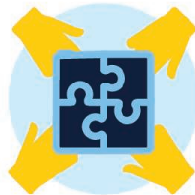




CoPeace is a first-of-its-kind holding company, building a portfolio of carefully selected for-profit companies having measurable social and environmental impact. Investing in CoPeace is available to everyone.



An affordable investment option, **prioritizing long-term impact**, while striving for financial returns



Utilizes investor capital to purchase **controlling interests** in complementary, purpose-driven holdings



Creates an **inclusive path** for impact investing, including communities overlooked in traditional investing

PORTFOLIO CRITERIA



SOCIAL AND ENVIRONMENTAL CONSIDERATIONS
Companies striving for measurable, positive impact toward a social or environmental problem



MANAGERIAL HEALTH OF THE COMPANY
Companies with a competent management team and sound board leadership



TRANSPARENCY AND ACCOUNTABILITY
Measurable impact shown through finance, policy, and info sharing



PROFITABILITY
Positive profit margins or viable potential for profit within a reasonable period of time

MARKET VALIDATION

95%

of Millennials express interest in sustainable investment practices

65%

of wealth advisors cited a lack of available financial products as the barrier to including sustainable investing in their portfolio

\$12
trillion

the size of the sustainable investment industry, as of 2018, a 38% increase over two years

TIMELINE



MEASURING IMPACT



Uses a combination of established industry metrics (e.g. IRIS, GIIRS), along with additional markers tailored to the impact goals of each specific holding.



CoPeace's impact is measured by the collective impact of its holdings.



Annual impact reports on each CoPeace holding will be publicly available on the CoPeace website, as part of CoPeace's dedication to transparency

SELECTION STRATEGY



HEAD

Identify potential companies with innovative, marketable concepts and strong leadership team



HEART

Target companies combating world problems with measurable impact



MATH

Analyze targets through a series of economic models and financial projections focused on identifying positive growth and potential target return

CURRENT HOLDINGS



A power access company addressing the transmission, monitoring, and storage of power to underserved communities



Financial consulting company providing projections and modeling to growing businesses at an affordable cost



Cleantech company specializing in plasma gasification to process hazardous waste and generate electricity

CURRENT RAISE | REGULATION CROWDFUNDING



ANNUAL DIVIDEND RETURN



PER SHARE



PREFERRED SHARES

CoPeace is currently raising capital through a Regulation Crowdfunding offering. CoPeace will use the funding to make investments and acquire meaningful subsidiaries, as well as general operating costs.

Disclaimer: This document contains forward looking projections which cannot be guaranteed