

CALTIER

Time Left To Receive 25% Bonus Shares:

02 Days 11 Hours 19 Minutes 17 Seconds

[VIEW INCENTIVES & BONUSES](#)

**INVEST
NOW**

Making hard to reach alternative investments available to everyone

Now YOU can invest and become a shareholder in the company behind the real estate funds!

BEGIN YOUR INVESTMENT

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“We believe that the best investments shouldn’t be solely for the privileged few. Regardless of wealth, knowledge, skill, or location, anyone should be afforded the opportunity to benefit from a variety of wealth creating opportunities.”

Matt Belcher
Co-Founder and CEO

Click above to play video

CELEBRITY SHAREHOLDERS



WAYNE SERMON

Songwriter & Lead Guitarist of Imagine Dragons

"I am proud to be a CalTier investor"



METTA WORLD PEACE

NBA Superstar

"I am proud to be a shareholder of a winning organization like CalTier"

MARKET

CalTier is building a retail investor community by providing access to hard to reach investments starting with multi-family real estate. A market valued at \$3T.**

Multi-Family



According to CBRE's 2022 Market Outlook, *"The multifamily sector is set for a record-breaking 2022 amid solid fundamentals and heightened investor interest."* — This represents 95%+ forecasted occupancy levels, 300k+ new units, and 10%+ increase in investment volume in 2022.

Source: CBRE

Crowdfunding



According to Pitchbook data, crowdfunding went from \$8.61 Billion in 2020 to \$113.52 Billion in 2021 – a 1,021% increase.

Source: Pitchbook

CALTIER HAS BEEN FEATURED ON



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COMPANY HIGHLIGHTS

5000+

USERS ON OUR PLATFORM AND GROWING

1200

APARTMENT UNITS INVESTED INTO WITH OUR
PARTNERS***

3000%

USER GROWTH BETWEEN MARCH 2021 AND 2022****

INVESTMENT INCENTIVES & BONUSSES

TIME-BASED INCENTIVES & BONUSSES

Invest during the following time periods of our 30 day offering period and you'll receive additional shares of Nonvoting Common Stock as 'bonus shares' for no additional cost.*

Days 1-3 : Receive 25% additional common shares

Days 4-7: Receive 20% additional common shares

INVESTMENT AMOUNT INCENTIVES & BONUSSES

Invest over the following amounts, and you will receive an bonus shares. These bonuses will be included on top of the time based incentives shown in the prior section:

Invest Over \$25,000:

Receive an additional 5% common shares.

Invest Over \$100,000:

Days 8-14: Receive 15% additional common shares
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Days 15-21: Receive 10% additional common shares

Days 22-30: Receive 5% additional common shares

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Receive an additional 10% common shares plus an all-expenses-paid trip for two to CalTier's headquarters in beautiful San Diego, CA to meet the CalTier team!
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TERMS OF OUR OFFERING

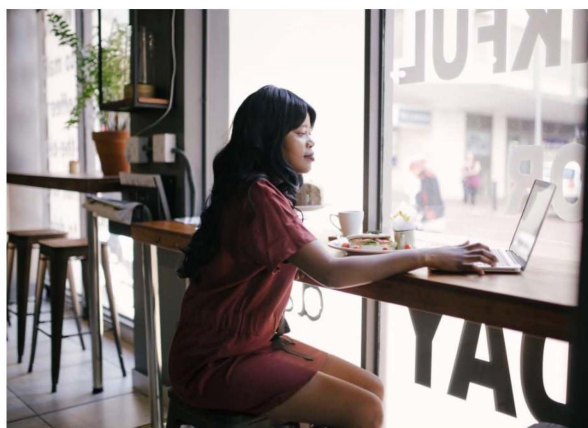
Minimum Investment Amount: \$1,000 (200 Shares)

Purchase Price of Security Offered: \$5.00

Type of Security Offered: Nonvoting Common Stock

Offering Closes: April 30, 2022

[VIEW FORM C](#)



OUR PORTFOLIO

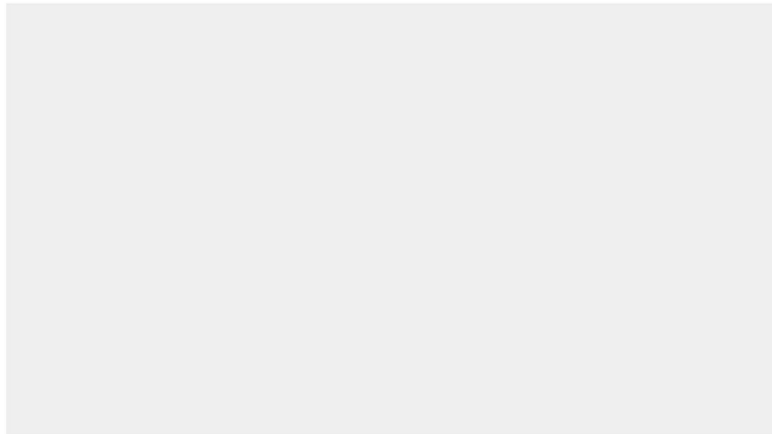
Our fund has made eight fractional investments with partners which includes eight multi-family and student housing assets across five states. This totals 1,200 'doors' and growing. The fund has already made returns to investors.



USE OF FUNDS

CalTier, is a disruptive FinTech investment platform seeking \$5 million of additional funding to support the growth of the company. Funds will be used to:

- Launch additional real estate portfolio funds
- Expand our investment platform integrating blockchain and best in class mobile access
- Expand our market to reach investors globally
- Provide working capital to expand the team
- Offer other alternative investment opportunities not generally available to the everyday investor



OUR TEAM

**Matt Belcher**

CEO & Co Founder

[in](#)**Parker Smith**

COO & Co Founder

[in](#)**Travis Hook**

CIO & Co Founder

[in](#)

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James Jones

SVP Investor Relations

[in](#)



Ryan Frank

SVP Digital

[in](#)



Darryl Self

SVP Real Estate Development

[in](#)

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INVEST NOW

STRATEGIC ADVISORS



Sabrina Covington

Broker Real Estate

[in](#)



Richard McCay

Finance

[in](#)



Paul Quilkey

Asset Management

[in](#)



Robert Hasler

Banking

OFFERING CLOSES ON APRIL 30TH!

Don't miss your chance to invest and become a shareholder in the company behind the real estate funds!

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Footnotes

*Investors who qualify to receive "bonus shares" will receive an amount rounded up to the nearest whole share. The Company will not issue fractional shares.

**US Equities market 2021 was valued at \$53T. It is estimated at least 23% of this is "retail investors". <https://siblisresearch.com/data/us-stock-market-value/>

***Includes fractional interest in real estate for which we are not the manager.

****Number of users grew from 159 in March 2021 to 5,048 in March 2022.

Offering Hosted By Rialto



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☎ 877-774-2586 / (917) 999-0090

Rialto Markets LLC is the Onboarding Agent for this offering and is not an affiliate of nor connected with the Issuer.

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- Rialto Markets LLC is NOT soliciting this investment nor making any recommendations by collecting, reviewing and processing your application for investment.
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- Rialto Markets LLC is NOT validating or approving the information provided by the Issuer or the Issuer itself.
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