

**AUDIO CARDIO, INC.**  
**STATEMENT OF STOCKHOLDERS' EQUITY**  
**For Period December 31, 2019 to December 31, 2019**

	Shares	Par Value	Additional Paid - In Capital	Additional Paid - In Capital- SAFES	Additional Paid - In Capital -Shared Based Compensation	Retained Earnings	Total Stockholder's Equity
Balance as of December 31, 2019	7267500	\$7,305	\$0.00	\$350,000.00	37	-\$138,694.00	\$218,611.00
Issuance of common stock	0	0	0	0	0	0	0
Issuance of SAFEs	0	0	0	0	0	0	0
Share-based compensation	1,265,000	1,265	0	0	1,265	0	1,265
Net Income (Loss)	0	0	0	0	0	(31,416)	(31,416)
Balance as of December 31, 2020	<b>8,569,500</b>	<b>\$8,570</b>	<b>\$0</b>	<b>\$350,000</b>	<b>\$1,265</b>	<b>(\$170,110)</b>	<b>\$188,460</b>
Issuance of common stock	0	0	0	0	0	0	0
Issuance of SAFEs	0	0	0	185,835	0	0	185,835
Share-based compensation	534,648	754	0	0	754	0	754
Net Income (Loss)	0	0	0	0	0	(9336)	(9336)
Balance as of December 31, 2021	<b>9,104,148</b>	<b>\$9,324</b>	<b>\$0</b>	<b>\$535,835</b>	<b>\$2,019</b>	<b>(\$179,446)</b>	<b>\$365,713</b>