
Investor Deck

September 2021



PROVISION™

Disclaimer

All information is highly confidential and should not be discussed v
outside of PROVISION or potential investors

Provision | 7th Street

Renderings & Photos

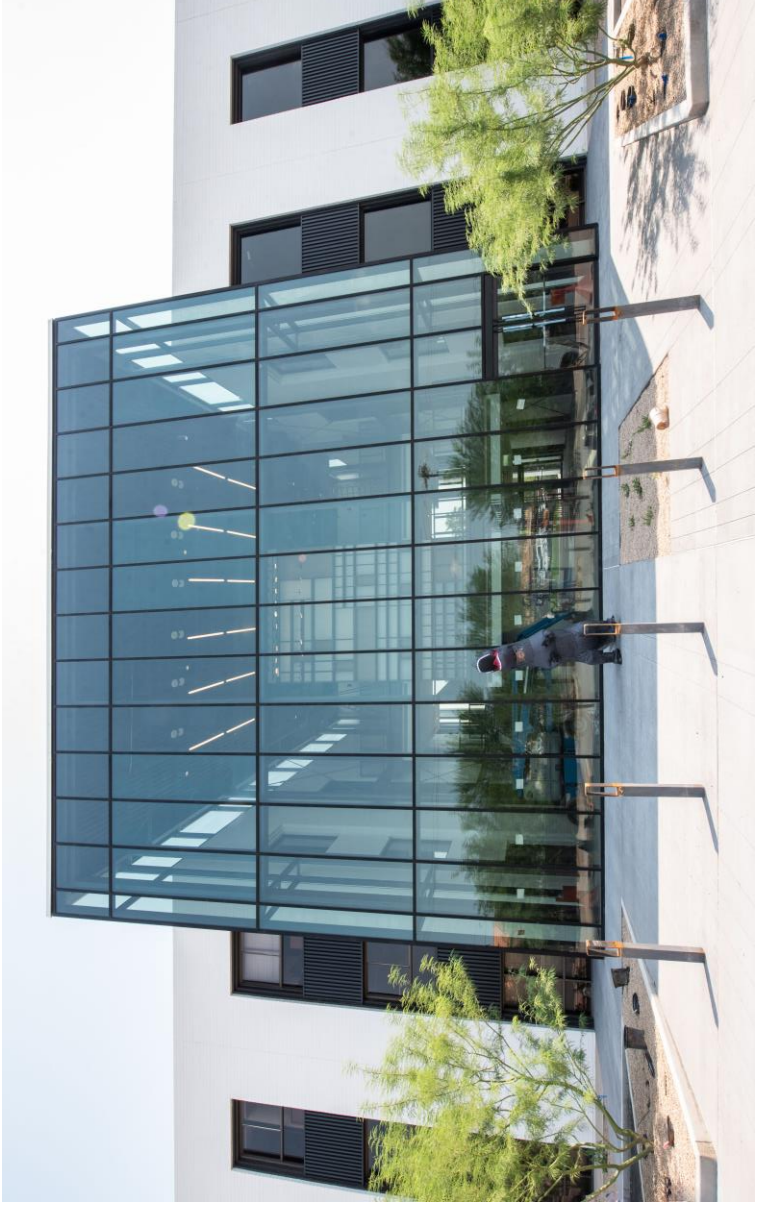
Exterior Rendering



Interior Rendering



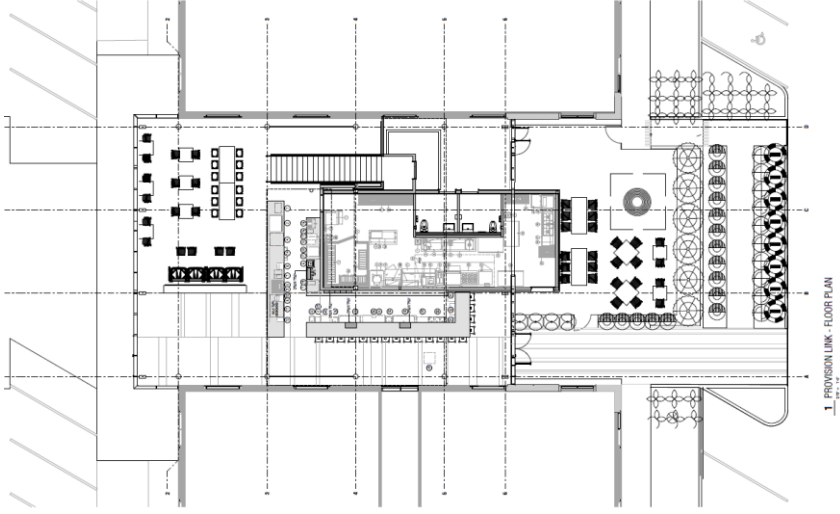
Current Photos



August 2021 (Dino for scale)



Floor Plan



- > 3,986 sq. ft. - Total Indo
- > 709 sq. ft. – Kitchen
- > 550 sq. ft. – Coffee & Cockta
- > 590 sq. ft. – Indoor Dining Ar
- > 54 Indoor Seats
- > 790 sq. ft. - Outdoor Pat
- > 28 Outdoor Seats
- > 2nd Floor Balcony
- > 12 Lounge Seats

Expanding Scope

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- > Expanding food program and bakery
- > Breakfast/Brunch focused
- > Evening Small Plates
- > Mediterranean / Spanish / Tapas / Charcuterie
- > Tomo Osawa – Pastry/Bread
- > Larger cocktail bar
- > Event space

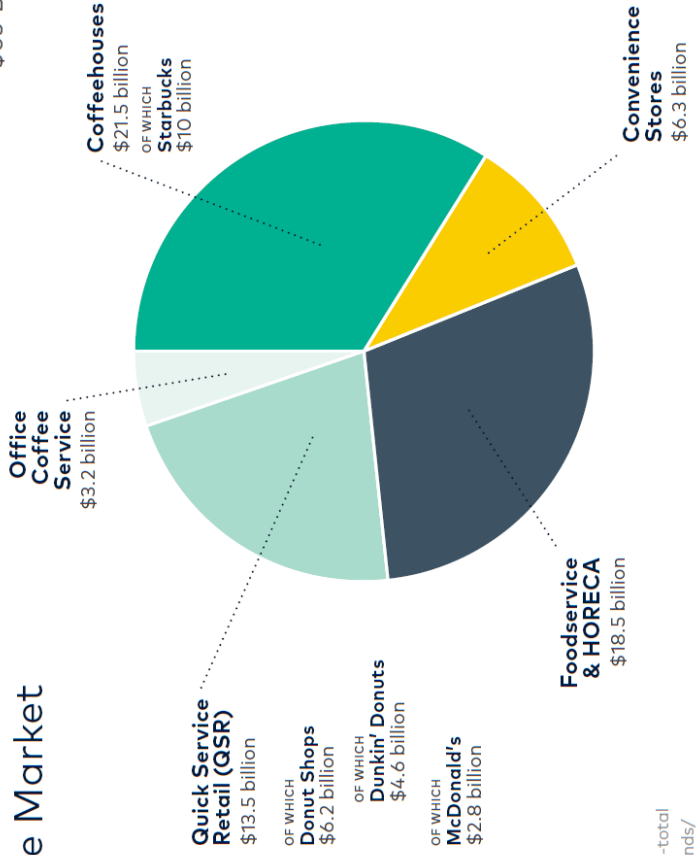


Industry Overview

US Retail Coffee Market

\$79-80 Billion
U.S. Retail Value of
the Coffee Market

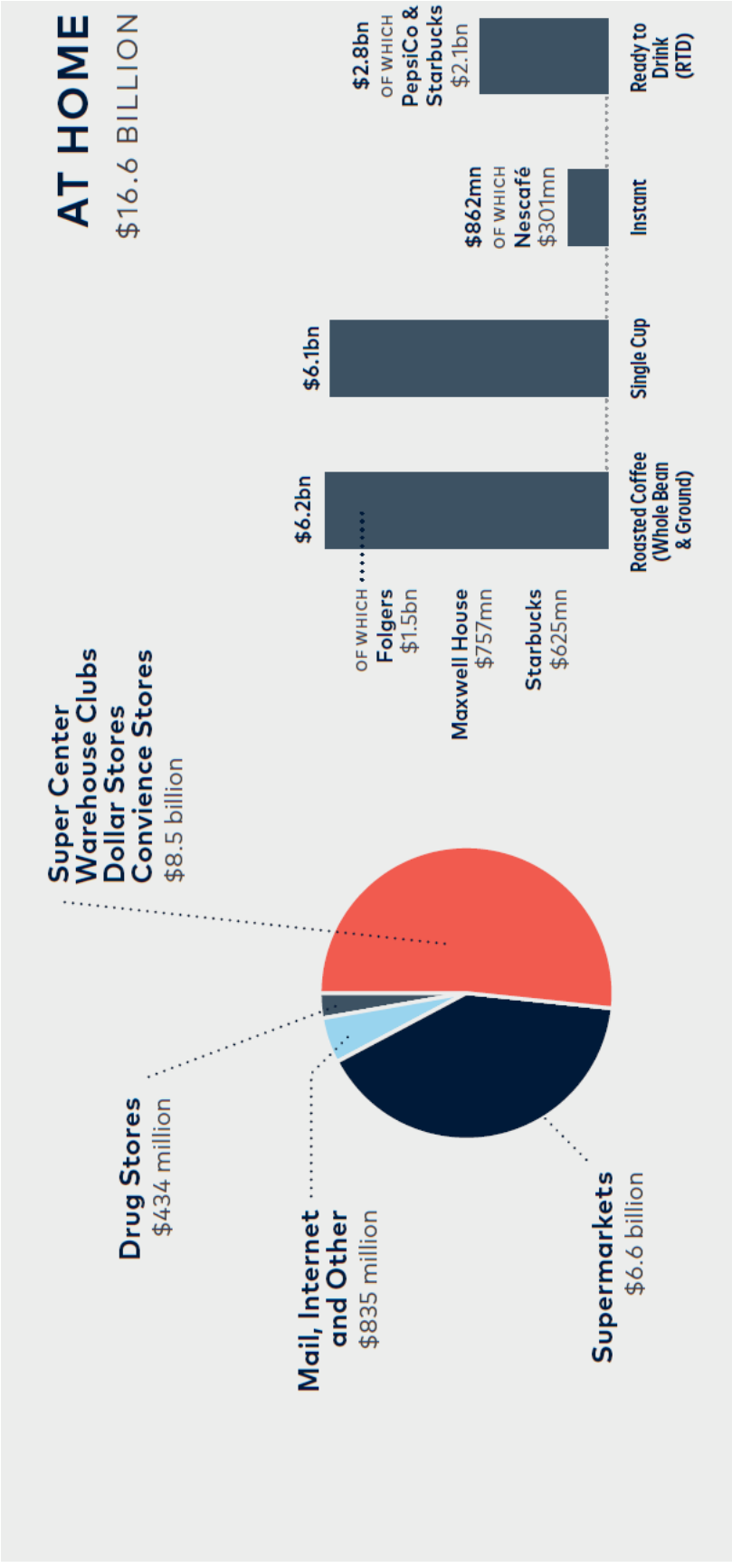
AWAY FROM HOME
\$63 BILLION



Note:
Totals may surpass sub-total
because only select brands/
segments are highlighted.

Source: Specialty Coffee Association, 2017

US Retail Coffee Market

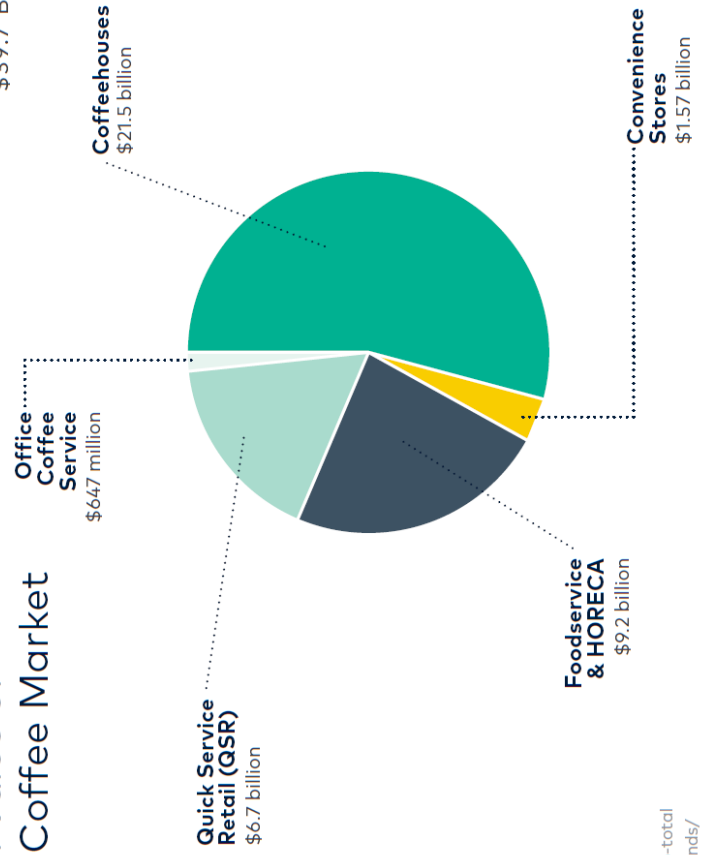


Source: Specialty Coffee Association, 2017

US Retail Specialty Coffee

\$40-45 Billion
U.S. Retail Value of
Specialty Coffee Market

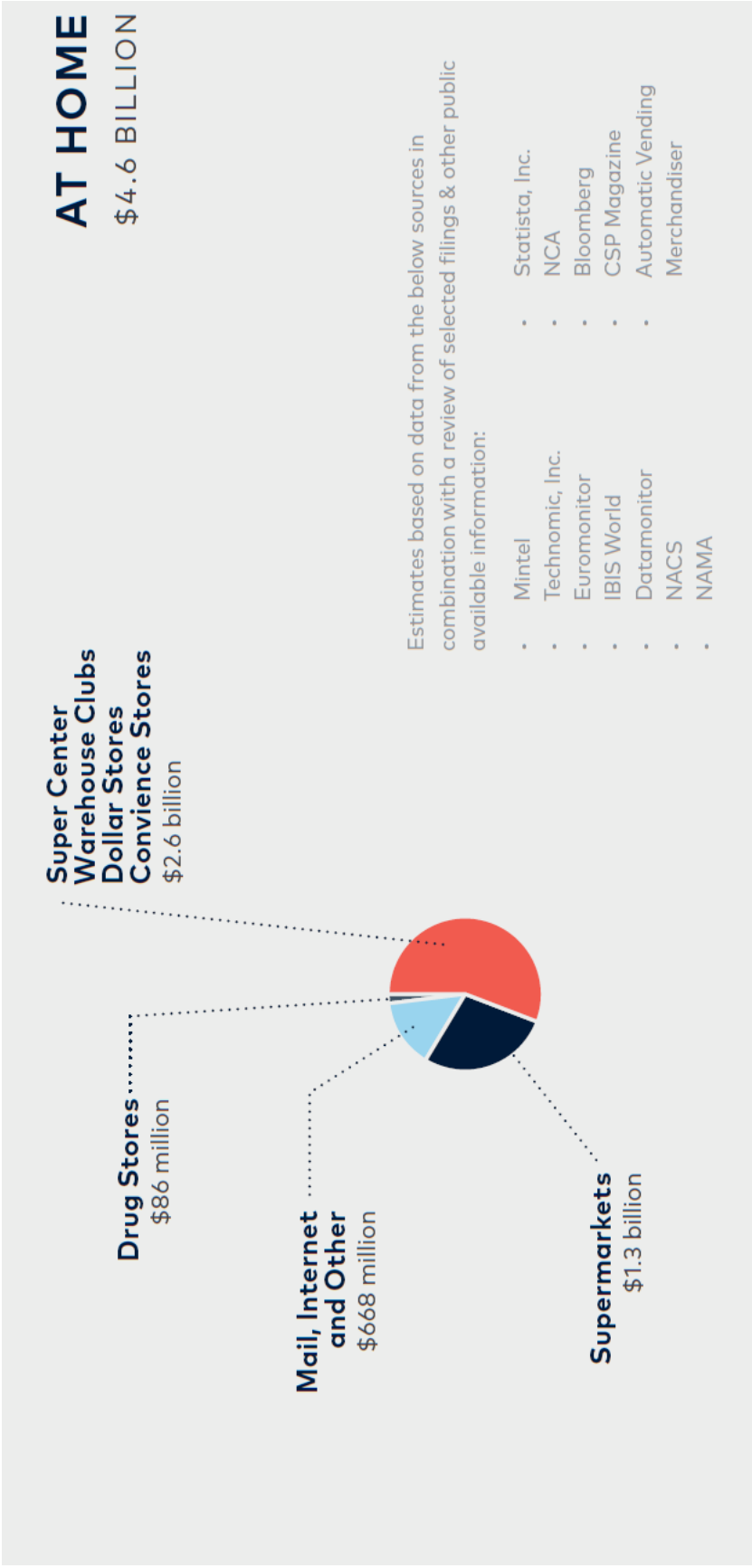
AWAY FROM HOME
\$39.7 BILLION



Note:
Totals may surpass sub-total
because only select brands/
segments are highlighted.

Source: Specialty Coffee Association, 2017

US Retail Specialty Coffee



Source: Specialty Coffee Association, 2017

US Retail Coffee Growth

US Retail Coffee
(in billions)

2017



*14.6% CAGR

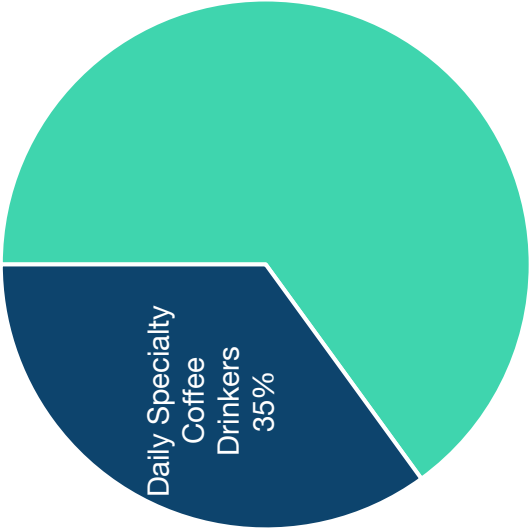
2013



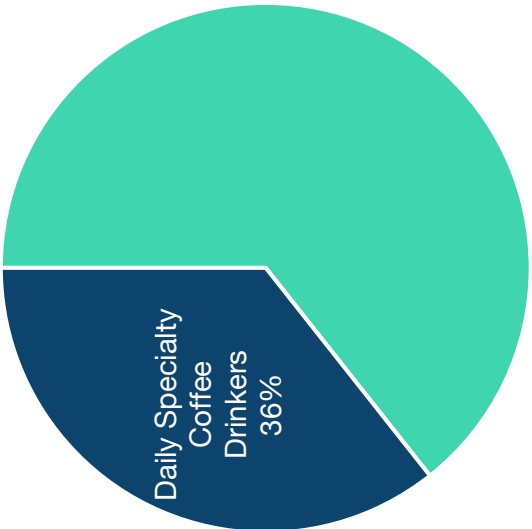
Source: Specialty Coffee Association; 2013, 2017

Demographics

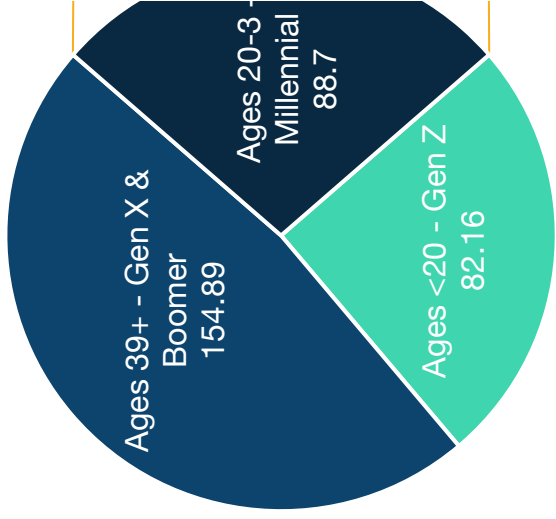
Ages 18-24



Ages 25-39



US Population (in millio



Source: Specialty Coffee Association, Dec 2015

Source: Statista, Jul 2017

Disclaimer

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