Form C

Cover Page

Name of issuer:

Pure-Light Technologies, Inc.

Legal status of issuer:

Form: Corporation
Jurisdiction of Incorporation/Organization: WY
Date of organization: 10/25/2015

Physical address of issuer:

3938 E 240 N STE 2
Rigby ID 83442

Website of issuer:

https://www.pure-light.com/

Name of intermediary through which the offering will be conducted:

Wefunder Portal LLC

CIK number of intermediary:

0001670254

SEC file number of intermediary:

007-00033

CRD number, if applicable, of intermediary:

283503

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:

7.5% of the offering amount upon a successful fundraise, and be entitled to reimbursement for out-of-pocket third party expenses it pays or incurs on behalf of the Issuer in connection with the offering.

Any other direct or indirect interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:

No

Type of security offered:

☐ Common Stock
☐ Preferred Stock
☐ Debt
☑ Other

If Other, describe the security offered:

Simple Agreement for Future Equity (SAFE)

Target number of securities to be offered:

50,000

Price:

$1.00000

Method for determining price:

Pro-rated portion of the total principal value of $50,000; interests will be sold in increments of $1; each investment is convertible to one share of stock as described under Item 13.

Target offering amount:

$50,000.00

Oversubscriptions accepted:

☑ Yes
☐ No

If yes, disclose how oversubscriptions will be allocated:

☐ Pro-rata basis
☐ First-come, first-served basis
☑ Other

If other, describe how oversubscriptions will be allocated:

As determined by the issuer

Maximum offering amount (if different from target offering amount):

$250,000.00

Deadline to reach the target offering amount:

1/13/2021

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

Current number of employees:

7

	Most recent fiscal year-end:	Prior fiscal year-end:
Total Assets:	$92,588.40	$99,474.69
Cash & Cash Equivalents:	$5,921.95	$12,622.24
Accounts Receivable:	$0.00	$0.00
Short-term Debt:	$60,316.01	$198,434.32
Long-term Debt:	$0.00	$14,229.99
Revenues/Sales:	$125,510.58	$921,055.29
Cost of Goods Sold:	$4,219.54	$234,342.47
Taxes Paid:	$0.00	$0.00
Net Income:	$4,210.89	($166,107.08)

Select the jurisdictions in which the issuer intends to offer the securities:

AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VT, VA, WA, WV, WI, WY, B5, GU, PR, VI, 1V

Offering Statement

Respond to each question in each paragraph of this part. Set forth each question and any notes, but not any instructions thereto, in their entirety. If disclosure in response to any question is responsive to one or more other questions, it is not necessary to repeat the disclosure. If a question or series of questions is inapplicable or the response is available elsewhere in the Form, either state that it is inapplicable, include a cross-reference to the responsive disclosure, or omit the question or series of questions.

Be very careful and precise in answering all questions. Give full and complete answers so that they are not misleading under the circumstances involved. Do not discuss any future performance or other anticipated event unless you have a reasonable basis to believe that it will actually occur within the foreseeable future. If any answer requiring significant information is materially inaccurate, incomplete or misleading, the Company, its management and principal shareholders may be liable to investors based on that information.

THE COMPANY

1. Name of issuer:

Pure-Light Technologies, Inc.

COMPANY ELIGIBILITY

2. ☑ Check this box to certify that all of the following statements are true for the issuer.

- Organized under, and subject to, the laws of a State or territory of the United States or the District of Columbia.
- Not subject to the requirement to file reports pursuant to Section 13 or Section 15(d) of the Securities Exchange Act of 1934.
- Not an investment company registered or required to be registered under the Investment Company Act of 1940.
- Not ineligible to rely on this exemption under Section 4(a)(6) of the Securities Act as a result of a disqualification specified in Rule 503(a) of Regulation Crowdfunding.
- Has filed with the Commission and provided to investors, to the extent required, the ongoing annual reports required by Regulation Crowdfunding during the two years immediately preceding the filing of this offering statement (or for such shorter period that the issuer was required to file such reports).
- Not a development stage company that (a) has no specific business plan or (b) has indicated that its business plan is to engage in a merger or acquisition with an unidentified company or companies.

3. Has the issuer or any of its predecessors previously failed to comply with the ongoing reporting requirements of Rule 202 of Regulation Crowdfunding?

☐ Yes ☑ No

DIRECTORS OF THE COMPANY

4. Provide the following information about each director (and any persons occupying a similar status or performing a similar function) of the issuer.

Director	Principal Occupation	Main Employer	Year Joined as Director
Roger Young	CEO	Pure-Light Technologies, Inc	2015
Susan Young	Bookeeping	Pure-Light Technologies, Inc	2017
Jean Kraus	Commercial sales	Pure-Light Technologies, Inc	2016
Jon Miller	Accounting	Private Tax Solutions	2018
Steve Cox	Insurance, Annuities	Cox Insurance	2018

For three years of business experience, refer to Appendix D: Director & Officer Work History.

OFFICERS OF THE COMPANY

5. Provide the following information about each officer (and any persons occupying a similar status or performing a similar function) of the issuer.

Officer	Positions Held	Year Joined
Roger Young	President	2015
Roger Young	CEO	2015
Susan Young	Treasurer	2017
Susan Young	Director	2017

For three years of business experience, refer to Appendix D: Director & Officer Work History.

PRINCIPAL SECURITY HOLDERS

6. Provide the name and ownership level of each person, as of the most recent practicable date, who is the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power.

Name of Holder	No. and Class of Securities Now Held	% of Voting Power Prior to Offering
Susan Young	20000000.0 Common Stock	20.0
Roger Young	62000000.0 Common Stock	62.0

BUSINESS AND ANTICIPATED BUSINESS PLAN

7. Describe in detail the business of the issuer and the anticipated business plan of the issuer.

For a description of our business and our business plan, please refer to the attached Appendix A, Business Description & Plan

RISK FACTORS

A crowdfunding investment involves risk. You should not invest any funds in this offering unless you can afford to lose your entire investment.

In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document.

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

8. Discuss the material factors that make an investment in the issuer speculative or risky:

> The Pure-Light Super Oxygen technology is a new technology that the general public is unfamiliar with. It will take some effort to expand and increase brand awareness and brand reach that will increase sales as projected.
>
> Four initial patents have been applied for and are patent-pending, but the patents have not been issued, though the patent legal team has researched them and feel they have a very good chance to be granted. However, if they are not issued this will open the company to increased competition that could reduce projected sales.
>
> A risk to Pure-Light would be not raising sufficient funds to increase sales/marketing, inventory, production of the key products which would cause the company to miss sales projections.
>
> Finding the right addtional executive personnel and staff that can make it happen, that can work together even with funding is available is a potential risk.
>
> A potential risk is that the Super-Oxygen technology can do so many tremendous things, and so many products can come from the technology, that the company needs to focus and not get sidetracked.
>
> The company needs to upgrade and expand it's marketing team, especially it's digital presence, website, etc. There is so much to do, but not enough people to do it.
>
> Temporary Rule 201(z)(2) provides temporary relief from certain financial information requirements by allowing issuers to omit the financial statements required by Rule 201(t) in the initial Form C filed with the Commission. This offering has commenced in reliance of Temporary Rule 201(z)(2).
>
> In 2019 CEO/Founder Mr. Young had some serious health issues (septic gall bladder), which was finally diagnosed and removed. Because of his illness the company suffered in 2019. But, with the return of health of Mr. Young in 2020, the company has rebounded. The Company needs to find a more qualified CEO/Marketing specialist to take the company to the next several levels.
>
> The Company may never receive a future equity financing or elect to convert the Securities upon such future financing. In addition, the Company may never undergo a liquidity event such as a sale of the Company or an IPO. If neither the conversion of the Securities nor a liquidity event occurs, the Purchasers could be left holding the Securities in perpetuity. The Securities have numerous transfer restrictions and will likely be highly ill-liquid, with no secondary market on which to sell them.
>
> Susan Young is a part-time officer and owner, therefore in the future, she will need to become full time or be replaced. As such, it is likely that the company will not make the same progress as it would if that were not the case.
>
> The future success of PLT depends on the efforts of a small management team. The loss of services of the members of the management team may have an adverse effect on the company. There can be no assurance that the company will be successful in attracting and retaining other personnel required to successfully grow the business.
>
> Our future success depends on the efforts of a small management team. The loss of services of the members of the management team may have an adverse effect on the company. There can be no assurance that we will be successful in attracting and retaining other personnel we require to successfully grow our business.

The Offering

USE OF FUNDS

9. What is the purpose of this offering?

The Company intends to use the net proceeds of this offering for working capital and general corporate purposes, which includes the specific items listed in Item 10 below. While the Company expects to use the net proceeds from the Offering in the manner described above, it cannot specify with certainty the particular uses of the net proceeds that it will receive from from this Offering. Accordingly, the Company will have broad discretion in using these proceeds.

10. How does the issuer intend to use the proceeds of this offering?

If we raise: **$50,000**

Use of Proceeds: $36,250: Marketing & Promotion (Facebook, Twitter, Radio, Digital, Video)

$10k: Increase Light Bulb Inventory

$3,750: Wefunder intermediary fee

Total
$50,000

If we raise: **$250,000**

Use of Proceeds: Investment Crowdfunding Phase 1 Use of Funds Pure-Light Technology 2020.

$75k: Increase Light Bulb Inventory misc types to 70k

$20k: Increase Manufacturing/Production Capability to Process & Coat 100k bulbs per month

$100k: Marketing & Promotion (Facebook, Twitter, Radio, Digital, Video)

$20k: 2 Additional Patents ($10,000 per patent)

$10k: R&D on New Products

$6,250: General funds

$18,750: Wefunder intermediary fee

Total
$250,000

DELIVERY & CANCELLATIONS

11. How will the issuer complete the transaction and deliver securities to the investors?

Book Entry and Use of XX Investments LLC as Transfer Agent and Custodian. Investments will be in book entry form. This means that the investor will not receive a certificate representing his or her investment. Each investment will be recorded in the books and records of our transfer agent, XX Investments LLC. XX Investments LLC will act as custodian and hold legal title to the investments for investors that enter into a Custodial and Voting Agreement with XX Investments LLC and will keep track of those investors' beneficial interests in the investments. In addition, investors' interests in the investments will be recorded in each investor's "My Investments" screen. The investor will also be emailed again the Investor Agreement and, if applicable, the Custodial and Voting Agreement. The Investor Agreement and, if applicable, the Custodial and Voting Agreement will also be available on the "My Investments" screen.

12. How can an investor cancel an investment commitment?

NOTE: Investors may cancel an investment commitment until 48 hours prior to the deadline identified in these offering materials.

The intermediary will notify investors when the target offering amount has been met. If the issuer reaches the target offering amount prior to the deadline identified in the offering materials, it may close the offering early if it provides notice about the new offering deadline at least five business days prior to such new offering deadline (absent a material change that would require an extension of the offering and reconfirmation of the investment commitment).

If an investor does not cancel an investment commitment before the 48-hour period prior to the offering deadline, the funds will be released to the issuer upon closing of the offering and the investor will receive securities in exchange for his or her investment.

If an investor does not reconfirm his or her investment commitment after a material change is made to the offering, the investor's investment commitment will be cancelled and the committed funds will be returned.

An Investor's right to cancel. An Investor may cancel his or her investment commitment at any time until 48 hours prior to the offering deadline.

If there is a material change to the terms of the offering or the information provided to the Investor about the offering and/or the Company, the Investor will be provided notice of the change and must re-confirm his or her investment commitment within five business days of receipt of the notice. If the Investor does not reconfirm, he or she will receive notifications disclosing that the commitment was cancelled, the reason for the cancellation, and the refund amount that the investor is required to receive. If a material change occurs within five business days of the maximum number of days the offering is to remain open, the offering will be extended to allow for a period of five business days for the investor to reconfirm.

If the Investor cancels his or her investment commitment during the period when cancellation is permissible, or does not reconfirm a commitment in the case of a material change to the investment, or the offering does not close, all of the Investor's funds will be returned within five business days.

Within five business days of cancellation of an offering by the Company, the Company will give each investor notification of the cancellation, disclose the reason for the cancellation, identify the refund amount the Investor will receive, and refund the Investor's funds.

The Company's right to cancel. The Investment Agreement you will execute with us provides the Company the right to cancel for any reason before the offering deadline.

If the sum of the investment commitments from all investors does not equal or exceed the target offering amount at the time of the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and committed funds will be returned.

In addition, we may cap at 450 the total number of investors who will be allowed to invest through the offering that are not "accredited investors," as defined in Rule 501(a) of Regulation D under the Securities Act of 1933. In the event that more than 450 non-accredited investors are initially accepted into an offering in step (2) described in Question 11, the Company may cancel investments based on the order in which payments by Investors were received, or other criteria at the discretion of the Company, before the offering deadline.

Ownership and Capital Structure

THE OFFERING

13. Describe the terms of the securities being offered.

To view a copy of the SAFE you will purchase, please see Appendix B, Investor Contracts. The main terms of the SAFEs are provided below.

The SAFEs. We are offering securities in the form of a Simple Agreement for Future Equity ("SAFE"), which provides Investors the right to Preferred Stock in the Company ("Preferred Stock"), when and if the Company sponsors an equity offering that involves Preferred Stock, on the standard terms offered to other Investors.

Conversion to Preferred Equity. Based on our SAFEs, when we engage in an offering of equity interests involving Preferred Stock,
Investors will receive a number of Preferred Stock calculated using the method that results in the greater number of Preferred Stock:

i. the total value of the Investor's investment, divided by
  a. the price of Preferred Stock issued to new Investors multiplied by
  b. the **discount rate (100%)**, or
ii. if the valuation for the company is more than **$30,000,000.00 (the "Valuation Cap")**, the amount invested by the Investor divided by the quotient of
  a. the Valuation Cap divided by
  b. the total amount of the Company's capitalization at that time.
iii. for investors up to the **first $250,000.00 of the securities, investors will receive a valuation cap of $27,500,000.00 and a discount rate of 90.0%.**

Additional Terms of the Valuation Cap. For purposes of option (ii) above, the Company's capitalization calculated as of immediately prior to the Equity Financing and (without double-counting, in each case calculated on an as-converted to Common Stock basis):

- Includes all shares of Capital Stock issued and outstanding;
- Includes all Converting Securities;
- Includes all (i) issued and outstanding Options and (ii) Promised Options; and
- Includes the Unissued Option Pool, except that any increase to the Unissued Option Pool in connection with the Equity Financing shall only be included to the extent that the number of Promised Options exceeds the Unissued Option Pool prior to such increase.

Liquidity Events. If the Company has an initial public offering or is acquired by, merged with, or otherwise taken over by another company or new owners prior to Investors in the SAFEs receiving Preferred Stock, Investors will receive proceeds equal to the greater of

~~i.~~ the Purchase Amount (the "Cash-Out Amount") or

~~ii.~~ the amount payable on the number of shares of Common Preferred Stock equal to the Purchase Amount divided by the Liquidity Price (the "Conversion Amount")

Liquidity Priority. In a Liquidity Event or Dissolution Event, this Safe is intended to operate like standard nonparticipating Preferred Stock. The Investor's right to receive its Cash-Out Amount is:

i. Junior to payment of outstanding indebtedness and creditor claims, including contractual claims for payment and convertible promissory notes (to the extent such convertible promissory notes are not actually or notionally converted into Capital Stock);
ii. On par with payments for other Safes and/or Preferred Preferred Stock, and if the applicable Proceeds are insufficient to permit full payments to the Investor and such other Safes and/or Preferred Preferred Stock, the applicable Proceeds will be distributed pro rata to the Investor and such other Safes and/or Preferred Preferred Stock in proportion to the full payments that would otherwise be due; and
iii. Senior to payments for Common Stock.

Irrevocable Proxy. The Investor and his, her, or its transferees or assignees (collectively, the "Investor"), through a power of attorney granted by Investor in the Investor Agreement, will appoint XX Team LLC ("XX Team") as the Investor's true and lawful proxy and attorney (the "Proxy"), with the power to act alone and with full power of substitution, on behalf of the Investor to:

i. direct the voting of all securities purchased through wefunder.com, and to direct the exercise of all voting and other rights of Investor with respect to the Company's securities, and
ii. direct, in connection with such voting power, the execution of any instrument or document that XX Team determines is necessary and appropriate in the exercise of its authority. Such Proxy will be irrevocable. If an investor has entered into the Custodial and Voting Agreement with XX Investments LLC ("XX Investments"), then XX Investments will be the entity that XX Team directs to vote and take any other actions in connection with such voting (including the execution of documents) on behalf of such investor.

Repurchase. If the Company determines, in its sole discretion, that it is likely that within six months the securities of the Company will be held of record by a number of persons that would require the Company to register a class of its equity securities under the Securities Exchange Act of 1934, as amended ("Exchange Act"), as required by Section 12(g) or 15(d) thereof, the Company shall have the option to repurchase the securities from each Investor for the greater of

i. the purchase price of the securities, and
ii. the fair market value of the securities, as determined by an independent appraiser of securities chosen by the Company. The foregoing repurchase option will terminate upon a Change of Control or Dissolution Event (each as defined in the Company's Investment Agreement).

14. Do the securities offered have voting rights?

☑ Yes
☐ No

15. Are there any limitations on any voting or other rights identified above?

☐ Yes:
☑ No: Irrevocable voting proxy granted to XX Team.

16. How may the terms of the securities being offered be modified?

Any provision of this Safe may be amended, waived or modified by written consent of the Company and either

a. the Investor or
b. the majority-in-interest of all then-outstanding Safes with the same "Post-Money Valuation Cap" and "Discount Rate" as this Safe (and Safes lacking one or both of such terms will be considered to be the same with respect to such term(s)), provided that with respect to clause (ii):
  A. the Purchase Amount may not be amended, waived or modified in this manner,
  B. the consent of the Investor and each holder of such Safes must be solicited (even if not obtained), and
  C. such amendment, waiver or modification treats all such holders in the same manner. "Majority-in-interest" refers to the holders of the applicable group of Safes whose Safes have a total Purchase Amount greater than 50% of the total Purchase Amount of all of such applicable group of Safes.

RESTRICTIONS ON TRANSFER OF THE SECURITIES BEING OFFERED:

The securities being offered may not be transferred by any purchaser of such securities during the one year period beginning when the securities were issued, unless such securities are transferred:

1. to the issuer;
2. to an accredited investor;
3. as part of an offering registered with the U.S. Securities and Exchange Commission; or
4. to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

NOTE: The term "accredited investor" means any person who comes within any of the categories set forth in Rule 501(a) of Regulation D, or who the seller reasonably believes comes within any of such categories, at the time of the sale of the securities to that person.

The term "member of the family of the purchaser or the equivalent" includes a child, stepchild, grandchild, parent, stepparent, grandparent, spouse or spousal equivalent, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law of the purchaser, and includes adoptive relationships. The term "spousal equivalent" means a cohabitant occupying a relationship generally equivalent to that of a spouse.

DESCRIPTION OF ISSUER'S SECURITIES

17. What other securities or classes of securities of the issuer are outstanding? Describe the material terms of any other outstanding securities or classes of securities of the issuer.

Class of Security	Securities (or Amount) Authorized	Securities (or Amount) Outstanding	Voting Rights
Common Stock	100,000,000	100,000,000	Yes ▾

Class of Security	Securities Reserved for Issuance upon Exercise or Conversion
Warrants:	
Options:	

Describe any other rights:

The Company has yet to authorize preferred stock, which investors would receive if the SAFE converts. Preferred stock

18. How may the rights of the securities being offered be materially limited, diluted or qualified by the rights of any other class of security identified above?

The holders of a majority-in-interest of voting rights in the Company could limit the Investor's rights in a material way. For example, those interest holders could vote to change the terms of the agreements governing the Company's operations or cause the Company to engage in additional offerings (including potentially a public offering).

These changes could result in further limitations on the voting rights the Investor will have as an owner of equity in the Company, for example by diluting those rights or limiting them to certain types of events or consents.

To the extent applicable, in cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro-rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional equity, an Investor's interest will typically also be diluted.

Based on the risk that an Investor's rights could be limited, diluted or otherwise qualified, the Investor could lose all or part of his or her investment in the securities in this offering, and may never see positive returns.

Additional risks related to the rights of other security holders are discussed below, in Question 20.

19. Are there any differences not reflected above between the securities being offered and each other class of security of the issuer?

No.

20. How could the exercise of rights held by the principal shareholders identified in Question 6 above affect the purchasers of the securities being offered?

As holders of a majority-in-interest of voting rights in the Company, **the shareholders** may make decisions with which the Investor disagrees, or that negatively affect the value of the Investor's securities in the Company, and the Investor will have no recourse to change these decisions. The Investor's interests may conflict with those of other investors, and there is no guarantee that the Company will develop in a way that is optimal for or advantageous to the Investor.

For example, **the shareholders** may change the terms of the articles of incorporation for the company, change the terms of securities issued by the Company, change the management of the Company, and even force out minority holders of securities. **The shareholders** may make changes that affect the tax treatment of the Company in ways that are unfavorable to you but favorable to them. They may also vote to engage in new offerings and/or to register certain of the Company's securities in a way that negatively affects the value of the securities the Investor owns. Other holders of securities of the Company may also have access to more information than the Investor, leaving the Investor at a disadvantage with respect to any decisions regarding the securities he or she owns.

The shareholders have the right to redeem their securities at any time. **Shareholders** could decide to force the Company to redeem their **securities** at a time that is not favorable to the Investor and is damaging to the Company. Investors' exit may affect the value of the Company and/or its viability.

In cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro-rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majority-in-interest of holders of securities with voting rights cause the Company to issue additional stock, an Investor's interest will typically also be diluted.

21. How are the securities being offered being valued? Include examples of methods for how such securities may be valued by the issuer in the future, including during subsequent corporate actions.

The offering price for the securities offered pursuant to this Form C has been determined arbitrarily by the Company, and does not necessarily bear any relationship to the Company's book value, assets, earnings or other generally accepted valuation criteria. In determining the offering price, the Company did not employ investment banking firms or other outside organizations to make an independent appraisal or evaluation. Accordingly, the offering price should not be considered to be indicative of the actual value of the securities offered hereby.

The initial amount invested in a SAFE is determined by the investor, and we do not guarantee that the SAFE will be converted into any particular number of **shares of Preferred Stock**. As discussed in Question 13, when we engage in an offering of equity interests involving **Preferred Stock**, Investors may receive a number of shares of **Preferred Stock** calculated as either (i) the total value of the Investor's investment, divided by the price of the **Preferred Stock** being issued to new Investors, or (ii) if the valuation for the company is more than the Valuation Cap, the amount invested divided by the quotient of (a) the Valuation Cap divided by (b) the total amount of the Company's capitalization at that time.

Because there will likely be no public market for our securities prior to an initial public offering or similar liquidity event, the price of the **Preferred Stock** that Investors will receive, and/or the total value of the Company's capitalization, will be determined by our **board of directors**. Among the factors we may consider in determining the price of **Preferred Stock** are prevailing market conditions, our financial information, market valuations of other companies that we believe to be comparable to us, estimates of our business potential, the present state of our development and other factors deemed relevant.

In the future, we will perform valuations of our **stock (including both common stock and Preferred Stock)** that take into account, as applicable, factors such as the following:

- unrelated third party valuations;
- the price at which we sell other securities in light of the relative rights, preferences and privileges of those securities;
- our results of operations, financial position and capital resources;
- current business conditions and projections;
- the marketability or lack thereof of the securities;
- the hiring of key personnel and the experience of our management;
- the introduction of new products;
- the risk inherent in the development and expansion of our products;
- our stage of development and material risks related to our business;
- the likelihood of achieving a liquidity event, such as an initial public offering or a sale of our company given the prevailing market conditions and the nature and history of our business;
- industry trends and competitive environment;
- trends in consumer spending, including consumer confidence;
- overall economic indicators, including gross domestic product, employment, inflation and interest rates; and
- the general economic outlook.

We will analyze factors such as those described above using a combination of financial and market-based methodologies to determine our business enterprise value. For example, we may use methodologies that assume that businesses operating in the same industry will share similar characteristics and that the Company's value will correlate to those characteristics, and/or methodologies that compare transactions in similar securities issued by us that were conducted in the market.

22. What are the risks to purchasers of the securities relating to minority ownership in the issuer?

An Investor in the Company will likely hold a minority position in the Company, and thus be limited as to its ability to control or influence the governance and operations of the Company.

The marketability and value of the Investor's interest in the Company will depend upon many factors outside the control of the Investor. The Company will be managed by its officers and be governed in accordance with the strategic direction and decision-making of its Board Of Directors, and the Investor will have no independent right to name or remove an officer or member of the Board Of Directors of the Company.

Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured.

The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

23. What are the risks to purchasers associated with corporate actions, including additional issuances of securities, issuer repurchases of securities, a sale of the issuer or of assets of the issuer or transactions with related parties?

Additional issuances of securities. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Issuer repurchases of securities. The Company may have authority to repurchase its securities from shareholders, which may serve to decrease any liquidity in the market for such securities, decrease the percentage interests held by other similarly situated investors to the Investor, and create pressure on the Investor to sell its securities to the Company concurrently.

A sale of the issuer or of assets of the issuer. As a minority owner of the Company, the Investor will have limited or no ability to influence a potential sale of the Company or a substantial portion of its assets. Thus, the Investor will rely upon the executive management of the Company and the Board of Directors of the Company to manage the Company so as to maximize value for shareholders. Accordingly, the success of the Investor's investment in the Company will depend in large part upon the skill and expertise of the executive management of the Company and the Board of Directors of the Company. If the Board Of Directors of the Company authorizes a sale of all or a part of the Company, or a disposition of a substantial portion of the Company's assets, there can be no guarantee that the value received by the Investor, together with the fair market estimate of the value remaining in the Company, will be equal to or exceed the value of the Investor's initial investment in the Company.

Transactions with related parties. The Investor should be aware that there will be occasions when the Company may encounter potential conflicts of interest in its operations. On any issue involving conflicts of interest, the executive management and Board of Directors of the Company will be guided by their good faith judgement as to the Company's best interests. The Company may engage in transactions with affiliates, subsidiaries or other related parties, which may be on terms which are not arm's-length, but will be in all cases consistent with the duties of the management of the Company to its shareholders. By acquiring an interest in the Company, the Investor will be deemed to have acknowledged the existence of any such actual or potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflict of interest.

24. Describe the material terms of any indebtedness of the issuer:

No.

25. What other exempt offerings has the issuer conducted within the past three years?

Offering Date	Exemption	Security Type	Amount Sold	Use of Proceeds
4/2019	Section 4(a)(2)	Common stock	$0	General operations
4/2019	Section 4(a)(2)	Common stock	$0	General operations
4/2019	Section 4(a)(2)	Common stock	$0	General operations
4/2019	Section 4(a)(2)	Common stock	$0	General operations
4/2019	Section 4(a)(2)	Common stock	$0	General operations
4/2019	Section 4(a)(2)	Common stock	$10,000	General operations
4/2019	Section 4(a)(2)	Common stock	$10,000	General operations
7/2019	Section 4(a)(2)	Common stock	$10,000	General operations
7/2019	Section 4(a)(2)	Common stock	$3,500	General operations
7/2019	Section 4(a)(2)	Common stock	$10,000	General operations
7/2019	Section 4(a)(2)	Common stock	$3,500	General operations
7/2019	Section 4(a)(2)	Common stock	$7,500	General operations
7/2019	Section 4(a)(2)	Common stock	$7,500	General operations
7/2019	Section 4(a)(2)	Common stock	$10,000	General operations
7/2019	Section 4(a)(2)	Common stock	$7,500	General operations
7/2019	Section 4(a)(2)	Common stock	$7,500	General operations
7/2019	Section 4(a)(2)	Common stock	$7,500	General operations
8/2019	Section 4(a)(2)	Common stock	$7,500	General operations
8/2019	Section 4(a)(2)	Common stock	$12,000	General operations
10/2019	Section 4(a)(2)	Common stock	$7,500	General operations
11/2019	Section 4(a)(2)	Common stock	$22,000	General operations
11/2019	Section 4(a)(2)	Common stock	$7,500	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations

1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$33	General operations
1/2020	Section 4(a)(2)	Common stock	$40	General operations
1/2020	Section 4(a)(2)	Common stock	$40	General operations
1/2020	Section 4(a)(2)	Common stock	$40	General operations
1/2020	Section 4(a)(2)	Common stock	$40	General operations
1/2020	Section 4(a)(2)	Common stock	$40	General operations
1/2020	Section 4(a)(2)	Common stock	$40	General operations
1/2020	Section 4(a)(2)	Common stock	$67	General operations
1/2020	Section 4(a)(2)	Common stock	$101	General operations
1/2020	Section 4(a)(2)	Common stock	$135	General operations
1/2020	Section 4(a)(2)	Common stock	$135	General operations
1/2020	Section 4(a)(2)	Common stock	$203	General operations
1/2020	Section 4(a)(2)	Common stock	$203	General operations
1/2020	Section 4(a)(2)	Common stock	$203	General operations
1/2020	Section 4(a)(2)	Common stock	$244	General operations
1/2020	Section 4(a)(2)	Common stock	$339	General operations
1/2020	Section 4(a)(2)	Common stock	$542	General operations
8/2020	Section 4(a)(2)	Common stock	$0	General operations
8/2020	Section 4(a)(2)	Common stock	$0	General operations
8/2020	Section 4(a)(2)	Common stock	$30,000	General operations
8/2020	Section 4(a)(2)	Common stock	$50,000	General operations

26. Was or is the issuer or any entities controlled by or under common control with the issuer a party to any transaction since the beginning of the issuer's last fiscal year, or any currently proposed transaction, where the amount involved exceeds five percent of the aggregate amount of capital raised by the issuer in reliance on Section 4(a)(6) of the Securities Act during the preceding 12- month period, including the amount the issuer seeks to raise in the current offering, in which any of the following persons had or is to have a direct or indirect material interest:

1. any director or officer of the issuer;
2. any person who is, as of the most recent practicable date, the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power;
3. if the issuer was incorporated or organized within the past three years, any promoter of the issuer;
4. or (4) any immediate family member of any of the foregoing persons.

☑ Yes
☐ No

For each transaction specify the person, relationship to issuer, nature of interest in transaction, and amount of interest.

Name	Jean Kraus
Transaction type	Priced round
Issue date	04/01/19
Relationship	business partner

Name	Steven Edgins
Transaction type	Priced round
Issue date	04/01/19
Relationship	business associate

Name	Dale Young
Amount Invested	$10,000.00
Transaction type	Priced round
Issue date	04/01/19
Relationship	family (brother)

Name	Bing Roberts
Amount Invested	$10,000.00
Transaction type	Priced round
Issue date	04/01/19
Relationship	Personal friend

Name	Ben Taylor
Transaction type	Priced round
Issue date	04/01/19
Relationship	contracted programmer

Name	Steve Cox
Transaction type	Priced round
Issue date	04/01/19
Relationship	business associate

Name	Austin Ogden
Transaction type	Priced round
Issue date	04/01/19
Relationship	Son in Law

Name	Victoria and Tim White
Amount Invested	$3,500.00
Transaction type	Priced round
Issue date	07/18/19
Relationship	Business

Name	Peggy Bonnfield
Amount Invested	$10,000.00
Transaction type	Priced round
Issue date	07/18/19
Relationship	business

Name	Katie and Gaymon Chambers
Amount Invested	$3,500.00
Transaction type	Priced round
Issue date	07/18/19
Relationship	Business

Name	Wendell Wambolt
Amount Invested	$10,000.00
Transaction type	Priced round
Issue date	07/18/19
Relationship	Business

Name	Virginia Luedke
Amount Invested	$7,500.00
Transaction type	Priced round
Issue date	07/19/19
Relationship	Business

Name	Joan Nykamp
Amount Invested	$7,500.00
Transaction type	Priced round
Issue date	07/20/19
Relationship	Business

Name	Amedee Friestedt
Amount Invested	$10,000.00
Transaction type	Priced round
Issue date	07/25/19
Relationship	Business

Name	Chris Pedersen
Amount Invested	$7,500.00
Transaction type	Priced round
Issue date	07/27/19
Relationship	Business

Name	Karen Dold
Amount Invested	$7,500.00
Transaction type	Priced round
Issue date	07/27/19
Relationship	Business

Name	Gabriele Weber
Amount Invested	$7,500.00
Transaction type	Priced round
Issue date	07/31/19
Relationship	Business

Name	Don Baker
Amount Invested	$7,500.00
Transaction type	Priced round
Issue date	08/07/19
Relationship	Business

Name	Dr. Sabina Devita
Amount Invested	$12,000.00
Transaction type	Priced round
Issue date	08/21/19
Relationship	Business

Name	John Kaufman
Amount Invested	$7,500.00
Transaction type	Priced round
Issue date	10/17/19
Relationship	Business

Name	Marietta Pickett
Amount Invested	$7,500.00
Transaction type	Priced round
Issue date	11/26/19
Relationship	Business

Name	David Bontrager
Amount Invested	$22,000.00
Transaction type	Priced round
Issue date	11/26/19
Relationship	Business

Name	Jacklyn Johnston
Amount Invested	$542.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Steve Motley
Amount Invested	$339.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Victoria White
Amount Invested	$244.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Brent Spaulding
Amount Invested	$203.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	TNF distributing
Amount Invested	$203.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Dr. Ted Alvarez
Amount Invested	$101.00

Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Marlene Ryan
Amount Invested	$40.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Moringa tree
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Richard Meily
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Roger Knell
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Beth Moell
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Judy Lavine
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Bernalyn Gutierrez
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Toby McCormick
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Dr. Karen Kelley
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	David Itkow
Amount Invested	$135.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Tim white
Amount Invested	$40.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Nancy Kerbs
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Otis Mclaws
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Jackie Rosenfeld
Amount Invested	$135.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Bevonne Crookston
Amount Invested	$40.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Empact Consulting
Amount Invested	$40.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Marcia Mayo
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Jonathan Stelzer
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Ronald george
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Michael Moore
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Connie Fischer
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Rulea Taggart
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Jupiter Adventures
Amount Invested	$33.00

Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Pamela Brown
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Nancy banks
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Allie K Nell
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Susan DeBoer
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Carolyn Clark
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	John Bolus
Amount Invested	$203.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Ruthanna Smith
Amount Invested	$67.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Littleoneclark
Amount Invested	$40.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Brian Kerbs
Amount Invested	$40.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Joan Nykamp
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	J. MIchael Palka
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Step into the good life
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Sheryl Cooley
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Knell Architects
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Carol Salisbury
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Marcia Holmes
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Sharyl Davis
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	DanCin Nichols
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Elaine Fetherston
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Hanoch Talmor
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Victoria White
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Nixola Leidigh
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Vicky Demmel
Amount Invested	$33.00

Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Karen Dold
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Nova Ferguson
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Robert Cramer
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Don Baker
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Vicky Demmel
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Susan Platt
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Adabelle Princz
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Graciela Fernandez
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Diana DuBois
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Don Leidigh
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Lee Clark
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Sandee Mac
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Adelle V Castro
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Faith Malpeli
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Nancy James
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Sandra Burnett
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Herman Platt
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Nextworldventures
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Ron Scott
Amount Invested	$33.00
Transaction type	Priced round
Issue date	01/01/20
Relationship	Business

Name	Michael Albanese
Amount Invested	$30,000.00
Transaction type	Priced round
Issue date	08/01/20
Relationship	Sales person under contract with PLT

Name	Dennis Green
Transaction type	Priced round
Issue date	08/01/20
Relationship	Company attorney

Name	Jon Miller
Transaction type	Priced round
Issue date	08/01/20
Relationship	CPA for company

Name	Michael Albanese
Amount Invested	$50,000.00
Transaction type	Priced round
Issue date	08/07/20

Relationship business associate

FINANCIAL CONDITION OF THE ISSUER

27. Does the issuer have an operating history?

☑ Yes
☐ No

28. Describe the financial condition of the issuer, including, to the extent material, liquidity, capital resources and historical results of operations.

Management's Discussion and Analysis of Financial Condition and Results of Operations

You should read the following discussion and analysis of our financial condition and results of operations together with our financial statements and the related notes and other financial information included elsewhere in this offering. Some of the information contained in this discussion and analysis, including information regarding the strategy and plans for our business, includes forward-looking statements that involve risks and uncertainties. You should review the "Risk Factors" section for a discussion of important factors that could cause actual results to differ materially from the results described in or implied by the forward-looking statements contained in the following discussion and analysis.

Overview

We currently manufacture and coat special LED light bulbs with our proprietary patent pending Super-Oxygen technology coating, creating essentially a new type of LED light bulbs. These light bulbs, when turned on, greatly reduce pathogens in the environment such as bacteria and viruses. They also greatly reduce mold, mold odor, tobacco smoke, and pet odor. Our light bulbs neutralize the harmful effects in the environment of chemicals and pesticides such as carbon monoxide and formaldehyde.
We hope that the Pure-Light brand will be a global leader in the LED light bulb, industrial coating, and muffler markets. With our expected new patents and additional funding, we hope for exponential growth in sales including licensing our technology to major manufacturers and distributors. Our exit strategy is to be acquired by a major company or to do an IPO which would be highly advantageous to early investors. These projections cannot be guaranteed.

Milestones

Pure-Light Technologies, Inc. was incorporated in the State of Wyoming in October 2015.

Since then, we have:

- A *NEW* TYPE OF LED LIGHT BULB using the new PLT Super-Oxygen Tech. It will have a global impact.
- PLT bulbs perform 7 "functions" beyond just lighting a room. Acts like a $1000 air purification system
- So good--PLT has over 7,000 satisfied customers & $1.3 million in sales-mostly through word-of-mouth
- +Independent lab tests that show the PLT bulbs & coatings kill over 99% of Salmonella, E-Coli, MRSA.
- Safe for Animals, Humans, helps make plants grow faster & better. Does not use/make Ozone or UV.
- PLT has applied for a patent for an Anti-smog Muffler expected to reduce car emissions by 50%-80%.
- PLT has 4 patents applied for, plus intends to apply for another 20+ patents over the next year.

Historical Results of Operations

- *Revenues & Gross Margin.* For the period ended December 31, 2019, the Company had revenues of $125,510.58 compared to the year ended December 31, 2018, when the Company had revenues of $921,055.29.
- *Assets.* As of December 31, 2019, the Company had total assets of $92,588.40, including $5,921.95 in cash. As of December 31, 2018, the Company had $99,474.69 in total assets, including $12,622.24 in cash.
- *Net Income.* The Company has had net income of $4,210.89 and net losses of $166,107.08 for the fiscal years ended December 31, 2019 and December 31, 2018, respectively.
- *Liabilities.* The Company's liabilities totaled $60,316.01 for the fiscal year ended December 31, 2019 and $212,664.31 for the fiscal year ended December 31, 2018.

Related Party Transaction

Refer to Question 26 of this Form C for disclosure of all related party transactions.

Liquidity & Capital Resources

To-date, the company has been financed with $50,000 in debt and $235,227 in equity.

After the conclusion of this Offering, should we hit our minimum funding target, our projected runway is 1 months before we need to raise further capital.

We plan to use the proceeds as set forth in this Form C under "Use of Funds". We don't have any other sources of capital in the immediate future.

We will likely require additional financing in excess of the proceeds from the Offering in order to perform operations over the lifetime of the Company. We plan to raise capital in 2 months. Except as otherwise described in this Form C, we do not have additional sources of capital other than the proceeds from the offering. Because of the complexities and uncertainties in establishing a new business strategy, it is not possible to adequately project whether the proceeds of this offering will be sufficient to enable us to implement our strategy. This complexity and uncertainty will be increased if less than the maximum amount of securities offered in this offering is sold. The Company intends to raise additional capital in the future from investors. Although capital may be available for early-stage companies, there is no guarantee that the Company will receive any investments from investors.

Runway & Short/Mid Term Expenses

Pure-Light Technologies, Inc. cash in hand is $50,299, as of August 2020. Over the last three months, revenues have averaged $36,883/month, cost of goods sold has averaged $4,198/month, and operational expenses have averaged $29,890/month, for an average net margin of $2,795 per month. Our intent is to be profitable in 1 months.

Since the financials are as of August 8, 2020, there have been no large material changes in our finances.

With a fully successful Crowdfunding effort, at the end of six months we hope our gross sales will be approximately $1-$3 million a month (not guaranteed).

As we will be in a fast growth mode, our expenses will be at least 95% of our revenues as we put everything back in the company to expand.

We have some small credit lines of approximately $30,000. Other than that, our capital resources are only sales and potential investments.

FINANCIAL INFORMATION

29. Include financial statements covering the two most recently completed fiscal years or the period(s) since inception, if shorter:

Refer to Appendix C, Financial Statements

STAKEHOLDER ELIGIBILITY

30. With respect to the issuer, any predecessor of the issuer, any affiliated issuer, any director, officer, general partner or managing member of the issuer, any beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, any promoter connected with the issuer in any capacity at the time of such sale, any person that has been or will be paid (directly or indirectly) remuneration for solicitation of purchasers in connection with such sale of securities, or any general partner, director, officer or managing member of any such solicitor, prior to May 16, 2016:

(1) Has any such person been convicted, within 10 years (or five years, in the case of issuers, their predecessors and affiliated issuers) before the filing of this offering statement, of any felony or misdemeanor:

- i. in connection with the purchase or sale of any security? ☐ Yes ☑ No
- ii. involving the making of any false filing with the Commission? ☐ Yes ☑ No
- iii. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities? ☐ Yes ☑ No

(2) Is any such person subject to any order, judgment or decree of any court of competent jurisdiction, entered within five years before the filing of the information required by Section 4A(b) of the Securities Act that, at the time of filing of this offering statement, restrains or enjoins such person from engaging or continuing to engage in any conduct or practice:

- i. in connection with the purchase or sale of any security? ☐ Yes ☑ No
- ii. involving the making of any false filing with the Commission? ☐ Yes ☑ No
- iii. arising out of the conduct of the business of an underwriter, broker, dealer, municipal securities dealer, investment adviser, funding portal or paid solicitor of purchasers of securities? ☐ Yes ☑ No

(3) Is any such person subject to a final order of a state securities commission (or an agency or officer of a state performing like functions); a state authority that supervises or examines banks, savings associations or credit unions; a state insurance commission (or an agency or officer of a state performing like functions); an appropriate federal banking agency; the U.S. Commodity Futures Trading Commission; or the National Credit Union Administration that:

- i. at the time of the filing of this offering statement bars the person from:
  - A. association with an entity regulated by such commission, authority, agency or officer? ☐ Yes ☑ No
  - B. engaging in the business of securities, insurance or banking? ☐ Yes ☑ No
  - C. engaging in savings association or credit union activities?☐ Yes ☑ No
- ii. constitutes a final order based on a violation of any law or regulation that prohibits fraudulent, manipulative or deceptive conduct and for which the order was entered within the 10-year period ending on the date of the filing of this offering statement? ☐ Yes ☑ No

(4) Is any such person subject to an order of the Commission entered pursuant to Section 15(b) or 15B(c) of the Exchange Act or Section 203(e) or (f) of the Investment Advisers Act of 1940 that, at the time of the filing of this offering statement:

- i. suspends or revokes such person's registration as a broker, dealer, municipal securities dealer, investment adviser or funding portal? ☐ Yes ☑ No
- ii. places limitations on the activities, functions or operations of such person? ☐ Yes ☑ No
- iii. bars such person from being associated with any entity or from participating in the offering of any penny stock? ☐ Yes ☑ No

(5) Is any such person subject to any order of the Commission entered within five years before the filing of this offering statement that, at the time of the filing of this offering statement, orders the person to cease and desist from committing or causing a violation or future violation of:

- i. any scienter-based anti-fraud provision of the federal securities laws, including without limitation Section 17(a)(1) of the Securities Act, Section 10(b) of the Exchange Act, Section 15(c)(1) of the Exchange Act and Section 206(1) of the Investment Advisers Act of 1940 or any other rule or regulation thereunder? ☐ Yes ☑ No
- ii. Section 5 of the Securities Act? ☐ Yes ☑ No

(6) Is any such person suspended or expelled from membership in, or suspended or barred from association with a member of, a registered national securities exchange or a registered national or affiliated securities association for any act or omission to act constituting conduct inconsistent with just and equitable principles of trade?

☐ Yes ☑ No

(7) Has any such person filed (as a registrant or issuer), or was any such person or was any such person named as an underwriter in, any registration statement or Regulation A offering statement filed with the Commission that, within five years before the filing of this offering statement, was the subject of a refusal order, stop order, or order suspending the Regulation A exemption, or is any such person, at the time of such filing, the subject of an investigation or proceeding to determine whether a stop order or suspension order should be issued?

☐ Yes ☑ No

(8) Is any such person subject to a United States Postal Service false representation order entered within five years before the filing of the information required by Section 4A(b) of the Securities Act, or is any such person, at the time of filing of this offering statement, subject to a temporary restraining order or preliminary injunction with respect to conduct alleged by the United States Postal Service to constitute a scheme or device for obtaining money or property through the mail by means of false representations?

☐ Yes ☑ No

If you would have answered "Yes" to any of these questions had the conviction, order, judgment, decree, suspension, expulsion or bar occurred or been issued after May 16, 2016, then you are NOT eligible to rely on this exemption under Section 4(a)(6) of the Securities Act.

OTHER MATERIAL INFORMATION

31. In addition to the information expressly required to be included in this Form, include:

- (1) any other material information presented to investors; and
- (2) such further material information, if any, as may be necessary to make the required statements, in the light of the circumstances under which they are made, not misleading.

The Company is using the services of XX as part of its offering. XX is comprised of XX Investments, LLC, XX Team LLC, and the Lead Investors who provide services on behalf of XX Team LLC. The services of XX are available to companies that offer securities through Wefunder Portal LLC and to investors who invest in such companies through Wefunder Portal, but XX is not affiliated with Wefunder Portal or its affiliates.

XX Investments is the Company's transfer agent and also acts as custodian, paying agent, and proxy agent on behalf of all investors that enter into the Custodial and

Voting Agreement with XX Investments through the Wefunder Portal website (“Investors”). XX Investments holds legal title to the securities the Company issues through Wefunder Portal (which are uncertificated) on behalf of Investors. Investors, in turn, hold the beneficial interests in the Company’s securities. XX Investments keeps track of each Investor’s beneficial ownership interest and makes any distributions to the Investors (or other parties, as directed by the Investors).

In addition to the above services, at the direction of XX Team, XX Investments votes the securities and take any other actions in connection with such voting on behalf of the Investors. XX Investments acts at the direction of XX Team, because XX Team holds a power of attorney from each Investor that has entered into the Investor Agreement to make voting decisions on behalf of that Investor. XX Investments will not charge Investors for its services. XX Investments does charge the Company $1,000/year for services; however, those fees may be paid by Wefunder Inc. on behalf of the Company.

As noted, XX Team holds a power of attorney from each Investor that has entered into the Investor Agreement to make voting decisions on behalf of that Investor. Pursuant to the power of attorney, XX Team will make voting decisions and then direct XX Investments to vote and take any other actions in connection with the voting on Investors’ behalf. XX Team will act, with respect to the Company, through our Lead Investor, who is a representative of XX Team. As compensation for its voting services, each Investor authorizes XX Investments to distribute to XX Team 10% of any distributions the Investor would otherwise receive from the Company. XX Team will share its compensation with our Lead Investor. XX Team, through our Lead Investor, may also provide consulting services to the Company and may be compensated for these services by the Company; although, fees owed by the Company may be paid by Wefunder Inc. XX Team will share its consulting compensation with our Lead Investor.

The Lead Investor is an experienced investor that we choose to act in the role of Lead Investor, both on behalf of the Company and on behalf of Investors. As noted, the Lead Investor will be a representative of XX Team and will share in compensation that XX Team receives from the Company (or Wefunder Inc. on the Company behalf) or from Investors. The Lead Investor will be chosen by the Company and approved by Wefunder Inc., and the identify of the Lead Investor must be disclosed to Investors before Investors make a final investment decision to purchase the Company’s securities. Investors will receive disclosure regarding all fees that may be received by the Lead Investor. In addition to the fees described above, the Lead Investor may receive compensation if, in the future, Wefunder Advisors LLC forms a special purpose vehicle (“SPV”) for the purpose of investing in a non-Regulation Crowdfunding offering of the Company. In such a circumstance, the Lead Investor may act as a portfolio manager for that SPV (and as a supervised person of Wefunder Advisors) and may be compensated through that role. Although the Lead Investor may act in multiple roles and be compensated from multiple parties, the Lead Investor’s goal is to maximize the value of the Company and therefore maximize the value of the Company’s securities. As a result, the Lead Investor’s interests should always be aligned with those of the Investors.

Investors that wish to purchase the Company’s securities through Wefunder Portal must agree to (1) hire XX Investments to serve as custodian, paying agent, and proxy agent with respect to the Company’s securities; (2) give a power of attorney to XX Team to make all voting decisions with respect to the Company’s securities; and (3) direct XX Investments to share 10% of the Investor’s distribution from the Company with XX Team. The Company may waive these requirements for certain investors with whom the Company has a pre-existing relationship.

The XX arrangement described above is intended to benefit the Company by allowing the Company to reflect one investor of its capitalization table (XX Investments) and by simplifying the voting process with respect to the Company’s securities by having one entity (XX Team), through one person (the Lead Investor), make all voting decisions and having one entity (XX Investments) carry out XX Team’s voting instruments and any take any related actions. The XX arrangement also is intended to benefit Investors by providing the services of an experienced Lead Investor (acting on behalf of XX Team) who is expected to make value-maximizing decisions regarding Investors’ securities. XX Team (acting through the Lead Investor) may further benefit both the Company and Investors by providing consulting services to the Company that are intended to maximize both the value of the Company’s business and also the value of its securities.

ONGOING REPORTING

32. The issuer will file a report electronically with the Securities & Exchange Commission annually and post the report on its website, no later than:

120 days after the end of each fiscal year covered by the report.

33. Once posted, the annual report may be found on the issuer’s website at:

https://www.pure-light.com//invest

The issuer must continue to comply with the ongoing reporting requirements until:

1. the issuer is required to file reports under Exchange Act Sections 13(a) or 15(d);
2. the issuer has filed at least one annual report and has fewer than 300 holders of record;
3. the issuer has filed at least three annual reports and has total assets that do not exceed $10 million;
4. the issuer or another party purchases or repurchases all of the securities issued pursuant to Section 4(a)(6), including any payment in full of debt securities or any complete redemption of redeemable securities; or the issuer liquidates or dissolves in accordance with state law.

APPENDICES

Appendix A: Business Description & Plan

Appendix B: Investor Contracts

- Early Bird SAFE (Simple Agreement for Future Equity)
- SAFE (Simple Agreement for Future Equity)

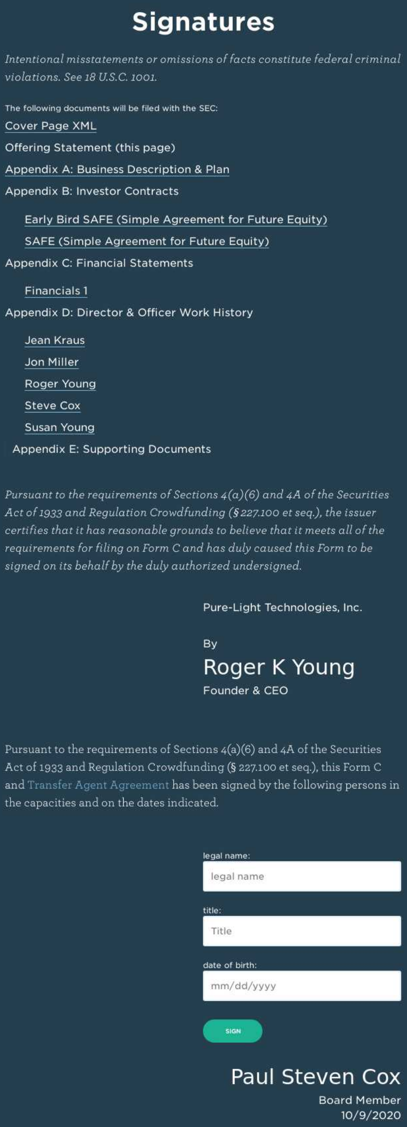
Appendix C: Financial Statements

- Financials 1

Appendix D: Director & Officer Work History

- Jean Kraus
- Jon Miller
- Roger Young
- Steve Cox
- Susan Young

Appendix E: Supporting Documents



Signatures

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

The following documents will be filed with the SEC:

Cover Page XML

Offering Statement (this page)

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- Roger Young
- Steve Cox
- Susan Young

Appendix E: Supporting Documents

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

Pure-Light Technologies, Inc.

By

Roger K Young

Founder & CEO

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this Form C and Transfer Agent Agreement has been signed by the following persons in the capacities and on the dates indicated.

legal name:

title:

date of birth:

Paul Steven Cox

Board Member

10/9/2020

Jean K Kraus

Board Member
10/9/2020

Susan D Young

Board member
10/8/2020

Roger K Young

Founder & CEO
10/8/2020

The Form C must be signed by the issuer, its principal executive officer or officers, its principal financial officer, its controller or principal accounting officer and at least a majority of the board of directors or persons performing similar functions.