APPENDIX B: FINANCIAL STATEMENTS (Unaudited)

Cocoa & Butter, LLC Balance Sheet - unaudited For the period ended 3-31-21

31-Mar-21 ASSETS Current Assets: Cash \$ - Petty Cash - - Accounts Receivables - - Inventory - - Prepaid Expenses - - Employee Advances - - Temporary Investments - - Total Current Assets - - Buildings - - Furniture and Equipment - - Computer Equipment - - Vehicles - - Less: Accumulated Depreciation - - Total Fixed Assets - - Other Assets - - Faceurity Deposits - - Other Assets - - Total Other Assets		Current Period	
Current Assets: Cash \$ - Petty Cash - Accounts Receivables - Inventory - Prepaid Expenses - Employee Advances - Temporary Investments - Total Current Assets - Fixed Assets: Land - Buildings - Furniture and Equipment - Computer Equipment - Vehicles - Less: Accumulated Depreciation - Total Fixed Assets Cheer Assets Cheer Assets Trademarks - Patents - Security Deposits - Other Assets - Total Other Assets - Total		31-	Mar-21
Cash \$ - Petty Cash - C	ASSETS		
Petty Cash Accounts Receivables Inventory Prepaid Expenses Employee Advances Temporary Investments Total Current Assets Fixed Assets: Land Buildings Furniture and Equipment Computer Equipment Vehicles Less: Accumulated Depreciation Total Fixed Assets Trademarks Patents Security Deposits Other Assets Total Other Assets To	Current Assets:		
Accounts Receivables Inventory	Cash	\$	-
Inventory Prepaid Expenses Employee Advances Temporary Investments Total Current Assets Fixed Assets: Land	Petty Cash		-
Prepaid Expenses - Employee Advances	Accounts Receivables		-
Employee Advances Temporary Investments Total Current Assets Fixed Assets: Land Buildings Furniture and Equipment Computer Equipment Vehicles Less: Accumulated Depreciation Total Fixed Assets Trademarks Patents Security Deposits Other Assets Total Other Assets Total Other Assets Total Other Assets TOTAL ASSETS LIABILITIES Current Liabilities: Accounts Payable Business Credit Cards	Inventory		-
Total Current Assets - Total Current Assets - Fixed Assets: Land - Buildings - Furniture and Equipment - Computer Equipment - Vehicles - Less: Accumulated Depreciation - Total Fixed Assets - Other Assets: Trademarks - Patents - Security Deposits - Other Assets Total Other Assets - Total Other Assets - Total Other Assets - Total Other Assets - Current Liabilities: Accounts Payable \$ - Business Credit Cards -	Prepaid Expenses		-
Fixed Assets: Land	Employee Advances		-
Fixed Assets: Land	Temporary Investments		-
Land Buildings Furniture and Equipment Computer Equipment Vehicles Less: Accumulated Depreciation Total Fixed Assets Cother Assets: Trademarks Patents Security Deposits Other Assets Total Other Assets Total Other Assets FURNITIES Current Liabilities: Accounts Payable Business Credit Cards	Total Current Assets		-
Land Buildings Furniture and Equipment Computer Equipment Vehicles Less: Accumulated Depreciation Total Fixed Assets Cother Assets: Trademarks Patents Security Deposits Other Assets Total Other Assets Total Other Assets FURNITIES Current Liabilities: Accounts Payable Business Credit Cards	Fixed Assets:		
Furniture and Equipment Computer Equipment Vehicles Less: Accumulated Depreciation Total Fixed Assets Cother Assets: Trademarks Patents Security Deposits Other Assets Total Other Assets Total Other Assets Fundal Other Assets Current Liabilities: Accounts Payable Business Credit Cards	Land		-
Furniture and Equipment Computer Equipment Vehicles Less: Accumulated Depreciation Total Fixed Assets Cother Assets: Trademarks Patents Security Deposits Other Assets Total Other Assets Total Other Assets Fundal Other Assets Current Liabilities: Accounts Payable Business Credit Cards	Buildings		-
Computer Equipment Vehicles Less: Accumulated Depreciation Total Fixed Assets Cother Assets: Trademarks Patents Security Deposits Other Assets Total Other Assets Total Other Assets Flating Cother Assets Cother A			-
Vehicles Less: Accumulated Depreciation Total Fixed Assets Other Assets: Trademarks Fatents Security Deposits Other Assets Total Other Assets Total Other Assets LIABILITIES Current Liabilities: Accounts Payable Business Credit Cards			-
Total Fixed Assets - Other Assets: Trademarks - Patents - Security Deposits - Other Assets - Total Other Assets - TOTAL ASSETS \$ - LIABILITIES Current Liabilities: Accounts Payable \$ - Business Credit Cards -	Vehicles		-
Other Assets: Trademarks - Patents - Security Deposits - Other Assets - Total Other Assets - TOTAL ASSETS \$ - LIABILITIES Current Liabilities: Accounts Payable \$ - Business Credit Cards -	Less: Accumulated Depreciation		-
Trademarks - Patents - Security Deposits - Other Assets - Total Other Assets - TOTAL ASSETS \$ - LIABILITIES Current Liabilities: Accounts Payable \$ - Business Credit Cards -	Total Fixed Assets		-
Trademarks - Patents - Security Deposits - Other Assets - Total Other Assets - TOTAL ASSETS \$ - LIABILITIES Current Liabilities: Accounts Payable \$ - Business Credit Cards -	Other Assets:		
Patents - Security Deposits - Other Assets - Total Other Assets - TOTAL ASSETS \$ - LIABILITIES Current Liabilities: Accounts Payable \$ - Business Credit Cards -			_
Security Deposits - Other Assets - Total Other Assets - TOTAL ASSETS \$ - LIABILITIES Current Liabilities: Accounts Payable \$ - Business Credit Cards -			_
Other Assets - Total Other Assets - TOTAL ASSETS \$ - LIABILITIES Current Liabilities: Accounts Payable \$ - Business Credit Cards -			-
Total Other Assets - TOTAL ASSETS \$ - LIABILITIES Current Liabilities: Accounts Payable \$ - Business Credit Cards -			-
LIABILITIES Current Liabilities: Accounts Payable \$ - Business Credit Cards -			-
LIABILITIES Current Liabilities: Accounts Payable \$ - Business Credit Cards -			
Current Liabilities:Accounts Payable\$ -Business Credit Cards-	TOTAL ASSETS	\$	-
Current Liabilities:Accounts Payable\$ -Business Credit Cards-	LIABILITIES		
Business Credit Cards -			
Business Credit Cards -	Accounts Payable	\$	-
	•	•	-
			-
Payroll Liabilities -	•		-
Other Liabilities -			-

Current Portion of Long-Term Debt	
Total Current Liabilities	-
Long-Term Liabilities:	
Notes Payable	-
Mortgage Payable	-
Less: Current portion of Long-term debt	
Total Long-Term Liabilities	-
EQUITY	
Capital Stock/Partner's Equity	-
Opening Retained Earnings	-
Dividends Paid/Owner's Draw	-
Net Income (Loss)	 <u>-</u>
Total Equity	-
TOTAL LIABILITIES & EQUITY	\$ -
Balance Sheet Check	-

I, Fouzia Rafae, certify that:

- 1. The financial statements of Cocoa and Butter included in this Form are true and complete in all material respects; and
- 2. The tax return information of Cocoa and Butter has not been included in this Form as Cocoa and Butter was formed on 02/04/2021 and has not filed a tax return to date.

Signature	Fouzia Rafae
Name:	Fouzia Rafae
Title:	Executive Chef and Co-Founder