

APPENDIX B:
FINANCIAL STATEMENTS
(Unaudited)

SwanDiveTucson, LLC
Balance Sheet - unaudited
For the period ended 12/31/2020

| | Current Period | |
|--------------------------------|-----------------------|----------|
| | 31-Dec-20 | |
| ASSETS | | |
| Current Assets: | | |
| Cash | \$ | - |
| Petty Cash | | - |
| Accounts Receivables | | - |
| Inventory | | - |
| Prepaid Expenses | | - |
| Employee Advances | | - |
| Temporary Investments | | - |
| Total Current Assets | | - |
| Fixed Assets: | | |
| Land | | - |
| Buildings | | - |
| Furniture and Equipment | | - |
| Computer Equipment | | - |
| Vehicles | | - |
| Less: Accumulated Depreciation | | - |
| Total Fixed Assets | | - |
| Other Assets: | | |
| Trademarks | | - |
| Patents | | - |
| Security Deposits | | - |
| Other Assets | | - |
| Total Other Assets | | - |
| TOTAL ASSETS | \$ | - |
| LIABILITIES | | |
| Current Liabilities: | | |
| Accounts Payable | \$ | - |
| Business Credit Cards | | - |
| Sales Tax Payable | | - |
| Payroll Liabilities | | - |
| Other Liabilities | | - |

| | | |
|---|-----------|----------|
| Current Portion of Long-Term Debt | | - |
| Total Current Liabilities | | - |
| Long-Term Liabilities: | | |
| Notes Payable | | - |
| Mortgage Payable | | - |
| Less: Current portion of Long-term debt | | - |
| Total Long-Term Liabilities | | - |
| EQUITY | | |
| Capital Stock/Partner's Equity | | - |
| Opening Retained Earnings | | - |
| Dividends Paid/Owner's Draw | | - |
| Net Income (Loss) | | - |
| Total Equity | | - |
| TOTAL LIABILITIES & EQUITY | \$ | - |
| Balance Sheet Check | | - |

I, Eric Ferrone, certify that:

1. The financial statements of SwanDiveTucson included in this Form are true and complete in all material respects; and
2. The tax return information of SwanDiveTucson has not been included in this Form as SwanDiveTucson was formed on 01/05/2021 and has not filed a tax return to date.

Signature Eric Ferrone

Name: Eric Ferrone

Title: Owner