

APPENDIX B:  
FINANCIAL STATEMENTS  
(Unaudited)

**Room and Boards LLC**  
**Balance Sheet - unaudited**  
**For the period ended 2/24/2020**

|                                | Current Period<br>31-Jan-20 | Prior Period<br>31-Dec-19 |
|--------------------------------|-----------------------------|---------------------------|
| <b>ASSETS</b>                  |                             |                           |
| <b>Current Assets:</b>         |                             |                           |
| Cash                           | 1,200.00                    | -                         |
| Petty Cash                     | 300.00                      | -                         |
| Accounts Receivables           | 800.00                      | -                         |
| Inventory                      | 14,000.00                   | -                         |
| Prepaid Expenses               | -                           | -                         |
| Employee Advances              | -                           | -                         |
| Temporary Investments          | -                           | -                         |
| <b>Total Current Assets</b>    | <b>16,300.00</b>            | <b>-</b>                  |
| <b>Fixed Assets:</b>           |                             |                           |
| Land                           | -                           | -                         |
| Buildings                      | -                           | -                         |
| Furniture and Equipment        | 9,000.00                    | -                         |
| Computer Equipment             | -                           | -                         |
| Vehicles                       | -                           | -                         |
| Less: Accumulated Depreciation | -                           | -                         |
| <b>Total Fixed Assets</b>      | <b>9,000.00</b>             | <b>-</b>                  |
| <b>Other Assets:</b>           |                             |                           |
| Trademarks                     | -                           | -                         |
| Patents                        | -                           | -                         |
| Security Deposits              | -                           | -                         |

|                                       |                  |   |       |   |
|---------------------------------------|------------------|---|-------|---|
| Other Assets                          | _____            | - | _____ | - |
| <b>Total Other Assets</b>             | -                | - | -     | - |
| <b>TOTAL ASSETS</b>                   | <b>25,300.00</b> | - | -     | - |
| <b>LIABILITIES</b>                    |                  |   |       |   |
| <b>Current Liabilities:</b>           |                  |   |       |   |
| Accounts Payable                      | -                | - | -     | - |
| Business Credit Cards                 | 2,300.00         | - | -     | - |
| Sales Tax Payable                     | 800.00           | - | -     | - |
| Payroll Liabilities                   | -                | - | -     | - |
| Other Liabilities                     | -                | - | -     | - |
| Current Portion of Long-Term Deb      | _____            | - | _____ | - |
| <b>Total Current Liabilities</b>      | <b>3,100.00</b>  | - | -     | - |
| <b>Long-Term Liabilities:</b>         |                  |   |       |   |
| Notes Payable                         | -                | - | -     | - |
| Mortgage Payable                      | -                | - | -     | - |
| Less: Current portion of Long-term    | _____            | - | _____ | - |
| <b>Total Long-Term Liabilities</b>    | -                | - | -     | - |
| <b>EQUITY</b>                         |                  |   |       |   |
| Capital Stock/Partner's Equity        | -                | - | -     | - |
| Opening Retained Earnings             | -                | - | -     | - |
| Dividends Paid/Owner's Draw           | -                | - | -     | - |
| Net Income (Loss)                     | _____            | - | _____ | - |
| <b>Total Equity</b>                   | -                | - | -     | - |
| <b>TOTAL LIABILITIES &amp; EQUITY</b> | <b>3,100.00</b>  | - | -     | - |
| <b>Balance Sheet Check</b>            | <b>22,200.00</b> | - | -     | - |

I, Scott Pepper, certify that:

1. The financial statements of Room and Boards LLC included in this Form are true and complete in all material respects; and
2. The tax return information of Room and Boards LLC has not been included in this Form as Room and Boards LLC was formed on 10/31/2018 and has not filed a tax return to date.

Signature  054D90A0F1E24G7...

Name: Scott Pepper

Title: Owner