



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

June 24, 2024

Qiang Ding
Chief Executive Officer
Intchains Group Limited
c/o Building 16, Lane 999,
Xinyuan South Road, Lin-Gang Special Area,
Pudong, Shanghai, 201306,
People's Republic of China

Re: Intchains Group Limited
Amendment No. 1 to Registration Statement on Form F-3
Filed June 21, 2024
File No. 333-279865

Dear Qiang Ding:

We have reviewed your amended registration statement and have the following comment(s).

Please respond to this letter by amending your registration statement and providing the requested information. If you do not believe a comment applies to your facts and circumstances or do not believe an amendment is appropriate, please tell us why in your response.

After reviewing any amendment to your registration statement and the information you provide in response to this letter, we may have additional comments. Unless we note otherwise, any references to prior comments are to comments in our June 10, 2024 letter.

Amendment No. 1 to Registration Statement on Form F-3 filed June 21, 2024

Undertakings, page II-1

1. We note your response to prior comment 5 and reissue the comment in part. Please revise to include the undertaking contained in Item 512(j) of Regulation S-K.

Qiang Ding
Intchains Group Limited
June 24, 2024
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Please contact Patrick Fullem at 202-551-8337 or Jennifer Angelini at 202-551-3047 with any questions.

Sincerely,

Division of Corporation Finance
Office of Manufacturing

cc: Ning Zhang, Esq.