

UNITED STATES SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

September 11, 2024

David Michery Chief Executive Officer Mullen Automotive Inc. 1405 Pioneer Street Brea, CA 92821

Re: Mullen Automotive Inc.
Registration Statement on Form S-1
Filed September 6, 2024
File No. 333-281994

Dear David Michery:

This is to advise you that we have not reviewed and will not review your registration statement.

Please refer to Rules 460 and 461 regarding requests for acceleration. We remind you that the company and its management are responsible for the accuracy and adequacy of their disclosures, notwithstanding any review, comments, action or absence of action by the staff.

Please contact Patrick Fullem at 202-551-8337 with any questions.

Sincerely,

Division of Corporation Finance Office of Manufacturing

cc: Katherine J. Blair