

Annual Report

Cover Page

Name of issuer:
Cusa Tea Inc.

Legal status of issuer:
Form: **Corporation**
Jurisdiction of Incorporation/Organization: **DE**
Date of organization: **12/12/2016**

Physical address of issuer:
**3275 Prairie Ave, Suite B
Boulder CO 80301**

Website of issuer:
http://www.DrinkCusa.com

Name of intermediary through which the offering will be conducted:
WeFunder Portal LLC

CIK number of issuer/intermediary:
0001670254

SEC file number of intermediary:
007-00033

CRD number, if applicable of intermediary:
285503

Current number of employees:
4

| | Most recent fiscal year-end: | Prior fiscal year-end: |
|--------------------------|------------------------------|------------------------|
| Total Assets: | \$732,252.00 | \$954,881.00 |
| Cash & Cash Equivalents: | \$106,405.00 | \$283,778.00 |
| Accounts Receivable: | \$58,017.00 | \$20,459.00 |
| Accounts Payable: | \$737,889.00 | \$76,575.00 |
| Long-term Debt: | \$2,070,672.00 | \$1,091,045.00 |
| Equity/Partners/Share: | \$1,845,240.00 | \$1,435,778.00 |
| Cost of Goods Sold: | \$1,073,815.00 | \$864,590.00 |
| Total Liab: | \$0.00 | \$0.00 |
| Net Income: | (\$1,213,077.00) | (\$872,601.00) |

Select the jurisdictions in which the issuer intends to offer the securities:
AL, AK, AZ, AR, CA, CO, CT, DE, DC, FL, GA, HI, ID, IL, IN, IA, KS, KY, LA, ME, MD, MA, MI, MN, MS, MO, MT, NE, NV, NH, NJ, NM, NY, NC, ND, OH, OK, OR, OT, PA, RI, SC, SD, TN, TX, UT, VT, WA, WI, WV, WI, WY, BS, GU, PR, VI, IV

Offering Statement

Respond to each question in each paragraph of this part. Set forth each question and any notes, but not any instructions thereto, as they apply. If disclosure in response to any question is responsive to one or more other questions, it is not necessary to repeat the disclosure. If a question or series of questions is inapplicable or the response is available elsewhere in the form, then state that it is inapplicable, include a cross-reference to the response disclosure, or omit the question or series of questions.

Be very careful and precise in answering all questions. Give full and complete answers so that they are not misleading under the circumstances involved. Do not discuss any future performance or other anticipated events unless you have a reasonable basis to believe that it will actually occur within the foreseeable future. If any answer requiring significant information is materially inaccurate, incomplete or misleading, the Company, its management and principal shareholders may be liable to investors based on that information.

THE COMPANY

1. Name of issuer:
Cusa Tea Inc.

2. Has the issuer or any of its predecessors previously failed to comply with the ongoing reporting requirements of Rule 207 of Regulation Crowdfunding?
 Yes No

DIRECTORS OF THE COMPANY

3. Provide the following information about each director (and any persons occupying a similar status or performing a similar function) of the issuer.

| Director | Principal Occupation | Held Employer | Year Joined as Director |
|-----------------|----------------------|--------------------|-------------------------|
| James Lamancusa | CEO | Cusa | 2016 |
| Jay Hirsh | Venture Capitalist | Breakfall Ventures | 2019 |
| Matthew Fargo | CFA | Kurtz Fargo | 2019 |
| James Call | Venture Capitalist | NGN | 2019 |
| Alan Murray | Board Member | Self-Employed | 2019 |

For three years of business experience, refer to [Appendix D: Director & Officer Work History](#).

OFFICERS OF THE COMPANY

5. Provide the following information about each officer (and any persons occupying a similar status or performing a similar function) of the issuer.

| Officer | Positions Held | Year Joined |
|-----------------|----------------|-------------|
| James Lamancusa | CEO | 2016 |
| Robin Shevry | Vice President | 2018 |

For three years of business experience, refer to [Appendix D: Director & Officer Work History](#).

INSTRUCTION TO QUESTION 5: For purposes of this Question 5, the term officer means a partner, vice president, secretary, treasurer or principal financial officer, controller or principal accounting officer and any person having policymaking authority.

PRINCIPAL SECURITY HOLDERS

6. Provide the name and ownership level of each person, as of the most recent practicable date, who is the beneficial owner of 10 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power:

| Name of Holder | No. and Class of Securities Now Held | % of Voting Power Prior to Offering |
|-----------------|--------------------------------------|-------------------------------------|
| James Lamancusa | 1000000.0 common stock | 60.1 |

INSTRUCTION TO QUESTION 6: The above information must be provided as of a date that is no more than 120 days prior to the date of filing of this offering statement.

In addition, each voting power holder will be required to identify the person directly or indirectly that he or she owns the voting power, which includes the holder's spouse or to whom the voting rights are exercisable. If the person has the right to acquire voting power of such security within 90 days, including through the exercise of any option, warrant or right to convert securities of such security, or other arrangements, including those exercisable by a member of the family, through acquisition of securities, or substitution or transfer, the individual or person who has the right to acquire the securities should be identified in a comment — see, for example, 5.10 — unless they should be identified being "to be determined." You should include an explanation of these circumstances in a footnote to the "Number of and Class of Securities Owned" table. Do not include outstanding voting equity securities issued to outstanding options and warrants and all outstanding convertible securities convertible.

BUSINESS AND ANTICIPATED BUSINESS PLAN

7. Describe in detail the business of the issuer and the anticipated business plan of the issuer:
For a description of our business and our business plan, please refer to the attached [Appendix A: Business Description & Plan](#).

INSTRUCTION TO QUESTION 7: Investors will provide your company's WebFunder profile as an appendix to Appendix A in Form C or PDF form. The submission will include both HTML form and "redline" files in an unzipped format. All items will be transmitted.

This section does not represent a promise in your WebFunder profile will be provided to the SEC, in response to this question. In a redline, the company will be permitted to delete or modify any and all information and content in your profile under the discretion of the SEC, which requires the provision of material information related to the business and financial history of the issuer. Please refer to your WebFunder profile carefully to ensure it provides all material information, in redline or otherwise, and does not contain information that would cause the information provided to be false or misleading.

RISK FACTORS

The U.S. Securities and Exchange Commission does not pass upon the merits of any securities offered or the terms of the offering, nor does it pass upon the accuracy or completeness of any offering document or literature.

These securities are offered under an exemption from registration; however, the U.S. Securities and Exchange Commission has not made an independent determination that these securities are exempt from registration.

3. Discuss the material factors that make an investment in the issuer speculative or risky:

Cusa Tea and Coffee is not profitable yet. With this investment, we will work quickly towards profitability and plan to hit it in 2025, but if our sales decline, or market conditions fundamentally changed, we could need additional investment or risk going out of business.

Our main raw materials are tea and coffee, which do not grow natively in America. If global supply chains encounter massive disruptions in the future, we could run out of our key ingredients.

Our current growth strategy relies on keeping 20-30% of our customers year over year as well as acquiring new customers below \$15 marketing spend. If we fail to retain customers and/or our customer acquisition costs increase too much, it will be difficult to be profitable.

Cusa is a food/beverage product and there are strict requirements on food safety. We test every batch for microbial growth, but there is a risk that microbes could grow after testing and a batch of tea/coffee could be contaminated. In that situation, we would have to issue recalls, which would affect customer loyalty and revenue.

Much of our growth is based on effectively advertising to new customers. The current strategy has been to use Facebook, Instagram, Google, and YouTube to attract customers. If these advertising channels lose too many users, we could find it difficult to grow. In which case, we would need to pivot quickly to new advertising channels.

This offering will provide temporary growth and working capital for the Company. In addition, the Company's actual financing requirements could vary significantly from the Company's projections. The Company might have to raise more funds than it expects, or raise them sooner than it expects, to remain in business and to continue to expand, develop, market and provide its services. If the Company is not able to obtain needed funds when needed and on commercially reasonable terms, the Company might not be able to continue its operations.

The Company intends to use the estimated net proceeds to be received in this offering to execute on the business plans. However, the Company may allocate and use such proceeds differently and for other purposes not currently anticipated. As a result, the Company's success will substantially depend on the discretion and judgment of the Company's management with respect to the application and allocation of a substantial portion of the net proceeds of this offering.

There is no public market for the Shares (also referred to as the "Securities") and no such market is expected to develop in the foreseeable future. Additionally, because the Securities have not been registered under federal or state securities laws, the Securities may not be sold or otherwise transferred unless an exemption from the applicable registration requirements is available. There can be no assurance that any exemption under any applicable securities laws will be available for sales of the Securities or that investors will be able to liquidate such Securities. Therefore, investors should be prepared to hold the Securities of the Company for an indefinite period of time.

The Company's business plans, the pro forma financial projections, and any related materials provided to potential investors contain or incorporate by reference statements that may be deemed to be "forward-looking" within the meaning of Section 27A of the Securities Act of 1933 and Section 21E of the Securities Exchange Act of 1934. Although the Company believes expectations reflected in such forward-looking statements are based on reasonable assumptions, it can give no assurance that its expectations will be achieved. Factors that may cause actual results to differ include general economic conditions, and other conditions that might affect operating expenses. The Company's actual results could differ materially from those set forth in the forward-looking statements. Other risk factors that might cause such a difference are discussed above.

Our future success depends on the efforts of a small management team. The loss of services of the members of the management team may have an adverse effect on the company. There can be no assurance that we will be successful in attracting and retaining other personnel we require to successfully grow our business.

The Company may never receive a future equity financing or elect to convert the Securities upon such future financing. In addition, the Company may never undergo a liquidity event such as a sale of the Company or an IPO. If neither the conversion of the Securities nor a liquidity event occurs, the Purchasers could be left holding the Securities in perpetuity. The Securities have numerous transfer restrictions and will likely be highly illiquid, with no secondary market on which to sell them. The Securities are not equity interests, have no ownership rights, have no rights to the Company's assets or profits and have no voting rights or ability to direct the Company or its actions.

DISCLOSURE TO INVESTORS: Read general risk statements and include only those factors that are unique to the issuer. Disclosure should be tailored to the issuer's business and the offering and should not repeat the factors unless and to the extent set forth above. No specific number of risk factors is required to be identified.

Ownership and Capital Structure

DESCRIPTION OF ISSUER'S SECURITIES

17. What other securities or classes of securities of the issuer are outstanding? Describe the material terms of any other outstanding securities or classes of securities of the issuer.

| Class of Security | Securities (or Amount) Authorized | Securities (or Amount) Outstanding | Voting Rights |
|-------------------|-----------------------------------|------------------------------------|---------------|
| Preferred | 792645 | 667050 | Yes |
| Common Stock | 2035000 | 1000000 | Yes |

Securities Reserved for Issuance upon Exercise or Conversion

| Class of Security | Securities Reserved for Issuance upon Exercise or Conversion |
|-------------------|--|
| Warrants: | |
| Options: | 152,250 |

24. Disclose the material terms of any indebtedness of the issuer:

| Character | Issue date | Amount | Interest rate | Discount rate | Valuation cap | Maturity date |
|------------------|------------|--------------|----------------|---------------|----------------|---------------|
| Convertible Note | 07/27/22 | \$936,754.00 | 8.0% per annum | 20.0% | \$7,000,000.00 | 12/08/24 |

DISCLOSURE TO INVESTORS: Name the creditor, interest owed, interest rate, maturity date, and any other essential terms.

25. What other exempt offerings has the issuer conducted within the last three years?

| Offering Date | Exemption | Security Type | Amount Sold | Use of Proceeds |
|---------------|-----------|------------------|-------------|--------------------|
| 7/2022 | Other | Current Use Note | \$936,754 | General operations |

26. Was or is the issuer or any entities controlled by or under common control with the issuer a party to any transaction since the beginning of the issuer's last fiscal year, or any currently completed transaction, where the amount involved exceeds five percent of the aggregate amount of capital raised by the issuer in reliance on Section 4(a)(5) of the Securities Act during the preceding 12-month period, including the amount the issuer seeks to raise in the current offering, in which any of the following persons had or is to have a direct or indirect interest:

- any director or officer of the issuer;
 - any person who is, as of the most recent practicable date, the beneficial owner of 20 percent or more of the issuer's outstanding voting equity securities, calculated on the basis of voting power;
 - the issuer was incorporated or organized within the past three years, any promoter of the issuer;
 - or any immediate family member of any of the foregoing persons.
- Yes
 No

For each transaction specify the person, relationship to issuer, nature of interest in transaction, and amount of interest.

\$25,000 of the \$541,610 convertible note raise mentioned in item 23 was from Joseph Lamancusa, the father of James Lamancusa.

INSTRUCTIONS TO QUESTION 28: The term "financial condition" includes, but is not limited to, any financial statement, arrangement or relationship involving one or more individuals or practices of individuals, or any other financial statement, arrangement or relationship.

The total amount of the proceeds of this offering (25% of the amount of the offering) shall be used to pay the costs of this offering and any other costs of this offering.

The term "financial condition" includes any other financial statement, arrangement or relationship involving one or more individuals or practices of individuals, or any other financial statement, arrangement or relationship.

Complete the amount of a total cash balance in the transaction without regard to the amount of the proceeds from the offering. There is no requirement to state the approximate amount of the proceeds from the offering, unless required by the instructions.

FINANCIAL CONDITION OF THE ISSUER

27. Does the issuer have an operating history?

- Yes
 No

28. Describe the financial condition of the issuer, including, to the extent material, liquidity, capital resources and historical results of operations.

Management's Discussion and Analysis of Financial Condition and Results of Operations

You should read the following discussion and analysis of our financial condition and results of operations together with our financial statements and the related notes and other financial information included elsewhere in this offering. Some of the information contained in this discussion and analysis, including information regarding the strategy and plans for our business, includes forward-looking statements that involve risks and uncertainties. You should review the "Risk Factors" section for a discussion of important factors that could cause actual results to differ materially from the results described in or implied by the forward-looking statements contained in the following discussion and analysis.

Overview

We invented a radically new way to make delicious and pure tea and coffee using a patented mechanical extraction process that happens to be instant. Our technology allows our products to retain all of the flavor, aroma, and beneficial properties of a fresh brew – without any added sugar, artificial flavors or impurities. We sell our products directly to customers through wholesale, as well as private label. We have really healthy margins and over 80,000 customers. More every day!

We're growing really quickly – we've achieved 576% DTC growth in the last two years, and our growth is accelerating. Our June direct to consumer sales were up over 200% over last year and July is at 290%! While other brands are seeing customer acquisition costs go up, we've actually seen it go down since the beginning of the year, which allows us to grow our loyal fan base faster. At this incredible pace, we are on track to more than 10X the business in 3 years.

Forward-looking projections cannot be guaranteed.

Milestones

Cusa Tea Inc. was originally organized as an LLC in December 2016. In April 2019, the Company converted to a Delaware C-Corporation.

Since then, we have:

- \$2.2M revenue run-rate with 567% DTC growth
- Over 10M cups sold to 80k customers and counting
- Superb EPS metrics: 3.5 average order value & \$290 annual lifetime value
- Industry-leading retention rate of 40% annually
- 251% annual subscription growth; 1,200+ monthly subscriptions with 55% retention after 6 months
- 4.7 out of 5 stars average from 5,000+ legitimate reviewers
- Green white warehouse, 100% solar-powered manufacturing, 100% sustainable supply chain

Historical Results of Operations

Our company was organized in December 2016 and has limited operations upon which prospective investors may base an evaluation of its performance.

- **Revenue & Gross Margin.** For the period ended December 31, 2021, the Company had revenues of \$845,415 compared to the year-ended December 31, 2020, when the Company had revenues of \$657,002. Our gross margin was 32.23% in fiscal year 2021 compared to 32.7% in 2020.
- **Assets.** As of December 31, 2021, the Company had total assets of \$954,991, including \$271,432 in cash. As of December 31, 2020, the Company had \$1,425,383 in total assets, including \$378,238 in cash.
- **Net Loss.** The Company has had net losses of \$872,603 and net losses of \$777,159 for the fiscal years ended December 31, 2021 and December 31, 2020, respectively.
- **Liabilities.** The Company's liabilities totaled \$1,091,044 for the fiscal year ended December 31, 2021 and \$732,506 for the fiscal year ended December 31, 2020.

Related Party Transaction

Refer to Question 26 of this Form C for disclosure of all related party transactions.

Liquidity & Capital Resources

To date, the company has been financed with \$1,011,559 in debt, \$2,000,000 in equity, and \$541,610 in convertibles.

After the conclusion of this offering, should we hit our minimum funding target, our projected runway is 60 months before we need to raise further capital.

We plan to use the proceeds as set forth in this Form C under "Use of Funds". We don't have any other sources of capital in the immediate future.

We will likely require additional financing in excess of the proceeds from the offering in order to perform operations over the lifetime of the Company. We plan to raise capital in 60 months. Except as otherwise described in this Form C, we do not have additional sources of capital other than the proceeds from the offering. Because of the complexities and uncertainties in establishing a new business strategy, it is not possible to adequately project whether the proceeds of this offering will be sufficient to enable us to implement our strategy. This complexity and uncertainty will be increased if less than the maximum amount of securities offered in this offering is sold. The Company intends to raise additional capital in the future from investors. Although capital may be available for early-stage companies, there is no guarantee that the Company will receive any investments from investors.

Runway & Short/Mid Term Expenses

Cusa Tea Inc. cash in hand is \$15,688 as of August 2022. Over the last three months, revenues have averaged \$25,415/monthly, cost of goods sold has averaged \$44,202/month and operations expenses have averaged \$175,352/month, for an average burn rate of \$94,144 per month. Our intent is to be profitable in 6 months.

Since the date of our financials, our growth rate for the DTC channel has substantially. We were averaging 50-60% growth in 2021, but have grown to 160% on average for 2022.

We expect to do \$504,000 in revenue and \$423,000 in expenses the next 3 months and \$931,000 in revenue and \$846,000 in expenses in the next 6 months.

We are not profitable, but are close. Once the large expenses of fundraising are over and our current growth percentage continues, we are on track to attain profitability in Q4 of 2022 or Q1 of 2023. We need \$750k to become profitable.

We have already raised \$1.7 million as of Aug 25th, 2022 outside of WeFunder. This is from two venture capital partners as well as other private investors. This money will carry us through any monthly burn and the close of the WeFunder campaign.

Any projections above are forward-looking and cannot be guaranteed.

INSTRUCTIONS TO QUESTION 28: The discussion may cover one year for which financial statements are provided. For issuers with an operating history, the discussion should focus on financial statements and operational, liquidity, and other challenges. For issuers with no operating history, the discussion should focus on market trends and risks, plans and operations of what to expect should operate as a business. There is no requirement to provide information on any other source or pending sources of capital. Issuers may also provide information on the offering of other regulatory matter, including those funds and any other additional funds to necessary to the stability of the business, and how quickly the issuer anticipates using the proceeds cash. Describe the other available sources of capital to the business, such as lines of credit or regular transactions to shareholders. Refer to the instructions to Question 26 and the instructions to the instructions to this question for more details.

FINANCIAL INFORMATION

29. Include financial statements covering the two most recently completed fiscal years or the periods since inception, if shorter.

Refer to [Appendix C: Financial Statements](#)

I, James Lamancusa, certify that:

- (1) the financial statements of Cusa Tea Inc. included in this Form are true and complete in all material respects; and
- (2) the financial information of Cusa Tea Inc. included in this Form reflects accurately the information recorded on the tax return for Cusa Tea Inc. filed for the most recently completed fiscal year.

James Lamancusa
CEO

OTHER MATERIAL INFORMATION

³¹ In addition to the information expressly required to be included in this Form, include:

- (1) any other material information presented to investors; and
- (2) such further material information, if any, as may be necessary to make the required statements, in the light of the circumstances under which they are made, not misleading.

The Lead Investor. As described above, each Investor that has entered into the Investor Agreement will grant a power of attorney to make voting decisions on behalf of that Investor to the Lead Investor (the "Proxy"). The Proxy is irrevocable unless and until a Successor Lead Investor takes the place of the Lead Investor, in which case, the Investor has a five (5) calendar day period to revoke the Proxy. Pursuant to the Proxy, the Lead Investor or his or her successor will make voting decisions and take any other actions in connection with the voting on Investors' behalf.

The Lead Investor is an experienced investor that is chosen to act in the role of Lead Investor on behalf of Investors that have a Proxy in effect. The Lead Investor will be chosen by the Company and approved by Wefunder Inc., and the identity of the initial Lead Investor will be disclosed to Investors before Investors make a final investment decision to purchase the securities related to the Company.

The Lead Investor can quit at any time or can be removed by Wefunder Inc. for cause or pursuant to a vote of Investors as detailed in the Lead Investor Agreement. In the event the Lead Investor quits or is removed, the Company will choose a Successor Lead Investor who must be approved by Wefunder Inc. The identity of the Successor Lead Investor will be disclosed to Investors, and those that have a Proxy in effect can choose to either leave such Proxy in place or revoke such Proxy during a 5-day period beginning with notice of the replacement of the Lead Investor.

The Lead Investor will not receive any compensation for his or her services to the SPV. The Lead Investor may receive compensation if, in the future, Wefunder Advisors LLC forms a fund ("Fund") for accredited investors for the purpose of investing in a non-Regulation Crowdfunding offering of the Company. In such circumstances, the Lead Investor may act as a portfolio manager for that Fund (and as a supervised person of Wefunder Advisors) and may be compensated through that role.

Although the Lead Investor may act in multiple roles with respect to the Company's offerings and may potentially be compensated for some of its services, the Lead Investor's goal is to maximize the value of the Company and therefore maximize the value of securities issued by or related to the Company. As a result, the Lead Investor's interests should always be aligned with those of Investors. It is, however, possible that in some limited circumstances the Lead Investor's interests could diverge from the interests of Investors, as discussed in section 8 above.

Investors that wish to purchase securities related to the Company through Wefunder Portal must agree to give the Proxy described above to the Lead Investor, provided that if the Lead Investor is replaced, the Investor will have a 5-day period during which he or she may revoke the Proxy. If the Proxy is not revoked during this 5-day period, it will remain in effect.

Tax Filings. In order to complete necessary tax filings, the SPV is required to include information about each investor who holds an interest in the SPV, including each investor's taxpayer identification number ("TIN") (i.e., social security number or employer identification number). To the extent they have not already done so, each investor will be required to provide their TIN within the earlier of (i) two (2) years of making their investment or (ii) twenty (20) days prior to the date of any distribution from the SPV. If an investor does not provide their TIN within this time, the SPV reserves the right to withhold from any proceeds otherwise payable to the investor an amount necessary for the SPV to satisfy its tax withholding obligations as well as the SPV's reasonable estimation of any penalties that may be charged by the IRS or other relevant authority as a result of the investor's failure to provide their TIN. Investors should carefully review the terms of the SPV Subscription Agreement for additional information about tax filings.

³² **EXTRACTS TO QUESTION 13.** If information is provided to investors in a format, other than what would be required to file a periodic disclosure filing, the issuer should include:
(a) a description of the format of such information;
(b) a description of the format in which such disclosure is provided; and
(c) the location of such information, such as other documents or format, in a separate disclosure of such disclosure.

ONGOING REPORTING

32. The issuer will file a report electronically with the Securities & Exchange Commission annually and post the report on its website, no later than:

120 days after the end of each fiscal year covered by the report.

33. Once posted, the annual report may be found on the issuer's website at:

<https://www.drinkcusa.com/11111111>

The issuer must continue to comply with the ongoing reporting requirements until:

1. the issuer is required to file reports under Exchange Act Sections 13(a) or 15(d);
2. the issuer has filed at least one annual report and has fewer than 300 holders of record;
3. the issuer has filed at least three annual reports and has total assets that do not exceed \$10 million;
4. the issuer or another party purchases or repurchases all of the securities issued pursuant to Section 4(a)(6), including any premium in full of debt securities or any complete redemption of redeemable securities, or the issuer liquidates or dissolves in accordance with state law.

APPENDICES

Appendix A: Business Description & Plan

Appendix C: Financial Statements

Financials 1
Financials 2

Appendix D: Director & Officer Work History

Alan Murray
James Call
James Lamancusa
Jay Hirsh
Matthew Forgo
Robin Shelley

Appendix E: Supporting Documents

Add new Form C-2016-000001 (submit only)

Signatures

Intentional misstatements or omissions of facts constitute federal criminal violations. See 18 U.S.C. 1001.

The following documents will be filed with the SEC:

[Cover Page XML](#)

[Offering Statement \(this page\)](#)

[Appendix A: Business Description & Plan](#)

[Appendix B: Investor Contracts](#)

[SPV Subscription Agreement - Early Bird](#)

[Early Bird Cusa Convertible Note](#)

[SPV Subscription Agreement](#)

[Cusa Convertible Note](#)

[Appendix C: Financial Statements](#)

[Financials 1](#)

[Financials 2](#)

[Appendix D: Director & Officer Work History](#)

[Alan Murray](#)

[James Cali](#)

[James Lamancusa](#)

[Jay Hirsh](#)

[Matthew Fargo](#)

[Robin Shelley](#)

[Appendix E: Supporting Documents](#)

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), the issuer certifies that it has reasonable grounds to believe that it meets all of the requirements for filing an Annual Report and has duly caused this Form to be signed on its behalf by the duly authorized undersigned.

Cusa Tea Inc.

By

Jim Lamancusa

Founder and CEO

Pursuant to the requirements of Sections 4(a)(6) and 4A of the Securities Act of 1933 and Regulation Crowdfunding (§ 227.100 et seq.), this Annual Report and Transfer Agent Agreement has been signed by the following persons in the capacities and on the dates indicated.

Jay Hirsh

Partner
3/14/2023

James Cali

Cusa Board Member
3/14/2023

MATT FARGO

MANAGING PARTNER
3/14/2023

Jim Lamancusa

Founder and CEO
3/14/2023