



DIVISION OF
CORPORATION FINANCE

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

August 24, 2020

Joel Broussard
President and Chief Executive Officer
U.S. WELL SERVICES, INC.
1360 Post Oak Boulevard, Suite 1800
Houston, Texas 77056

Re: U.S. WELL SERVICES, INC.
Registration Statement on Form S-3
Filed August 18, 2020
File No. 333-248086

Dear Mr. Broussard:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Timothy S. Levenberg, Special Counsel, at (202) 551-3707 with any questions.

Sincerely,

Division of Corporation Finance
Office of Energy & Transportation

cc: Adam K. Nalley, Esq.