



Purchasing Gifts as a Group is painful!

**ft**Growd

1 Sending numerous reminders

2 Collecting cash, carrying change

3 Not sure what to purchase

And we know that because we tried ourselves and interviewed dozens of parents



The average American family participates in 10 group gifts a year, gifting:





- Teachers
- Coaches
- Kids Friends

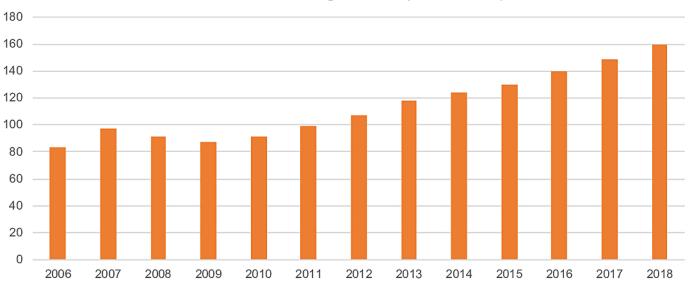
- Work Colleagues
- Friends





#### Annual US Gifting Market (billion US\$)

Market Opportunity



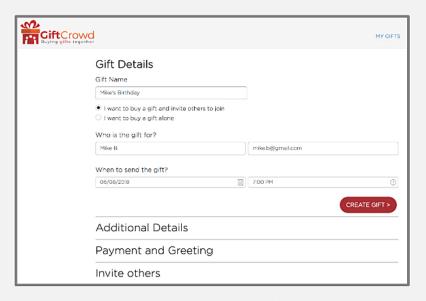
\$160 B

Annual gifting market in the US at 8% CAGR

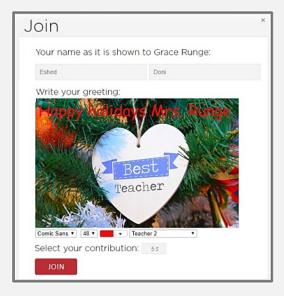
\$9 B
Annual group
gifting market in
the US



## GiftCrowd makes group gifting easy



1. Anyone can start a gift and invite others to join



 Gift Participants use credit/debit cards to add their contribution and can include a personal greeting



3. The gift recipient chooses how to use the collected amount by redeeming it into more than 100 types of gift cards



## **Social Gifting**

GiftCrowd provides a social gifting experience, bringing together individuals and letting them gift and greet as a group while maintaining the psychological experience & emotional aspects of gifting





#### **Business Model**

GiftCrowd has 3 revenue streams that will reach together 12-15% gross margins:

- 1. Whenever GiftCrowd gift recipients redeem their gift balance into gift cards, GiftCrowd earns 5-8% commission from the respective vendor
- 2. GiftCrowd gets 4-10% affiliate commission from its vendor partners
- 3. GiftCrowd will allow gift participants to print their personal greeting professionally in Walgreens, granting GiftCrowd a commission for every print



### Initial Focus: Teacher Gifting

- \$5+ billion market annually (56 million students in 90K schools)
- Selling through the Parent Association (PTA/PTO) minimizes Customer Acquisition Cost (less than \$1 per user)
- Parents are the most significant target audience of GiftCrowd's and convert to other use cases

#### Unfair advantages:

- GiftCrowd developed a Proprietary patent-pending teacher gifting solution
- Strategic partnership with MemberHub, a vendor of Parent Associations portal



## Teacher Gifting With GiftCrowd



- The parent association uses a simple selfservice form to enter the teachers and other staff members list – a gifts page is created
- Parents can join gifts by clicking the Join button next to the teacher's name
- The parent association can easily reuse the list for other gifting events. They can easily make changes to keep the list up-to-date
- The parent association has visibility into the gifts



# Competition

	GiftCrowd Buying gifts together	eGifter Gift more. Get more.	HipChip
Cost to use	Free-of-charge	Fee	Fee
Unique teacher gifting solution?	Yes	No	No
Who chooses the gift?	Recipient	Gift originator / Recipient	Gift originator





- ✓ GiftCrowd is early to market
- ✓ GiftCrowd is the **most convenient** way to gift as a group and provides a superior user experience compared to its competitors
- ✓ Proven virality both organic (gift invitees sign up and create their own gifts) and via word-of-mouth (users tell their friends who become users and create gifts)
- ✓ Strategic partnership with MemberHub to accelerate penetration into schools
- ✓ First of its kind Patent pending solution for teacher gifting
- ✓ \$500K revenue to date, 6500+ gifts, 8000+ users

#### The Team



**ESHED DONI**Founder & CEO

Founder of App2Go (acquired by Mailbit) and SendM. Took over 20 products from ideation to commercial deployment



**NIR KATUNI** 

Head of Engineering and co-founder

An expert in the development of mission critical high throughput systems specializing in payment processing and fraud detection



**OFER SHAPIRO** 

Investor & Advisor

A named inventor of 80 patents, a World Economic Forum Technology Pioneer, a Wall Street Journal Innovation award winner. The ex-CEO and co-Founder of Vidyo



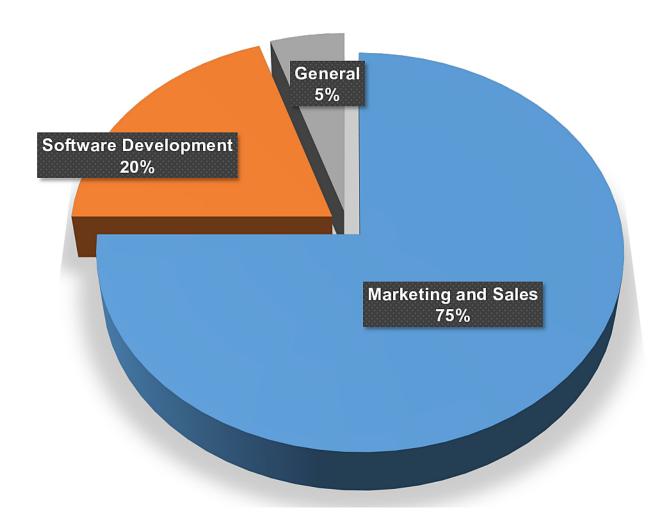
**URI ZILBERMAN** 

Investor & Advisor

An expert in web, e-commerce and internet solutions, ex-president of RAD Data Communication which is a corner stone of the \$3 billion RAD Group



#### Use of Funds





#### FOR MORE INFORMATION



