



DIVISION OF  
CORPORATION FINANCE

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

November 5, 2018

Kirk R. Oliver  
Chief Financial Officer  
Equitrans Midstream Corp  
625 Liberty Avenue, Suite 2000  
Pittsburgh, PA 15222

**Re: Equitrans Midstream Corp  
Registration Statement on Form S-1  
Filed November 2, 2018  
File No. 333-228129**

Dear Mr. Oliver:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Jacqueline Kaufman, Staff Attorney, at 202-551-3797 with any questions.

Sincerely,

Division of Corporation Finance  
Office of Consumer Products