



Quesadilla Gorilla, Inc. Small Business Bond™

Bond Terms:

Bond Yield: 7.5% Target Raise Amount: \$500,000 Offering End Date: June 10, 2022

Company Details:

Name: Quesadilla Gorilla, Inc. Founded: 2013 Repayment Period: 7 years (84 months) Minimum Raise Amount: \$100,000

Industry: Limited-Service Restaurants Employees: 55 Website: <u>https://www.quesadillagorilla.com</u>

Address: 302 W Main St. Visalia, CA 93291

Use of Funds Allocation:

If the maximum raise is met:

\$150,000 (30.00%) – of the proceeds will go towards a new food truck
\$100,000 (20.00%) – of the proceeds will go towards marketing for corporate/franchise leads
\$100,000 (20.00%) – of the proceeds will go towards marketing for franchise rights
\$100,000 (20.00%) – of the proceeds will go towards equipment for the 6th store
\$32,500 (6.50%) – of the proceeds will go towards improvements to the Fresno store
\$8,750 (3.50%) – of the proceeds will go towards SMBX's capital raise fee

Social:

Instagram: 19,100 Followers; Facebook: 7,100 Followers;





Business Metrics:

	FY20	FY21	YTD 2/28/2022
Total Assets	\$162,904	\$421,698	\$392,758
Cash & Cash Equivalents	\$19,045	\$135,311	\$75,755
Accounts Receivable	\$0	\$1,486	\$1,486
Short-term Debt	\$8,299	\$3,595	\$120,085
Long-term Debt	\$353,408	\$765,086	\$756,206
Revenue	\$1,628,872	\$2,590,017	\$419,736
Cost of Goods Sold	\$1,167,551	\$1,752,889	\$303,179
Taxes	\$0	\$0	\$0
Net Income	-\$164,661	-\$114,278	-\$135,522

Recognition:

Quesadilla Gorilla, Inc. has been in business since 2013 and was incorporated in 2017. It has 4 locations & 3 mobile catering units, with 2 more locations in the works with an annual revenue of \$2.6 million in 2021 and a growth rate of 7,547% since the company opened in 2013.

About:

Quesadilla Gorilla, Inc. only has one goal– keep the menu simple, fresh, affordable and delicious. They are a community-driven company dedicated to building relationships through an enjoyable environment, authentic hospitality, and quality quesadillas.

For more information, contact our Customer Support Team at support@thesmbx.com

