

Dear investors,

2020 was a remarkable year for us. After our successful first round of fundraising, we were able to purchase our manufacturing equipment and move into our new production, warehouse, and office facilities. We launched a rebranding project that resulted in the creation of our new brand assets (bottles, packets, retail boxes, and marketing collateral). We recruited and hired a new VP of Sales, Phil Stout, who comes to us with over 30 years of CPG sales experience. He has assembled a strong team of independent reps and distributors to assist in our retail distribution launch. We are entering 4th quarter with incredible opportunities to bring national exposure for our brand and set us up for a record breaking 2022.

We need your help!

For our DTC business, sharing DAZZ and our website with everyone in your network will help grow our eCommerce business. If you or anyone in your network know any retail buyers for stores that should carry DAZZ, please introduce us to them. For our international investors, if DAZZ is not available in your country, and you have connections in the CPG distribution industry, reach out and let's discuss how we can get DAZZ in your market.

Sincerely,

David Shahan

Founder / CEO

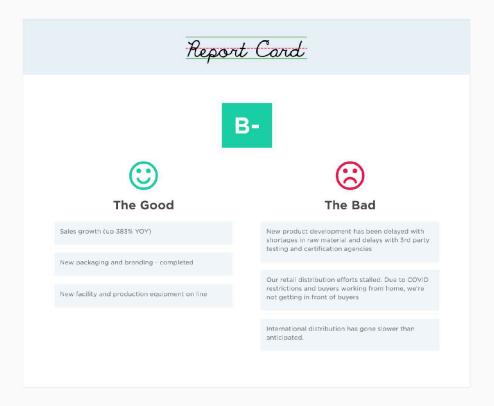
Our Mission

DAZZ is poised for a national launch into retail distribution. We anticipate being in over 2,000 retail locations by the end of 2022. We will continue growing our direct to consumer business on our website, Amazon, and other large eRetailers. Our international distribution is anticipated to extend to 12 additional foreign markets in the next 24 months. Our exit strategy is for DAZZ to be acquired by an international Consumer Packaged Goods (CPG) company.





How did we do this year?



2020 At a Glance











INCOME

BALANCE

NARRATIVE

Management's Discussion and Analysis of Financial Condition and Results of Operations

You should read the following discussion and analysis of our financial condition and results of operations together with our financial statements and the related notes and other financial information included elsewhere in this offering. Some of the information contained in this discussion and analysis, including information

regarding the strategy and plans for our business, includes forward-looking statements that involve risks and uncertainties. You should review the "Risk Factors" section for a discussion of important factors that could cause actual results to differ materially from the results described in or implied by the forward-looking statements contained in the following discussion and analysis.

Overview

We develop sustainable cleaning products in effervescent tablet form. Now consumers can make their own cleaner at home using plain tap water and the same bottle over-and-over again. DAZZ ends the use-and-discard cycle associated with traditional ready to use cleaners, and by eliminating the bottle & water, DAZZ has created a cleaning product that can easily be mailed; opening up a world of opportunity for direct to consumer / eCommerce sales.

We hope DAZZ will be purchased by an international Consumer Packaged Goods (CPG) company that can scale DAZZ to become a global brand and a global solution to plastic waste. We're on-track with this goal as we have already begun distribution in South Africa and Singapore. We are currently in discussions with distributors from 16 additional foreign markets, eager to bring DAZZ to their countries. Additionally, we have interest from home shopping channels in Japan, Germany, Canada, and the UK.

Milestones

SunState Laboratories, Inc. was incorporated in the State of Colorado in May 2012.

Since then, we have:

- DAZZ and our Founder, David Shahan, set to appear on America's Big Deal 10/21 on the USA network
- Our first Reg CF round (2020) sold out quickly with 1,667 investors from 55 countries
- 383% YOY sales increase
- International Distribution in place, adding new countries every quarter
- Disruptive new consumer brand that is changing the household cleaner industry
- Strong team of seasoned professionals driven to build a successful, nonconcessionary impact company
- Sold 12,000 units in <11 minutes on the Home Shopping Network (U.S. home shopping channel)

Historical Results of Operations

- Revenues & Gross Margin. For the period ended December 31, 2020, the Company had revenues of \$165,911 compared to the year ended December 31, 2019, when the Company had revenues of \$20,354. Our gross margin was 47.44% in fiscal year 2020, compared to 35.28% in 2019.
- Assets. As of December 31, 2020, the Company had total assets of \$689,425, including \$493,028 in cash. As of December 31, 2019, the Company had \$85,716 in total assets, including \$7,952 in cash.
- Net Loss. The Company has had net losses of \$375,621 and net losses of \$53,544 for the fiscal years ended December 31, 2020 and December 31, 2019, respectively.
- Liabilities. The Company's liabilities totaled \$26,309 for the fiscal year ended
 December 31, 2020 and \$18,606 for the fiscal year ended December 31, 2019.

Liquidity & Capital Resources

After the conclusion of this Offering, should we hit our minimum funding target, our projected runway is 9 months before we need to raise further capital.

We plan to use the proceeds as set forth in this Form C under "Use of Funds". We don't have any other sources of capital in the immediate future.

We will likely require additional financing in excess of the proceeds from the Offering in order to perform operations over the lifetime of the Company. We plan to raise capital in 12 months. Except as otherwise described in this Form C, we do not have additional sources of capital other than the proceeds from the offering. Because of the complexities and uncertainties in establishing a new business strategy, it is not possible to adequately project whether the proceeds of this offering will be sufficient to enable us to implement our strategy. This complexity and uncertainty will be increased if less than the maximum amount of securities offered in this offering is sold. The Company intends to raise additional capital in the future from investors. Although capital may be available for early-stage companies, there is no guarantee that the Company will receive any investments from investors.

Runway & Short/Mid Term Expenses

SunState Laboratories, Inc. cash in hand is \$493,028, as of December 2020. Over the last three months, revenues have averaged \$79,950/month, cost of goods sold has averaged \$19,500/month, and operational expenses have averaged \$55,684/month, for an average net margin of \$4,766 per month. Our intent is to be profitable in 22 months.

We have recently signed contract manufacturing agreements with Amazon and 1908 brands with opening POs of \$150k and 105k respectively. Both are anticipated to be 7 figures deals for 2022. We will be receiving national TV exposure on a new competition TV show that should result in a retail contract with Lowes.

We anticipate significant increases in sales and expenses over the next 3-6 months. On the sales side, we're already experienced a 383% YOY sales increase (YTD sept) and expect that growth to continue. Our Retail Distribution is anticipated to grow quickly after our appearance on America's Big Deal. Our international distribution continues to grow and we anticipate expanding into 3-6 new markets in early 2022. From the expense side, we continue to invest heavily in digital marketing and will expand into traditional retail marketing to support our retail distribution. We anticipate looking for an additional production and warehouse space within the next 6 months to support our growth.

Our founder has personal financial resources that can be deployed, but we do not anticipate this being necessary.

Net Margin: -226% Gross Margin: 47% Return on Assets: -54% Earnings per Share: -\$395.81

Revenue per Employee: \$41,478 Cash to Assets: 72% Revenue to Receivables: 966% Debt Ratio: 4%

SUNSTATE LABORATORIES INC.- AUDITED FS 19 20.pdf



Thank You For Believing In Us

Monica Gannon Mark Howes Timothy Sutton Chin Sin Yeo Daniel Carr Clay Woods Christopher Grasinger Scott Hinkle Sara Maki Jasmin Husic Kyle Ham Ronald Cunningham

Rahui Patel Immaculate Gohia Joshua Cook Tom Tegeder Richard Scott Roberts Sarabeth Chambers Frank Palazzolo Omar Wilson Arun S Ramasubramanian Leslie Garcia Munoz Lawrence Alexander May... Crystal Garcia Randy Mckinnish Mark Nash Jay Prince Ben R Pittman Lewis Christian Bryson John Machacek

Bentley Stevenson Herbert Pagan Chris Brow Clinton Noel Faster, SR Taylor Koser Denise Steele Jerry Baker

Charles Alvarez Kenneth E. Griffith Christine Davies Terri Denise Register Marc Ramsey Tom Tegeder Gary Kubiak Daniel Hancock Bryian Tan Jason Livesay Darryl C Robinson Joseph Carothers Dylan Mobley

Martin Peter Hamilton Nathan Buchan Kirit K Patel David Krecker Stanley, Evans Ryan Lucia Christopher J Reed Mike Woo Mike Woo Ryan Demore Christine C Groethe Shawn B Ruggles John Goffredo Enrique Lopez Sastre

Gregg Moorman Brent Hamar Lee Choon Nam Matthew A Stewart Lisa Bradley Stephen Geliatly Alexander Clarence Moint Alexander Claren Nancy Ramos Roy Fajutrao Michaelangelo Mi Leonardo Pagon Jose Acosta Alice Mcquaid

Dan Luhman David V. Delgadillo Jr. Jacob Anderson Craig Jonas David Dawson Rohith Alimeti Dan Paiuc Randy Schamel Kurt Humbrech Bonnie Forsythi Alfredo Gomez Daniel A. Nichol

Jean Jadotte Ana Maria Selvaggio Kameshwara Mummadav.. Maria E Gonzalez Thelburt Williams Maria E Gonzale Sumit Chintawai Sahana Zutshi Joseph Rosench Chin Sin Yeo Daniel Gonzalez Tre Baker Vyacheslav Afanasyev Anthony Glambra Finn Kuusisto Ryan Preece Keith Davis Ricky Bass John Dax Gonzale Ken Rose John Dax Gonzales Adrian Garcia Marco Antonio Calixto Ari.. Raging Bull Joan Hanson John Rockwood John Detweller Connie Keith Lyndon Winn Carter Kevin Brown Kevin McAuliffe Tim Urwin Wes Gammill Marvin Nyadzayo Alan Kuek Danyeal Thomas Nicolas Suarez Jillian Ivey Sidoti Rich Evans Eric Panabaker James David Silvio Maricela Higgins Jason Shannon Munir Ahmed Jimmy Woods Mildred Herre Jackie Furey Enrique Cadabes Dominique L Pe Rakesh Patel Shawn Eric Walker Sandro Padron Susanne Borsar Kevin Lagrazon Roberto Carlos Miguel Jeff DeSimone Jana Means Jeff DeSimone Tom Canecchia David Williams Tiago Nakamura Dayton Puckett Jonathan Liam J.T. Roth Greg Flore Sean Patrick Kadijah Nesbitt Baron Huntington Martha E. Miller Dhani Kannar Katrina Gregg Sheila L. Beard Beulah Smith Barb JONES Barb JONES
Danny Hinkle
Kevin Bouressa
Alex Arriola
Peggy VanDeren
Mauricio Cuenca Nary
Wilfrid Jean-francois
Mary Harmon John Lowe Edward Southwick Kushal Datta Robert J Morris Muralidhara Chilla Mary Harmon Khan Akmal Gabriel Dyorak David Towslee Mehrdad Arimand Adrian R Mandry Ma Melvin Callend Adrian R Mandry Men Matt Kelly Cezar Cristian Andrei Joseph Conway Margaret C McKee Jackson Chau Victoria Kruszewsk Yolanda Parker Jason Corteguera Mohammed H Barry Mark E Spezzano Steve Smuck Ivan Roman Eric Olende Alex Lebor Sandeep K. Reddy Kevin Switzer Sarah Musselman Morris Gelmai Kevin Switzer Paul Jackson Jones Richard A DeSimone Justin Pisano Jeffrey Scott Edwards Naresh CHAKKULA Kevin Duggan Brian L White Alton Vereen Evelyn Lopez John R Rust Mario Ledesma Romyn Sabatchi Kov Kosek Scott Alan Harwick Matthew Mowers Patricia A Pettit Matthew Mowers Scott N DAVIS Brian Sheets Gamachu Negaw William Dupree Justin Cragun Timothy Carney
Matthew Gaborcik
Krishnakant Khetai
Keny Petit-Frere Nick Skaroulis Marie Lys CATTANACH Glenn Walker Alex Rosati Bryan Steinhour James Parsons Richard Cristancho Lloyd Abdelnour Theresa M Skurka Holly Nemecek Thomas Oster Debi Nichols Steven Lee Jonathan A Sands Ruslan Gadulshin Richard L. Marshall Bruno F Sinigaglio Michael Herman Matthew J Kaim Lisa Lacev Robert Stahlsmith Paul Clayton Richard Havnes Brad Baldwin Sven Baer David Belanger Karen Johnson
Damon Christopher LADS.
KASH SHEIKH
John Moye
Cole Boitnott Alex Kashyrin Paul W. Gover Michael Scardino John Turner Paul Juraschek Brian Moore Edward Janoviak Michael Stanislovitis John Albright Jeff Southern Todd Sandberg Rick Krader Phil Hayden Raymundo Corpuz Yong Yuanjin Jack And Mary K Fumihiro Tahara Ronald Lee Keel Brent Carte Paulette Pagan Neel Nagrik Chris Pfeiffer Derrick Arana Ivar Kulla John D Moon Piotr Pitera Emmil Lavarias ance Underwood Lance Underwoo Gregory Kienlen Jeffrey Malcolm Saima Sultan Kezia Wade Arlington Russell Jason Rigby Brian Ciriaco Jeziel Nova Juan Vicenty Scott Lobato Nicholas Richards Santo Siragusa Nicholas Finn Christopher Best Nicholas Finn Jason Rigby Patrick Enweronye John Hempstead Thomas W Selling Steven Oelke Christopher Best Wendy Powers Bruno Cruzate Raja Mallepeddi Inez Brown Bryant Stevenson Jon Snyder Henrik Minassian Kevin Ng Desiree A Paton Brendan Cosgrove Robert Mitchell Chapman Mike Fastmar Richard McCumbe Vincent Novak
Matthew SPIGNER
Narayana Chittired
Phillip E Heuker Peter C Byrne Andrew Stewart Ravichandra Tun Frank Patka May Atkinson Prasad Gadiraju Brian Harig Snijina Nedeltchev Ms. Chris Ethereda Dorinda D Mununura Slavik Gerega Pedro Carraman Sr Carl E Morsbach David Murray Anthony Briese ce Chono David Sterling Cameron Weitz Rose Carter John Evans Jacob Brooks Felicia Hayne Brian Ngang Abdulwadood Gazi Timothy P. Tart Todd Meye Sabarirai Naray Kevin D McGowan Brian T. Stires Martha Eskuch Tim Hofer Abdifatah Ahmed Moham

Wythe Marschall se Hernandez Cid kodimos Woldema Tina Rickards Brian Gross John Karich Garen Corbett Taran Jeet Bed Paran Jeet Bedi Vickie Tyler Carnegie Craig Parr Paul Garcia Michael Taylor Madisyn Moon David Burman Paul Washington Jacqueline IVE Brian Franklin Everette SPIGNER Matthew Brantley Sapp Justin Keith Reeger Isaac Torres Christopher Trahey Mary Harrington Saiful Nizam Saiful Nizam Cory Anastasi Fakheruddin M Mustafa Robert Jennings Shaun Donovan Alex Janssen Taye Adams Daniel St Juste Olga Tenemaza Tobias Berens Jason Hemmens Bhisham Rangasamy Kiaren Rakestraw Kenneth G Schreifels Timothy Schoonove Jon Snyder Kd Ghana Berlinda Ramirez Judi Lovas Jose CAballero Dasan ROBINSON Bryan McClaskey Derek Barkalow Scott Alan Harwick Robert Pascoe William Dupree Casey Cox Kim Kuncl Randi Jones Justin K Drew Destini Henders Shirley MUHAMMAD Raejean McCord Chris D. Busick Ida Richard Misty Fergusor Aurus Sanchez James Hill Vincent Bannies Jared DeJonckh Richard Jimenez Gladys Arome Debra Burtner Philip A Cristancho Brian Carroll Jeanette McGarva Jerry Diehl Daniel Palmer Vincent Ly Scott McBeth Terry Misna George Curtis Gerard Lam Steven Walker Robert Russell Henrik Stahre Kenneth PROPP Craig Gillissie James McDonald III Christopher Popos Christopher Popov Renan Ramiro Chavez Bal.. Gary Thomas Prasad Shinde Heather Jaramillo Kevin C Winship Rupal A Patel Roland Robson Blaine Kloeckner Rachel Stires Michael Boy Michael A Grah Ori Shimoni Nicken Sheth Jesus Aguilar Dickie J Seavers Glenda Redeeme Sid Subramanian Sean Mitchell Charles L Herring Dennis Dougherty Charles COBB Marian Braun Justin Chi Chwen Lui Lee Finnegan Smith J. SAINT-AIME Sidney Arelland Jean Joson Mark Boekhout Brian Karnes Celina O Lopez John Barrett Roderico Trillana Scott Holmes Jonathan Robertson Charles Tuua JR Michael Schi Duso NGO Jacob Atwell Zachary Dane Scott Jim Neprud Adebayo Ayantaya

Manojkumar S. Patel

Ahmar Masood

Robert Abrahams

Susan Ballew

Dean Dahl

John Okogbaa Lindsay Little Li Kina Turner ndrew Coppo Taressa Straughte Chantel Marie Ault Leonard Scott Leonard A. Troupe Ji Jerry Pittma Donald Tilln dd Tillmai Donald Tillman Lucinda Smith Cindi Anderson Patrick Gorman Cy Harrison Stephen Finchur Laxman Dahal Joanne Cretney-Tsosie Dian WAREP Heather Lavon Harvey Boban Fara Flory Simedru Edel Otero Benedicta DIMORIAKU Ken Parsons Jeff Jastillana Arvind Narula Bhavesh Kapadia Ta Ronn Johnson Sr Inez Parks Buddy Kent Asanga Ranasinghe Jon Decker Ta Tanisha Miller Valerie Ward Randy Flemming Bryan Abner Marvin Anderson Jermaine Dickerso Javier Manzano Nora Gaspar Leonard Llewellyn Rod Niha Skendy Eugene Christal Rayford Emmanuel Kwame To David Paisley Alejandro Bevacqua James Santamaria William Mendez Ralph Cecere Kingsley Asare Frank Besse Roland W Street Mike Griffin Timothy J Reiterman Steve Robinson Matthew Brown Thomas Everette Maria Kintu-Davidsor Maria Kintu-Davidson Terry Conner Maximilian Casagrande K.. Steven Wong Jerome Johnson Harish Damodhardas Asar Jerry R Lacy Fermin M Mendez Linda Nall Lisa Anglin Patrick Gilbert Robert J. SCHIFF Louis PANIGUTTI Jeff Williams Fausto David Manjarrez C. Eric Weigold Eileen Brooks Christopher Eddinge Krishnan Johan P Sriniv Lawrence Flynn Tom Bennett Jonathan Lubert Siyakumar Arulampalan Vicki L Vitkun Gary Sterkel Robert Appletor John Takahashi Donald Engelmann Brian Liberati Frederick Horgan Navan Bansal Bill Golgosky Jose Martin Roger Mille Joseph Grubb Gloria Su Andrew Wheeler Osman Lawalli Mark Dayrell Yolanda Levels Sean Belka Deirdre Wood Alexander Winter Jonatan Merida Agnieszka Bartosiak Yoel Baum Kevin Moore Mary McAree-Lee Rachel Burns Tasvia Mohamed Terry Misna Franklin E. Powers, Jr. Franklin E. Powers, Jr. Davender Bhardwaj Viorel Stefan Trimbitas Benjamin Mpolokoso Nimesh Patel Babak Hamid Bart Schanck Hector Rivas Noufissa Chbihi Bud Abell Derrick Reid Jr Donald Barnes Jason Huskey Michael Pennell Raymond Hooks III Dylan Gousseau Darren Brungardt Anthony Ha Nickolas Henricksen Wesley Stevens

Michael B. MCGINTY Rachel Brandt James Morgan Craig J. Vom Lehn Midian Jana Kendal Hunts Biren Gandh Dave Moody Justin Hemmingson Will Lerner Wesley Wierson Oleg Boian Leo Weigel Bill Wakeley Jeff Hall Frank Priefler Jeff Braisted Fred Lowery Asad Ashraf Will Tee Jay Moseley Jonathan Lo Bart Lantis Tan Quan Nguyen Raymond Mills Michelle LeMoin Princess Pretty NPink Princess Pretty NPink Randolph Wright Angela Perry Mewanbanjop Mawroh Joan Rodriguez Hayden Rose Mark Tolliver II Eduard Abramov Patricia Nicole Stuart Godwin Therese Maynard-Call Christopher Keys Christopher Ki Brandon Main Mike Stowe Allieu Massaguo Michael Johnson Prakash Kharel Candy Sue Julius Patrick Kane Michael Edwards Eric Greco Earl Campbell Tim Sloan Vivilyn Peterson Jason O' Neill Glen Vanderkloot lames R. Snears Jolene McVear Milton Vickers Lona Charles Richar G. Davis Jonathan Bookman William J Hennes William J Hennes Kiranmayi Komati Aaron Lineback Janine Randazzo Travis Harwick Desmond Clarke Vinicius Carmo Kayode Akintola Phil Turturici John Collins Hilda R Hamman Wayne Robertson Benny H Johnson Gerald Savage Kimberly F. Katz Monica Andersor George Quarranttey Jeffery Herror Thomas Berger Craig Pohl Steven Stricko Jason Duplantie David Ernest Wright Gregory Scott Gleav Stephen Murphy Steven Brubake David Pierotte lames Ellard Madhava U Reddy John W. Nelso Morgan Kelly Perry Propst Adam Davies Santosh Daha Katalin Karlovszky Rodney Corder Elodie Kiki Mouhanad Kheder Abdulmaieed Alhur Dariana François Anilkumar N Pai Bill Smith Joseph Blue Terrance Anto Camillo Toro Josh Platt Gustavo Rodrigues Gustavo Rodrigues M. Angelo Palmer Ceasar PABLO Kathleen Pietzsch Travis R. Burpo Balwantrai Mistry Charles Knudsen Vinay S Leonard Mostello Jr Carlos Bishop Carlos Bishop Andrew Coogan Seane Waterbury Juan Guadalupe Samuel Kwok Kary Agrotis Jerry Canaday Tom Kennedy Richard Matth Mary Jordan Wesley V Grah

Kevin M Fitz

Keli G. Jennings

David I Wainwright James Sarantinos James Sarantinos Shshank Karn Rafay Siddiqui Mark Wright Shital Shah Berwynson R Salazar Paul Rashid Paul Rashid Vincent Scott Thomas Joyner Allison Gessner Christian Holley Huntley McCulskie Sesugh Tor Iordaah Kurt Huggins Younsung June Frederick Crawford Dennis Ramos Karen S Marshall Jennifer L Driscoll Lance Recker Jennifer L Dris David L Ranso Curtis Krieger Samir Patel Robert Capps Mark Bibeau Lance Recker Frank Palazzolo Mijo Busija Mark Howes John Petrasanta Dickie Friedrichs Yvonne Yeboah Andrew Miller Matthieu Jacquier Sylvia Cleary Mubarak Alhitmi Zach Benda William Dillon Mriw Davis Kimberly Tope Namita Dsilva William Dillon Ray N Brenda Lope Donald Beeghly Jose Luis Zavalaga Allan Hanlan Chris Wincheste Robert Son Dionte A. Wilder Vilimaina Tuinukutoli Adrian Harris Theron Charles Leon Sewkarran Patsy Harriso Sanjeev Anand Steve Sursa Vondell Brow Lorena Glenn O'Sha Thong Nguyen Tiffany Colston Adrian Gonzales Robert Canina Constance OBrya Tyler Goodman Jaemz Santiago Joe Hayes Austin Edwards Jasmine Nichols Abdulaziz Alkandar Amanda Dickau Marvin Anderson Joey Ofori Kristin Bash Yiannis Bessiris Noelle Lynne Gail Overton Thema Bentley Robert Womack Vivek Ramakrishnar Andrew Bushnell Jessica Baker Joyce Weigel Adrian Lai Kevin Lovell David Rawlings Nabila Salah Jose Alfredo Jin Ove Odepard Daniel Guido Flores Adele Van Roov Margain Tessi Margain Tessi Serena Carreiro Howard Weston Danny Paulovich Evelyn Soke Kheng Hew Marie Carmel Joseph Scott Kjar Damian Taylor Bo Larssen Erica Steenstra Sara Basham Alexander Quiroz Robert Earwood Hira Vishwakarma Keny Petit-Fren Nick Thornton Thomas Foste Clyde Gree Sara Dixor Joseph Lalley Steven Darbant Judy Semple DECHALUS Joanne Parrish Bill Chandler Clint Freeman Shyrel Gaskey Farhad Yousefi Rad Joseph L Smith Sr Charles D Horton Balakrishnen Varadaralan Mario Hernandez Joven SALA James Oxley Mohammed Alshiha Lisa Corbin Robert Crick Richard Parsell Charlie Johnson Isaac Kephart Craig OILSCHLAGER Madhava Reddy Devarap Rosa Romo HIGLEY Sandra L. Waskewicz David Stanley Jonel George aura Losignore Chester CO Douglas Moyer Aurea Antongiorgi Mike Jones Tami Kobernick Kevin Schindler Anthony J Cavallard Charles Brown Sylvia McKinney Gavyn de Rozario ameer Sheikh Frank Zorrilla Gregory J Wong Charles SUNDERLAND Jeff Rimme Prasad V KATTA Charles SUNDERLAN Trevor Whittingham Gary Tirohn Johan De Maertelaer Dan K Wolfe Kyle Baker Therese Arnaudo William Nash SF Ogechi Iwuanyanu Benjamin Register William Moore Minh Scholes Alan Roitsc William Crouch Kevin T.Smith Loc Pham Tina Barnes Jonathan Flinker Christian Wah Brabham Family Trust Enrique Gamboa Tanya Mendoza Poncia Reed Ming Hsien Tsai Nicholle Kwon Ezzeldden Alkaify Michael Hardy Jan Norton Edna Doak Jameson Vie Eric Bullard Japheth Kerr Emmet Haggard Japheth Kerr
Gery Magalong
Dympna NDELLE
Eli Harris
Osvaldo Freire Fon
Mark Marlin
David RIMSA Dennis Scott Joh Ram Bhattarai Kenneth Phillips Tracey Cree Philip Garcia Natacha Smith Timothy MacFadven Jennifer Morga Amilia Alcema Amilia Alcema Shana Forrester Robert Belguist Gabriel Daly Sandra Diaz Dr. Randal Horsley Jeanot JeanCharles Tamara Steele Ajay Taparia Judith Rehmer Sandy Birchet Greg Dayley Hope Oje John Mechkowsk Miquel Cantero Daniel Cade Sohrab Bonshah Daniel Cade Timothy Felt Maryann Candito Aaron Ishigo Sufyan Shaikh James Mellander Sha Ron Sims Maria I BECERRA James Pilgreen John David Mouser Dan Yarbrough Christopher Pike Cassandra Williams Chris Hanway Woo Joong Kim Marcus Hardeman Rahul Jha Tawanna Beck Marc Snyde Cartrice Cov Kulwadee Chitmongkolth Brook Ferney Stephen Flan Janet Zeis Jesus Reyes Jay Fox Steve Wills Yolande Leonard Muham Mike Kuhrt Brandon Stanley David De Koste Joseph D Burns Richard Otis Mark Hinchcliff Michael Nomura Chirag Mehta Tran Thi Bich Trang Matthew Belford uan Le Dang Nailah M Seal

Anna Lowery Michael R. Robinson Joel Alexander Silva Pant. Joel Gebhard Kyle Wang Steven Harris Gary Kirby Robert Hohlmaler Andrew Tomlin Jim Palmieri Gianluca Gera Timothy Roger Post Jeremy Felton Robert Snyder Raman Sundararaian Alycia Frazie Herman Davis Jeffrey L Kircher Payan K Kerby Scales Hitesh Bhatia Sheree Davis Kamal Kishore Sharon Niedbala Christopher Maricle Frank Sprague Frank Sprague Quang Vo Dwight Adams Gerald Currier Rodrick Ellis Loud DDS Bashar Nesheiwat Greg Barnes Alex Niederkofler Brian Costello Ryan Zeigler David Ives Alan R Peterson Vito Dragonetti Michael Brady Michael Brady Christopher Snipes Troy Campbell Warren Aldrich Gary Darwin Arnel Recidoro Roy Chacko Scott Schmidt Francisco Mariscal Michael Raevsky Jeffrey John Javate Zenaida San Felipe David Giacone Ken Dyer Sean Appel Cyndi Ortiz Taylo Ronn Hubbard Cyndi Ortiz Taylor Richard Seiger Kelly A MITCHELL Jeffrey Merchant Kathy Oleszkowicz Lokesh Wuluvarana Ronn Hubbard
Longinus Ugwuegbulem
Matthews Nyaku Malebai
Orianne Siankam
Anne Miller
Tony Boone

Aba Joseph

Brian Carroll

Byung Kyu Lee

Jeff Bishop

Timothy Gillis

Renald Jean-Philippe

Mireille Jumeau Harison Hong Tyler Kok Tod Lange Khaleel Welsh William C Wallin Francis K K Bosque Reijo Savolainer Michael Kane Sr William Edward Matthews Alvin Broyles Luis Malespin Hunter Obando Kathryn L Honea David Busch Jukka Matti Karhu Lincoln McGinnis Robert Beaster Janardhan Dumpeti Todd Sandberg Jesuraj Anthonypillai Russell Gordon Bradley Moore Soan Brandel Terry L Peters Arleen E Brown Shannon Truesdell Shannon Truesdell Steven Rafael Rodela Warren Smith Donna Franklin Scott Montgomery Randel Thibodeaux William Johnson, IV Jaime Rivera Darlington Etumni Darlington Etum Andrew Garcia Manoj Kunchala Chandru Jagade Crystal Morris Faisal Almutlaq Angela McGover Susanna Zeigler Gina Medrano Jake Satko Daner Jimenez Alejandro Enriquez Eduardo Chavez Gregory Squire Justin Blue Valerie Griswold Bertrand Bonnick Bryan Family Trust Maria Camila Carpintero Sherry Hall Jason Roben Eric Schmitz Meeta Khatri Vann Miller Vann Miller Donald Van Veckhoven Sarath Babu Nimmagad Odalys Santana Amara Duru Pamela Robertson Henry Sotomayor Ed Grzybek Franklin E Njubigbo Hawoly Diop Anderson Simpliste Joshua Richardson Krystle Nazario

John Siefke Clifford Case Jackie Mooney Kristopher Erick Garcia Kofi Opoku-Akoto Matt Ward Alex A Gomez Maradiaga Kevin Oh Leslie R. Todd Jordan Willingham Christopher Stecker David Pierotte David Pierotte Brian Barsaleau Jasmine Vichailakana Joel Kitto Glenn F Burger Ryan Comer Todd Vanderleelie Joseph Bobenrieth III Richard Lincoln Varkeno White Nagapradeep Saniko Adarsh Saxona Agarsh Saxena Naga Amarendra Gutta Pamela Kesrouani Sandy Hoar Sourabh Dhawan Olaseni Fadipe Steve Laufer Fidel Toscano Salamanca Ricardo De La Cordova Diladirgachew Achamyel Abby Ayoola Abby Aycola Floyd Hemingway Nancy Parisi Michael Palmer Daryl Lynn Richie James Voltaire Jennifer P. Bierhuizen Abhishek Mohanty Vignesh Kumar Sathyamo Keith Willis II

Michele Martinelli Melinda Lopez Al Dyar Al Dyar Chinenye Ogugbue Trevor Whittingham David DeLaTorre Jeff LaBeau Camille Thomas Kevin Sipma Shu Chuan Tsens Joseph WILLIAMS Kabir Ahmed Joel Torres Bruce Houck Joseph Hudson Kristopher Visness Tevitasiu Tafuna Tevitasiu Tafuna Josh D'Anna Michael Ramirez-DeHeya Carlene M Bert Socolove Iman F. RODRIGUEZ Steven Blitstein Chance Koelin Myrna Busch Naresh Jhunjhnuwala Todd A Washburn Jason McKim Marc Anthony Alanis Virgilio Navarro Sara Spahic David R Schaffer Franky J Saquipulla Judah Greenberg Yvette Johnson Christian Kalu Autumn Caughern Clarence Disharoon Luigi Lancia Richard Hinds Vibhor Agrawal Sergic Ligorati Gokul Kumar Singara Loretta Talley Michael Markumas Jr Everett Lindsey John R Sherrye Dunmore Garrick Liddiard Helen Washington Joseph Zappia

Patrick Nyeste

James Norris

Lynne Barker Kathleen Anderson Craig Simpson Frederick Kent Daryl Dixon Bill Vandagriff

Richard Bradley

Joseph S. Young

Base Sawwar

Kenyatta Martin Austin Gottschalk Evangelo Diamantopoulos Daniel Lee POLACHEK James Wolfe
Marcell Benkes-Toth
Ronnie Pearl
Cathleen Caffery
Jason Bennett
Stacy L Raybon Srinivasan Gudapati Antonio Garrido Scott Gall Robert Jasa Chris Grey Luis Debayle Ron Rianda Craig Marolf Charles Bringe Jameson Vie Darius Morris Patricia Douglas Joseph Oseghale Corey Washington Mary Williams Kent W Cox William J Kimmins Anthony BROOKING Chien Pang Lin Troy S Philbert Richard D Halvorson John Brooks Richard Dodger Lee Lacy Charles W Aarni Craig Maly Pake Chin Maren Caldwell Jared Zito Kamal Lahlah Michael Medeiros Daniel Cameron Green Daniel Cameron Gro Garry CHAN Neville HEMMINGS Mario A Valverde Jose Ramos Patrick Newcomb Joice Massa Stefan Ozsvath Joshua Chodniewicz Igbego Garuba Anthony Barrett A. Astud... Kami Olarte Stanley Metellus Lloyd Neste Roger Vinsor Sheila Waterman Adam Fishback Adam Fishback
Daniel Ryan DAY
Chinyere Loveth Duru
Daniel Hogan
Robert Durall
Samuel S.A
Suja Menon
Ellen Mitchell Kim Szymura

Casey P Lewis Ronald CONNER David Krame Mohamed A AHMED Juan Carlos Velasco Fadil Imo Lindy Ashmore Isaac Tetteh Sam Watson Richard Baron Marcia Krassler Percy ELEY Edgar Muro Gregory Mitchell William Ferrara Jhari Baskota Dane Williams Tom Youkilis Jean Romain Felix Deborah Puku Prabhudas Chelum Maria Fara Myers Hector Torres Julio Mendoza Yonatan G Siyum Suzana Rahman Kishore Anianevulu Tate Malnass Anthony Roselli Dennis McKibbin Terry Wright Joel Gosselin Marcus Gooden Marcus Gooden Mariel Tyler Zenon Carrasquillo Shekhar Maity Kishan Patel Andrew Anderson Renauld Goines Jim Rickards Curtis Zeilenga Frank J Barreca Jr Chad Butler Aviroop Nag Scott McKnight Yedil Workeneh Pete D Berger Terry Mitchell James Denny Christopher Niemann Frank Leemans Mikhail Chertkov Jessie Morrison Michael Brandt Eric Somuah Venkata Lukka William Bywaters Amber Drake Amber Drake
Dapo Ledlju
Victor Triplett
Ernest Harry Musasa
Carmen Lamont
Shawn Eady Jeremy Aryee Anthony Miller Anita Stern

Nick Pritzakis Gilberto CARRASQUILLO Samuel Spain Deborah H Co Deborah H Coope Surendar Sekar David Serrato Bryan Lark Chinedu Oranebo Michael Gardetto Darian Torres Roy Brunicardi Samuel Gonzale: John Morrill John Morrill Rajash G Bhakta Philip E. Cvach II Alex Conilogue Omorie Mckell Donald E Hartley Michelle McKenna Matthew Richardson Ramesh Maddinoti Avinach V Dachmukh Avinash V Deshmul Steve Oricoli Piyush Gupta Karen Reynolds Hamilton Magtibay Shiva Adireddy Damir Hokman Nathalia Alvare Emmanuel Erhabor UWA.. Eric MILLER Asonta Baker Michael M Obianigwe David McDonald Tim Anh Le Amylynn M Kemp Melissa Noll Lorraine Doblanko Maxine Nelson Mark Almario Carolina Santos Nicholas Laytor Tamas MALACSINA Justin Steele Thomas Sew Erica Williams Melvin Harrison Paul Greek Sulexan Chery Bharat Damalcheruvu Robert Gemmill Sharday F Johnson Kc Trader Michael Cupp Satya Sainadh Vanamala Reginald Andre-estime Brandy Ringleb Patrick Giunta Supradeep Bokkasu Greg Hercules John A Moreland III Hazel Jeremiah-Michels Patrick Faustin Ernest Dufort Barthelemy Diouf Nkululeko Nhlapho Nkululeko Nhlapho Philip Ward Jentel Venable Vincent A Marin Oliver Crane Solomon TSEGAY Jeff Williams

Thank You! From the SunState Laboratories Team



David Shahan

Founder / CEO



Jan Grywczynski

CPG Advisor

President and CEO of Sheila G's Brownie Brittle. 20+ years of CPG experience, driving growth, and positioning companies for acquisition.





Phil Stout VP of Global Sales

Global business development, sales management, marketing, and strategic planning. Successfully led sales teams, brokers, and category management efforts for Kraft Foods, ConAgra, and Church &





Matthew Leonhardt

Social Media Manager

Details

The Board of Directors

DIRECTOR	OCCUPATION	JOINED
David Shahan	Business Owner @ SunState Laboratories	2012

Officers

OFFICER	TITLE	JOINED
Phil Stout	Vice President	2021
David Shahan	CEO	2012

Voting Power [©]

HOLDER	SECURITIES HELD	VOTING POWER
David Shahan	666,180 Common Stock	100.0%

Past Equity Fundraises

AMOUNT	SECURITY	EXEMPTIO
\$1,069,998		4(a)(6)
\$350,000		Other
\$0		506(b)
\$76,017		506(c)
	\$1,069,998 \$350,000 \$0	\$1,069,998 \$350,000 \$0

The use of proceeds is to fund general operations.

Outstanding Debts

None.

Related Party Transactions

None.

Capital Structure

CLASS OF SECURITY	SECURITIES (OR AMOUNT) AUTHORIZED	SECURITIES (OR AMOUNT) OUTSTANDING	VOTING
Convertible Preferred	2,500,000	0	Yes
Class A Preferred	2,500,000	283,723	No
Common Stock	5,000,000	666,180	Yes

SECURITIES RESERVED FOR ISSUANCE UPON EXERCISE OR CONVERSION

0 Warrants: Options:

Risks

Our future success depends on the efforts of a small management team. The loss of

services of the members of the management team may have an adverse effect on the company. There can be no assurance that we will be successful in attracting and retaining other personnel we require to successfully grow our business.

Direct to consumer approach. Less than 5% of household cleaner purchases occur online. We are betting that this is because of the high shipping cost to MSRP ratio for household cleaners, plus the issues with leaking bottles. DAZZ resolves both of these challenges and online sales will be our focus for the next 12-24 months. If consumers will not change their buying behavior and continue to buy in stores, DAZZ will struggle until it is able to secure retail distribution.

Innovations in plastic waste disposal/processing that minimize this environmental concern. Our greatest point of differentiation is our sustainability feature. This is a big selling feature now because of the seriousness of plastic waste. If advancements in compostable/biodegradable plastics continue and our "plastic problem" is resolved (or at least minimized to the point of public acceptance, sustainable alternatives like DAZZ may lose some of it's appeal.

Competition. Although it's unlikely, it is possible for a larger CPG company to step in with their own product and overwhelm the market with a huge advertising spend. Manufactures of established eco-brands (7th generation, Method, Ms. Meyers, etc.) may develop and begin offering concentrated refills of their successful brands.

Too broad of a consumer market focus. Unlike our competition, we are not limiting our marketing toward a particular consumer group (i.e. eco-friendly green shoppers). We are taking a broad approach to capture as many shopper segments as possible (i.e. value shoppers, green shoppers, performance shoppers, etc.). Some advertising experts have cautioned us against this "shotgun" approach.

Consumer adoption. Customers may not be willing to give up the convenience they've become accustomed to with ready-to-use household cleaners.

Limited Team - Although I have 30+ years experience in cleaning chemicals, and I have decades of experience managing sales teams in service industries, I have been a solopreneur since the inception of SunState Labs. I have utilized contract and fractional employees to accomplish many of our milestones, while preserving my limited capital resources. To scale the business and achieve the market penetration required to make DAZZ a success, I will need to build an enthusiastic, highly capable team around me.

Description of Securities for Prior Reg CF Raise

Additional issuances of securities. Following the Investor's investment in the Company, the Company may sell interests to additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured. The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

<u>Issuer repurchases of securities.</u> The Company may have authority to repurchase its securities from shareholders, which may serve to decrease any liquidity in the market for such securities, decrease the percentage interests held by other similarly situated investors to the Investor, and create pressure on the Investor to sell its securities to the Company concurrently.

A sale of the issuer or of assets of the issuer. As a minority owner of the Company, the Investor will have limited or no ability to influence a potential sale of the Company or a substantial portion of its assets. Thus, the Investor will rely upon the executive management of the Company and the Board of Directors of the Company to manage the Company so as to maximize value for shareholders. Accordingly, the success of the Investor's investment in the Company will depend in large part upon the skill and expertise of the executive management of the Company and the Board of Directors of the Company. If the Board Of Directors of the Company authorizes a sale of all or a part of the Company, or a disposition of a substantial portion of the Company's assets, there can be no guarantee that the value received by the Investor, together with the fair market estimate of the value remaining in the Company, will be equal to or exceed the value of the Investor's initial investment in the Company.

<u>Transactions with related parties.</u> The Investor should be aware that there will be occasions when the Company may encounter potential conflicts of interest in its operations. On any issue involving conflicts of interest, the executive management and Board of Directors of the Company will be guided by their good faith judgement as to the Company's best interests. The Company may engage in transactions with affiliates, subsidiaries or other related parties, which may be on terms which are not arm's-length, but will be in all cases consistent with the duties of the management of the Company to its shareholders. By acquiring an interest in the Company, the Investor will be deemed to have acknowledged the existence of any such actual or potential conflicts of interest and to have waived any claim with respect to any liability arising from the existence of any such conflict of interest.

Minority Ownership

An Investor in the Company will likely hold a minority position in the Company, and thus be limited as to its ability to control or influence the governance and operations of the

The marketability and value of the Investor's interest in the Company will depend upon many factors outside the control of the Investor. The Company will be managed by its officers and be governed in accordance with the strategic direction and decision-making of its Board Of Directors, and the Investor will have no independent right to name or remove an officer or member of the Board Of Directors of the Company.

Following the Investor's investment in the Company, the Company may sell interests to

additional investors, which will dilute the percentage interest of the Investor in the Company. The Investor may have the opportunity to increase its investment in the Company in such a transaction, but such opportunity cannot be assured.

The amount of additional financing needed by the Company, if any, will depend upon the maturity and objectives of the Company. The declining of an opportunity or the inability of the Investor to make a follow-on investment, or the lack of an opportunity to make such a follow-on investment, may result in substantial dilution of the Investor's interest in the Company.

Exercise of Rights Held by Principal Shareholders

As holders of a majority-in-interest of voting rights in the Company, the shareholders may make decisions with which the Investor disagrees, or that negatively affect the value of the Investor's securities in the Company, and the Investor will have no recourse to change these decisions. The Investor's interests may conflict with those of other investors, and there is no guarantee that the Company will develop in a way that is optimal for or advantageous to the Investor.

For example, the shareholders may change the terms of the articles of incorporation for the company, change the terms of securities issued by the Company, change the management of the Company, and even force out minority holders of securities. The shareholders may make changes that affect the tax treatment of the Company in ways that are unfavorable to you but favorable to them. They may also vote to engage in new offerings and/or to register certain of the Company's securities in a way that negatively affects the value of the securities the Investor owns. Other holders of securities of the Company may also have access to more information than the Investor, leaving the Investor at a disadvantage with respect to any decisions regarding the securities he or she owns. The shareholders have the right to redeem their securities at any time Shareholders could decide to force the Company to redeem their securities at a time that is not favorable to the Investor and is damaging to the Company. Investors' exit may affect the value of the Company and/or its viability. In cases where the rights of holders of convertible debt, SAFES, or other outstanding options or warrants are exercised, or if new awards are granted under our equity compensation plans, an Investor's interests in the Company may be diluted. This means that the pro-rata portion of the Company represented by the Investor's securities will decrease, which could also diminish the Investor's voting and/or economic rights. In addition, as discussed above, if a majorityin-interest of holders of securities with voting rights cause the Company to issue additional stock, an Investor's interest will typically also be diluted

Based on the risks described above, the Investor could lose all or part of his or her investment in the securities in this offering, and may never see positive returns.

Restrictions on Transfer

The securities offered via Regulation Crowdfunding may not be transferred by any purchaser of such securities during the one year period beginning when the securities were issued, unless such securities are transferred:

- to the issuer:
- to an accredited investor[©];
- as part of an offering registered with the U.S. Securities and Exchange Commission; or
- to a member of the family of the purchaser or the equivalent, to a trust controlled by the purchaser, to a trust created for the benefit of a member of the family of the purchaser or the equivalent, or in connection with the death or divorce of the purchaser or other similar circumstance.

Valuation Methodology for Prior Reg CF Raise

The offering price for the securities offered pursuant to this Form C has been determined arbitrarily by the Company, and does not necessarily bear any relationship to the Company's book value, assets, earnings or other generally accepted valuation criteria. In determining the offering price, the Company did not employ investment banking firms or other outside organizations to make an independent appraisal or evaluation. Accordingly, the offering price should not be considered to be indicative of the actual value of the securities offered hereby.

In the future, we will perform valuations of our common stock that take into account factors such as the following:

- unrelated third party valuations of our common stock;
- the price at which we sell other securities, such as convertible debt or preferred stock, in light of the rights, preferences and privileges of our those securities relative to those of our common stock;
- our results of operations, financial position and capital resources;
- current business conditions and projections;
- the lack of marketability of our common stock;
- the hiring of key personnel and the experience of our management;
- the introduction of new products;
- the risk inherent in the development and expansion of our products;
- our stage of development and material risks related to our business;
- the likelihood of achieving a liquidity event, such as an initial public offering or a sale of our company given the prevailing market conditions and the nature and history of our business;
- industry trends and competitive environment;
- trends in consumer spending, including consumer confidence;
- avarall accordic indicators including areas demostic avadust amplement inflation

- overan economic maicators, including gross domestic product, employment, inhation and interest rates; and
- the general economic outlook.

We will analyze factors such as those described above using a combination of financial and market-based methodologies to determine our business enterprise value. For example, we may use methodologies that assume that businesses operating in the same industry will share similar characteristics and that the Company's value will correlate to those characteristics, and/or methodologies that compare transactions in similar securities issued by us that were conducted in the market.

Company

SunState Laboratories, Inc.

- Colorado Corporation
- Organized January 2020 4 employees

6901 W 117th Ave Unit 14 Broomfield CO 80020

http://www.dazzcleaner.com

Business Description

Refer to the SunState Laboratories profile.

EDGAR Filing

The Securities and Exchange Commission hosts the official version of this annual report on their EDGAR web site. It looks like it was built in 1989.

Compliance with Prior Annual Reports

SunState Laboratories is current with all reporting requirements under Rule 202 of Regulation Crowdfunding.

All prior investor updates

You can refer to the company's $\underline{\text{updates page}}$ to view all updates to date. Updates are for investors only and will require you to log in to the Wefunder account used to make the investment.