

ANNUAL REPORT

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http://anonomatic.com/

This Annual Report is dated April 18, 2024.

BUSINESS

Anonomatic Inc. ("Anonomatic" or the "Company") is a corporation organized under the laws of the state of California that builds and markets data privacy-related computer software called PII Vault.

The Company's business model consists of selling PII Vault services and capabilities via a subscription model. Our sales are focused on organizations that need to collect, retain, work with, share, sell or buy data which includes direct personal identifiers of real people.

PII Vault is sold globally, where not restricted, either directly from our website (anonomatic.com) as well as through partner organizations who resell our product either under Anonomatic's brand or rebranded under their own (future).

The Company believes PII Vault addresses a very real need in a market which while still in its infancy, has very large market growth potential.

Anonomatic has proven its solution can work in large and regulated industries by having our technology power a system known as the Data Xchange at the Los Angeles Trust for Children's Health. Within the Data Xchange, detailed academic data from Los Angeles Unified School District is anonymized and linked, at the individual level, with data, also anonymized, from multiple healthcare providers. This marque client proves our product not only works but also performs at scale. Additionally, we have been successful in establishing partnerships with key industry organizations such as Domo, Teradata, Microsoft and Radiant Digital.

The Company's Intellectual Property ("IP"): The Company has applied for multiple US Patents and Trademarks to Anonomatic, Inc., filed with the USPTO from April 2020 to the present. In addition to this, Anonomatic has other IP that it has applied for or received trademarks: PII as a Service, Anonymity as a Service, and PII Vault.

Previous Offerings

Name: Common Stock
Type of security sold: Equity
Final amount sold: \$ 971,859

Number of Securities Sold: 2,739,998 Use of proceeds: R&D and Growth

Date: April, 12, 2024

REGULATORY INFORMATION

The company has not previously failed to comply with the requirements of Regulation Crowdfunding;

MANAGEMENT'S DISCUSSION AND ANALYSIS OF FINANCIAL CONDITION

AND RESULTS OF OPERATION

Operating Results - 2023 Compared to 2022

• Year ended December 31, 2023 compared to year ended December 31, 2022

Revenue

Revenue for fiscal year 2023 was \$171,085, compared to fiscal year 2022 revenue of \$26,470.

Cost of sales

There was little cost of sales in either 2022 or 2023. Looking forward we believe COGS will remain very low. Costs will be incurred for deployment and customer support. At this point, these costs cannot be effectively estimated as they are based on the number of customers and the deployment of our software within their specific environments. However, we believe they will be a relatively small portion of sales.

There will also be potentially significant costs incurred in direct sales efforts and partner acquisition and support. We believe these costs will be high, especially in relation to sales, until a significant scale has been reached.

Gross margins

Gross margins for 2022 and 2023 were essentially 100% but due to the change in our focus, that margin will not be reproduced moving forward.

For 2024 and looking forward we believe, once scale has been reached, gross margins to be high due to the nature of our software and how it will be deployed within customer environments. While our product is classified as Software as a Service it is not hosted by the Company and the Company will not incur any variation in costs based on the volume of usage of any specific customers. Each customer will bear the costs of operating the product within their own infrastructure.

Expenses

The Company's expenses consist of, among other things, compensation and benefits, marketing and sales expenses, fees for professional services and patents, research and development expenses. The largest two areas of expenses looking forward are expected to be software development and sales. Employee benefits, while currently low, are also expected to rise significantly as the number of staff increases.

Historical results and cash flows:

The Company is currently in the early adopter stage and revenue-generating. This is a phase in the sales lifecycle of new technology, popularized in the book Crossing the Chasm by Geoffrey A. Moore, where a relatively small portion of the potential customers will try new technology.

We are of the opinion the historical cash flows are not indicative of the revenue and cash flows expected for the future because prior revenue was generated while developing our core technology.

Liquidity and Capital Resources

At December 31, 2023, the Company had cash of \$5,422.00. [The Company intends to raise additional funds through an equity financing.]

Debt

Creditor: Small Business Association

Amount Owed: \$354,100.00

Interest Rate: 3.75%

Maturity Date: May 09, 2050

Creditor: Matthew Fleck Amount Owed: \$112,248.46

DIRECTORS, EXECUTIVE OFFICERS AND SIGNIFICANT EMPLOYEES

Our directors and executive officers as of the date hereof, are as follows:

Position: Chief Executive Officer (CEO) Dates of Service: March, 2019 - Present

Responsibilities: Head of strategy, product, development and overall responsibility.

Position: Chief Operating Officer (COO) Dates of Service: January, 2021 - Present

Responsibilities: Sales, Marketing, and customer experience.

PRINCIPAL SECURITY HOLDERS

Set forth below is information regarding the beneficial ownership of our Common Stock, our only outstanding class of capital stock, as of December 31, 2023, by (i) each person whom we know owned, beneficially, more than 10% of the

outstanding shares of our Common Stock, and (ii) all of the current officers and directors as a group. We believe that, except as noted below, each named beneficial owner has sole voting and investment power with respect to the shares listed. Unless otherwise indicated herein, beneficial ownership is determined in accordance with the rules of the Securities and Exchange Commission and includes voting or investment power with respect to shares beneficially owned.

Title of class: Common Stock Stockholder Name: Matthew Fleck

Amount and nature of Beneficial ownership: 22,500,000

Percent of class: 70.81

Title of class: Common Stock Stockholder Name: Neil Heller

Amount and nature of Beneficial ownership: 7,500,000

Percent of class: 23.60

RELATED PARTY TRANSACTIONS

Name of Entity: Matthew Fleck

Relationship to Company: 20%+ Owner

Nature / amount of interest in the transaction: Mr. Fleck has been funding the operations of Anonomatic through short

term debt.

Material Terms: Anonomatic will repay the loan and all associated costs for the loan incurred by Mr. Fleck.

OUR SECURITIES

Common Stock
The amount of security authorized is 50,000,000 with a total of 18,225,257 outstanding.

Voting Rights One Vote Per Share

What it means to be a minority holder

As a minority holder of [Security Name] of the Company, you will have limited rights in regard to the corporate actions of the Company, including additional issuances of securities, company repurchases of securities, a sale of the Company or its significant assets, or company transactions with related parties. Further, investors in this offering may have rights less than those of other investors and will have limited influence on the corporate actions of the Company.

Dilution

Investors should understand the potential for dilution. The investor's stake in a company could be diluted due to the Company issuing additional shares. In other words, when the Company issues more shares, the percentage of the Company that you own will go down, even though the value of the Company may go up. You will own a smaller piece of a larger company. This increase in the number of shares outstanding could result from a stock offering (such as an initial public offering, another crowdfunding round, a venture capital round, or angel investment), employees exercising stock options, or by conversion of certain instruments (e.g. convertible bonds, preferred shares or warrants) into stock.

If the Company decides to issue more shares, an investor could experience value dilution, with each share being worth less than before, and control dilution, with the total percentage an investor owns being less than before. There may also be earnings dilution, with a reduction in the amount earned per share (though this typically occurs only if the Company offers dividends, and most early-stage companies are unlikely to offer dividends, preferring to invest any earnings into the Company).

The type of dilution that hurts early-stage investors most occurs when the company sells more shares in a "down round," meaning at a lower valuation than in earlier offerings.

If you are making an investment expecting to own a certain percentage of the company or expecting each share to hold a certain amount of value, it's important to realize how the value of those shares can decrease by actions taken by the company. Dilution can make drastic changes to the value of each share, ownership percentage, voting control, and earnings per share.

RISK FACTORS

Uncertain Risk An investment in the Company (also referred to as "we", "us", "our", or "Company") involves a high degree of risk and should only be considered by those who can afford the loss of their entire investment. Furthermore, the purchase of any of the Common Stock (Class B Shares) should only be undertaken by persons whose financial resources are sufficient to enable them to indefinitely retain an illiquid investment. Each investor in the Company should consider all of the information provided to such potential investor regarding the Company as well as the following risk factors, in addition to the other information listed in the Company's Form C. The following risk factors are not intended, and shall not be deemed to be, a complete description of the commercial and other risks inherent in the investment in the Company. Our business projections are only projections There can be no assurance that the Company will meet our projections. There can be no assurance that the Company will be able to find sufficient demand for our

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product, that people think it's a better option than a competing product, or that we will able to provide the service at a
level that allows the Company to make a profit and still attract business. Any valuation at this stage is difficult to assess
The valuation for the offering was established by the Company. Unlike listed companies that are valued publicly
through market-driven stock prices, the valuation of private companies, especially startups, is difficult to assess and you
may risk overpaying for your investment. The transferability of the Securities you are buying is limited Any Common
Stock (Class B Shares) purchased through this crowdfunding campaign is subject to SEC limitations of transfer. This
means that the stock/note that you purchase cannot be resold for a period of one year. The exception to this rule is if
you are transferring the stock back to the Company, to an "accredited investor," as part of an offering registered with
the Commission, to a member of your family, trust created for the benefit of your family, or in connection with your
death or divorce. Your investment could be illiquid for a long time You should be prepared to hold this investment for
several years or longer. For the 12 months following your investment there will be restrictions on how you can resell
the securities you receive. More importantly, there is no established market for these securities and there may never be
one. As a result, if you decide to sell these securities in the future, you may not be able to find a buyer. The Company
may be acquired by a company with interest in the data privacy space. However, that may never happen or it may
happen at a price that results in you losing money on this investment. If the Company cannot raise sufficient funds it
will not succeed The Company, is offering Common Stock (Class B Shares) in the amount of up to 1.07M in this offering,
and may close on any investments that are made. Even if the maximum amount is raised, the Company is likely to need
additional funds in the future in order to grow, and if it cannot raise those funds for whatever reason, including reasons
relating to the Company itself or the broader economy, it may not survive. If the Company manages to raise only the
minimum amount of funds, sought, it will have to find other sources of funding for some of the plans outlined in "Use of
Proceeds." We may not have enough capital as needed and may be required to raise more capital. We anticipate
needing access to credit in order to support our working capital requirements as we grow. Although interest rates are
low, it is still a difficult environment for obtaining credit on favorable terms. If we cannot obtain credit when we need it,
we could be forced to raise additional equity capital, modify our growth plans, or take some other action. Issuing more
equity may require bringing on additional investors. Securing these additional investors could require pricing our
equity below its current price. If so, your investment could lose value as a result of this additional dilution. In addition,
even if the equity is not priced lower, your ownership percentage would be decreased with the addition of more
investors. If we are unable to find additional investors willing to provide capital, then it is possible that we will choose
to cease our sales activity. In that case, the only asset remaining to generate a return on your investment could be our
intellectual property. Even if we are not forced to cease our sales activity, the unavailability of credit could result in the
Company performing below expectations, which could adversely impact the value of your investment. Terms of
subsequent financings may adversely impact your investment We will likely need to engage in common equity, debt, or
preferred stock financings in the future, which may reduce the value of your investment in the Common Stock. Interest
on debt securities could increase costs and negatively impact operating results. Preferred stock could be issued in
series from time to time with such designation, rights, preferences, and limitations as needed to raise capital. The terms
of preferred stock could be more advantageous to those investors than to the holders of Common Stock. In addition, if
we need to raise more equity capital from the sale of Common Stock, institutional or other investors may negotiate
terms that are likely to be more favorable than the terms of your investment, and possibly a lower purchase price per
share. Management Discretion as to Use of Proceeds Our success will be substantially dependent upon the discretion
and judgment of our management team with respect to the application and allocation of the proceeds of this Offering.
The use of proceeds described below is an estimate based on our current business plan. We, however, may find it
necessary or advisable to re-allocate portions of the net proceeds reserved for one category to another, and we will
have broad discretion in doing so. Projections: Forward Looking Information Any projections or forward looking
statements regarding our anticipated financial or operational performance are hypothetical and are based on
management's best estimate of the probable results of our operations and will not have been reviewed by our
independent accountants. These projections will be based on assumptions which management believes are reasonable.
Some assumptions invariably will not materialize due to unanticipated events and circumstances beyond management's
control. Therefore, actual results of operations will vary from such projections, and such variances may be material. Any
projected results cannot be guaranteed. We are reliant on one main type of service All of our current services are
variants on one type of service, providing a platform for the protection of private data. Our revenues are therefore
dependent upon the market for private data protection. Developing new products and technologies entails significant
risks and uncertainties We currently have a feature-complete product available for commercial purchase today.
Additionally, market conditions may drive us to create new and additional products. Delays or cost overruns in the
development of future products and failure of the products to meet our performance estimates may be caused by,
among other things, unanticipated technological hurdles, difficulties in manufacturing, changes to design and
regulatory hurdles. Any of these events could materially and adversely affect our operating performance and results of
operations. Minority Holder; Securities with Voting Rights The Common Stock that an investor is buying has voting
rights attached to them. However, you will be part of the minority shareholders of the Company and have agreed to
appoint the Chief Executive Officer of the Company (the "CEO"), or his or her successor, as your voting proxy. You are
trusting in management discretion in making good business decisions that will grow your investments. Furthermore, in
the event of a liquidation of our company, you will only be paid out if there is any cash remaining after all of the
creditors of our company have been paid out. You are trusting that management will make the best decision for the
company You are trusting in management discretion. You are buying securities as a minority holder, and therefore must
trust the management of the Company to make good business decisions that grow your investment. Insufficient Funds
The company might not sell enough securities in this offering to meet its operating needs and fulfill its plans, in which
case it will cease operating and you will get nothing. Even if we sell all the common stock we are offering now, the
Company will (possibly) need to raise more funds in the future, and if it can't get them, we may fail. Even if we do make
a successful offering in the future, the terms of that offering might result in your investment in the company being
worthless, because later investors might get better terms. This offering involves "rolling closings," which may mean
that earlier investors may not have the benefit of information that later investors have. Once we meet our target
amount for this offering, we may request that StartEngine instruct the escrow agent to disburse offering funds to us. At
that point, investors whose subscription agreements have been accepted will become our investors. All early-stage
companies are subject to a number of risks and uncertainties, and it is not uncommon for material changes to be made
to the offering terms, or to companies' businesses, plans or prospects, sometimes on short notice. When such changes
happen during the course of an offering, we must file an amendment to our Form C with the SEC, and investors whose
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subscriptions have not yet been accepted will have the right to withdraw their subscriptions and get their money back.
Investors whose subscriptions have already been accepted, however, will already be our investors and will have no such
right. Our new product could fail to achieve the sales projections we expected Our growth projections are based on an
assumption that with an increased advertising and marketing budget our products will be able to gain traction in the
marketplace at a faster rate than our current products have. It is possible that our new products will fail to gain market
acceptance for any number of reasons. If the new products fail to achieve significant sales and acceptance in the
marketplace, this could materially and adversely impact the value of your investment. We face significant market
competition We will compete with larger, established companies who currently have products on the market and/or
various respective product development programs. They may have much better financial means and marketing/sales
and human resources than us. They may succeed in developing and marketing competing equivalent products earlier
than us, or superior products than those developed by us. There can be no assurance that competitors will render our
technology or products obsolete or that the products developed by us will be preferred to any existing or newly
developed technologies. It should further be assumed that competition will intensify. We are an early stage company
and have not yet generated any profits Anonomatic, Inc was formed on 03/22/2019. Accordingly, the Company has a
limited history upon which an evaluation of its performance and future prospects can be made. Our current and
proposed operations are subject to all business risks associated with new enterprises. These include likely fluctuations
in operating results as the Company reacts to developments in its market, managing its growth and the entry of
competitors into the market. We will only be able to pay dividends on any shares once our directors determine that we
are financially able to do so. Anonomatic, Inc has incurred a net loss since 2020 and has had limited revenues
generated since inception. There is no assurance that we will be profitable in the next 3 years or generate sufficient
revenues to pay dividends to the holders of the shares. We are an early stage company and have limited revenue and
operating history The Company has a short history, few customers, and effectively no revenue. If you are investing in
this company, it's because you think that PII Vault is a good idea, that the team will be able to successfully market, and
sell the product or service, that we can price them right and sell them to enough peoples so that the Company will
succeed. Further, we have never turned a profit and there is no assurance that we will ever be profitable. We have
existing patents that we might not be able to protect properly One of the Company's most valuable assets is its
intellectual property. The Company owns pending patents, trademarks, copyrights, Internet domain names, and trade
secrets. We believe one of the most valuable components of the Company is our intellectual property portfolio. Due to
the value, competitors may misappropriate or violate the rights owned by the Company. The Company intends to
continue to protect its intellectual property portfolio from such violations. It is important to note that unforeseeable
costs associated with such practices may invade the capital of the Company. We have pending patent approval's that
might be vulnerable One of the Company's most valuable assets is its intellectual property. The Company's intellectual
property such as patents, trademarks, copyrights, Internet domain names, and trade secrets may not be registered with
the proper authorities. We believe one of the most valuable components of the Company is our intellectual property
portfolio. Due to the value, competitors may misappropriate or violate the rights owned by the Company. The Company
intends to continue to protect its intellectual property portfolio from such violations. It is important to note that
unforeseeable costs associated with such practices may invade the capital of the Company due to its unregistered
intellectual property. Our trademarks, copyrights and other intellectual property could be unenforceable or ineffective
Intellectual property is a complex field of law in which few things are certain. It is possible that competitors will be able
to design around our intellectual property, find prior art to invalidate it, or render the patents unenforceable through
some other mechanism. If competitors are able to bypass our trademark and copyright protection without obtaining a
sublicense, it is likely that the Company's value will be materially and adversely impacted. This could also impair the
Company's ability to compete in the marketplace. Moreover, if our trademarks and copyrights are deemed
unenforceable, the Company will almost certainly lose any potential revenue it might be able to raise by entering into
sublicenses. This would cut off a significant potential revenue stream for the Company. The cost of enforcing our
trademarks and copyrights could prevent us from enforcing them Trademark and copyright litigation has become
extremely expensive. Even if we believe that a competitor is infringing on one or more of our trademarks or copyrights,
we might choose not to file suit because we lack the cash to successfully prosecute a multi-year litigation with an
uncertain outcome; or because we believe that the cost of enforcing our trademark(s) or copyright(s) outweighs the
value of winning the suit in light of the risks and consequences of losing it; or for some other reason. Choosing not to
enforce our trademark(s) or copyright(s) could have adverse consequences for the Company, including undermining the
credibility of our intellectual property, reducing our ability to enter into sublicenses, and weakening our attempts to
prevent competitors from entering the market. As a result, if we are unable to enforce our trademark(s) or copyright(s)
because of the cost of enforcement, your investment in the Company could be significantly and adversely affected. The
loss of one or more of our key personnel, or our failure to attract and retain other highly qualified personnel in the
future, could harm our business To be successful, the Company requires capable people to run its day to day
operations. As the Company grows, it will need to attract and hire additional employees in sales, marketing, design,
development, operations, finance, legal, human resources and other areas. Depending on the economic environment
and the Company's performance, we may not be able to locate or attract qualified individuals for such positions when
we need them. We may also make hiring mistakes, which can be costly in terms of resources spent in recruiting, hiring
and investing in the incorrect individual and in the time delay in locating the right employee fit. If we are unable to
attract, hire and retain the right talent or make too many hiring mistakes, it is likely our business will suffer from not
having the right employees in the right positions at the right time. This would likely adversely impact the value of your
investment. The Company is vulnerable to hackers and cyber-attacks As an internet-based business, we may be
vulnerable to hackers who may access the data of our investors and the issuer companies that utilize our platform.
Further, any significant disruption in service on Anonomatic, Inc or in its computer systems could reduce the
attractiveness of the platform and result in a loss of investors and companies interested in using our platform. Further,
we rely on a third-party technology provider to provide some of our back-up technology. Any disruptions of services or
cyber-attacks either on our technology provider or on Anonomatic, Inc could harm our reputation and materially
negatively impact our financial condition and business. Early and Developing Market Anonomatic, Inc's product and
services are part of the emerging data privacy marketplace. While the total addressable market leads us to believe our
sales and growth will be strong, the pace of customer adoption or lack of customer adoption puts us at risk to achieving
our goals and objectives and may create strong headwinds. Regulatory Uncertainty Our business is impacted by
Domestic & international privacy laws & regulations. These include and are not limited to GDPR, CCPA, HIPAA, and
others. Future changes to known and unknown laws & regulations may affect our business' ability to continue to
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operate. The amount raised in this offering may include investments from officers and directors of the company or their immediate family members. Once the total amount of funds raised in this offering exceeds the minimum funding goal, officers and directors (and immediate family members) of the company may make investments in this offering. Any such investments will be included in the raised amount reflected on the campaign page.

RESTRICTIONS ON TRANSFER

The common stock sold in the Regulation CF offering, may not be transferred by any purchaser, for a period of one-year beginning when the securities were issued, unless such securities are transferred:

- (1) to the Company;
- (2) to an accredited investor;
- (3) as part of an offering registered with the SEC; or
- (4) to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

SIGNATURES

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100-503), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned, on April 18, 2024.

Anonomatic, Inc.

By /s/ Matthew Flech

Name: Anonomatic, Inc.

Title: CEO

Exhibit A

FINANCIAL STATEMENTS

Balance Sheet

As of December 31, 2022

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Chargify Clearing Account USD	0.00
Stripe Bank Account	0.00
SVB Checking	6,319.04
Wells Checking (4825)	17,114.79
Wells Money Mrkt (4508)	109.96
Wells Receipts (9685)	2,000.74
Total Bank Accounts	\$25,544.53
Other Current Assets	
Due from Gusto	979.60
Pending Intangibles	6,070.00
Prepaid State Taxes	800.00
Uncategorized Asset	0.00
Undeposited Funds	0.00
Total Other Current Assets	\$7,849.60
Total Current Assets	\$33,394.13
Fixed Assets	
Intangible Assets	
Accumulated Amortization	-5,089.00
Fees to Raise Capital	84,721.09
Patents	2,000.00
Trademarks	3,580.00
Total Intangible Assets	85,212.09
Total Fixed Assets	\$85,212.09
Other Assets	
Shareholder Note - Matt Fleck	4,335.22
Total Other Assets	\$4,335.22
TOTAL ASSETS	\$122,941.44

Balance Sheet

As of December 31, 2022

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
American Express	0.00
Amex Gold	-2,755.98
Barklays AAdvantage® Aviator® (1992) - 8	1,474.15
Bonvoy	0.00
Capital One - Venture X	0.00
Credit card (4301)	0.00
Ink	0.00
Matt Company Ink Visa	188.31
Neil Company Ink Visa	-61.98
Total Ink	126.33
United Business	0.00
Total Credit Cards	\$ -1,155.50
Other Current Liabilities	
California Department of Tax and Fee Administration Payable	0.00
Convertible Note - Ibv Heller Trust	0.00
Convertible Note - Steven Hurwitz	0.00
Convertible Note - Troy Mounts	0.00
Out Of Scope Agency Payable	0.00
PPP Loan	0.00
SBA Loan #3896068700	0.00
SBA Loan #4518237410	353,158.24
Short Term Loan from Shareholder	0.00
Wells Line of Credit	0.00
Total Other Current Liabilities	\$353,158.24
Total Current Liabilities	\$352,002.74
Total Liabilities	\$352,002.74
Equity	
Common Stock	979,303.54
Owner Distributions	0.00
Owner's Pay & Personal Expenses	0.00
Retained Earnings	-607,435.67
Shareholder's Equity	0.00
Net Income	-600,929.17
Total Equity	\$ -229,061.30
TOTAL LIABILITIES AND EQUITY	\$122,941.44

Profit and Loss

	TOTAL
Income	
Consulting Income	50.00
Discounts given	-14,280.00
Sales of Product Income	40,700.00
Total Income	\$26,470.00
Cost of Goods Sold	
Merchant Processing Fees	156.00
Total Cost of Goods Sold	\$156.00
GROSS PROFIT	\$26,314.00
Expenses	
Advertising & Marketing	9,187.20
Trade Shows and Events	9,184.18
Total Advertising & Marketing	18,371.38
Bank Charges & Fees	1,050.12
Contractors	54,810.13
General & Admin Expenses	
Accounting Fees	10,154.00
Amortization Expense	4,374.00
Business Meals (50% deductible)	1,119.59
Charitable Contributions	350.00
Computer Services & Supplies	2,957.22
Dues & subscriptions	3,000.00
Insurance	27.48
Legal & Professional Fees	33,012.36
Office Expenses	623.50
Payroll Processing Fees	1,831.94
Recruiting & Hiring Fees	280.34
Telephone	1,647.79
Tools	382.36
Training & Education	2,177.28
Travel	4,190.18
Web & Software Apps	2,948.26
Total General & Admin Expenses	69,076.30
Interest Expense	13.37
SBA Loan #4518237410	2,538.24
Total Interest Expense	2,551.61
Meals & Entertainment	129.78
Non-Business Expense	0.00
Office Supplies & Software	4,229.30
Outside Services	10,149.97
Salaries & Wages	424,000.00

Profit and Loss

	TOTAL
Taxes & Licenses	
Business Licenses	128.00
Payroll Taxes	29,427.00
Prior Year	-979.60
Workers Compensation	9,880.83
Total Payroll Taxes	38,328.23
State Taxes	800.00
Total Taxes & Licenses	39,256.23
Travel	6,521.48
Unapplied Cash Bill Payment Expense	0.00
Uncategorized Expense	11,529.41
Web & Software Appsb	13,429.11
Total Expenses	\$655,104.82
NET OPERATING INCOME	\$ -628,790.82
Other Income	
Interest Income	34.65
PPP Loan - Forgiveness	27,827.00
Total Other Income	\$27,861.65
NET OTHER INCOME	\$27,861.65
NET INCOME	\$ -600,929.17

I, Matthew Fleck, the Chief Executive Officer of Anonomatic, Inc., hereby certify that the financial statements of Anonomatic and notes thereto for the periods ending 2022 and 2023 included in this Form C offering statement are true and complete in all material respects and that the information below reflects accurately the information reported on our federal income tax returns.

Anonomatic, Inc. has not yet filed its federal tax return for 2023.

(Signature)

IN WITNESS THEREOF, this Principal Executive Officer's Financial Statement Certification has been executed as of April 12, 2024.

Chief Execute Officer

April 12, 2024

NOTE 1 – NATURE OF OPERATIONS

Anonomatic was initially organized as Taveren, Inc., a California corporation on March 22, 2019, and was renamed to Anonomatic, Inc., a California corporation, on November 19, 2020. The financial statements of Anonomatic, Inc. (which may be referred to as the "Company", "we," "us," or "our") are prepared in accordance with accounting principles generally accepted in the United States of America ("U.S. GAAP"). The Company's headquarters are located in Menlo Park, California.

The Company's business model consists of selling PII Vault services and capabilities via a subscription model. Our sales are focused on organizations that need to collect, retain, work with, share, sell or buy data which includes direct personal identifiers of real people.

PII Vault is sold globally, where not restricted, either directly from our website (anonomatic.com) as well as through partner organizations who resell our product either under Anonomatic's brand or rebranded under their own (future).

NOTE 2 – SUMMARY OF SIGNIFICANT ACCOUNTING POLICIES

Use of Estimates

The preparation of financial statements in conformity with U.S. GAAP requires management to make certain estimates and assumptions that affect the reported amounts of assets and liabilities, and the reported amount of expenses during the reporting periods. Actual results could materially differ from these estimates. It is reasonably possible that changes in estimates will occur in the near term.

Fair Value of Financial Instruments

Fair value is defined as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants as of the measurement date. Applicable accounting guidance provides an established hierarchy for inputs used in measuring fair value that maximizes the use of observable inputs and minimizes the use of unobservable inputs by requiring that the most observable inputs be used when available. Observable inputs are inputs that market participants would use in valuing the asset or liability and are developed based on market data obtained from sources independent of the Company. Unobservable inputs are inputs that reflect the Company's assumptions about the factors that market participants would use in valuing the asset or liability. There are three levels of inputs that may be used to measure fair value:

- Level 1 Observable inputs that reflect quoted prices (unadjusted) for identical assets or liabilities in active markets.
- Level 2 Include other inputs that are directly or indirectly observable in the marketplace.
- Level 3 Unobservable inputs which are supported by little or no market activity.

The fair value hierarchy also requires an entity to maximize the use of observable inputs and minimize the use of unobservable inputs when measuring fair value.

Fair-value estimates discussed herein are based upon certain market assumptions and pertinent information available to management as of December 31, 2022 and 2023. The respective carrying value of certain onbalance-sheet financial instruments approximated their fair values.

Cash and Cash Equivalents

For purpose of the statement of cash flows, the Company considers all highly liquid debt instruments purchased with an original maturity of three months or less to be cash equivalents.

Revenue Recognition

The Company will recognize revenues from the licensing of Anonomatic software when (a) persuasive evidence that an agreement exists; (b) the service has been performed; (c) the prices are fixed and determinable and not subject to refund or adjustment; and (d) collection of the amounts due is reasonably assured.

Income Taxes

The Company applies ASC 740 Income Taxes ("ASC 740"). Deferred income taxes are recognized for the tax consequences in future years of differences between the tax bases of assets and liabilities and their financial statement reported amounts at each period end, based on enacted tax laws and statutory tax rates applicable to the periods in which the differences are expected to affect taxable income. Valuation allowances are established, when necessary, to reduce deferred tax assets to the amount expected to be realized. The provision for income taxes represents the tax expense for the period, if any and the change during the period in deferred tax assets and liabilities.

ASC 740 also provides criteria for the recognition, measurement, presentation and disclosure of uncertain tax positions. A tax benefit from an uncertain position is recognized only if it is "more likely than not" that the position is sustainable upon examination by the relevant taxing authority based on its technical merit.

The Company is subject to tax in the United States ("U.S.") and files tax returns in the U.S. Federal jurisdiction and California state jurisdiction. The Company is subject to U.S. Federal, state and local income tax examinations by tax authorities for the last three years. The Company currently is not under examination by any tax authority

Concentration of Credit Risk

The Company maintains its cash with a major financial institution located in the United States of America which it believes to be creditworthy. Balances are insured by the Federal Deposit Insurance Corporation up to \$250,000. At times, the Company may maintain balances in excess of the federally insured limits.

NOTE 3 – DEBT

The Company has two sources of debt. The first is a long-term loan from the Small Business Administration (SBA). The second is a short-term loan from the CEO. Details as of December 31, 2023 are:

1. Creditor: Small Business Association

Amount Owed: \$354,100.00

Interest Rate: 3.75%

Maturity Date: May 09, 2050

2. Creditor: Matthew Fleck Amount Owed: \$112,248.46

NOTE 4 – COMMITMENTS AND CONTINGENCIES

We are currently not involved with or know of any pending or threatening litigation against the Company or any of its officers

NOTE 5 – STOCKHOLDERS' EQUITY

Common Stock

We have authorized the issuance of 50,000,000 shares of our common stock with par value of \$0.00001. As of December 31, 2023 the company has currently issued 32,739,998 shares of our common stock.

NOTE 6 – RELATED PARTY TRANSACTIONS

Matthew Fleck, CEO has provided \$112,248.46 in cash to The Company net of any interest payments and charges. The rate and total cost are variable and based on costs Fleck incurs to obtain the funds. It is expected that additional funds will be required. The Company will repay the loan once cash flow is sufficient.

NOTE 7 – SUBSEQUENT EVENTS

The Company has evaluated subsequent events that occurred after December 31, 2023 through April 12, 2024, April 12, 2024, the issuance date of these financial statements. There have been no other events or transactions during this time which would have a material effect on these financial statements.

Anoonomatic 2023 Statement of Shareholder Equity

	Common Stock Shares	Paid In Capital	Ne	et Income		Total Equity
Inception Issuance of founders stock	30,000,000					
Net income/loss			\$	(59,852)	\$	409,113
December 31, 2020	30,000,000			(59,852)		409,113
Net income/loss	20.000.000		\$	(554,680)	\$	134,731
December 31, 2021	30,000,000			(554,680)		134,731
Shares issued for capital Empolyee stock options issued	1,739,998 1,000,000	971,859				
Net income/loss			\$	(600,929)	\$	122,941
December 31, 2022	32,739,998	971,859		(600,929)		122,941
Shares issued for capital Empolyee stock options issued Net income/loss			\$	(227,978)	\$	(397,902)
December 31, 2023	32,739,998		Ψ	(227,978)	Υ	(397,902)

Balance Sheet

As of December 31, 2023

	TOTAL
ASSETS	
Current Assets	
Bank Accounts	
Chargify Clearing Account USD	0.00
Stripe Bank Account	0.00
SVB Checking	656.61
Wells Checking (4825)	4,499.14
Wells Money Mrkt (4508)	260.26
Wells Receipts (9685)	5.52
Total Bank Accounts	\$5,421.53
Other Current Assets	
Due from Gusto	0.00
Pending Intangibles	0.00
Prepaid State Taxes	800.00
R&D Credit Receivable	739.50
Uncategorized Asset	0.00
Undeposited Funds	0.00
Total Other Current Assets	\$1,539.50
Total Current Assets	\$6,961.03
Fixed Assets	
Intangible Assets	
Accumulated Amortization	-11,923.00
Fees to Raise Capital	84,721.09
Patents	15,329.00
Trademarks	3,580.00
Total Intangible Assets	91,707.09
Total Fixed Assets	\$91,707.09
Other Assets	
Shareholder Note - Matt Fleck	19,073.69
Total Other Assets	\$19,073.69
TOTAL ASSETS	\$117,741.81

Balance Sheet

As of December 31, 2023

	TOTAL
LIABILITIES AND EQUITY	
Liabilities	
Current Liabilities	
Credit Cards	
American Express	0.00
Amex Gold	19.95
Barklays AAdvantage® Aviator® (1992) - 8	1,673.39
Bonvoy	0.00
Capital One - Venture X	0.00
CitiBusiness®/AAdvantage® Platinum Select® World Elite Mastercard® (7455) - 9	-122.68
Credit card (4301)	0.00
Ink	0.00
Matt Company Ink Visa	-3,091.80
Neil Company Ink Visa	3,129.97
Total Ink	38.17
United Business	0.00
Total Credit Cards	\$1,608.83
Other Current Liabilities	
California Department of Tax and Fee Administration Payable	0.00
Convertible Note - Ibv Heller Trust	0.00
Convertible Note - Steven Hurwitz	0.00
Convertible Note - Troy Mounts	0.00
Out Of Scope Agency Payable	0.00
PPP Loan	0.00
SBA Loan #3896068700	0.00
SBA Loan #4518237410	354,100.00
Short Term Loan from Shareholder	112,248.46
Wells Line of Credit	47,686.58
Total Other Current Liabilities	\$514,035.04
Total Current Liabilities	\$515,643.87
Total Liabilities	\$515,643.87
Equity	
Common Stock	1,038,441.11
Opening Balance Equity	0.00
Owner Distributions	0.00
Owner's Pay & Personal Expenses	0.00
Retained Earnings	-1,208,364.84
Shareholder's Equity	0.00
Net Income	-227,978.33
Total Equity	\$ -397,902.06
TOTAL LIABILITIES AND EQUITY	\$117,741.81

Profit and Loss

TOTAL
-114,920.50
26,000.01
260,005.00
\$171,084.51
142.00
\$142.00
\$170,942.51
2,059.50
2,059.50
1,056.52
12,779.00
6,834.00
674.99
179.98
5,182.52
35,116.77
1,750.16
552.00
1,795.00
1,376.87
1,090.57
3,023.06
70,354.92
4,410.84
20,576.76
24,987.60
61.78
0.00
1,040.83
269,000.00
661.27
7,654.50
-141.37
453.10

Profit and Loss

	TOTAL
State Taxes	800.00
Total Taxes & Licenses	9,427.50
Travel	2,714.45
Web & Software Appsb	18,258.71
Total Expenses	\$398,961.81
NET OPERATING INCOME	\$ -228,019.30
Other Income	
Interest Income	40.97
Total Other Income	\$40.97
NET OTHER INCOME	\$40.97
NET INCOME	\$ -227,978.33

Statement of Cash Flows

	TOTAL
OPERATING ACTIVITIES	
Net Income	817,846.67
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accounts Receivable (A/R)	-841,235.50
Due from Gusto	979.60
Pending Intangibles	6,070.00
Prepaid State Taxes	0.00
R&D Credit Receivable	-739.50
Uncategorized Asset	0.00
Intangible Assets:Accumulated Amortization	29,484.00
Intangible Assets:R&D Study	-226,500.00
Shareholder Note - Matt Fleck	-14,738.47
Accounts Payable (A/P)	-739.50
Amex Gold	2,775.93
Barklays AAdvantage® Aviator® (1992) - 8	199.24
CitiBusiness®/AAdvantage® Platinum Select® World Elite Mastercard® (7455) - 9	-122.68
Ink:Matt Company Ink Visa	-3,280.11
Ink:Neil Company Ink Visa	3,191.95
California Department of Tax and Fee Administration Payable	0.00
SBA Loan #4518237410	941.76
Short Term Loan from Shareholder	112,248.46
Wells Line of Credit	47,686.58
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	-883,778.24
Net cash provided by operating activities	\$ -65,931.57
INVESTING ACTIVITIES	
Intangible Assets:Patents	-13,329.00
Net cash provided by investing activities	\$ -13,329.00
FINANCING ACTIVITIES	
Common Stock	59,137.57
Opening Balance Equity	0.00
Owner's Pay & Personal Expenses	0.00
Net cash provided by financing activities	\$59,137.57
NET CASH INCREASE FOR PERIOD	\$ -20,123.00
Cash at beginning of period	25,544.53
CASH AT END OF PERIOD	\$5,421.53

Statement of Retained Earnings

January 2022 - December 2023

	JAN - DEC 2022	JAN - DEC 2023	TOTAL
Income			
Consulting Income	50.00		\$50.00
Discounts given	-14,280.00	-114,920.50	\$ -129,200.50
Sales		26,000.01	\$26,000.01
Sales of Product Income	40,700.00	260,005.00	\$300,705.00
Total Income	\$26,470.00	\$171,084.51	\$197,554.51
Cost of Goods Sold			
Merchant Processing Fees	156.00	142.00	\$298.00
Total Cost of Goods Sold	\$156.00	\$142.00	\$298.00
GROSS PROFIT	\$26,314.00	\$170,942.51	\$197,256.51
Expenses			
Advertising & Marketing	9,187.20		\$9,187.20
Trade Shows and Events	9,184.18	2,059.50	\$11,243.68
Total Advertising & Marketing	18,371.38	2,059.50	\$20,430.88
Bank Charges & Fees	1,050.12	1,056.52	\$2,106.64
Contractors	54,810.13		\$54,810.13
General & Admin Expenses			\$0.00
Accounting Fees	10,154.00	12,779.00	\$22,933.00
Amortization Expense	4,374.00	29,484.00	\$33,858.00
Business Meals (50% deductible)	1,119.59	674.99	\$1,794.58
Charitable Contributions	350.00		\$350.00
Computer Services & Supplies	2,957.22	179.98	\$3,137.20
Dues & subscriptions	3,000.00		\$3,000.00
Gusto R&D Tax Credit Cost		5,182.52	\$5,182.52
Insurance	27.48	35,116.77	\$35,144.25
Legal & Professional Fees	33,012.36	1,750.16	\$34,762.52
Office Expenses	623.50	552.00	\$1,175.50
Payroll Processing Fees	1,831.94	1,795.00	\$3,626.94
Recruiting & Hiring Fees	280.34		\$280.34
Telephone	1,647.79	1,376.87	\$3,024.66
Tools	382.36		\$382.36
Training & Education	2,177.28		\$2,177.28
Travel	4,190.18	1,090.57	\$5,280.75
Web & Software Apps	2,948.26	3,023.06	\$5,971.32
Total General & Admin Expenses	69,076.30	93,004.92	\$162,081.22
Interest Expense	13.37	4,410.84	\$4,424.21
SBA Loan #4518237410	2,538.24	20,576.76	\$23,115.00
Total Interest Expense	2,551.61	24,987.60	\$27,539.21
Meals & Entertainment	129.78	61.78	\$191.56
Non-Business Expense	0.00	0.00	\$0.00
Office Supplies & Software	4,229.30		\$4,229.30

Statement of Retained Earnings

January 2022 - December 2023

	JAN - DEC 2022	JAN - DEC 2023	TOTAL
Outside Services	10,149.97	1,040.83	\$11,190.80
Salaries & Wages	424,000.00	269,000.00	\$693,000.00
R&D Study Wages		-226,500.00	\$ -226,500.00
Total Salaries & Wages	424,000.00	42,500.00	\$466,500.00
Taxes & Licenses		661.27	\$661.27
Business Licenses	128.00		\$128.00
Payroll Taxes	29,427.00	7,654.50	\$37,081.50
Prior Year	-979.60	-141.37	\$ -1,120.97
Workers Compensation	9,880.83	453.10	\$10,333.93
Total Payroll Taxes	38,328.23	7,966.23	\$46,294.46
State Taxes	800.00	800.00	\$1,600.00
Total Taxes & Licenses	39,256.23	9,427.50	\$48,683.73
Travel	6,521.48	2,714.45	\$9,235.93
Unapplied Cash Bill Payment Expense	0.00		\$0.00
Uncategorized Expense	11,529.41		\$11,529.41
Web & Software Appsb	13,429.11	18,258.71	\$31,687.82
Total Expenses	\$655,104.82	\$195,111.81	\$850,216.63
NET OPERATING INCOME	\$ -628,790.82	\$ -24,169.30	\$ -652,960.12
Other Income			
Interest Income	34.65	40.97	\$75.62
PPP Loan - Forgiveness	27,827.00		\$27,827.00
Total Other Income	\$27,861.65	\$40.97	\$27,902.62
NET OTHER INCOME	\$27,861.65	\$40.97	\$27,902.62
NET INCOME	\$ -600,929.17	\$ -24,128.33	\$ -625,057.50

Anonomatic 2023 Financial Statement Notes

There are no additional notes for the Anonomatic 2023 Financial Statements

Statement of Cash Flows

	TOTAL
OPERATING ACTIVITIES	
Net Income	-510,328.89
Adjustments to reconcile Net Income to Net Cash provided by operations:	
Accounts Receivable (A/R)	-92,114.50
Due from Gusto	-979.60
Pending Intangibles	2,000.00
Prepaid State Taxes	0.00
Uncategorized Asset	0.00
Intangible Assets:Accumulated Amortization	4,374.00
Intangible Assets:Fees to Raise Capital	-74,007.44
Shareholder Note - Matt Fleck	23,427.34
Accounts Payable (A/P)	1,514.22
American Express	0.00
Amex Gold	-2,755.98
Barklays AAdvantage® Aviator® (1992) - 8	1,474.15
Bonvoy	0.00
Capital One - Venture X	0.00
Credit card (4301)	0.00
Ink	0.00
Ink:Matt Company Ink Visa	-9,961.82
Ink:Neil Company Ink Visa	-61.98
United Business	0.00
California Department of Tax and Fee Administration Payable	100.00
Convertible Note - Ibv Heller Trust	-100,000.00
Convertible Note - Steven Hurwitz	-50,000.00
Convertible Note - Troy Mounts Out Of Scano Agency Boychlo	-200,000.00
Out Of Scope Agency Payable SBA Loan #3896068700	0.00
SBA Loan #3696066700 SBA Loan #4518237410	-27,827.00 -1,021.76
Short Term Loan from Shareholder	-1,031.76 0.00
Wells Line of Credit	0.00
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	-525,950.37
Net cash provided by operating activities	\$ -1,036,279.26
INVESTING ACTIVITIES	
Intangible Assets:Patents	-2,000.00
Net cash provided by investing activities	\$ -2,000.00
FINANCING ACTIVITIES	
Common Stock	979,303.54
Opening Balance Equity	0.00
Owner's Pay & Personal Expenses	0.00
Shareholder's Equity	0.00
Net cash provided by financing activities	\$979,303.54
NET CASH INCREASE FOR PERIOD	\$ -58,975.72
Cash at beginning of period	84,520.25

Statement of Cash Flows

	TOTAL
CASH AT END OF PERIOD	\$25,544.53

CERTIFICATION

I, Matthew Fleck, Principal Executive Officer of Anonomatic, Inc., hereby certify that the financial statements of Anonomatic, Inc. included in this Report are true and complete in all material respects.

Matthew Fleck

CEO