



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

August 31, 2022

Noni Session  
Executive Director, Principal Executive Officer  
East Bay Permanent Real Estate Cooperative  
1428 Franklin St.  
Oakland, California 94612

**Re: East Bay Permanent Real Estate Cooperative  
Amended Offering Statement on Form 1-A  
Filed August 26, 2022  
File No. 024-11277**

Dear Ms. Session:

This is to advise you that we do not intend to review your amendment.

We will consider qualifying your offering statement at your request. If a participant in your offering is required to clear its compensation arrangements with FINRA, please have FINRA advise us that it has no objections to the compensation arrangements prior to qualification.

We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Catherine De Lorenzo at 202-551-4079 or Ruairi Regan at 202-551-3269 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Real Estate & Construction

cc: Brett Heeger, Esq.