

Calyx Facilities

MANUFACTURING | LED DEVELOPMENT | TESTING LABORATORY

MULTI-TIERED HYDROPONIC GROW ROOM FACILITY

Central facility in Houston | New plant species testing Spectra research & intensity testing | Variable environment control







HOUSTON

Reasearch & Development plus MANUFACTURING

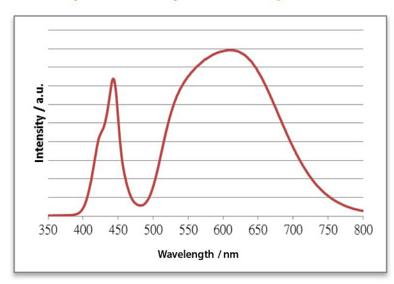


Cleanroom research & development facilities located in Houston, TX Commercial production of LED boards and fixtures since 2010

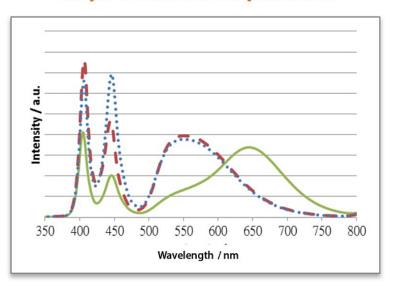


Beyond Normal Spectra

Calyx Photosynthesis Spectrum



Calyx Germicidal Spectrum



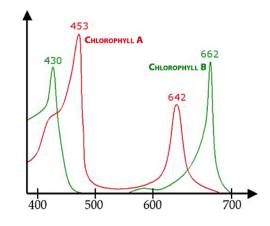


Light Spectra

How do we differentiate from other LEDs?

A plant comprises mainly two photo active components, e.g., Chlorophylls A and B associated to photosynthesis. *B is only an accessory pigment and acts indirectly in photosynthesis by transferring the light it absorbs to chlorophyll A*. Both chlorophylls A and B primarily absorb red and blue light, the colors most effective in photosynthesis. *The ratio of chlorophyll A to chlorophyll B in the chloroplast is 3:1.*

Hence addressing 405-430nm (Chlorophyll A) absorption wavelength is most essential and makes Calyx's photosynthesis stimulation lamp more efficient in comparison to any other existing LED light on the market.









Calyx Product Line

LOW POWER | HIGH POWER | ULTRA-HIGH POWER

7 products currently available; 4 additional products are being finalized.

We achieve contiguous 9 band spectrum and continuous color output with no color mixing or banding. Calyx technology features a full cycle broad spectrum which is finely tuned for rapid growth and comprehensive plant development.

















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|---------------------|---|---|---|--|--|--|---|
| Product | AGRO 480W | AGRO 240W | AGRO LINEAR | AGRO PAR 38 | AGRO PAR 60 | AGRO PAR 95 | AGRO TUBE |
| Consumption | 480W | 240W | 215W | $20W \pm 10\%$ | $60W \pm 10\%$ | 90W ± 10% | 32W |
| Efficacy | 1.7 | 1.7 | 1.7 | 1.7 | 1.7 | 1.7 | 1.7 |
| PF | ≥ 0.9 | ≥ 0.9 | ≥ 0.9 | ≥ 0.9 | ≥ 0.9 | ≥ 0.9 | ≥ 0.9 |
| Spectrums Available | 3F 420 | 3F 420 | 3F 420 | 3F 420 | 3F 420 | 3F 420 | 3F 420 |
| Certifications | UL, CE, IP65, Made in USA | UL, CE, IP65, Made in USA | UL, IP65, Made in USA | UL, RoHS, Made in USA | UL, IP50, Made in USA | UL, IP50, Made in USA | RoHS, ETL, Made in USA |
| Ideal Applications | Vertical Farming, Indoor Commercial & Residential Growing | Vertical Farming, Indoor Commercial & Residential Growing | Vertical Farming, Indoor Commercial & Residential Growing | Indoor Commercial & Residential Growing | Indoor Commercial & Residential Growing | Indoor Commercial & Residential Growing | Vertical Farming, Indoor Commercial & Residential Growing |

Applications

Calyx Technology is used to create individual light spectra tuned for use with specific crops.

Light spectra have been developed and tested with over 7 years of research and development to suppress and emphasize differentiate areas of light depending on the absorption curves of individual plants, thus effectively coding the light spectrum according to a plants' individual needs.

Initial spectra were developed to:



Further research produced light spectra that can alter crop growth characteristics:



Increase Crop Yields



Reduce Growth Time



Increasing Biomass



Plant Sustainability



Increasing
Pollination Rates



Altering Plant's Chemical Substance



Promote & Control of Flowering



LED Spectra for All Plant Types





End User Applications

THREE PRIMARY USES OF HORTICULTURE LIGHTS



COMMERCIAL GREENHOUSES

- · Most common traditional use
- Used in conjuction with natural sunlight to increase intensity or to increase growing hours during winter period



SEEDLING RESEARCH

- · Used in research laboratories for plant growth
- · Used for seedling incubation in commercial growers



End User Applications

THREE PRIMARY USES OF HORTICULTURE LIGHTS





PLANT FACTORIES

- Emerging Industry
- · Enclosed buildings with no natural light
- Suitable for any climate, including urban areas, allowing for production close to market
- Enclosed environment removes need for pesticides and is sealed from external pollution or contaminants
- Hydroponic systems ensure that all water is used or recycled, requiring far less water than conventional farming
- Consistent Yield: 100% controlled and predictable crop yield operating 24/7/365 at a predictable cost regardless of weather
- · Independent; Calyx's systems are built and in operation



Pilot Plant Factory Installations

A number of small-scale grow factories have already been installed for Commercial and Research Purposes.

A diverse number of crops are currently grown in these installations, including:







- Butterhead Lettuce (Boston)
- Red Flame Lettuce
- · Lolla Rosa Lettuce
- Baby Arugula (Rocket)
- · Red Oak Lettuce
- · Mizuna (Water Greens)
- · Romaine Lettuce
- Perilla (Zisu)
- Strawberries

(Not an exhaustive list)



Market Size and Drivers

The agritech lighting market will experience a disruption within the next 2-3 years. Very high growth is expected for coming years.

OUTCOME OPPORTUNITY DRIVERS Plant lighting LED equipment market size, 2014-2020 Improved efficiency/lower Supply side/technology cost increases addressable Technology disruption based on LEDs Increased energy efficiency market Technology enabling vertical farming Yield/productivity improvement 97% Old lighting technology is being replaced by LEDs Demand side I enabling "rewriting the Population growth and limited rules" for light for plants farming area Climate change forces to efficient use of water resources There is a massive need to **Food security** develop lighting for Locally produced food agricultural needs Vertical farming taking off Source: Information compiled from several sources including Eurostat, Statistics Canada, US Dept. of Agriculture, Wageningen University (The Netherlands), University of California and Rabobank

