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Craft Beer

Forrest Hill Brewing Company LLC

Craft Brewery and Taproom

77 Elm St

Amesbury, MA 01913

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This is a preview. It will become public when you start accepting investment.

THE PITCH

Forrest Hill Brewing Company LLC is seeking investment to open a location in Amesbury, MA.

First Location Lease Secured Renovating Location

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Early Investor Bonus: The investment multiple is increased to 1.6 for the next \$40,000 invested.

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INVESTOR PERKS

Forrest Hill Brewing Company LLC is offering perks to investors. You earn the most valuable perk available in this business. You will not also receive the perks of lesser value, unless specified below.

VIP Invest \$1,000 or more to qualify. 5 of 5 remaining

Get an invitation to our soft opening event for you and 1 guest + get complimentary merch at the opening

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OUR MISSION

At Mill 77 Brewing we endeavor to brew the highest quality and most diverse menu of beer in the area taproom.

Craft beer made with the highest quality ingredients to ensure a delicious product.

A comfortable and welcoming location that will give customers a "home away from home".

Supporting the local residential and business community and further improve downtown Amesbury, MA

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INTENDED USE OF FUNDS

Investment funds will be used to finish the buildout of our current location and any any supplies that are needed for opening.

Finalizing the build out of the property at 77 Elm St. Amesbury MA, both indoor and outdoor.

Buying necessary supplies to prepare for our grand opening expected in June/July 2021.

Purchasing any further items needed to ensure safe service and opening during the COVID-19 pandemic.

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THE TEAM

Craig Penno

General Partner

Craig Penno is a General Partner of Forrest Hill Brewing Company LLC, DBA Mill 77 Brewing. He is a graduate of 2000 with a B.S. in Journalism. Craig has worked in both the private and public sector dealing with various companies and government entities.

Arthur Shields

General Partner

Arthur Shields is a General Partner of Forrest Hill Brewing Company LLC, DBA Mill 77 Brewing. "Art" is a professional of experience brewing delicious craft beer which has already gained a loyal local following. He graduated in the Class of 1997 with a B.A. in Economics. When not making the delicious beer he works in the financial services business investment.

Michael Cook

General Partner

Michael Cook is a General Partner of Forrest Hill Brewing Company LLC, DBA Mill 77 Brewing. Mike has been operating his own successful irrigation company. He has local contacts with a multitude of other business General Contractors, and carpenters that can be called upon to assist in helping Mill 77 Brewing succeed.

Gross Sales \$556,301 \$784,960 \$1,026,663 \$1,176,556 \$1,289,506
Cost of Goods Sold \$83,000 \$117,115 \$153,176 \$175,539 \$192,390
Gross Profit \$473,301 \$667,845 \$873,487 \$1,001,017 \$1,097,116

EXPENSES

Rent \$27,600 \$28,290 \$28,997 \$29,721 \$30,464
Utilities \$18,000 \$18,450 \$18,911 \$19,383 \$19,867
Insurance \$4,800 \$4,920 \$5,043 \$5,169 \$5,298
Equipment Lease \$42,000 \$42,000 \$39,000 \$0 \$0
Repairs & Maintenance \$12,000 \$12,300 \$12,607 \$12,922 \$13,245
Legal & Professional Fees \$1,200 \$1,230 \$1,260 \$1,291 \$1,323
Operating Profit \$367,701 \$560,655 \$767,669 \$932,531 \$1,026,919

This information is provided by Forrest Hill Brewing Company LLC. Mainvest never predicts or projects or audited this financial forecast. Please see below for additional risk disclosures.

Documents

Investor Agreement

2020 Balance Sheet

CP575Notice_1508881282688.pdf

Investment Round Status

\$150,000

TARGET

\$250,000

MAXIMUM

This investment round closes on September 10, 2020. 0 people have invested so far.

Summary of Terms

Legal Business Name Forrest Hill Brewing Company LLC

Investment Structure Revenue Sharing Note

Early Investor Bonus

Investment multiple for the first \$40,000 invested

1.6x

Investment Multiple 1.5x

Business's Revenue Share 3.6%-6%

Minimum Investment Amount \$100

Repayment Schedule Quarterly

Securitization None

Other outstanding debt or equity

As of October 1, 2020, Forrest Hill Brewing Company LLC has debt of \$150,000 outstanding and a cash source primarily from North Star Leasing and will be senior to any investment raised on Mainvest. In Company LLC's outstanding debt and the debt raised on Mainvest, Forrest Hill Brewing Company LLC alternate sources at a later date.

Subsequent events to historical financials

Since the latest available financial statements of Forrest Hill Brewing Company LLC, we have had the trends:

Took out a loan for \$150,000 to purchase Brewing System (7bbl).

Other challenges

Forrest Hill Brewing Company LLC has had the following other challenges that are not otherwise captured in the Section, the Risks Section, or the Financial Statements:

COVID-19

Risk Factors

You Might Lose Your Money

When you buy a certificate of deposit from a bank, the Federal government (through the FDIC) guarantees your money. Buying a Note is not like that at all. The ability of Forrest Hill Brewing Company LLC to make the payments to give you your money back, depends on a number of factors, including many beyond our control.

Limited Operating History

Forrest Hill Brewing Company LLC is a newly established entity and has no history for prospective investors.

Financial Forecasts Risks

The financial forecasts provided by us herein are reasonable forecasts by us based upon assumptions and other various assumptions regarding operations. The validity and accuracy of these assumptions will change over which Forrest Hill Brewing Company LLC and the key persons will have no control. Changes in assumptions could significantly affect the forecasts. To the extent that the assumed events do not occur, the outcomes could be significantly different from the projected outcomes. Consequently, there can be no assurance that the actual operating results will conform to the forecasts herein. Additionally, Forrest Hill Brewing Company LLC is a newly established entity and therefore has no operating history. The forecasts could be projected with.

Limitation of Individual Rights in Event of Default

In the event of a default under the Notes, you will not be able to enforce your rights individually (for example, you will not be able to sue the issuer or the issuer's agents). Instead, a representative will be appointed according to the procedures set forth in the Note Indenture. You will not be able to remove or replace the representative, or that the representative will do things you believe are wrong or misguided. If an agent or representative has been appointed, all of the representative's reasonable expenses must be paid before you can sue the issuer or the issuer's agents with respect to the Notes.

COVID-19 Impact

The ongoing COVID-19 pandemic may impact the Company's ability to generate revenue and/or continue operations. If operations are suspended or ceased due to COVID-19 controls, the Company can not guarantee that it will resume operations in the future.

Competition

The market in which we operate is highly competitive and could become increasingly competitive with time. Forrester Hill Brewing Company LLC competes with many other businesses, both large and small, on the basis of price, quality, and customer experience. Changes in customer preference away from Forrester Hill Brewing Company LLC's products could negatively affect Forrester Hill Brewing Company LLC's performance. Competitors that successfully compete against the Company with other competitors could negatively affect Forrester Hill Brewing Company LLC's performance.

Inability to Sell Your Investment

The law prohibits you from selling your securities (except in certain very limited circumstances) for 12 months after that one-year period, a host of Federal and State securities laws may limit or restrict your ability to sell your securities. If you are permitted to sell, you will likely have difficulty finding a buyer because there will be no established market for your securities. You should be prepared to hold your investment for its full term.

Reliance on Management

As a securities holder, you will not be able to participate in Forrester Hill Brewing Company LLC's management or to influence any managerial decisions regarding Forrester Hill Brewing Company LLC. Furthermore, if the founders or key management personnel of Forrester Hill Brewing Company LLC were to leave Forrester Hill Brewing Company LLC or become unable to work, Forrester Hill Brewing Company LLC's performance (and your investment) could suffer substantially.

Incomplete Offering Information

Title III does not require us to provide you with all the information that would be required in some other public offering of securities (for example, publicly-traded firms must generally provide investors with financial statements that have been audited by an independent accounting firm). Although Title III does require us to provide you with certain information, you should be aware that you would make a different decision if you had more information.

This information is provided by Forrest Hill Brewing Company LLC. Mainvest never predicts or projects or audited this information. For additional information, review the official Form C filing with the Securities and Exchange Commission on the EDGAR website.

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