

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

February 14, 2023

Christopher Hogan Interim Chief Executive Officer NYIAX, INC. 180 Maiden Lane, 11th Floor New York, NY 10005

Re: NYIAX, INC.

Registration Statement on Form S-1

Exhibit Nos. 10.1, 10.2, 10.3, 10.4, 10.47, 10.48, 10.49, and 10.50

Filed June 01, 2022 File No. 333-265357

Dear Christopher Hogan.:

We have concluded our assessment of your redacted exhibits for compliance with applicable form requirements and will process your supplemental response and related materials in accordance with your request.

Sincerely,

Division of Corporation Finance