

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



FORM 8-K
Current Report

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 19, 2009

CATERPILLAR INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction
of incorporation)

1-768
(Commission File Number)

37-0602744
(IRS Employer Identification No.)

100 NE Adams Street, Peoria, Illinois
(Address of principal executive offices)

61629
(Zip Code)

Registrant's telephone number, including area code: (309) 675-1000

Former name or former address, if changed since last report: N/A

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 230.425)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

Caterpillar Inc. ("Caterpillar") is furnishing supplemental information concerning deliveries to users for its Machinery and Engines lines of business. Caterpillar sells the majority of its machinery and engines to independently owned and operated dealers and Original Equipment Manufacturers ("OEMs") to meet the demands of their customers, the end users. Due to time delays between Caterpillar's sales to dealers and dealers' deliveries to end users, Caterpillar believes this information may help readers better understand Caterpillar's business and the industries it serves. This information is based on unaudited reports provided by Caterpillar's independent dealers and is not subject to Caterpillar's internal controls over financial reporting. This information is furnished under this Report with the Securities and Exchange Commission. All information provided is calculated in constant dollars. Caterpillar does not undertake to update this information.

Caterpillar Inc.
Past 3 Months Dealer Statistics

Retail Sales of Machines by marketing region for the 3-month rolling period compared with the same months of the prior year are:

| | Feb. 09 | Jan. 09 | Dec. 08 |
|---------------|----------|----------|----------|
| Asia/Pacific | DOWN 8% | DOWN 15% | DOWN 13% |
| EAME* | DOWN 37% | DOWN 27% | DOWN 20% |
| Latin America | DOWN 2% | UP 4% | UP 11% |
| ROW* | DOWN 22% | DOWN 17% | DOWN 12% |
| North America | DOWN 35% | DOWN 30% | DOWN 21% |
| World | DOWN 27% | DOWN 22% | DOWN 15% |

*EAME (Europe, Africa and Middle East)

*ROW (rest of the world - everything except North America)

Sales of Reciprocating & Turbine Engines to Retail Users & OEMs by business sector for the 3-month rolling period compared with the same months of the prior year are:

| | Feb. 09 | Jan. 09 | Dec. 08 |
|----------------|----------|----------|----------|
| Truck & Bus | DOWN 56% | DOWN 55% | DOWN 30% |
| Electric Power | UP 1% | UP 1% | UP 3% |
| Industrial | DOWN 25% | DOWN 19% | DOWN 7% |
| Marine | UP 19% | UP 13% | UP 35% |
| Petroleum | UP 13% | UP 16% | UP 13% |
| Total | DOWN 1% | UP 1% | UP 6% |

