

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

Brothers Taphouse LLC
Balance Sheet - unaudited
For the period ended 06/30/2021

| | Current Period | | |
|--------------------------------|------------------|--|--|
| | 30-Jun-21 | | |
| ASSETS | | | |
| Current Assets: | | | |
| Cash | \$ 38,321.97 | | |
| Petty Cash | - | | |
| Accounts Receivables | - | | |
| Inventory | - | | |
| Prepaid Expenses | - | | |
| Employee Advances | - | | |
| Temporary Investments | - | | |
| Total Current Assets | 38,321.97 | | |
| Fixed Assets: | | | |
| Land | - | | |
| Buildings | - | | |
| Furniture and Equipment | - | | |
| Computer Equipment | - | | |
| Vehicles | - | | |
| Less: Accumulated Depreciation | - | | |
| Total Fixed Assets | - | | |
| Other Assets: | | | |
| Trademarks | - | | |
| Patents | - | | |
| Security Deposits | 4,413.00 | | |
| Other Assets | - | | |
| Total Other Assets | 4,413.00 | | |

| | | | | |
|---|-----------|------------------|--|--|
| TOTAL ASSETS | \$ | 42,734.97 | | |
| LIABILITIES | | | | |
| Current Liabilities: | | | | |
| Accounts Payable | \$ | - | | |
| Business Credit Cards | | - | | |
| Sales Tax Payable | | - | | |
| Payroll Liabilities | | - | | |
| Other Liabilities | | - | | |
| Current Portion of Long-Term Debt | | - | | |
| Total Current Liabilities | | - | | |
| Long-Term Liabilities: | | | | |
| Notes Payable | | 20,000.00 | | |
| Mortgage Payable | | - | | |
| Less: Current portion of Long-term debt | | - | | |
| Total Long-Term Liabilities | | 20,000.00 | | |
| EQUITY | | | | |
| Capital Stock/Partner's Equity | | - | | |
| Opening Retained Earnings | | - | | |
| Dividends Paid/Owner's Draw | | - | | |
| Net Income (Loss) | | - | | |
| Total Equity | | - | | |
| TOTAL LIABILITIES & EQUITY | \$ | 20,000.00 | | |
| Balance Sheet Check | | 22,734.97 | | |

I, Steven Jacobs, certify that:

1. The financial statements of Brothers Taphouse LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Brothers Taphouse LLC has not been included in this Form as Brothers Taphouse LLC was formed on 03/25/2021 and has not filed a tax return to date.

Signature Steven Jacobs

Name: Steven Jacobs

Title: Managing Member