

modbook inc

Modbook Inc 2017 Crowdfunding Campaign

Offering PitchDeck



August 2017

wefunder.com/modbook

modbook inc

Modbook Inc. - Transforming Mac Technologies

- Founded Feb. 2nd, 2012
- California C Corporation
- Headquarterd in Los Angeles, California
- Consumer electronics hardware solution manufacturer
- Building pen-enabled Mac tablet computer solutions, primarily designed for the Creative Industries
- Core product offering are enclosure conversion kits that transform a genuine Apple MacBook Pro notebook-style computer into a pen-enabled tablet-style computer



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Offering pursuant Section 4(a)(6) of the Securities Act

Class of shares offered:

- Non-voting common stock: for investments of less than USD \$50,000
- Voting common stock: for investments of equal or more than USD \$50,000

Up to 66,667 shares offered at USD \$1.50 per share (maximum of USD \$100,000)

- For investments of USD \$10,000 or more, but less than USD \$20,000, also issuing:
 - **1 Warrant** to purchase, within 5 years, 1 share of common stock at USD \$1.50
- For investments of USD \$20,000 or more, also issuing:
 - **2 Warrants** to purchase, each within 5 years, 1 share of common stock at USD \$1.50

Up to 485,000 shares offered at USD \$2.00 per share (maximum of USD \$970,000)

- For investments of USD \$10,000 or more, but less than USD \$20,000, also issuing:
 - **1 Warrant** to purchase, within 5 years, 1 share of common stock at USD \$2.00
- For investments of USD \$20,000 or more, also issuing:
 - **2 Warrants** to purchase, each within 5 years, 1 share of common stock at USD \$2.00

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For additional information, or to make an investment

Visit our offering page here: wefunder.com/modbook

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Thank You.



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