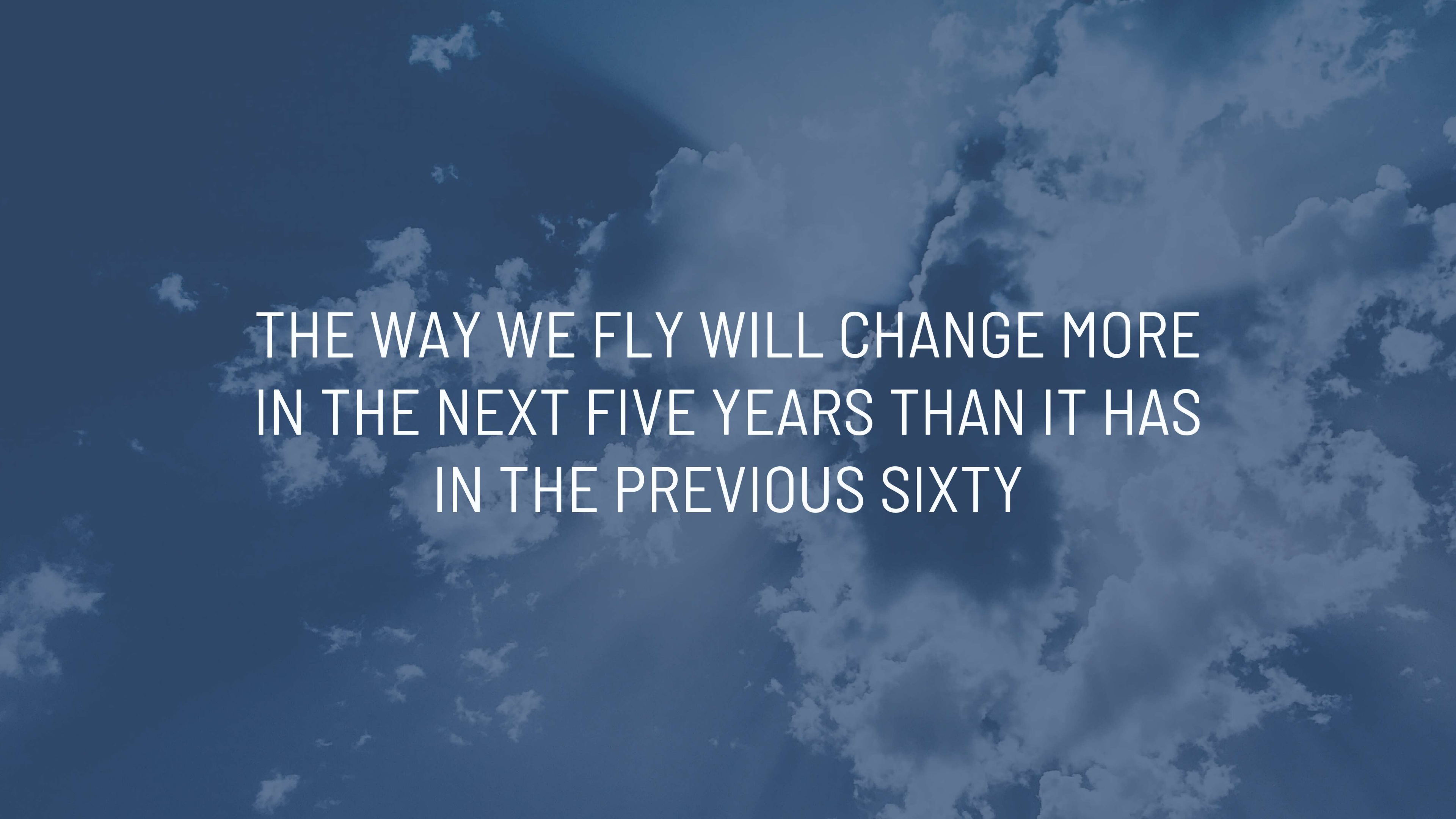


KINECT AIR

We MOVE people to where they NEED to be

FOR INVESTORS - MAY 2020



THE WAY WE FLY WILL CHANGE MORE
IN THE NEXT FIVE YEARS THAN IT HAS
IN THE PREVIOUS SIXTY

IN 2020, TECHNOLOGY AND SOFTWARE HAS DELIVERED INCREDIBLE CHOICES



Office era ends



5G connectivity



Video calling



Delivery

...SO WE CAN LIVE AND WORK WHEREVER WE WANT

AIRLINES WILL STRUGGLE TO INNOVATE AGAINST LEGACY CHALLENGES AND DEBT



■ HIGH CO2 EMISSIONS

Jet aircraft flying under 70% capacity lose money and presents an unacceptable carbon footprint for the passenger

■ AIRPORT BOTTLENECKS

Airports are a challenging environment for passenger safety

■ HEALTH CHECKS

New health checks will compound complexity and slow transit

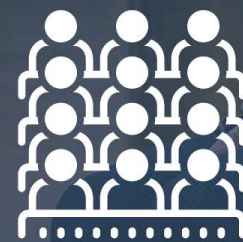
COVID-19 MEANS AIRLINES CONTRACT, REGIONAL DEMAND IS UNMET AND CHOICES WORSEN



Airlines contract



Cost rises



Increased transit



Unwanted flight routing



WHILE PRIVATE CHARTER IS TOO EXPENSIVE, INEFFICIENT AND OPAQUE TO MEET THE SHIFT TO PERSONAL AIR MOBILITY

MEMBERSHIP MODEL

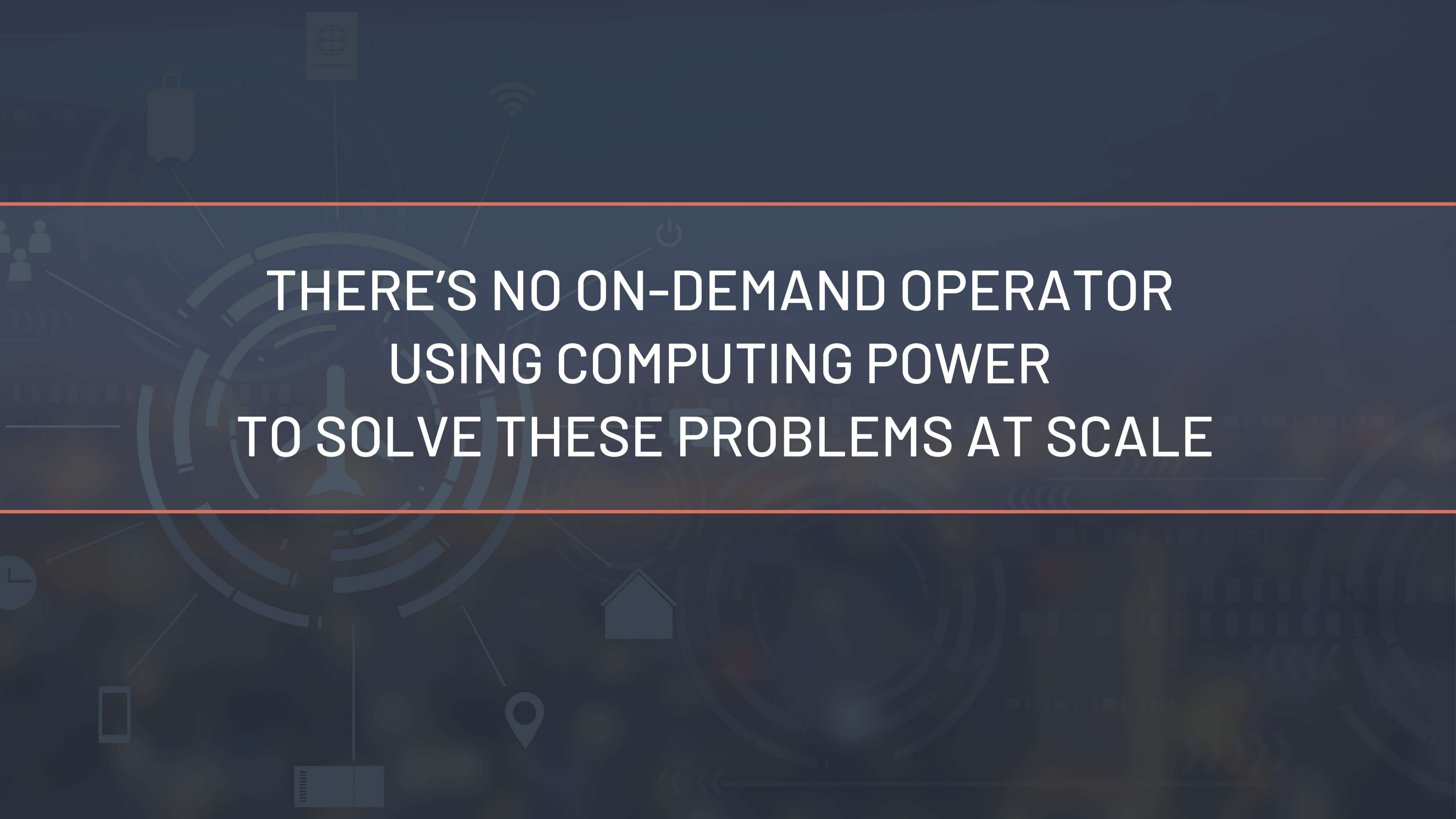
Out of touch, doesn't scale

POOR SOFTWARE INNOVATION

Can't optimize flight demand, weather routing, maintenance, staffing in real time

GROWTH LIMITED BY INTERACTIONS

Profitability comes from high prices not efficiency



THERE'S NO ON-DEMAND OPERATOR
USING COMPUTING POWER
TO SOLVE THESE PROBLEMS AT SCALE

THIS IS WHAT HAPPENS
WHEN SOFTWARE IS
APPLIED TO INDUSTRIES
OVERDUE FOR CHANGE



UBER / LYFT

Solved urban mobility on-demand with software



AIRBNB

Opened up accommodation and revenues from existing property



NETFLIX

Solved on-demand video programming using internet bandwidth

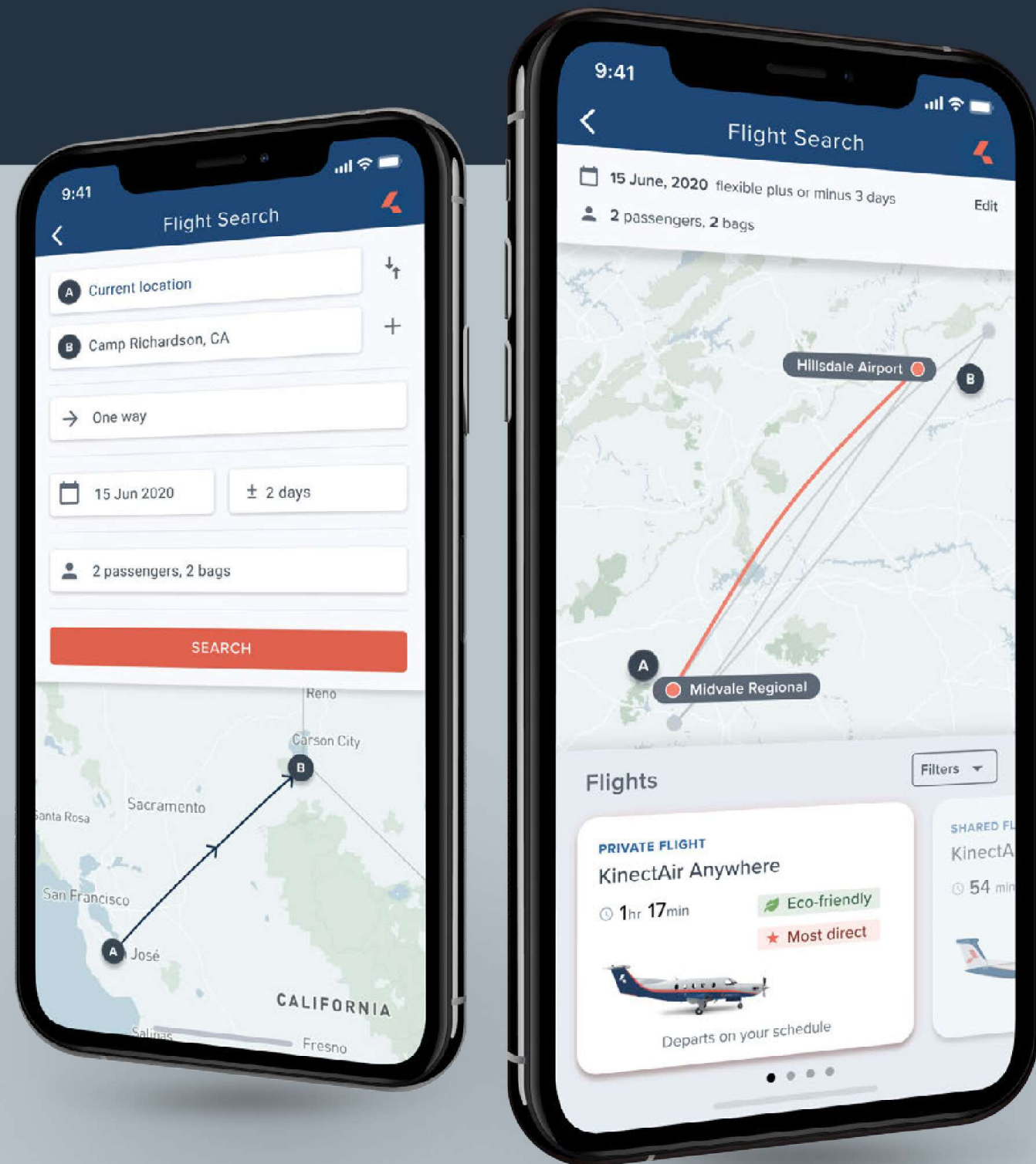
A crowd of people, including men in suits and women in light-colored dresses, are celebrating. Many have their arms raised in the air. In the background, there are several red heart-shaped balloons floating against a blue sky. The scene is set outdoors, possibly at a graduation or a similar celebratory event.

THERE'S A BETTER WAY TO CONNECT

We know that sometimes you just
need to be there in person.

For essential family moments,
or getting business done.

THE FLEXIBLE ON-DEMAND FLIGHT NETWORK



ELEGANT
SOFTWARE

SMALLER FUEL-
EFFICIENT AIRCRAFT

LOCAL
AIRFIELDS

POINT TO POINT &
MULTI-POINT FLIGHTS

WE LEVERAGE EXISTING RUNWAY INFRASTRUCTURE

| LOCATION TO
DESTINATION

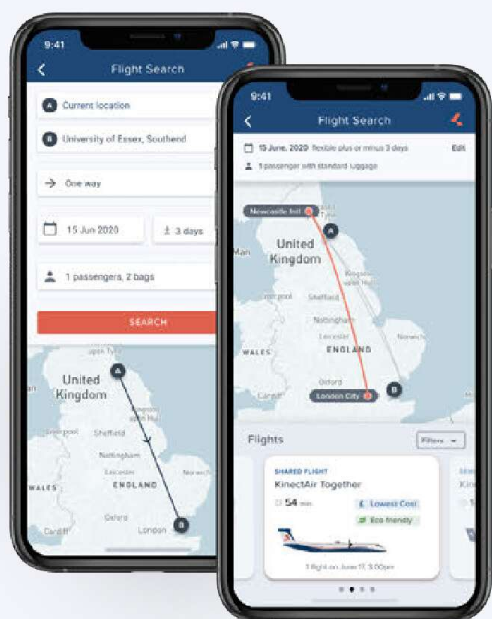
| LESS TRANSIT,
EASY BOARDING

| JOYFUL
SERVICE

| OPTION TO AVOID
MAJOR HUBS



USING OUR SOFTWARE LED APPROACH



KINECTAIR APPS

The KinectAir software platform gives customers immediate answers. It allows them to browse, customize, and book their flights.

NEW OPPORTUNITY

AI allows for a programmatic new way to sell seats for every flight.



COMMUNICATIONS

- Itineraries
- Reminders
- Updates
- Pilot instructions



INBOUND REQUESTS

- Email
- Website
- Apps
- Brokers



UNIT MARKETING

- Targeted ads for every flight
- Dynamic pricing
- Seat availability



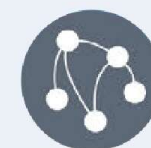
SALES

- Dynamic pricing
- Payments
- Refunds



SCHEDULING

- Aircraft
- Weather changes
- Pilots
- Maintenance



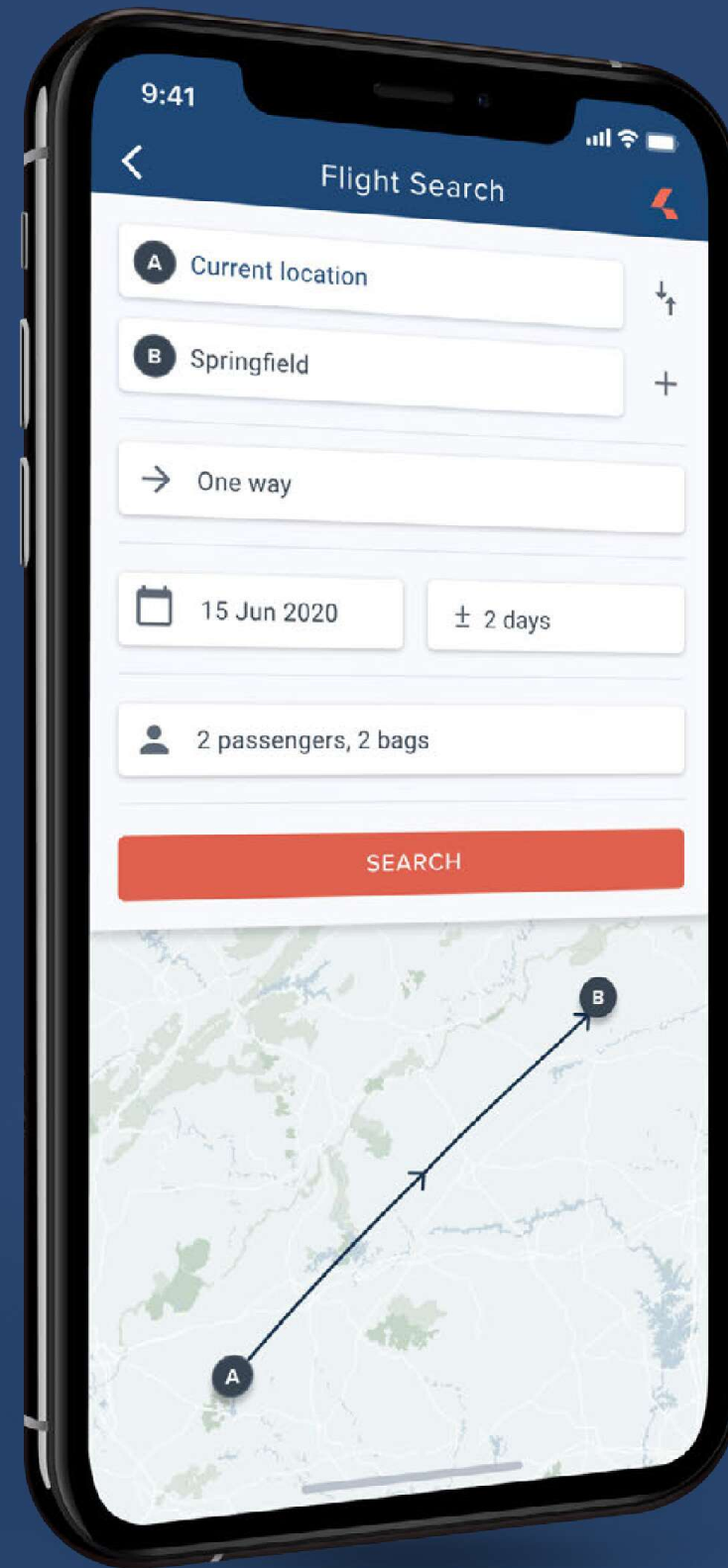
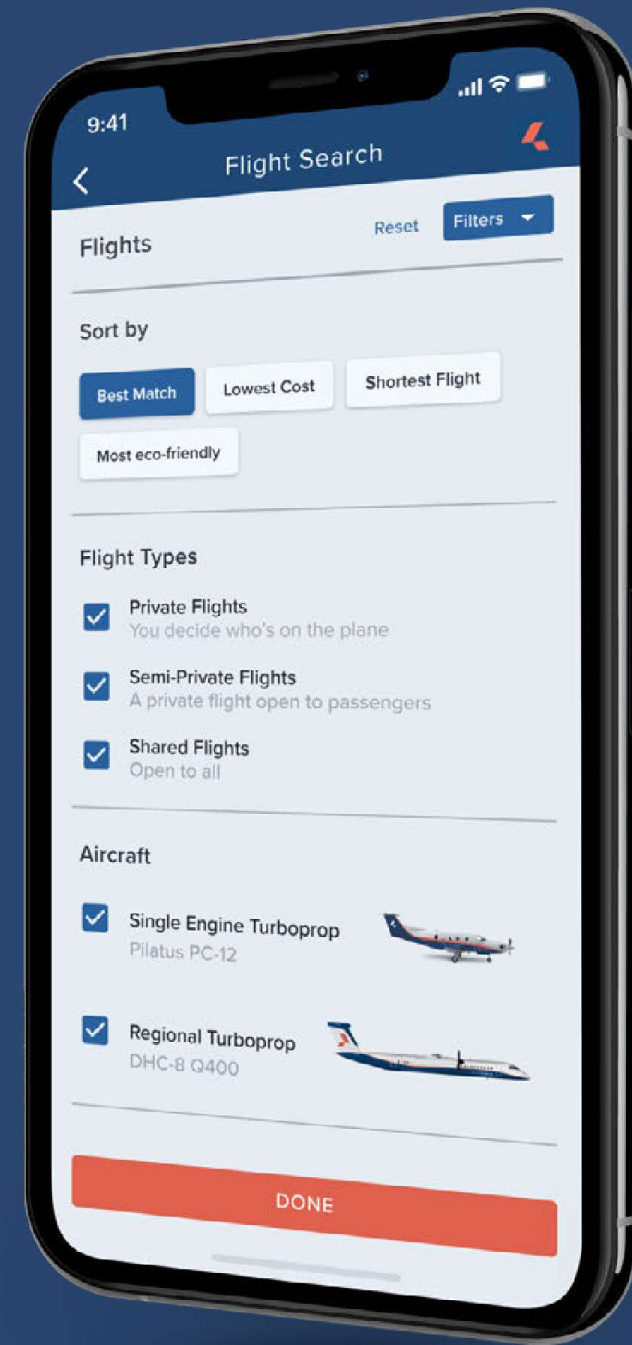
ROUTING

- Booked flights
- Repositioning flights
- Maintenance



ARTIFICIAL INTELLIGENCE

Every new customer transaction has implications across all operations. Only AI can handle the scale and complexity of solving that number of combinations in real-time.



NO MORE SCHEDULE HUNTING.
OUR APP CREATES A BOOKING
TO YOUR ACTUAL NEEDS

KINECTAIR LAUNCHES WITH TWO OF THE MOST VERSATILE AND FUEL-EFFICIENT AIRCRAFT



KINECTAIR ANYWHERE

Pilatus PC-12
8 seat



KINECTAIR TOGETHER

Dash-8 aircraft
78 seat

WE OFFER AFFORDABLE DIRECT FLIGHTS THAT COMPETE WITH BUSINESS TRAVEL AND UNDERCUT PRIVATE CHARTER



COMPETITIVE NOW

Our PC-12 flights are much less expensive than jet charter and can access any airfield in the region to a schedule you control



NETWORK EFFECT

With the network effect of a larger geographically spread fleet we can be 30% cheaper again on PC-12



AI & CROWDSOURCING

And 50% cheaper when AI and crowdsourcing fills flights



TOGETHER

Comparable to commercial flights but with dynamic flight scheduling

TO SERVE THE FOLLOWING CUSTOMERS



Individuals, families,
adventure travelers

8-10 flights per year



SME and Startup
Director

10-12 flights per year



Mid-cap business
traveler

7 flights per year



Special event
traveler

1-2 flights per year



LOVE. WORK. LIFE. BALANCE.

INITIAL SUCCESS FACTORS

LOW FIXED COST BASE

Allow for demand volatility as we go where the people need us

AVOID EXPENSIVE HUBS

Desirable for us and customer to avoid major airports and touchpoints

UNCOMPETED ROUTES

Domestic revenue, regional growth post-Covid, stimulate regional economies



WE CONTINUALLY ENHANCE AND OPTIMIZE TO MEET CUSTOMER DEMANDS FOR

ON-DEMAND

On-demand helps passengers better analyze their need to travel against other modes

ELECTRIC, HYBRID, AND INCREASINGLY AUTOMATED AIRCRAFT

Our world-leading regulatory experts are selecting the right hybrid and electric OEM partners to explore clean aviation in the near term

EMISSIONS REDUCTION

Our software designed model aims to reduce inefficiencies. We introduce new direct travel choices that reduce the reliance on jet aircraft and burn less fuel

SUPPORT FOR THEIR REGIONAL ECONOMIES

Using existing infrastructure we fly directly from your nearest location to your destination, supporting communities together in the process

WE ARE COMMITTED TO A HYBRID AND ELECTRIC FUTURE FOR AIR MOBILITY

NASA'S UAM WORKING GROUP

Our CEO, Jonathan, sits on NASA's Urban Air Mobility Industrial Round Table alongside titans like GE, Uber & Boeing - tasked to deliver cleaner air mobility

HYBRID & ELECTRIC

These aircraft are perfect for flying up to 1000 miles on a charge. We are building these partnerships already

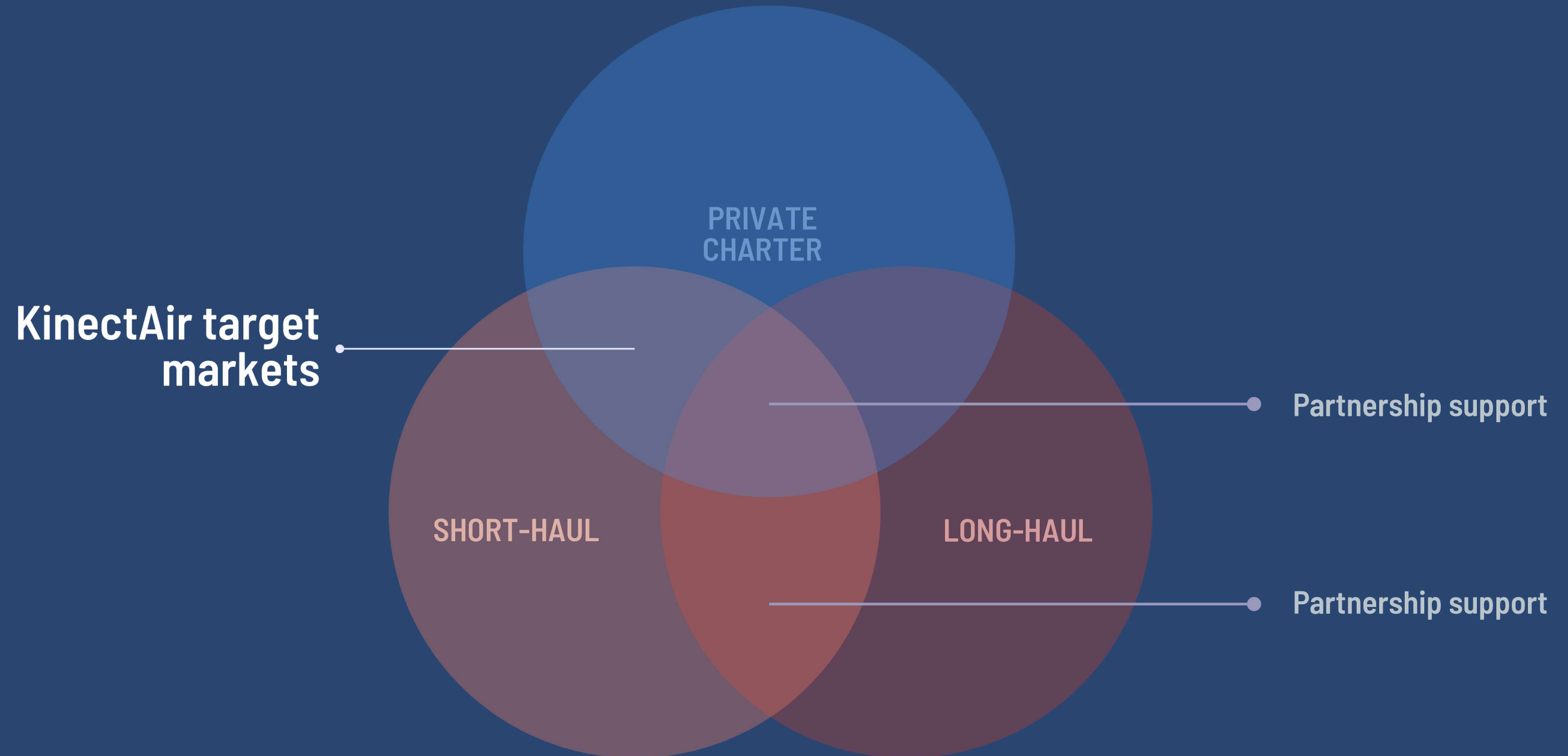
ELIMINATE FOSSIL FUELS

'Fuel' is 40-50% of operator cost. Cutting CO2 is responsible and profitable

E-CTOL

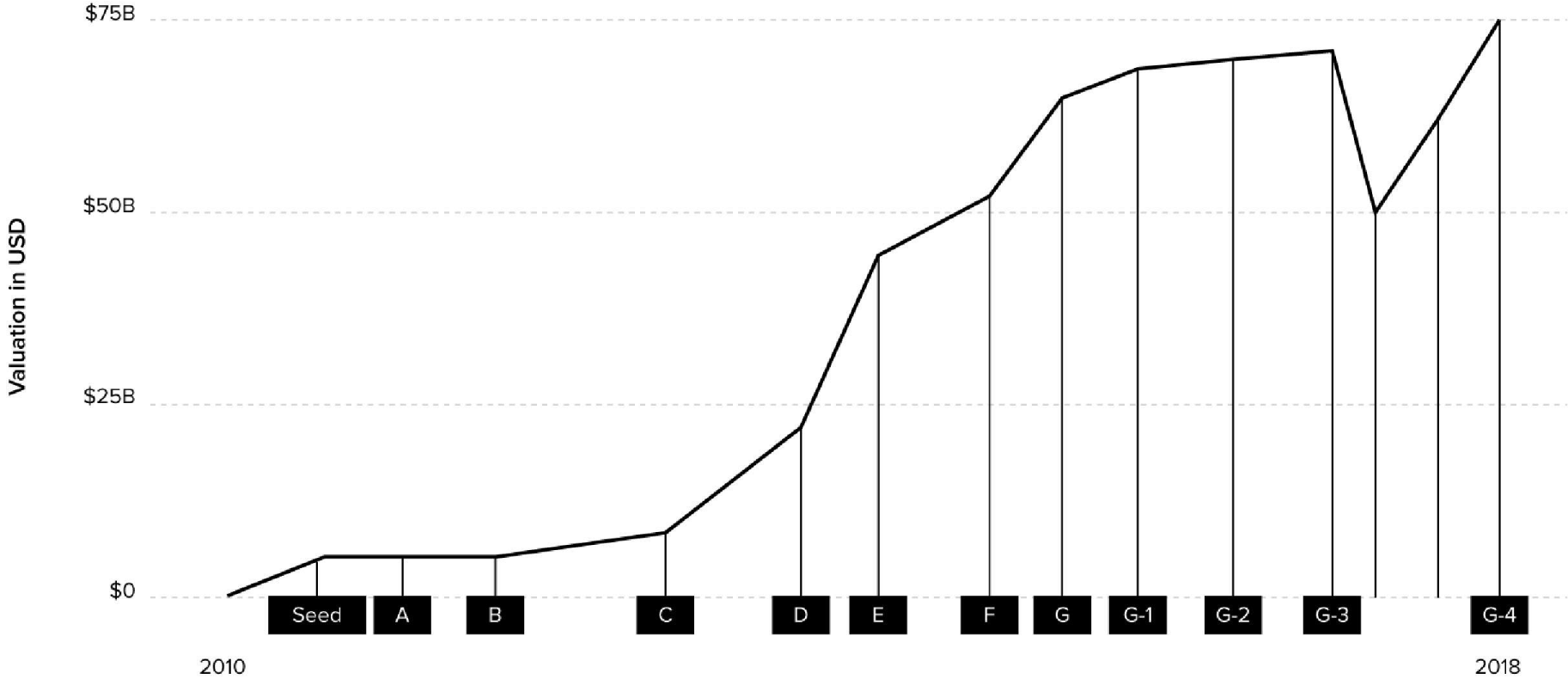
These eCTOL (electric conventional take off and landing) aircraft are nearing regulatory approval. We plan to operate them

IN 2019 THE AIRLINE MARKET WAS WORTH 865 BILLION DOLLARS



HISTORIC GROWTH IN ON DEMAND RIDE HAILING NETWORKS

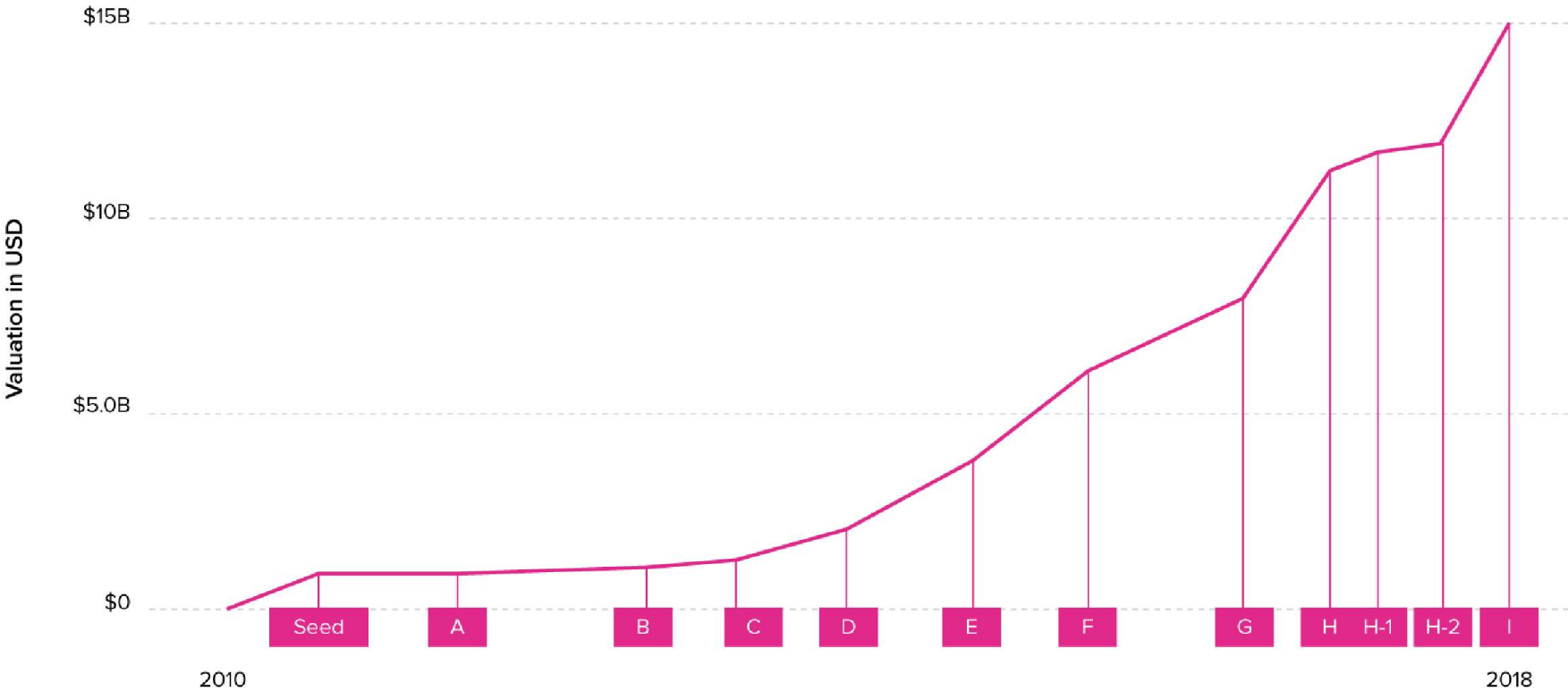
Uber Funding Round Valuations



Source: Forge



Lyft Funding Round Valuations



Source: Forge



JOIN US AND OWN A SLICE OF THE FUTURE OF AVIATION

WE PLAN TO CROWDFUND \$1,000,000 FOR 14% OF THE COMPANY*

How your money will be utilized:

Months 1-3:

Develop KinectAir ANYWHERE network in USA & Europe

Months 3-12

Build KinectAir TOGETHER network for rapid scale, value and global footprint

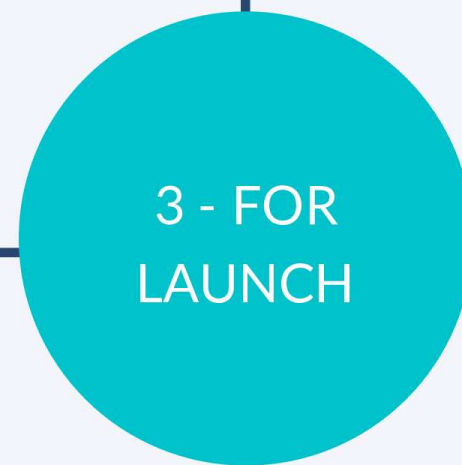
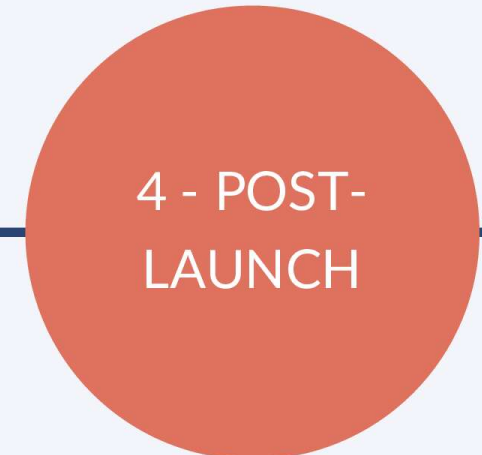
*This raise will not fund aircraft acquisition. KinectAir is looking into leveraging capital for access to the aircraft that we plan to operate, as is standard for the industry.

PRODUCT ROADMAP

Crystalize vision to guide KinectAir
Inform future hiring



Build leadership team with vision and skill needed
Begin customer research to discover and tailor ingenious products



Iterate on customer experience
Train machine learning to improve scheduler & Develop AI demand generation

Design cloud based infrastructure
Benchmark modular AI scheduling algorithm

Compose products that serve joyful experiences
Assemble API service & Instrument services logs for future improvement and reliability

Source tools to provide traditional business services
Standardize fleet and access through leases, leveraged capital and management contracts
Test
Launch service that provides access to exciting mobility experiences

OUR TEAM, YOUR STRONGEST ASSET



Jonathan Evans

CEO

KinectAir was conceived by Jonathan, a lifelong aviator. After selling his drone software company, Skyward, to Verizon in February 2017, he assembled this team of aerospace and software experts to go after his dream of an on-demand flight network. He sits on NASA's Urban Air Mobility industrial round table looking at the next generation of air mobility.



Ben Howard

CTO

A startup veteran who has built teams and brought products to market including a fixed-wing UAS, SaaS image processing, and AI based insights on big data. He formerly worked at Intel Visual/Parallel Group.



Christophe Carriere, COO

COO

Our COO is a leading startup mentor and adviser with a deep understanding of the legal and M&A space. Formerly a Paris-based ex-M&A lawyer, leading international teams in cross-border transactions and Deputy GC at Valeo Group.



Anneke Tucker

Director of Aviation Development

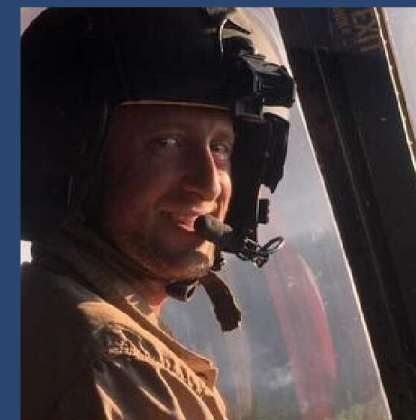
Anneke is a FAA Airframe & Powerplant technician with inspection authority. She is also an Owner/Founder of Attain Aviation. Her 17+ years in the aviation industry started as Marine Corps Combat Aircrew: OEF & OIF.



Celeste Edman, CRO

CRO

A transformative leader in the transportation sector with experience merging, optimizing, and exiting tech and mid-market companies. Certified in Lean Kanban and Agile methodology, Celeste is also a mentor to, and champion for, startups in the Pacific Northwest.



Conor Whitehead

Director Aviation Operations

Conor is a career pilot, Army Veteran, seasoned captain, instructor and leader in aviation. He has flown everything from Army Special Ops Helicopters and wild land firefighting down to KinectAir's Pilatus PC-12. He creates an aviation culture you can trust and love.

OUR TEAM, YOUR STRONGEST ASSET



Peter Lucier

General Counsel

A practicing business operations and contracts lawyer, Peter started his career as a litigator in D+O insurance. In parallel he became a successful entrepreneur in real estate and tech startups. As KinectAir GC, he has most recently become adept in US aviation law.



Nick Rogers

Chief Commercial Officer

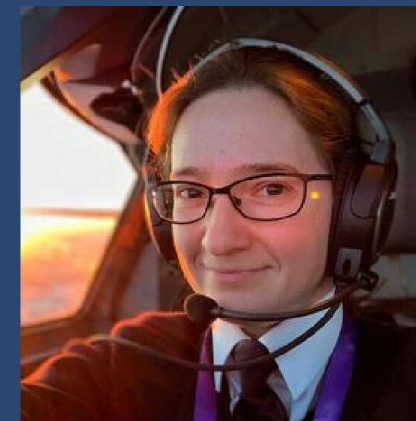
A successfully exited aviation entrepreneur and pilot. Nick is expert in delivering aerospace, future safety, and innovation in regulated environments. Now the next generation of air travel using AI, machine learning and connectivity. British Airways Captain | 10,000 hours (747, A320).



Chris Rogers

Global Head of Communications

A strategic communications veteran of 15 years. In agency, he led some of the worlds most famous technology brands, winning awards across EMEA. He is an investor & exited entrepreneur with Dovetail Lab, a blockchain consent app for medical data.



Lauren Wilson

Fleet and Safety Manager UK & Europe

Formerly an electronic engineer, Lauren is an aviatrix with a passion for precision, enjoyment and safety! She is a qualified DHC8 pilot, experienced airshow and display pilot for almost ten years. She even finds time to be a mentor and test pilot journalist.

ADVISORY COUNCIL



Susan Bladholm

Founder & President at Friends of Frog Ferry, Portland, OR. Former CMO, Erickson Air Crane.



Travis Mason

Vice President at Airbus, X-Googler, Washington D.C.



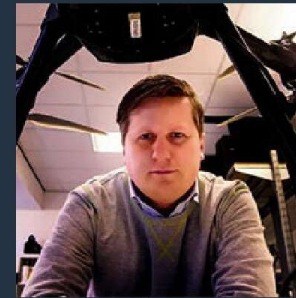
Harry Nuttall

System Air Director (corporate flight department division leader) Southern Company, Atlanta, GA.



Ari Newman

Building the future of business banking at Wise. Investing in great early-stage companies at NewRock Partners, Boulder, CO.



Lucas Van Oostrum

Drones, Robots & Art — Studio DRIFT, Amsterdam-Noordwest, Netherlands.



Joel Pliskin

Expert Project Manager in ICT and Healthcare for International Development, Washington, D.C.



Kristen Edwards

Senior software product manager at Nordstrom. Former Amazon product manager. Combat veteran, Army aviator, and UH-60 Blackhawk company commander.



Sara De La Rosa

Swiss U-Space Project Manager at AirMap.



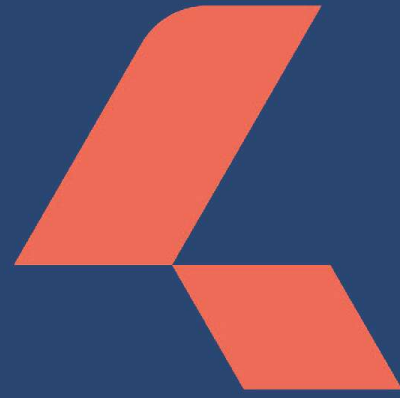
Adam Sweet

Co-founder and CEO of Two Brothers Moving Company, Portland, OR. Pilot and Cirrus owner.

THE FUTURE OF FLYING IS HERE



HOW WILL YOU INVEST?



KINECTAIR

We MOVE people to where they NEED to be

www.kinectair.com

Chris Rogers, Head of Communications: Chris@kinectair.com



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Peter Lucier, General Counsel: Peter@kinectair.com

Nick Rogers, UK/EU Managing Director: Nick@kinectair.com

Christophe Carriere, COO (France): Christophe@kinectair.com

Chris Rogers, Head of Communications: Chris@kinectair.com