

Benjamin Sawyer Head of Corporate Actions

New York Stock Exchange 11 Wall Street, 14th Floor New York, NY 10005

April 9, 2018

Chief, Information Technology Securities and Exchange Commission Division of Corporate Finance 100 F Street, NE MS 3040 Washington, DC 20549

To whom it may concern:

The New York Stock Exchange certifies its approval for listing and registration of the Warrants to purchase Common Stock of VISTRA ENERGY CORP under the Exchange Act of 1934.

Sincerely,

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