

Benjamin Sawyer Head of Corporate Actions

New York Stock Exchange 11 Wall Street, 14th Floor New York, NY 10005

October 15, 2018

Chief, Information Technology Securities and Exchange Commission Division of Corporate Finance 100 F Street, NE MS 3040 Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies its approval for listing and registration of the following securities of Graf Industrial Corp., under the Exchange Act of 1934:

- Units, each consisting of one share of common stock and one redeemable warrant
- Common stock, par value \$0.0001 per share
- Warrants, each warrant exercisable for one-half of one share of common stock, each at an exercise price of \$11.50 per share

Sincerely,

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