## Nasdaq Regulation



**Eun Ah Choi** Senior Vice President U.S. Listing Qualifications and Market Surveillance

March 17, 2023

Division of Corporation Finance U.S. Securities and Exchange Commission 100 F Street, N.E. Washington, D.C. 20549

Division of Corporation Finance:

This is to certify that on March 17, 2023, The Nasdaq Stock Market LLC (the "Exchange") received from NioCorp Developments Ltd. (the "Registrant") a copy of the Registrant's application on Form 8-A 12(b) for the registration of the following securities:

Common Shares, without par value Warrants, each exercisable for 11.1829212 Common Shares

We further certify that the securities described above have been approved by the Exchange for listing and registration upon official notice of issuance.

We understand that the Registrant is seeking immediate acceleration of the effective date of registration, and we hereby join in such request.

Sincerely,

En the Chri