## Nasdaq Regulation



William Slattery, CFA Vice President Listing Qualifications

By Electronic Mail

December 7, 2020

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

William Stattery

Division of Corporation Finance:

This is to certify that on December 7, 2020 The Nasdaq Stock Market LLC (the "Exchange") received from Mudrick Capital Acquisition Corporation II (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Units, each consisting of one share of Class A Common Stock and one-half of one Redeemable Warrant

Class A Common Stock, par value \$0.0001 per share, and

Redeemable Warrants, each whole warrant exercisable for one share of Class A Common Stock at an exercise price of \$11.50

We further certify that the securities described above have been approved by the Exchange for listing and registration.

We understand that the Registrant is seeking effectiveness of the Form 8-A 12(b) concurrently with effectiveness of its 1933 Act Registration Statement, and we hereby join in such request.

Sincerely,

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