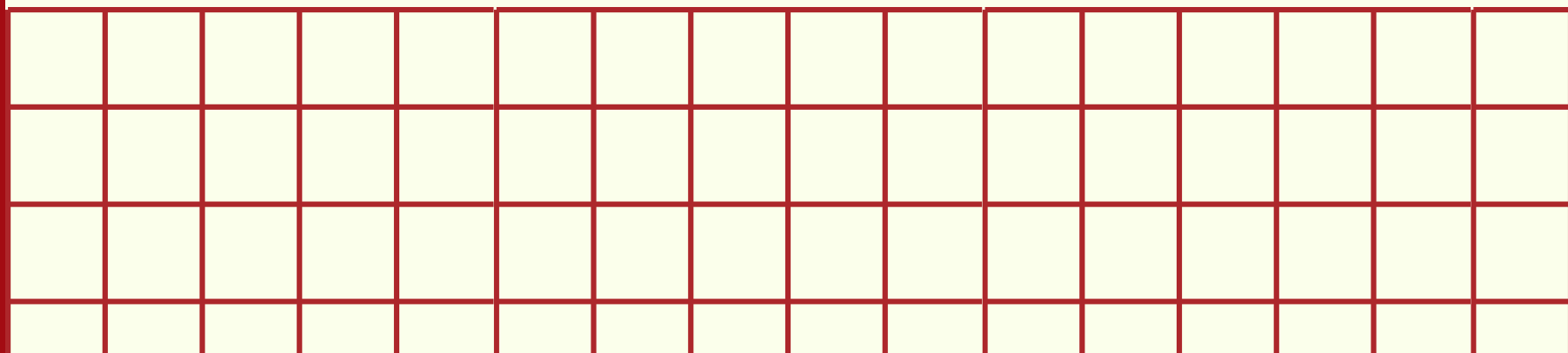
FLOODING
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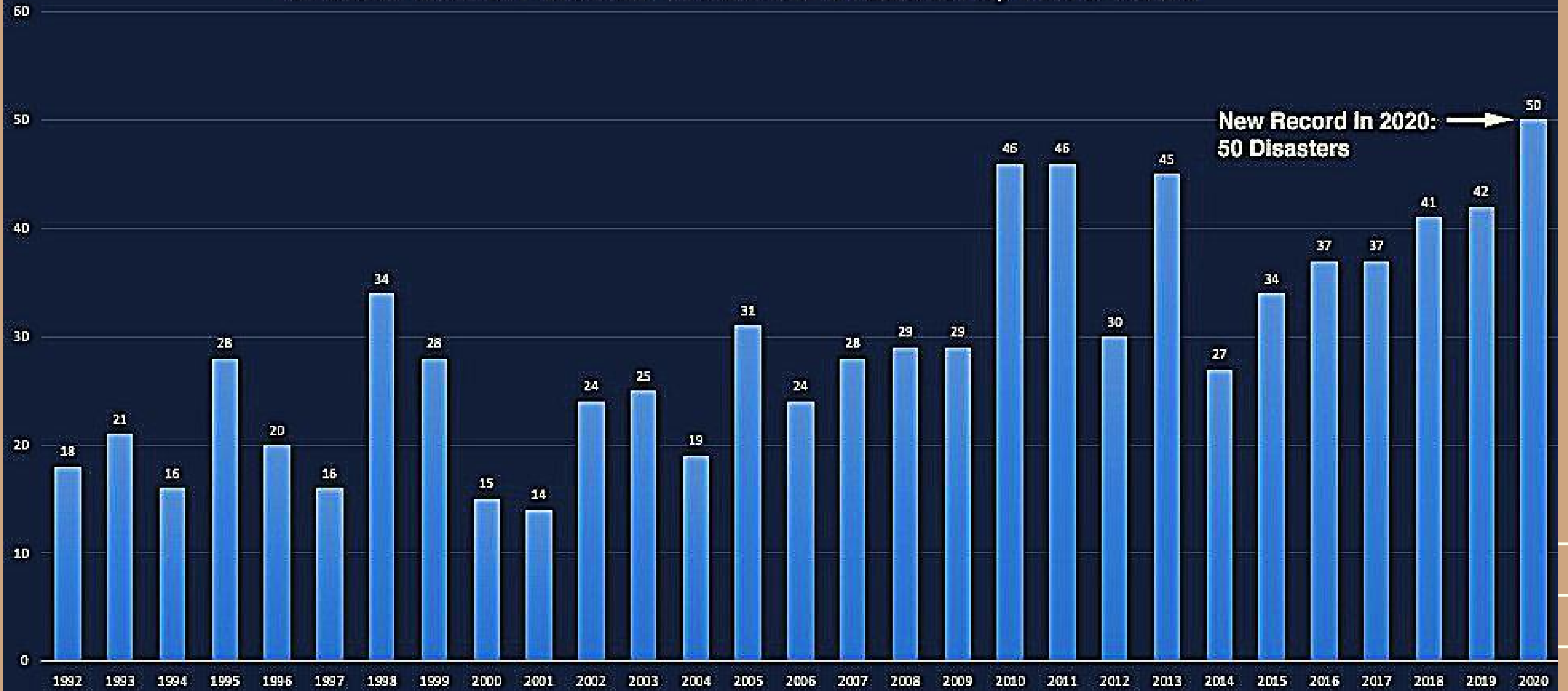
WILDFIRES
15



**WINTER
STORM**
3



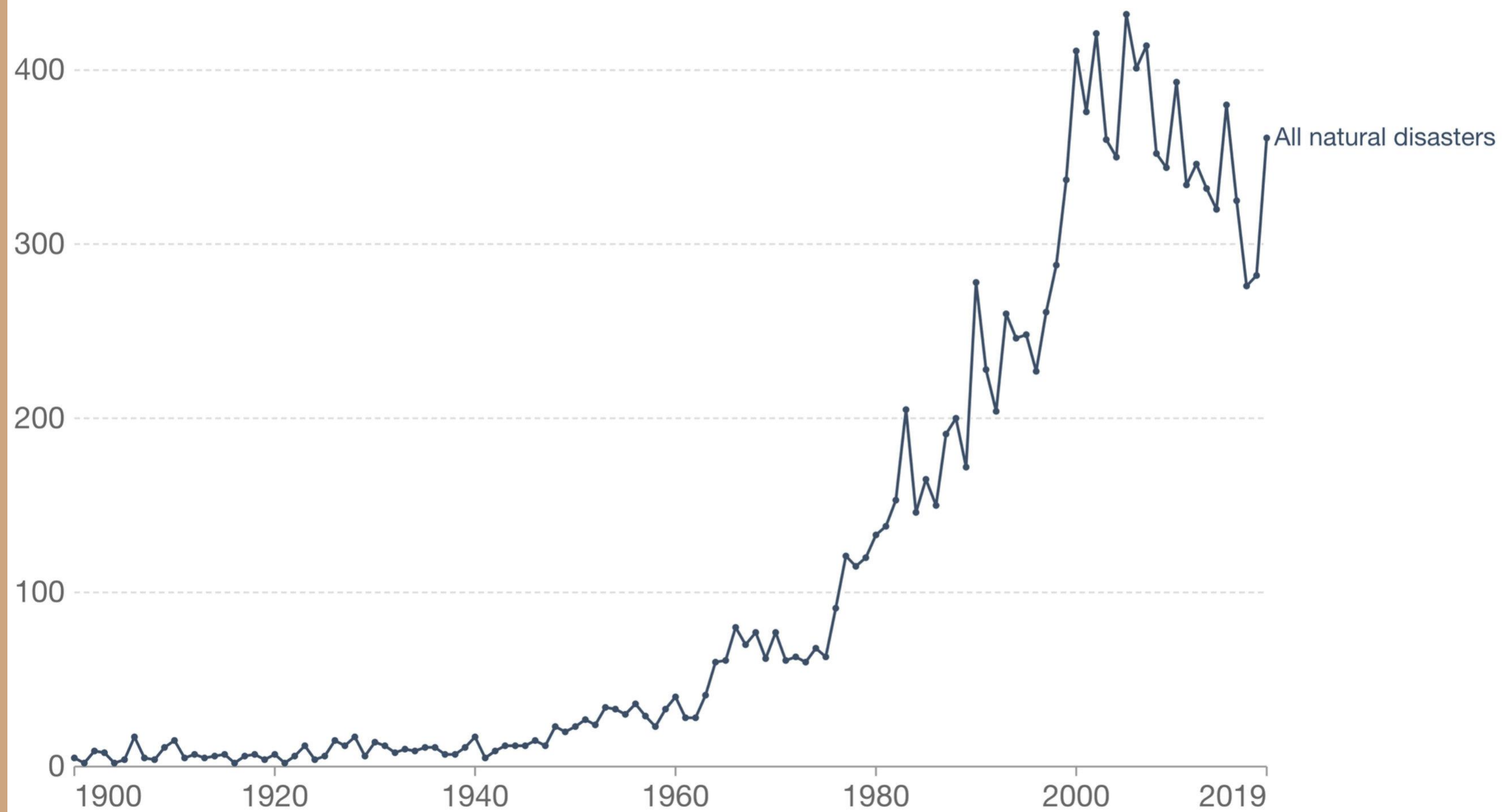
Global Billion-Dollar Weather Disasters, 1990-2020



Number of recorded natural disaster events, All natural disasters, 1900 to 2019



The number of global reported natural disaster events in any given year. This includes those from drought, floods, extreme weather, extreme temperature, landslides, dry mass movements, wildfires, volcanic activity and earthquakes.



Source: EMDAT (2020): OFDA/CRED International Disaster Database, Université catholique de Louvain – Brussels – Belgium
OurWorldInData.org/natural-disasters • CC BY

Our Solutions

Natural Disasters & Emergency Services


Widespread Poverty & Homelessness

We can't prevent natural disasters, but we can minimize their impact, decrease death toll and displacement and help to speed up recovery efforts.

Similarly, we won't eradicate homelessness overnight, or on our own at all for that matter, but we know we can do our part to lessen the load and help communities come back stronger when tragedy does strike.

DTB designs and builds housing solutions that can be placed quickly, conveniently, and cost effectively. Our products help Affordable Housing Agencies, Disaster Relief Organizations, and government programs like those offered by FEMA to:

- Be prepared with a rapidly deployable, mobile solution;
- Control and manage costs by offering a reusable housing alternative;
- Provide a solution that meets green building initiatives;
- Maximize impact by offering flexible, compact housing where space may be limited.



Business Model

Our goal is to sell 100 units the first 12 months of operation and scale rapidly by establishing strategic partnerships with developers and planners in surrounding cities with proximity to disadvantaged communities and underrepresented populations. Additionally, we will cultivating relationships with local real estate agents, home buyers and investors for direct to consumer sales. Combined, those strategies will serve as our two key access points to gain entry into procuring our market share in this space.



Target Markets

Our anticipated fastest growing revenue channel will be customers purchasing units in bulk.

- ● ●
- ● ●
- ● ●



AFFORDABLE HOUSING AGENCIES

- Affordable housing options
- Community Gardens & Markets
- Homeless villages

DISASTER RELIEF ORGS

- Medical triage
- Temporary displacement shelters
- Mobile clinics/hospitals



REAL ESTATE DEVELOPERS & INVESTORS

- "Cargotowns"
- Retail storefronts
- Restaurants/bars
- Apartments
- Educational campuses

Target Markets

Our other channel for revenue will be focused on our direct to consumer production of work/play/live spaces.

- ● ●
- ● ●
- ● ●



SMALL BUSINESSES/START UPS

- Small, single person offices
- Pop up shops/exhibits

HOME/LAND/PROPERTY OWNERSHIP

- Bungalows
- Modular Mansions
- Investment Properties/Air BNBs
- Guest Houses
- Cabins
- Single Family Homes



SOCIAL & COMMUNITY IMPACT

- Small markets
- Community gardens
- Art and cultural exhibits
- Mini Libraries





Imagine the Possibilities

Building Bigger for a Better Tomorrow

Restaurants/Bars – Retail storefronts – Hotels – Clubs/Lounges – Salons/Spas



Hospitality & Retail

Affordable Housing Options –Community Gardens & Markets – Homeless Villages –Clinics/Hospitals –Doctors Offices



Social & Community Impact

Community Libraries – Museums – Exploratory Exhibits – School Campuses



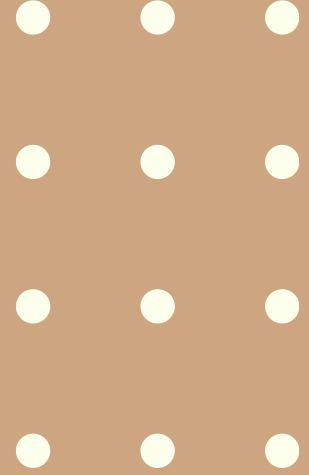
**Educational
& Creative
Spaces**

Bungalows – Modular Mansions – Investment Properties / Air
BNBs – Guest Houses – Studio Apartment – Cabins – Single
Family Homes



Land & Home
Ownership

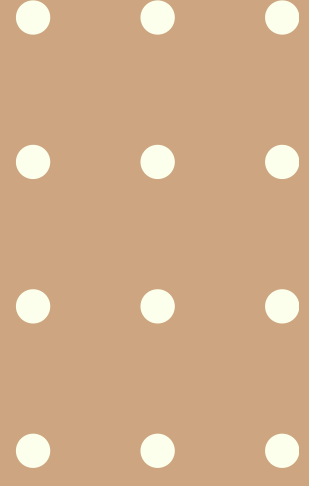
Base Pricing



Model Options	Base Price	Container Size	Living Space
C160	\$31,200	20'	160 SQ FT
C192	\$65,000	40'	192 SQ FT
C320	\$88,000	45'	320 SQ FT
C640	\$124,800	53'	640 SQ FT

*Prices do not include: Schematic Design Development for your particular model; Sales tax (specific to your municipality); Local plan review and permits (for land-use review, foundations and utilities); On-site construction requirements (grading, foundation, utility connection); Engineering or steep slope/ECA permitting services or fees; and Shipping to your location (\$1.20 per mile per truck - up to 40')

Acquisition & Construction Costs

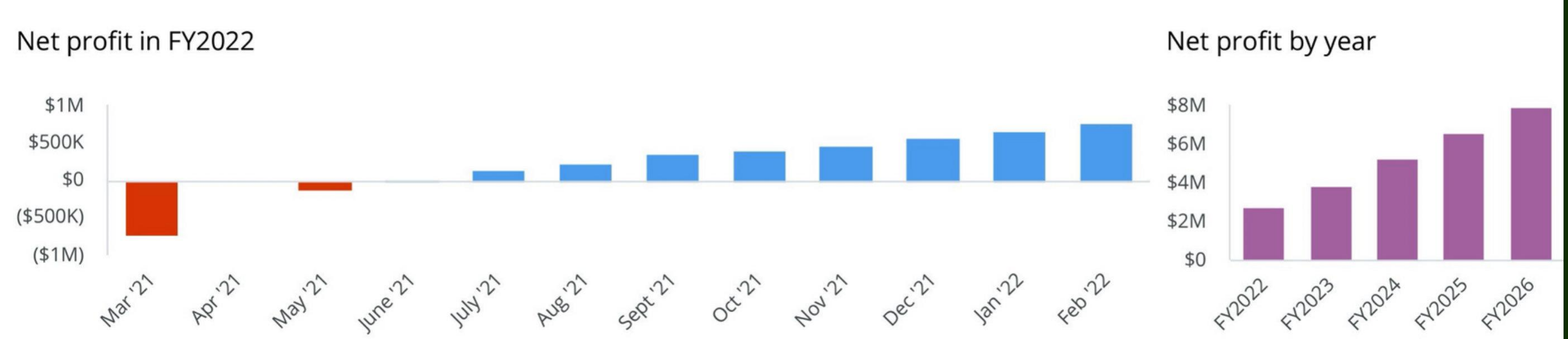


Model Options	Total Cost	Container Size	Living Space
C160	\$144,000	\$4,400	\$10,000
C192	\$41,840	\$6,840	\$35,000
C320	\$54,000	\$10,000	\$44,000
C640	\$74,000	\$14,000	\$60,000

*Actual Construction Costs could vary based on customer requests, availability of labor and materials, and quantities ordered.

Financial Projections

FY'22 PROFIT & LOSS



\$1 MILLION INVESTMENT

Excluding cash, accounts receivable, etc.

Assets	Mar '21	Apr '21	May '21	June '21	July '21	Aug '21	Sept '21	Oct '21	Nov '21	Dec '21	Jan '22	Feb '22	FY2022
Long-term assets			\$1.4M	\$1.3M	\$1.3M	\$1.3M	\$1.3M	\$1.3M	\$1.3M	\$1.3M	\$1.3M	\$1.2M	\$1.2M
Equipment			\$198K	\$195K	\$193K	\$190K	\$188K	\$186K	\$183K	\$181K	\$179K	\$176K	\$176K
Furniture			\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000	\$50,000
Vehicles			\$1.1M	\$1.1M	\$1.1M	\$1.1M	\$1.1M	\$1M	\$1M	\$1M	\$1M	\$1M	\$1M
Sign			\$15,000	\$15,000	\$15,000	\$15,000	\$15,000	\$15,000	\$15,000	\$15,000	\$15,000	\$15,000	\$15,000
Building Acquisition													

\$2.2 MILLION GROSS REVENUES

FY '22 ASSETS



○ JANUARY 2020

- Officially launched the Covid-19 Pandemic, heightened racial tension, and a highly contested election



○ SUMMER/FALL 2020

- Incorporated in the summer
- Secured a key partnership with Cargotecture



○ WINTER 2021/2022

- Acquired of a facility with adequate space for administrative operations, warehousing and fabrication, as well storage of ISBU units, between their raw to finished states.
 - 5.5 acres
 - 55,000 sq ft
 - 50+ parking spaces

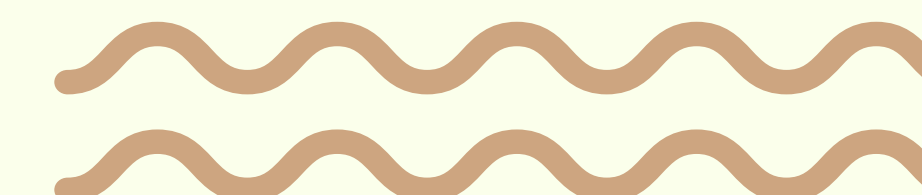
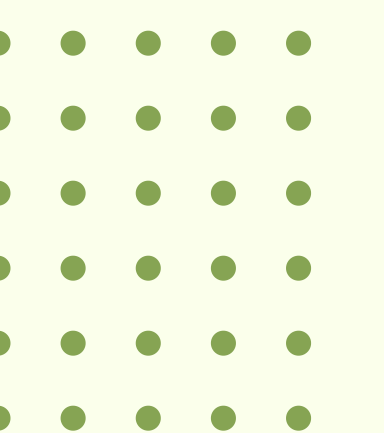
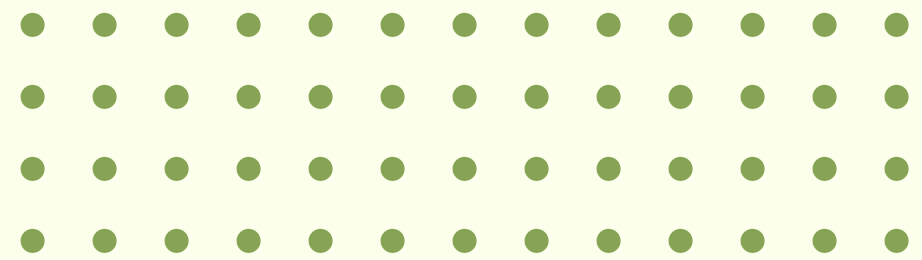


○ 2022-2023

- Sell 100 units the first 12 months of operation and scale rapidly, yet strategically

TRAJECTORY ROADMAP

LAYING THE FOUNDATION FOR A BETTER FUTURE



BACKGROUND:

As a "Community Development Officer", he supports programs aimed at **reducing poverty** and **improving lives** of people who live in deprived areas. He is also a real estate developer with a concentration on using shipping containers for a social impact.

Kémo A'akhntera



TITLE & BACKGROUND:

CEO / Biz Dev Manager
Serial social entrepreneur
Real Estate Investor

Gregory Wimberly

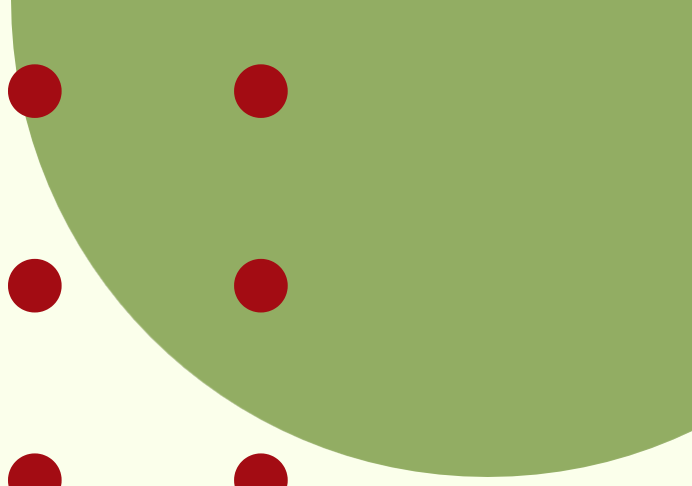
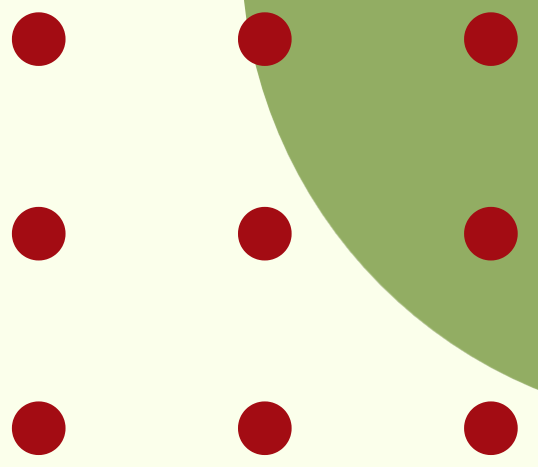
TITLE & BACKGROUND:

COO / Project Manager
B.A., Construction Management



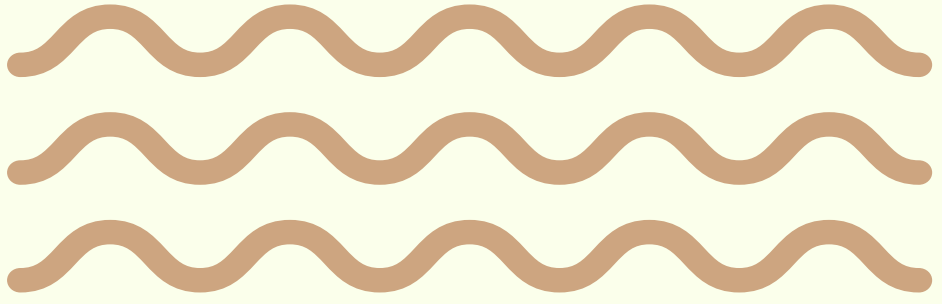
PROJECT EXPERIENCE:

Indu & Raj Soin Medical Center
Springfield Regional Medical Center
Dayton Children's Hospital Tower
Carillon Park Leadership Center Addition



Meet Our Team

These amazing people are the brain and heart of the company.

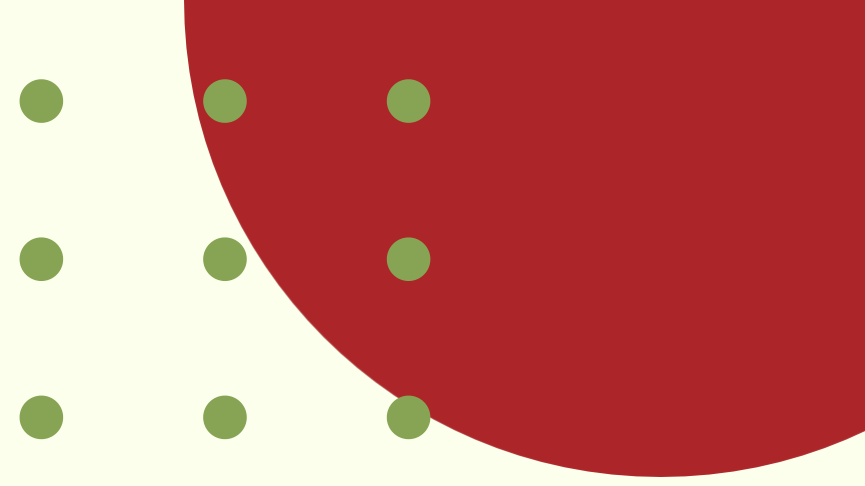




TITLE & BACKGROUND:
CIO/Millwork Engineer
M.A., Urban Design
Spatial Planner

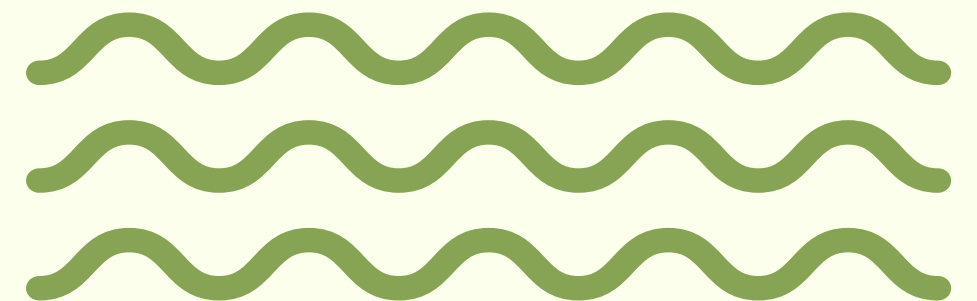
Jomo Faulks

PROJECT EXPERIENCE:
Aruba Marriott (Aruba, N.A)
Deerfield Beach Hilton (Deerfield Beach, FL)
Emory University Conference Center Hotel
(Atlanta, GA)
Sands/Palace Hotel and Casino (San Juan, PR)



Meet Our Team

These amazing people are the brain and heart of the company.



Shawn Thomas

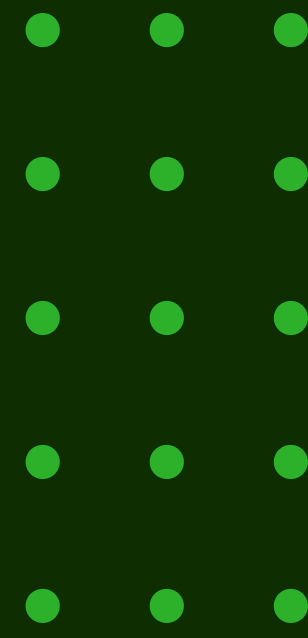
TITLE & BACKGROUND:
COO / Project Manager
B.A., Construction
Management

PROJECT EXPERIENCE:
RTA Bus Stop Project
Several Multi-family/Mixed Renovations
Charter School Preliminary Drawing
Permitting
Historic Home Design and Renovations



The Cooperative Opportunity

Our approach is assemble and galvanize a team of some of the most experienced development/construction professionals that we could and establish an organization that would allow us to address both *the shortage of skilled labor* as well as *cost-prohibitiveness of affordable and sustainable development and construction*, while greatly benefiting the worker- owners involved in bringing about such a catalytic shift.

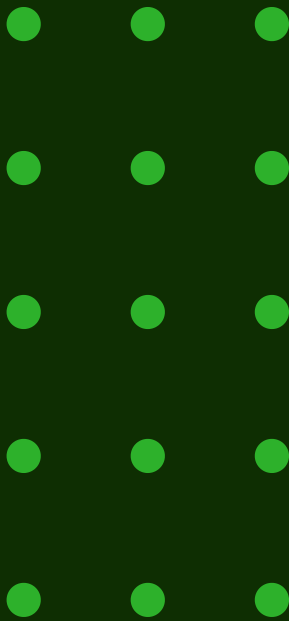


Partner
With Us

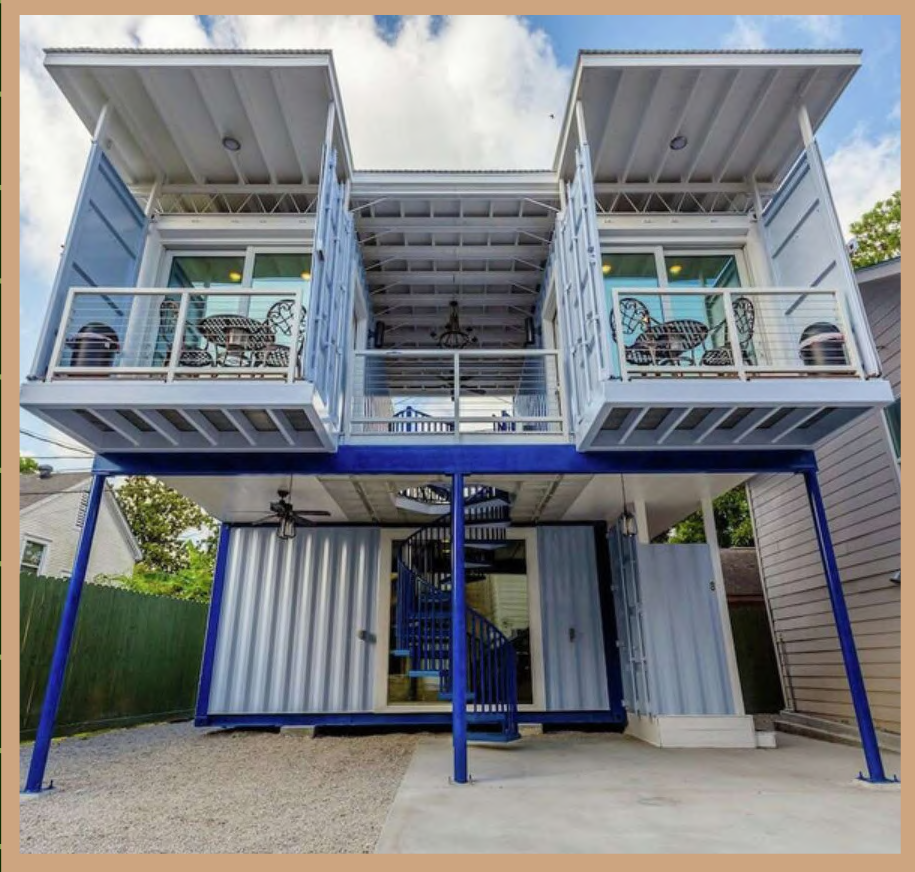


The Sponsorship Opportunity

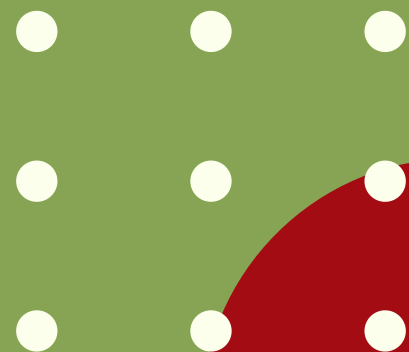
We are seeking sponsors for the 2022 Roadshow. DTB will strategically set up events near major housing authorities, disaster relief organizations, and relevant government offices to showcase uses and application of our products. Sponsorships will be used to support the build out of spec units and transportation related costs. Sponsorship is a way to position our partners with prospective buyers of their goods and services.



**Partner
With Us**



Strategic Partnerships



BRONZE: \$5,000

- Sponsor 20' Container
- Recognition in print & digital brand collateral

SILVER: \$10,000

- Sponsor 40' Container
- Recognition in print & digital brand collateral
- Logo on event signage



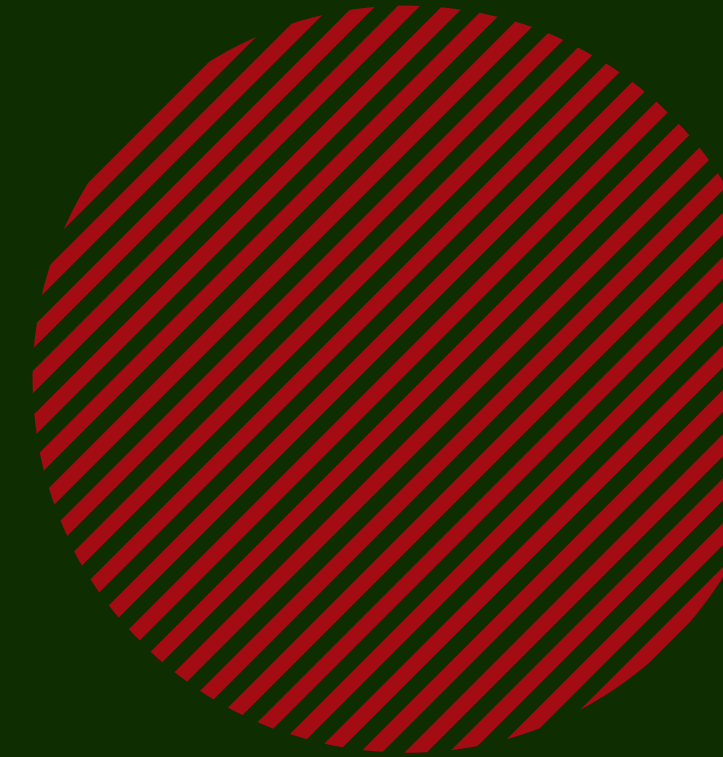
GOLD: \$15,000

- Sponsor 40' Container
- Recognition in print & digital brand collateral
- Logo on event signage
- Full page highlight in Roadshow publication





Thank You



Contact Us

DESIGN TO BUILD FIRM

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kemo @ dtbfirm. com

@design. to. build. firm