

PITCH VIDEO INVESTOR PANEL

INVEST IN PANGEA

#### **Turning Trash into High Quality Sustainable Products**

LEAD INVESTOR



#### Vikram Bharati Founder, Draper Startup House

Pangea is on a mission to create awesome innovative outdoor products that clean the planet more than they pollute. The Pangea team is passionate about what they are building, and they have shown consistent progress in the development of their commercial business model. I've personally known the Founder, Marcos Bulacio, for a few years now and I'm very impressed with his skill and will to build a great brand that creates positive environmental impact on our precious planet. I believe Pangea is going to create great products and even bigger positive impact on our planet.

Invested \$1,000 this round

Ecommerce

Consumer Goods

Retail

Sustainability

#### **Highlights**

- Taking on the \$20B sunglass industry with a premium one-of-a-kind alternative cleaning the planet
- Our products are 2.5x more profitable than 6 months ago! Profit margin increased from 15% to 40%
- (3) \$\iiii 20\% returning customers. Launched 4 high quality products in the last 6 months
- Pangea's certified supply chain cleans the planet every step of the way! No 3rd Party outsourcing
- Still early! 1M valuation 2 years ago. Aiming to 5x our valuation in 2 years (not guaranteed)
- 6 Set Returns + Make Impact. We are growing our impact 3X YOY. 200,000 lbs cleaned from the planet

#### **Our Team**



Marcos Bulacio CEO and Co-Founder

E-commerce entrepreneur from age 15. Five years General Manager of a healthcare facility, grew revenue from \$800K to \$2.5M. Harvard University (Entrepreneurship & Innovation) University of Buenos Aires (Business & Project Management)

I've been camping in the mountains and surfing in the oceans all my life because nature heals me from the stress of the busy city. I traveled the world and saw the terrible effect of plastic pollution on our environment. I recently became a father and made a promise to help build a world where my daughter can one day swim in a plastic-free ocean.



#### William DiRicco COO and Co-Founder

Ex-Amplitude Analytics, a Silicon Valley unicorn startup. UC Davis (Bachelor of Science) - world's most sustainable university.



#### Sharon Smith Sustainability Advisor

20 years of experience in corporate sustainability. ESG & NGOs consultant. Yale University (Masters in Environmental Management)



#### **Tudor Tanase** E-commerce Advisor

Founder of 7 amazon brands that sell \$10M+ USD per year, with 3 successful exits.



#### Harry Schiff Strategy Advisor & Shareholder

MBA from INSEAD, and McKinsey consultant. Former entrepreneur and a VC that invested in over 20 startups.

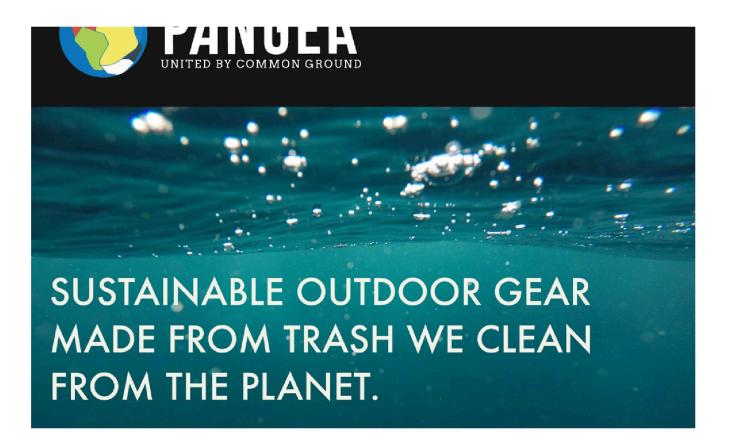


#### Ahad Arif Advisor

Founder of Miracle, a \$30M USD per year online brand and 4 other successful e-commerce brands.

#### **Pitch**







# RECYCLED PLASTIC IN CHINA.

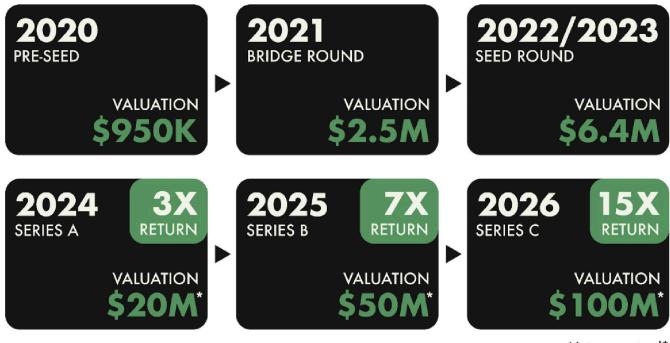
#### THE PANGEA MAGIC

Pangea uses Certified environmental waste WE COLLECT, and WE RECYCLE at our Plastic Innovation Center, to make YOUR HIGH QUALITY PRODUCTS.

Our sunglasses are handcrafted from trash collected in PANGEA Mangrove Cleanup in the Philippines and ocean bound plastic in Bali.

#### YOUR POTENTIAL RETURNS

Still early! 1M valuation 2 years ago. Aiming to 5x our valuation in 2 years.



Not guaranteed\*

Forward-looking financials are projections and not guaranteed.

(Backed by venture capital funds in our pre-seed and seed rounds)



J year souscription to third the cloud

River Barrier: Your name will be displayed on our newest river barrier with the other investors who commit over \$1000.

The Pangea Club: is a private group where investors and super customers can influence the future and direction of the company with like-minded individuals.

Free Trip to Bali: Includes accommodation, food, activities with the team, a visit to our river barriers and Plastic Innovation Center. Click here to learn more.

(Does not include flights)

All Pangea Products Free: You will get 1 unit of every product we have made so far for free. You can customize your colors and sizes.

Pangea Club members get to vote on the direction and strategy of Pangea + discounts on Pangea products.

\*All perks are cumulative and include the perks from the previous tier.

#### INVEST HERE IN THE FUTURE OF OUR PLANET

(IT ONLY TAKES \$100)

#### **MISSION**

To clean the planet by recycling environmental waste into high quality products.

Thanks to our Wefunder investors from 2022, the Pangea business has completely transformed.

Here are some of the incredible accomplishments they made possible!

## BEFORE AND AFTER OUR LAST WEFUNDER CAMPAIGN

#### SYSTEMIC CHANGE

**BEFORE LAST WEFUNDER (2022)** 

**Prevention** 



Pangea prevents trash from entering the ocean with 15 barriers that captures and recycles the waste.

AFTER LAST WEFUNDER (2023)

**Systemic Change** 



Inspired Indonesian government to manage **7 permanent barriers.** Generations will live cleaner and healthier lives.

#### RECYCLING TECHNOLOGY

**BEFORE LAST WEFUNDER (2022)** 

AFTER LAST WEFUNDER (2023)



Chinese manufacturers controlled our production and refused to use environmental waste.



We will own the IP and proprietary recycling technology using certified environmental waste.

#### **PROFITS**

**BEFORE LAST WEFUNDER (2022)** 

**Towels & Jackets** 



15% Net Profit before operations.

AFTER LAST WEFUNDER (2023)

Sunglasses



40% Net profit before operations (2.5x more).

#### ETHICAL STANDARDS

**BEFORE LAST WEFUNDER (2022)** 



AFTER LAST WEFUNDER (2023)







- We guarantee great working conditions and wages!
- B Corp application in process.

#### **QUALITY CONTROL**





#### RECYCLING CAPABILITIES





- Industrially recycled plastics from China. Like
   99% of other brands.
- Certified environmental waste collected by Pangea.
- · One-of-a-kind!

#### **PRODUCTION**

**BEFORE LAST WEFUNDER (2022)** 

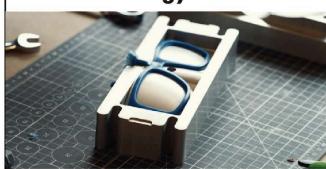
Outsourced with unreliable third party Chinese suppliers



• 4000 miles from our office.

**AFTER LAST WEFUNDER (2023)** 

In-house PANGEA Plastic Technology Center



• 15 mins from our office.

#### SUPPLY CHAIN

BEFORE LAST WEFUNDER (2022)

Jackets



- · Unverifiable.
- Relies on the promises of Chinese manufacturers.

AFTER LAST WEFUNDER (2023)

Sunglasses



- · 100% validated.
- Our supply chain cleans the planet every step of the way! From trash collection to final product.

#### PRODUCTION TIME

BEFORE LAST WEFUNDER (2022)

**Towels & Jackets** 



- 3-12 months timelines.
- Constant delays.

AFTER LAST WEFUNDER (2023) **Sunglasses** 



- Orders produced in 1 week.
- NO MORE DELAYS!

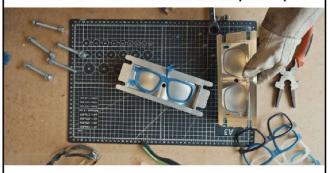
#### MINIMUM ORDER QUANTITY (MOQ)

**BEFORE LAST WEFUNDER (2022)** 



Towels: 6000 units.Jackets: 1000 units.

**AFTER LAST WEFUNDER (2023)** 



- NO MORE MOQ!
- · Less risk.

#### MOAT (COMPETITIVE ADVANTAGE)

BEFORE LAST WEFUNDER (2022)



AFTER LAST WEFUNDER (2023)

Sunglasses



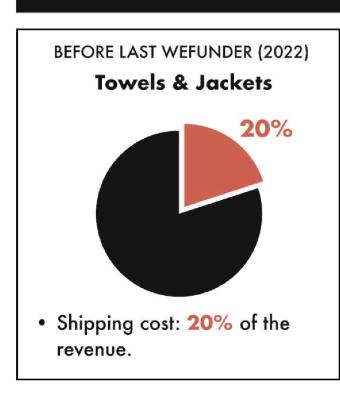


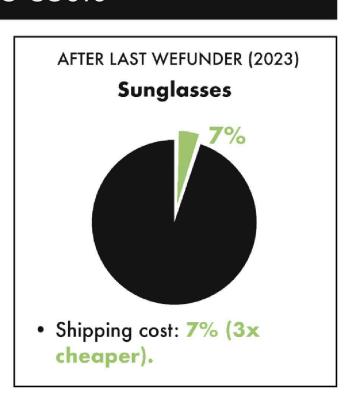
 Our old products can be reverse engineered in 3-6 months.



 Custom manufacture and proprietary recycling technology would take
 1-2 years to replicate.

#### **SHIPPING COSTS**





#### PRODUCTION MODEL

Sunglass Industry

EXTRACT USE DISCARD POLLUTE

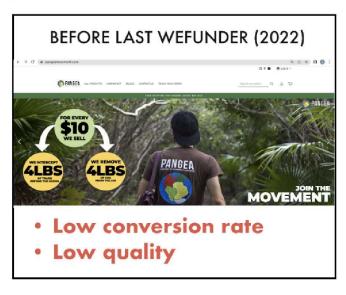


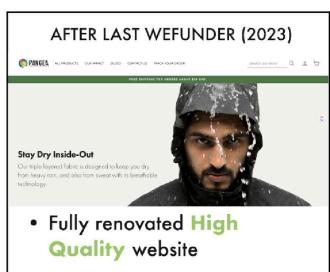
USE

- · Linear.
- Creates Pollution.

- · Circular.
- Closed loop of recyclability.

#### **WEBSITE**





#### PRODUCT SELECTION





- Cotton Drawstring Bag
- Eco-Jacket
- Bamboo Bottle

- Waterproof-Backpack
- Waterproof Duffel Bag
- Premium Insulated Water Bottle

(We doubled our product line)

### RETAIL AND DISTRIBUTOR LOCATIONS







ASIA AND AUSTRALIA
(7 Retailers)

US AND CANADA
(3 Retailers)

UK AND EUROPE (27 Retailers 3 Distributors)

#### 37 RETAILERS

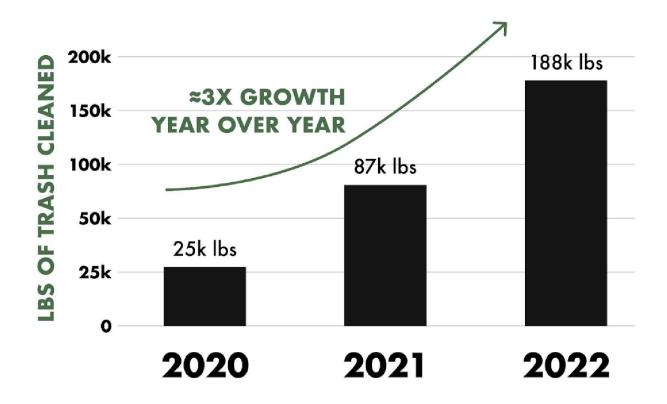
Pangea's products are available in 30+ retailers across the globe including the largest outdoor retailers in the Scandinavian market.

#### 3 DISTRIBUTORS

Pangea has 3 distributors around Europe. Distributors will sell into 1-20 retailers over the next few years.

INVEST HERE IN THE FUTURE OF OUR PLANET

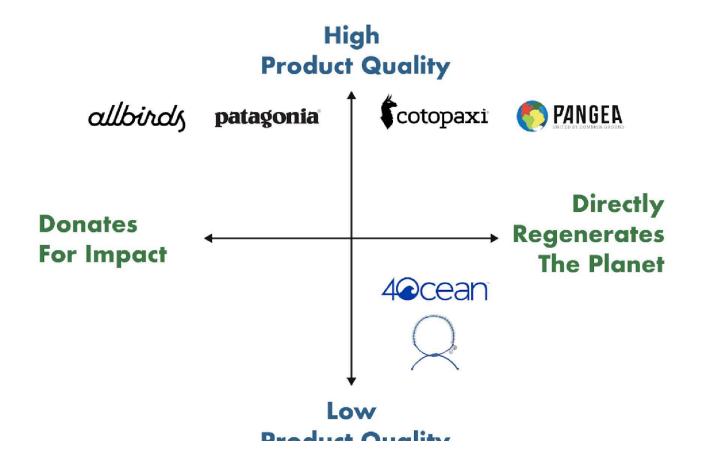
# PANGEA CLEANS TRASH FROM THE PLANET







# PANGEA GOES BEYOND SUSTAINABILITY BY REGENERATING THE PLANET



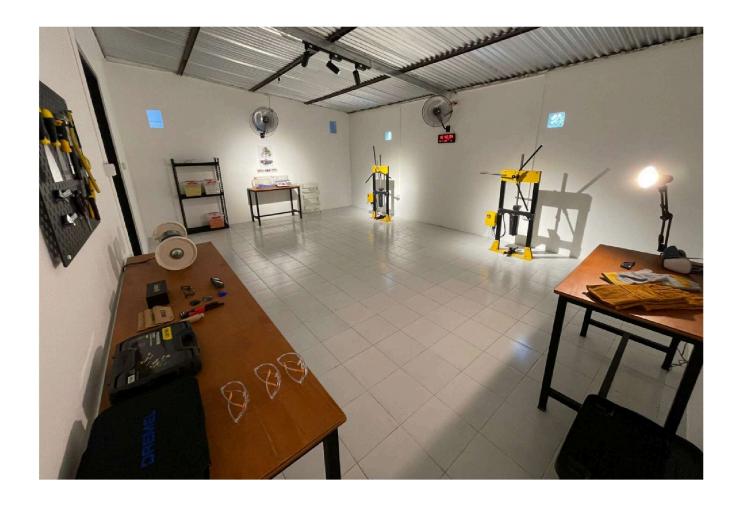
#### Froduct Wouldy

PANGEA has one of the highest impact per dollar sold of any product company we have found. We sell high-quality, durable products like All Birds and Cotopaxi, but make a much more direct positive impact through our own movement with each product sold.

Doing no harm or donating 1% is not enough. Our planet needs more action. We want to be the most impactful brand in the world, powered by profitable sustainable products.

## OUR NEW PLASTIC INNOVATION CENTER





Meet Darious, our workshop manager. He makes your sunglasses in 3 simple steps.



#### STEP 1: WEIGHT & MIX



#### **STEP 2: MELT & PRESS**



# SIEP 3: POLISH AND PERPECI

We've accomplished our promise from our last wefunder campaign 6 months ahead of schedule



(Image taken from our campaign back in September 2022)

#### PANGEA MANGROVE SUNGLASSES

We are committed to create the best and the most impactful recycled sunglasses in the world in our own innovation center

We launched our first sunglasses in January and presold \$150K (1800 pairs) in the first month.

#### THE EYEWEAR INDUSTRY IS BROKEN



- LINEAR
- DEPLETES NATURAL RESOURCES
- CONTAMINATES THE PLANET

#### PANGEA'S DISRUPTION



#### POLARIZED LENSES WITH UV PROTECTION





#### INVEST HERE IN THE FUTURE OF OUR PLANET

(IT ONLY TAKES \$100)



# EACH PAIR FUNDED THE BIGGEST MANGROVE CLEANUP IN ONE DAY IN HISTORY











Collected 25 lbs
of trash

Planted 1 mangrove tree



# THEY PROTECT OUR CUSTOMERS' EYES, AND THE PLANET

#### AMAZING SUNGLASSES

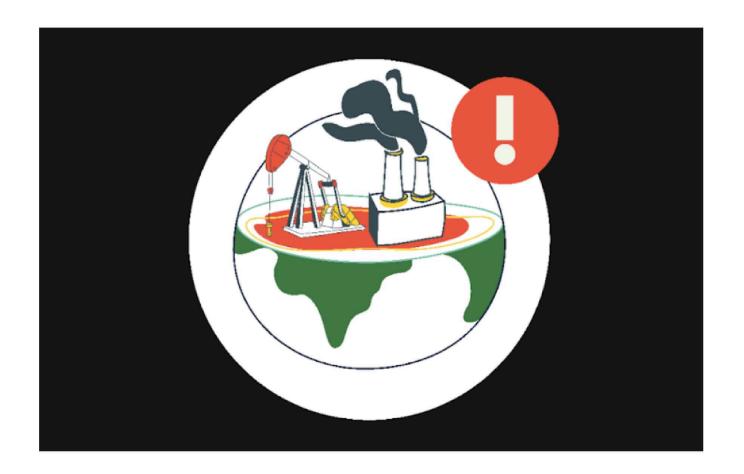
#### BEYOND SUSTAINABLE

- Top-quality antiscratch lenses
  - Super durable frames
    - Lifetime warranty

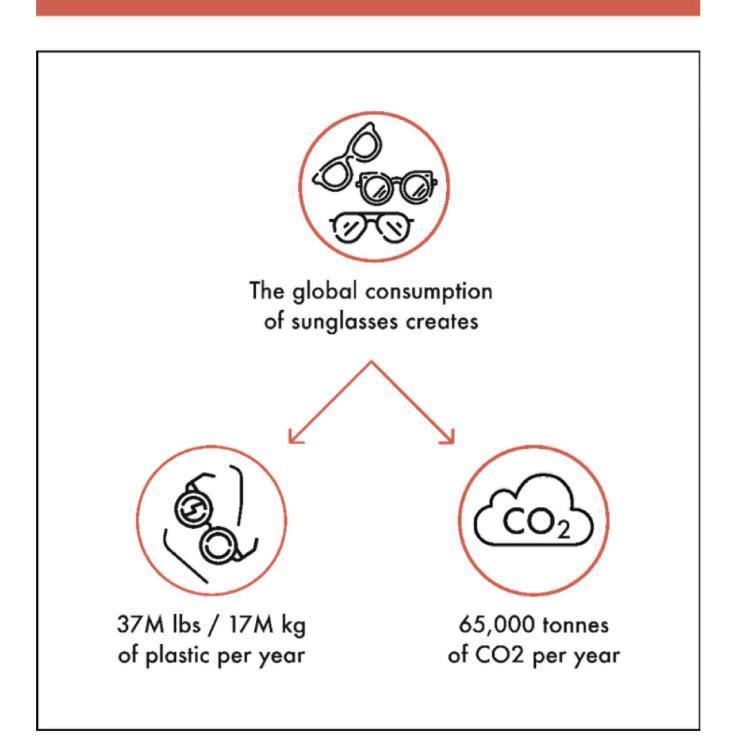
- Handmade from plastic trash
- Cleans mangrove forests
- ✓ Reduces CO₂ from the air

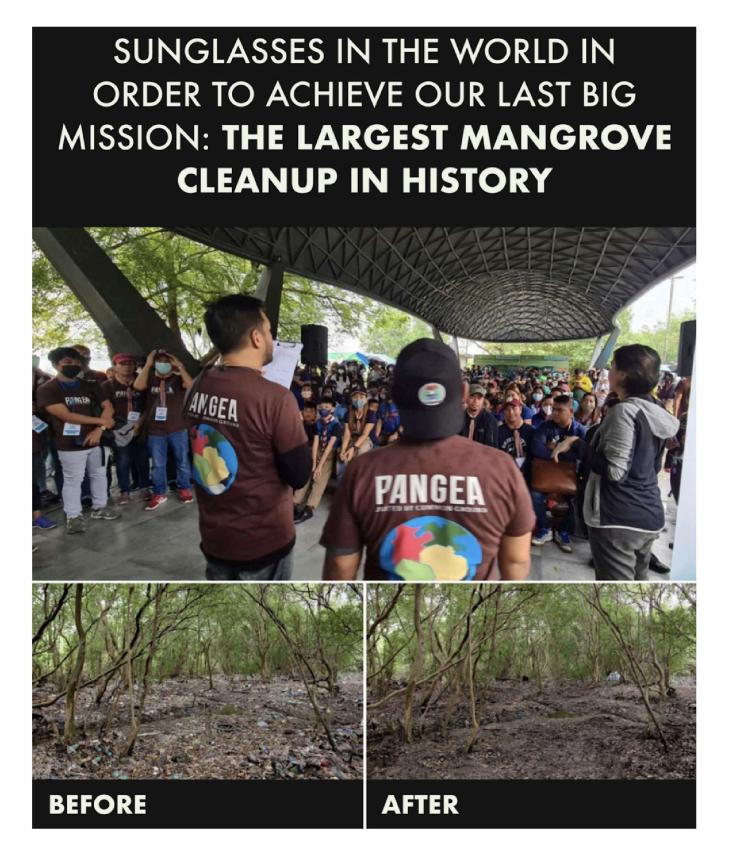


#### THE PROBLEM



# MOST OF THE PLASTIC SUNGLASSES IN THE WORLD ARE MADE FROM NEW PLASTIC AND ARE HARDLY EVER RECYCLED



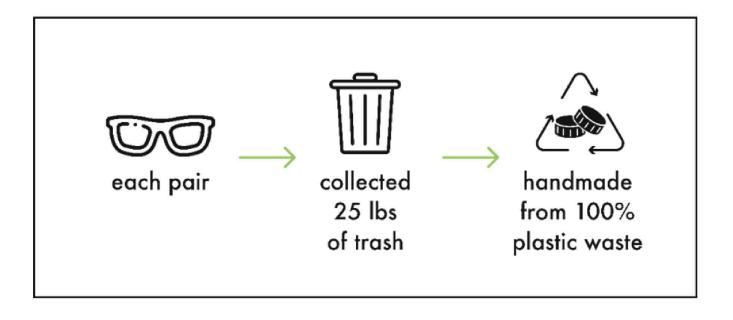


On Feb 19th 2023 we gathered 1,400 volunteers in Manila Bay, Philippines, and cleaned 10,800 lbs of trash in 8 hours. This cleaned up one of the dirtiest Mangrove forests in the world.

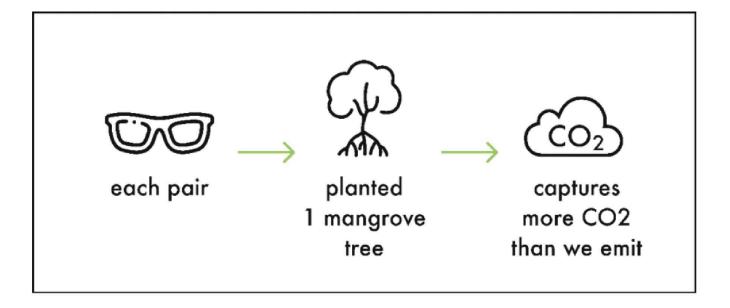


Instead of polluting the planet, the PANGEA Mangrove Sunglasses collect trash and capture CO2.

#### TRASH NEGATIVE



#### **CARBON NEGATIVE**



While other sunglasses companies add trash and CO<sub>2</sub> to the planet, we reduce it. The more Mangrove sunglasses our customers purchase, the better for our planet.







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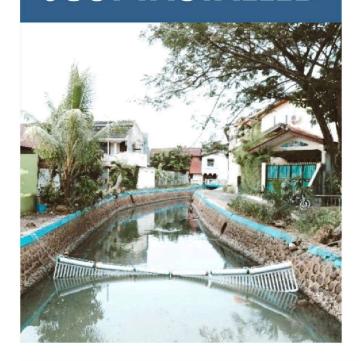
(IT ONLY TAKES \$100)

**OUR IMPACT** 



We neutralized 3 of the world's dirtiest rivers with 17 river barriers

#### **JUST INSTALLED**



#### **24 HOURS LATER**



## PANGEA BARRIERS CAPTURE UP TO 75% OF TRASH FLOWING TO THE OCEAN



OUR PLANET HAS LOST 33% OF ALL MANGROVE TREES IN THE LAST 40 YEARS!

MANGROVES ABSORB 4X MORE CO2 THAN RAINFORESTS.

# REFORESTING MANGROVES TO CAPTURE CO2

We are planting mangroves in North Java, Indonesia, to fully offset our carbon emissions, and go beyond carbon neutral by capturing more CO2 than we produce. By doing it ourselves we cut the middlemen and we can plant 4x more trees per dollar than by outsourcing it like all the other brands do.









#### **OUR GOALS**

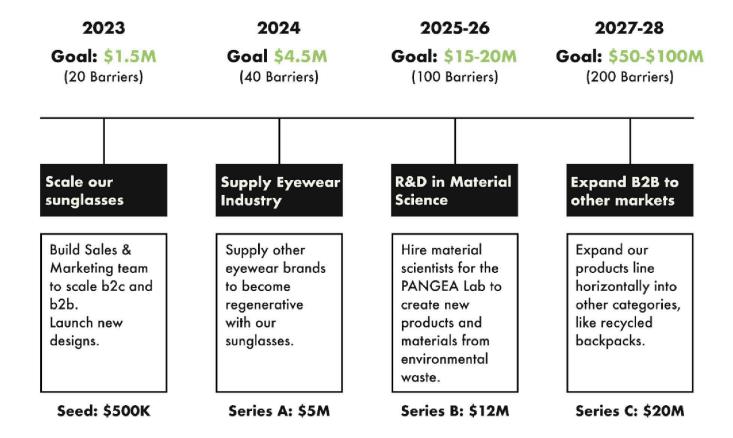
- 1. 100M TREES PLANTED BY 2030
- 2. 100 WORLD'S DIRTIEST RIVERS RESTORED BY 2030
- 3. 1 CLEANUP IN EVERY COUNTRY OF THE WORLD BY 2030

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### OUR ROAD TO \$100M: 5 YEAR PLAN

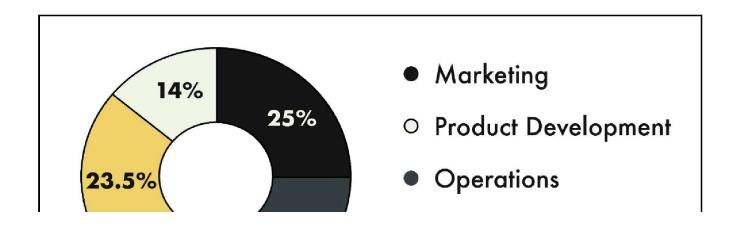
Pioneers in impact design and manufacturing



Forward-looking financials are projections and not guaranteed.

### **USE OF FUNDS**

We are raising \$500k with a SAFE Agreement. \$7M USD Valuation Cap.





### **EXPANSION PLAN**

We will launch products faster & better, and scale to the next level.

With this investment round, we will take our brand to the next level by attracting some of the best marketers, content creators, and designers in the industry and developing unique products with a great story to drive massive impact.

### **GROWTH PLAN**



### **D2C SHOPIFY STORE**



Forward-looking financials are projections and not guaranteed.

# PRODUCTS ROADMAP





plastic collected from Mt. Everest

# WHITE LABEL FOR BIG BRANDS

Supply other eyewear brands with our sunglasses using their logo



### MATERIAL SCIENCE

Develop new products from environmental waste, like fabric for backpacks, jackets and footwear

# AI POWERED PRODUCT DESIGN

The images and designs below were completely generated by AI in less than 15 mins:





We are pioneering a new product development process using Artificial Intelligence. We will implement it for our upcoming line of sunglasses. Using AI saves the company 2.5 months of time in product development. We can go from idea to HD renders in 1 day instead of weeks, cutting down product development costs by 50%.

## **TOTAL ADDRESSABLE MARKET**

250M

\$54B

CAMPERS & BACKPACKERS
IN THE WORLD

OUTDOOR GEAR MARKET

**SUNGLASSES MARKET** 

**500M** 

\$20B

UNITS PER YEAR REVENUE PER YEAR

The outdoors market is huge, with immense growth potential and a wide array of product categories to disrupt. After conquering the recycled eyewear niche, we will expand to disrupt other product categories.

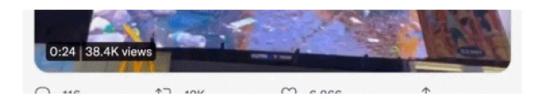
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# WE WILL LEVERAGE PR, INFLUENCERS, AND CELEBRITIES TO ACHIEVE MASSIVE REACH AND BLOW UP

We launched an ad on Times Square to raise awareness for World Oceans Day. It got over 12,000 shares on Twitter.







## **OUR CUSTOMER REVIEWS**

SEE 165 REVIEWS HERE FOR PANGEA'S TRAVEL TOWEL

SEE 320 REVIEWS HERE FOR PANGEA'S ECO TOWEL

SEE 60 REVIEWS HERE FOR PANGEA'S TRAVEL JACKET

SEE 200 REVIEWS HERE FOR PANGEA'S SHOPIFY STORE

# **PURPOSE LED**

CONSUMERS ARE 4X MORE LIKELY TO PURCHASE FROM A BRAND WITH A STRONG PURPOSE AND 4.5X MORE LIKELY TO RECOMMEND IT TO A FRIEND



Our customers are so satisfied that over 90% are active promoters of the brand.

### **OUR MARKETING**

PANGEA'S EMAIL MARKETING OPEN RATES IS NEARLY 2X HIGHER
THAN THE INDUSTRY AVERAGE

#### **Email Performance Review**

Viewing results from last 30 days (7 compaigns)

Average Open Rate

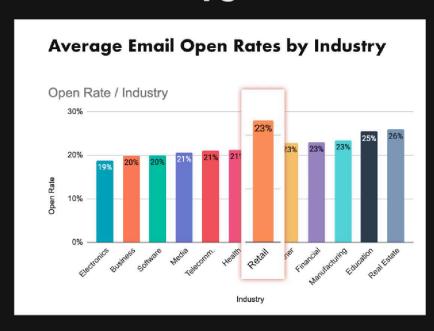
47%

Over 2x the industry standard



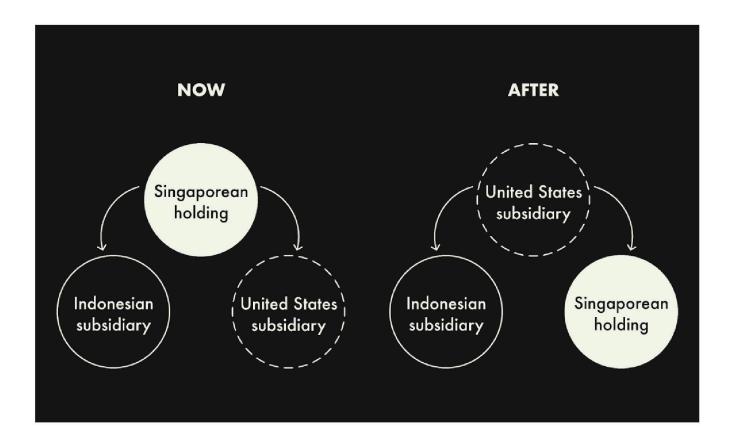


VS



## **OUR ENTITIES**

We have already moved all our revenues, expenses and operations from SG to the US, we are in the process of swapping the shares and making the US subsidiary the holding company.



### FOR WEFUNDER INVESTOR ONLY

MAKE MONEY WHILE SAVING THE PLANET. YOU DON'T HAVE TO CHOOSE.
ONLY \$100 NEEDED TO MAKE A DIFFERENCE



# **INVESTMENT PERKS**

\$500

• FREE Pair of PANGEA Sunglasses

\$1000

Shareholder Plaque

Your name on river barrier1 year subscription to PANGEA Club

\$3000

• FREE 3 day trip to Bali headquarters

• 2 year subscription to PANGEA Club

\$5000

• FREE 5 day trip to Bali headquarters

• 2 year subscription PANGEA Club

\$10000

- FREE 7 day trip to Bali headquarters
- All PANGÉA Products FREE
- 5 year subscription to PANGEA Club

River Barrier: Your name will be displayed on our newest river barrier with the other investors who commit over \$1000.

The Pangea Club: is a private group where investors and super customers can influence the future and direction of the company with like-minded individuals.

Free Trip to Bali: Include: Accommodation, Food, Activities with the team, a Visit to our River Barriers and Innovation Lab, and Unlimited Ice Cold Coconuts:)

### Click here to learn more.

All Pangea Products Free: You will get all of the Products we have made so far for free. You can customize your colors and sizes.

\*Pangea Club members get to vote on the direction and strategy of Pangea + discounts on Pangea products.

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