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Women-led

Compass Recovery

Substance Abuse Treatment

975A Springfield Street

Agawam, MA 01030

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Open until 9:00 PM

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Discussion

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Early Investor Bonus: The investment multiple is increased to 1.55 for the next \$50,000 invested.

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THE PITCH

Compass Recovery is seeking investment to increase business visibility and brand to reach more individuals in Massachusetts and Northern Connecticut.

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OUR MISSION

Mass.

As we grow, we will hire additional staff in order to provide excellent care to our clients.

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TRACTION & VALIDATION

There is an extremely high need for the services we offer in Western Mass, and there are not enough

According to the Bureau of Substance Addiction Services, there were nearly 100,000 treatment admissions in Massachusetts in 2017. Approximately 17,000 were from Western Mass, however the majority of treatment admissions were from Eastern Mass.

We are now a treatment option for those approximately 17,000 Western Mass residents.

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THE TEAM

Dino Bedinelli

Executive Director

Compass Recovery's Executive Director Dino Bedinelli, MSW, LCSW, CADC is a veteran who has over 20 years of experience. Mr. Bedinelli started as a CADC level counselor after completing the ACE program at Westfield State University, BS, and MSW, from Springfield College and started practicing as a masters level clinician. Mr. Bedinelli has extensive experience, and has been the director of multiple programs.

Antonia Santiago

Clinical Director

Antonia Santiago, MSW, LICSW is the Clinical Director/Supervisor of Compass Recovery. Mrs. Santiago is an Independent Clinical Social Worker and will lead and supervise a team of master's level clinicians who provide outpatient and general outpatient services. Antonia has worked in the Pioneer Valley for over 10 years with elders, children, and in substance abuse residential settings. Antonia received her BA from Springfield College. Antonia prides herself as a vessel for change and social justice and sits on the board of directors for several organizations.

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Intended Use of Funds

Target Raise

Maximum Raise

Working Capital \$20,000

Facility Improvements \$20,000

Advertising \$7,000

Mainvest Compensation \$3,000

Documents

Investor Agreement

2021 Balance Sheet

EIN Compass Recovery.pdf

Investment Round Status

Target Raise \$50,000

Maximum Raise \$150,000

Amount Invested \$0

Investors 0

Investment Round Ends May 28, 2021

Summary of Terms

Legal Business Name Compass Recovery LLC

Investment Structure Revenue Sharing Note

Early Investor Bonus

Investment multiple for the first \$50,000 invested

1.55×

Investment Multiple 1.5×

Business's Revenue Share 0.4%-1.2%

Minimum Investment Amount \$100

Repayment Schedule Quarterly

Securitization None

Maturity Date October 1, 2028

Financial Condition

No other outstanding debt or equity

The capital raised through Mainvest will make up the entirety of the Compass Recovery's fundraising require additional funds from alternate sources at a later date.

Forecasted milestones

Compass Recovery forecasts the following milestones:

Secure lease in Feeding Hills, MA by November, 2020.

Hire for the following positions by June, 2021: Counselor, Counselor, Case Manager.

Achieve 2,193,00 revenue per year by 2022.

Achieve 1,533,240 profit per year by 2022.

Limited operating history

You Might Lose Your Money

When you buy a certificate of deposit from a bank, the Federal government (through the FDIC) guarantees that you will get your money back. Buying a Note is not like that at all. The ability of Compass Recovery to make the payments you expect depends on a number of factors, including many beyond our control.

Lack of Accounting Controls

Larger companies typically have in place strict accounting controls. Smaller companies typically lack such controls, which adds to additional risk.

Competition

The market in which we operate is highly competitive and could become increasingly competitive with time. Compass Recovery competes with many other businesses, both large and small, on the basis of quality and experience. Changes in customer preference away from Compass Recovery's core business or the entry of new competitors against the with other competitors could negatively affect Compass Recovery's financial performance.

Reliance on Management

As a securities holder, you will not be able to participate in Compass Recovery's management or vote on major decisions regarding Compass Recovery. Furthermore, if the founders or other key personnel of Compass Recovery or become unable to work, Compass Recovery (and your investment) could suffer substantially.

Financial Forecasts Risks

The financial forecasts provided by us herein are reasonable forecasts by us based upon assumptions and other various assumptions regarding operations. The validity and accuracy of these assumptions will vary over which Compass Recovery and the key persons will have no control. Changes in assumptions or events could significantly affect the forecasts. To the extent that the assumed events do not occur, the outcome may differ from the projected outcomes. Consequently, there can be no assurance that the actual operating results will be in line with the herein. Additionally, Compass Recovery is a newly established entity and therefore has no operating history to project with.

Inability to Sell Your Investment

The law prohibits you from selling your securities (except in certain very limited circumstances) for 1 year after that one-year period, a host of Federal and State securities laws may limit or restrict your ability to sell. If you are permitted to sell, you will likely have difficulty finding a buyer because there will be no established market. You should be prepared to hold your investment for its full term.

Changes in Economic Conditions Could Hurt Compass Recovery

Compass Recovery will be required to provide some information to investors for at least 12 months if information is far more limited than the information that would be required of a publicly-reporting company allowed to stop providing annual information in certain circumstances.

Uninsured Losses

Although Compass Recovery will carry some insurance, Compass Recovery may not carry enough in the business. Additionally, there are some kinds of risks that are very difficult or impossible to insure. Therefore, Compass Recovery could incur an uninsured loss that could damage its business.

Changes in Laws

Changes in laws or regulations, including but not limited to zoning laws, environmental laws, tax laws, antitrust laws, and health care laws, could negatively affect Compass Recovery's financial performance. Specifically, any additional regulation on the industry could significantly negatively affect the

Conflict of Interest With Companies and Their Management

In many ways, your interests and the interests of Compass Recovery's management will coincide: you want the business to be as successful as possible. However, your interests might be in conflict in other important areas, including Compass Recovery's ability to act conservatively to make sure they are best equipped to repay the Note obligations, while you might want Compass Recovery to spend aggressively to invest in the business. You would like to keep the compensation of managers as low as possible, while they would like to keep it as high as they can.

Future Investors Might Have Superior Rights

If Compass Recovery needs more capital in the future and takes on additional debt or other sources of financing, those future investors might have rights superior to yours. For example, they might have the right to be paid before you are, to have a greater voice in management, or otherwise.

The Company is Not Subject to the Corporate Governance Requirements of the National Securities Exchange Act

Any company whose securities are listed on a national stock exchange (for example, the New York Stock Exchange) is subject to a set of rules about corporate governance that are intended to protect investors. For example, the major U.S. public companies are required to have an audit committee made up entirely of independent members of the board of directors (with no outside relationships with Compass Recovery or management), which is responsible for monitoring compliance with the law. Compass Recovery will not be required to implement these and other investor protections.

You Have a Limited Upside

Notes include a maximum amount you can receive. You cannot receive more than that even if Compass Recovery is more successful than your initial expectations.

The Notes are not personally guaranteed by any of the founders or any other person.

Limitation of Individual Rights in Event of Default

In the event of a default under the Notes, you will not be able to enforce your rights individually (for example, by suing the issuer or its affiliates). Instead, a representative will be appointed according to the procedures set forth in the Note Indenture. You will not be able to control the representative, or that the representative will do things you believe are wrong or misguided. If a representative has been appointed, all of the representative's reasonable expenses must be paid by you with respect to the Notes.

COVID-19 Impact

The ongoing COVID-19 pandemic may impact the Company's ability to generate revenue and/or conduct operations. If operations have ceased due to COVID-19 restrictions, the Company can not guarantee that it will resume operations.

This information is provided by Compass Recovery. Mainvest never predicts or projects performance. For additional information, review the official Form C filing with the Securities and Exchange Commission website.

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