

Medwave Software Solutions  
Summary of Terms  
Regulation Crowdfund Offering

Offering Minimum	\$100,000.80
Offering Maximum	\$1,069,997.40
Minimum Investment Amount	\$450 (same minimum for early and later investors)
Offering Type	Equity
Security Name:	Common Stock
Minimum Number of Shares Offered:	27,778 (at early bird price)
Maximum Number of Shares Offered:	83,334 (early bird) + 171,110 (remainder at normal pricing) = 254,444 total
Price per Share:	\$3.60 for first \$300,002.40; \$4.50 thereafter
Pre-Money Valuation:	\$45,831,794.40 (at \$3.60) \$57,289,630.50 (at \$4.50)
Security Features:	Voting stock; Preferred Shares have liquidation preference to Common; Common and Preferred share equally in any declared dividends