



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

DIVISION OF
CORPORATION FINANCE

November 17, 2023

Steven Schapera
Chief Executive Officer
Integrated Wellness Acquisition Corp
59 N. Main Street, Suite 1
Florida, NY 10921

Re: Integrated Wellness Acquisition Corp
Preliminary Proxy Statement on Schedule 14A
Filed November 3, 2023
File No. 001-41131

Dear Steven Schapera:

We have completed our review of your filing. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Sincerely,

Division of Corporation Finance
Office of Trade & Services

cc: Joshua England, Esq.