# Form C: Offering Statement

Name of Issuer: Vanmile, LLC Legal status of issuer Form: Limited Liability Company Jurisdiction of North Carolina Incorporation/Organization: Date of organization: November 01, 2015 Physical address of issuer: 1443 E. 7th Street, Suite 202, Charlotte, North Carolina, 28204 Website of issuer: https://vanmile.com/ Name of intermediary through which the offering will be Localstake Marketplace LLC conducted: CIK number of intermediary: 0001544442 SEC file number of intermediary: 008-69063 CRD number, if applicable, of 162726 intermediary:

Amount of compensation to be paid to the intermediary, whether as a dollar amount or a percentage of the offering amount, or a good faith estimate if the exact amount is not available at the time of the filing, for conducting the offering, including the amount of referral and any other fees associated with the offering:

5%

Any other direct or indirect interest in the issuer held by the intermediary, or any arrangement for the intermediary to acquire such an interest:

N/A

Type of security offered:	Convertible note		
Target number of securities to be offered:	105275		
Price (or method for determining price):	Pro-rated portion of the total principal, sold in \$1 increments.		
Target offering amount:	\$105,275		
Oversubscriptions accepted:	No		
If yes, disclose how oversubscriptions will be allocated:	N/A		
Maximum offering amount (if different from target offering amount):	N/A		
Deadline to reach the target offering amount:	May 31st, 2020		

NOTE: If the sum of the investment commitments does not equal or exceed the target offering amount at the offering deadline, no securities will be sold in the offering, investment commitments will be cancelled and

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### committed funds will be returned.

Current number of employees:

3

Total Assets:	Most recent fiscal year- end:	\$57,327	Prior fiscal year-end:	\$25,226
Cash & Cash Equivalents:	Most recent fiscal year- end:	\$17,628	Prior fiscal year-end:	\$23,976
Accounts Receivable:	Most recent fiscal year- end:	\$38,628	Prior fiscal year-end:	\$179
Short-term Debt:	Most recent fiscal year- end:	\$78,691	Prior fiscal year-end:	\$96,614
Long-term Debt:	Most recent fiscal year- end:	\$159,241	Prior fiscal year-end:	\$63,040
Revenues/Sales:	Most recent fiscal year- end:	\$338,433	Prior fiscal year-end:	\$286,902
Cost of Goods Sold:	Most recent fiscal year- end:	\$277,800	Prior fiscal year-end:	\$305,973
Taxes Paid:	Most recent fiscal year- end:	\$0	Prior fiscal year-end:	\$0
Net Income:	Most recent fiscal year- end:	-\$46,255	Prior fiscal year-end:	-\$138,208

Using the list below, select the jurisdictions in which the issuer intends to offer the securities:

AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NV, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WI, WV, WY

#### **GENERAL INSTRUCTIONS**

### I. Eligibility Requirements for Use of Form C

This Form shall be used for the offering statement, and any related amendments and progress reports, required to be filed by any issuer offering or selling securities in reliance on the exemption in Securities Act Section 4(a)(6) and in accordance with Section 4A and Regulation Crowdfunding (Section 227.100 et seq.). This Form also shall be used for an annual report required pursuant to Rule 202 of Regulation Crowdfunding (Section 227.202) and for the termination of reporting required pursuant to Rule 203(b)(2) of Regulation Crowdfunding (Section 227.203(b) (2)). Careful attention should be directed to the terms, conditions and requirements of the exemption.

## II. Preparation and Filing of Form C

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Information on the cover page will be generated based on the information provided in XML format. Other than the cover page, this Form is not to be used as a blank form to be filled in, but only as a guide in the preparation of Form C. General information regarding the preparation, format and how to file this Form is contained in Regulation S-T (Section 232 et seq.).

### III. Information to be Included in the Form

# Item 1. Offering Statement Disclosure Requirements

An issuer filing this Form for an offering in reliance on Section 4(a)(6) of the Securities Act and pursuant to Regulation Crowdfunding (Section 227.100 et seq.) must file the Form prior to the commencement of the offering and include the information required by Rule 201 of Regulation Crowdfunding (Section 227.201).

An issuer must include in the XML-based portion of this Form: the information required by paragraphs (a),(e), (g), (h), (l), (n), and (o) of Rule 201 of Regulation Crowdfunding (Section 227.201(a), (e), (g), (h), (l), (n), and (o)); selected financial data for the prior two fiscal years (including total assets, cash and cash equivalents, accounts receivable, short-term debt, long-term debt, revenues/sales, cost of goods sold, taxes paid and net income); the jurisdictions in which the issuer intends to offer the securities; and any information required by Rule 203(a)(3) of Regulation Crowdfunding (Section 227.203(a)(3)).

Other than the information required to be provided in XML format, an issuer may provide the required information in the optional Question and Answer format included herein or in any other form at included on the intermediary's platform, by filing such information as an exhibit to this Form, including copies of screen shots of the relevant information, as appropriate and necessary.

If disclosure in response to any paragraph of Rule 201 of Regulation Crowdfunding (Section 227.201) or Rule 203(a)(3) is responsive to one or more other paragraphs of Rule 201 of Regulation Crowdfunding (Section 227.201) or to Rule 203(a)(3) of Regulation Crowdfunding (Section 227.203(a)(3)), issuers are not required to make duplicate disclosures.

### Item 2. Legends

(a) An issuer filing this Form for an offering in reliance on Section 4(a)(6) of the Securities Act and pursuant to Regulation Crowdfunding (Section 227.100 et seq.) must include the following legends:

A crowdfunding investment involves risk. You should not invest any funds in this offering unless you can afford to lose your entire investment.

In making an investment decision, investors must rely on their own examination of the issuer and the terms of the offering, including the merits and risks involved. These securities have not been recommended or approved by any federal or state securities commission or regulatory authority. Furthermore, these authorities have not passed upon the accuracy or adequacy of this document.

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

(b) An issuer filing this Form for an offering in reliance on Section 4(a)(6) of the Securities Act and pursuant to Regulation Crowdfunding (Section 227.100 et seq.) must disclose in the offering statement that it will file a report with the Commission annually and post the report on its website, no later than 120 days after the end of each fiscal year covered by the report. The issuer must also disclose how an issuer may terminate its reporting obligations in the

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future in accordance with Rule 202(b) of Regulation Crowdfunding (Section 227.202(b)).

## Item 3. Annual Report Disclosure Requirements

An issuer filing this Form for an annual report, as required by Regulation Crowdfunding (Section 227.100 et seq.), must file the Form no later than 120 days after the issuer's fiscal year end covered by the report and include the information required by Rule 201(a), (b), (c), (d), (e), (f), (m), (p), (q), (r), (s), (t), (x) and (y) of Regulation Crowdfunding (Section 227.201(a), (b), (c), (d), (e), (f), (m), (p), (q), (r), (s), (t), (x) and (y)). For purposes of paragraph (t), the issuer shall provide financial statements certified by the principal executive officer of the issuer to be true and complete in all material respects. If, however, the issuer has available financial statements prepared in accordance with U.S. generally accepted accounting principles (U.S. GAAP) that have been reviewed or audited by an independent certified public accountant, those financial statements must be provided and the principal executive officer certification will not be required.

An issuer must include in the XML-based portion of this Form: the information required by paragraphs (a), and (e) of Rule 201 of Regulation Crowdfunding (Section 227.201(a) and (e)); and selected financial data for the prior two fiscal years (including total assets, cash and cash equivalents, accounts receivable, short-term debt, long-term debt, revenues/sales, cost of goods sold, taxes paid and net income).

#### **SIGNATURE**

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (Section 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form C and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

**Issuer:** Vanmile, LLC

By: Kinguo Wang

Printed: Xinguo Mike Wang

Title: CEO

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (Section 227.100 et seq.), this Form C has been signed by the following persons in the capacities and on the dates indicated.

Signature: Xinguo Wang

Printed: Xinguo Mike Wang

Title: Founder

Date: Jul 15, 2019

Signature:

Printed: Larry D

Foster

Title: Co founder

Date:

Signature: Zhong Ren (bul 15 2019)

Printed: Zhong Nick

Ren

Title: Cofounder

Date: Jul 15, 2019

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Instructions.

- 1. The form shall be signed by the issuer, its principal executive officer or officers, its principal financial officer, its controller or principal accounting officer and at least a majority of the board of directors or persons performing similar functions.
- 2. The name of each person signing the form shall be typed or printed beneath the signature.

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

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