

NOW, THAT'S GENIUS

## MILLENNIAL SHOPPERS NATURAL & SUSTAINABLE CONSUMABLE GOODS









#### MES

Coconut Water & Meat Smoothie-Like Texture Plant-Based Vegan Paleo

### NO

Gums or Stabilizers
Sugar Added
Stevia/Monk-Fruit
Natural Flavors

## WHY GENIUS?

- IN DEMAND
- ON TREND
- TIMELY





#### IN DEMAND

#### **HIGH GROWTH**

+274% YOY Store Placements +116% YOY Revenue Growth +19% QOQ Revenue Growth (Q2-Q3)

#### **HIGH TURN**

+116% YOY Case Volume Growth 80% From Same Store Sales

#### HIGH APPEAL

5,300+ Instagram Addicts +160% YOY Online Sales Growth

#### **ON TREND**

#### **ORGANIC**

Plant-Based Dairy Free

#### SUSTAINABLE

1 Base IngredientRecyclableUp-Cycled Raw Materials

#### **NUTRITIOUS**

Protein & Fiber
Potassium + Electrolytes
Good Fats & MTCs





#### TIMELY

#### **COCONUT EXPLOSION**

\$2.2B Market Cap (2016) 27% CAGR

#### **DAIRY-FREE GROWTH**

\$8.2B Market Cap (2016) 9% CAGR

#### **MEAL REPLACEMENT BOOM**

\$3B Market Cap (2017) 6% CAGR

#### **NUTRITION FOCUS**









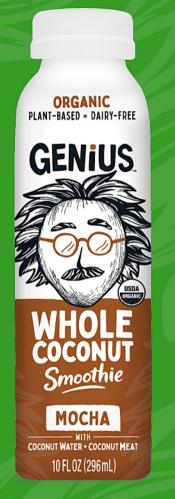


PURE LOCONUT WATER









\$4.99



Launched in Whole Foods

Transitioned to co-packer

Partnered with facility in Thailand and

lowered COGS Lowered Pricing to \$4.99 + secured seed round investment Launched 2 new SKUs (3 total) and hit \$1M run rate Secure nationwide launches in Whole Foods and Sprouts and hit \$3M run rate by Q1 and \$6.5M run rate by Q4

NOTE: The future projections on this slide are not guaranteed and are a prediction















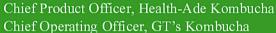
**ALEX BAYER – CEO** 

Previous:

Director of Marketing, VirginRaw Foods, LLC Account Executive, Total Corporate Solutions



RAMON CANEK — VP, OPERATIONS
Previous:
Chief Product Officer, Health Ada Kombusha



Director of Strategic Sales, DRVN Partners



GAVIN LINDE — NAT'L SALES DIRECTOR Previous: VP of Sales, ax-water



SIMONE BARRETT — N.E. SALES MANAGER
Previous:
Sales & Merchandising Manager, Boost Sales
Territory Manager, Dora's Naturals

#### **ADVISORS**



**TOM MALENGO**Previous SVP, KeyCorp
Co-Founder, Litchfield Fund



SUSAN BRYENTON
Co-Founder, Litchfield Fund



**BRUCE NIERENBERG**Board Member, Glaceau

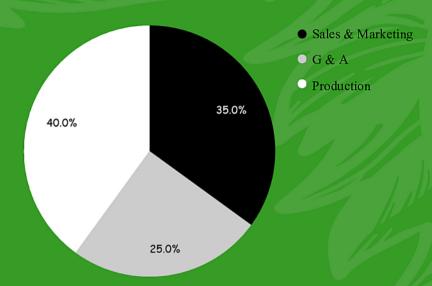


PATRICK STACY
CFO, Rockenwagner Bakery

# RAISING million

Previous: \$250K @ \$4.5MM

#### USE OF FUNDS



#### RAISE GOALS

Revenue: \$6.2MM Growth: 2,300 Stores

Velocity: 3 Cs/Store/Week

Price Reduction: \$3.99

## GENIUS



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