



## Capitalization Tables Housing Us Holdings II, Inc

### Pre 2022 Reg CF Capital Raise CAP Table

	<b>Class A Shares</b>	<b>Class B Shares</b>	<b>Class E Shares</b>	<b>Class F Shares</b>
Authorized	0	125,000	50,000	100,000
<b>Outstanding</b>	<b>0</b>	<b>0</b>	<b>2,000</b>	<b>100,000</b>
% Ownership	0%	0%	1.96%	98.4%

### Post 2022 Reg CF Capital Raise CAP Table\*

	<b>Class A Shares</b>	<b>Class B Shares</b>	<b>Class E Shares</b>	<b>Class F Shares</b>
Authorized	0	125,000	50,000	100,000
<b>Outstanding</b>	<b>0</b>	<b>125,000</b>	<b>2,000</b>	<b>100,000</b>
% Ownership	0%	55.07%	0.88%	44.05%

\*Assumes that all Class B shares sell in 2022 Reg CF Capital Raise.