

**Alto Capitalization Table**

(\$ in actuals)

1/30/18

Valuation (Fully Diluted)	
Pre-Money Valuation	\$7,500,000
Unit Price	\$100.00
Post-Money (Minimum Raise)	\$7,550,000
Post-Money (Maximum Raise)	\$8,000,000

Raise Details	
Minimum Raise Amount	\$50,000
Maximum Raise Amount	\$500,000

**Number of Units Beneficially Owned**

	Prior to Offering		Post Minimum Offering		Post Maximum Funding	
	Units	%	Units	%	Units	%
<u>Ownership</u>						
<b>CLASS A UNITS</b>						
Tom Kearney - Class A	25,725	34.3%	25,725	34.1%	25,725	32.2%
Bob Dames - Class A	25,725	34.3%	25,725	34.1%	25,725	32.2%
Class A	51,450		51,450		51,450	
<b>CLASS B UNITS</b>						
<b>Total Class B Units</b>	17,253	23.0%	17,253	22.9%	17,253	21.6%
<b>Class C (Employees)</b>						
<b>Total Class C Units</b>	2,475	3.3%	2,475	3.3%	2,475	3.1%
<b>Other Class B Unit</b>						
<b>Total Other Class B Units</b>	3,825	5.1%	3,825	5.1%	3,825	4.8%
<b>Wunderfund Raise</b>			500	0.7%	5,000	6.3%
<b>Total Units</b>	75,003	100.0%	75,503	100.0%	80,004	100.0%
<u>Employee Pool</u>						
Employee Units Issued	-	-	-	-	-	-
Employee Units Reserved	-	-	-	-	-	-
<b>Total Incentive Units</b>	-	-	-	-	-	-
<b>Total Units (Fully Diluted)</b>	75,003	100.0%	75,503	100.0%	80,004	100.0%
<b>Valuation (Fully Diluted)</b>	\$7,500,000		\$7,550,000		\$8,000,000	