

SimpleForms, PBC (fka What Tax Form, PBC)

BALANCE SHEET (unaudited)

As of December 31, 2016

	<u>2016</u>
ASSETS	
Current assets:	
Cash and cash equivalents	\$ 217
Developed software	19,686
Total current assets	<u>19,903</u>
Other assets:	
Developed software, non-current	39,371
Total assets	<u>\$ 59,274</u>
LIABILITIES AND STOCKHOLDERS' EQUITY	
Current liabilities:	
Accrued compensation	\$ 29,849
Other liabilities:	
Convertible note issued to related party, including accrued interest	50,370
Advance from stockholder	38,464
Total other liabilities	<u>88,834</u>
Total liabilities	<u>\$ 118,683</u>
Stockholders' equity:	
Common Stock, \$0.00001 par, 10,000,000 shares authorized, 6,545,000 shares issued and outstanding as of December 31, 2016	0
Accumulated deficit	(59,409)
Total stockholders' equity	<u>(59,409)</u>
Total liabilities and equity	<u>\$ 59,274</u>

See Independent Accountant's Review Report and accompanying notes, which are an integral part of these financial statements.